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and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:

ICPW Liquidation Corporation, a California
corporation¹,

Debtor and Debtor in Possession.

In re:

ICPW Liquidation Corporation, a Nevada
corporation²,

Debtor and Debtor in Possession.

☒ Affects both Debtors

☐ Affects ICPW Liquidation Corporation, a
California corporation only

☐ Affects ICPW Liquidation Corporation, a
Nevada corporation only

Lead Case No.: 1:17-bk-12408-MB

Jointly administered with:
1:17-bk-12409-MB

Chapter 11 Cases

**FINAL APPLICATION OF LEVENE,
NEALE, BENDER, YOO & BRILL L.L.P.
FOR APPROVAL OF FEES AND
REIMBURSEMENT OF EXPENSES;
DECLARATION OF RON BENDER, ESQ.**

DATE: May 1, 2018

TIME: 2:30 p.m.

PLACE: Courtroom "303"
21041 Burbank Blvd.
Woodland Hills, CA

¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.

² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. (“LNBYB”), bankruptcy counsel to ICPW Liquidation Corporation, a California corporation, formerly known as Ironclad Performance Wear Corporation, a California corporation (“ICPW California”), and ICPW Liquidation Corporation, a Nevada corporation, formerly known as Ironclad Performance Wear Corporation, a Nevada corporation (“ICPW Nevada” and collectively with ICPW California, the “Debtors”), hereby respectfully submits its Final Application for Approval of Fees and Reimbursement of Expenses (the “Application”) for services rendered and expenses incurred during the period of November 21, 2017 (the date after the period covered by LNBYB’s first interim fee application) through May 1, 2018 (the “Covered Period”). Any opposition or responsive paper must be filed and served at least fourteen (14) days prior to the hearing on this Application in the form required by Local Bankruptcy Rule 9013-1(f).

I.

INTRODUCTORY STATEMENT

In order to efficiently manage these chapter 11 cases, at the outset of these cases, the Debtors filed and obtained orders of the Court jointly administering these chapter 11 cases. Consistent with the terms of LNBYB’s employment application which was approved by the Court, LNBYB billed all of its time in its representation of the Debtors to one collective billing number. These bankruptcy cases have for all practical purposes been operated on a consolidated basis. There was one management team and one board of directors for both Debtors. There was one Creditors Committee and one Equity Committee. The consummated sale of the Debtors’ assets in these cases did not allocate the purchase price among the two estates (recognizing that all or the vast majority of the assets that were sold were owned by the California entity/operating business). Moreover, it is now clear that all unsecured creditors of both Debtors have already

been, of will be, paid in full out of the sale proceeds and that there will be a very sizeable distribution to shareholders.

II.

SUMMARY

Name of applicant	LNBYB
Name of client(s)	ICPW Liquidation Corporation, a California corporation ³ and ICPW Liquidation Corporation, a Nevada corporation ⁴ (the "Debtors")
Time period covered by this application	<u>Start:</u> November 21, 2017 <u>End:</u> May 1, 2018
Total compensation sought this period	\$332,819.50
Total expenses sought this period	\$25,587.69
Petition date	The Debtors commenced their chapter 11 bankruptcy cases with the filing of voluntary petitions under chapter 11 of the Bankruptcy Code on September 8, 2017
Retention date	September 8, 2017
Date of entry of order approving employment	October 19, 2017 (as docket number 120) with employment effective as of September 8, 2017
Total compensation approved by interim order to date	\$531,944.50 pursuant to the first interim fee application order entered as docket number 337
Total expenses approved by interim order to date	\$39,376.99 pursuant to the first interim fee application order entered as docket number 337
Total allowed compensation paid to date	\$531,944.50 pursuant to the first interim fee application order entered as docket number 337
Total allowed expenses paid to date	\$39,376.99 pursuant to the first interim fee application order entered as docket number 337
Blended rate in this application for all	\$592.21

³ Formerly known as Ironclad Performance Wear Corporation, a California corporation.

⁴ Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

attorneys	
Blended rate in this application for all timekeepers	\$550.30
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	N/A
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	N/A
Number of professionals included in this application	3 attorneys and 4 paralegals

III.

FEES AND EXPENSES INCURRED AND NOTICE

A. REQUEST FOR ALLOWANCE AND PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES

During the Covered Period, LNBYB incurred fees in the amount of \$332,819.50⁵ and expenses in the amount of \$25,587.69⁶ for total fees and expenses in the amount of \$358,407.19. No portion of this amount has been paid by the Debtors. Accordingly, by way of this Application, LNBYB is seeking the Court's approval and payment of the foregoing fees and expenses in the total amount of **\$358,407.19**.

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⁵ This figure includes an estimated three hours of time on May 1, 2018 incurred by LNBYB for appearing at the final fee hearing and preparing a global order for all professionals granting their final fees and expenses.

⁶ This figure \$1,547.76 of expenses which were incurred by LNBYB during the first interim fee application period but were not included as part of LNBYB's first interim fee application because, as explained by LNBYB in its first interim fee application, there is a time gap between when LNBYB actually incurs an expense and when that expenses materializes and is entered into LNBYB's billing system.

1 **B. PROPER NOTICE**

2 LNBYB has served notice of this Application and the amount of fees and expenses sought
3 herein upon the Trustee of the Trust Agreement, all creditors,⁷ all shareholders, the Office of the
4 United States Trustee, and all parties who have requested special notice.
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6 **IV.**

7 **STATEMENT OF FACTS AND RELEVANT INFORMATION**

8 **A. Description and History of the Debtors' Business and the Debtors' Sale Process**
9 **which Led to the Filing of the Debtors' Chapter 11 Cases.**

10 On the Petition Date of September 8, 2017, the Debtors each filed a Voluntary Petition
11 under chapter 11 of the Bankruptcy Code. Since the Petition Date, the Debtors have operated
12 their business and managed their affairs as debtors in possession pursuant to §§ 1107 and 1108 of
13 the Bankruptcy Code. With the Court's approval, the Debtors' two chapter 11 Cases are being
14 jointly administered. Other than owning all of the shares in the California entity, the Nevada
15 entity had no business. All operations of the Debtors effectively functioned through the
16 California entity.
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18 Until the consummated sale of substantially all of their assets (discussed in detail below),
19 the Debtors were a leading, technology-focused developer and manufacturer of high-performance
20 task-specific gloves and apparel for the "industrial athlete" in a variety of end markets, including
21 construction, manufacturing, oil and gas ("O&G"), automotive, the sporting goods, military,
22 police, fire, and first-responder. The Debtors' business was headquartered in Farmers Branch,
23 Texas. ICPW Nevada is publicly-traded with its common stock quoted on the OTC Markets
24 under the symbol "ICPW". As of December 29, 2017, ICPW Nevada had 85,646,354 shares of
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27 ⁷ All creditors means all creditors who are scheduled by the Debtors as being owed money and/or who have filed a
28 timely proof of claim.

1 common stock, par value \$0.001 per share, issued and outstanding. As of August 30, 2017, the
2 Debtors had approximately 41 full time employees, with 9 of these employees working overseas.
3 The Debtors effectively terminated all of their employees upon the closing of the Debtors' recent
4 sale of its business and nearly all of the Debtors' former employees were hired by the buyer.
5 From the Petition Date through the closing of the sale of the Debtors' business, there were five
6 members of the Debtors' board of directors (the "Board") (consisting of Ben Padnos, David
7 Jacobs, Emmett Murphy, Robert Steckler and Mike DiGregorio). Following the closing of the
8 sale of the Debtors' business, three of those members voluntarily resigned from the Board leaving
9 only Ben Padnos and Mike DiGregorio as continuously serving Board members. L. Geoffrey
10 Greulich (the Debtors' Chief Executive Officer) and Matthew Pliskin (the Debtors' Chief
11 Financial Officer) served as the Debtors' senior management during the entire duration of the
12 Cases. All of the Debtors' remaining Board members and senior management resigned from their
13 positions with the Debtors effective as of February 28, 2018, which was the effective of the
14 confirmed Plan in these Cases.
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17 The Ironclad business was founded in 1998 by Ed Jaeger. Mr. Jaeger was inspired to
18 build gloves that offered protection and performance without sacrificing one for the other. From
19 the beginning, the Debtors built gloves using materials that offered excellent fit to make them an
20 extension of the hand and to make jobs easier for the "industrial athlete". By 2006, the Debtors
21 offered 35 different task-specific glove types for people wearing gloves as part of their daily jobs.
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23 In 2008, the Debtors launched the KONG (King of Oil 'N' Gas) line to address the high
24 number of hand injuries in the O&G field. By 2010, the KONG line was comprised of 46
25 different gloves. Additionally, the Debtors expanded their presence in the retail and non-
26 professional markets with the launch of the EXO brand in June 2015. EXO offered lower cost
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1 gloves for automotive, DIY, and outdoor sporting applications. The Debtors offered 30 different
2 EXO glove types.

3 The Debtors' task-specific technical glove products were specially designed for individual
4 user groups. The Debtors offered over 160 distinct types of gloves for a variety of markets,
5 including industrial, construction, DIY, carpentry, machining, package handling, plumbing,
6 welding, roofing, O&G, mechanics, hunting, and gardening. Products came in a multitude of
7 colors and catered to the specific demands and requirements of the users based on ease of motion,
8 grip, water and chemical resistance, visibility, and protection from abrasions, cuts, flames,
9 impacts, temperature, and vibration. Since inception, the Debtors employed an internal research
10 and development ("R&D") department responsible for identifying and creating new products and
11 applications, and improving and enhancing existing products. The Debtors continually evaluated
12 new base materials for gloves, and grip was another key area of focus for R&D. The Debtors
13 often partnered with industry-leading organizations to develop new products. The Debtors had 13
14 U.S. patents issued and 11 foreign patents, as well as five pending U.S. patent applications and
15 several pending foreign patent applications. The Debtors also used trademarks to strengthen and
16 protect their recognizable brand names. The Debtors owned 52 registered U.S. trademarks, 39
17 registered international trademarks, and 13 and 43 trademarks pending in the U.S. and
18 internationally, respectively.
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22 The Debtors sold their product through approximately 10,000 outlets for professional
23 tradesmen as well as "Big Box", hardware, auto parts, and sporting goods retailers. The sales
24 force was organized by 3 business segments: Industrial, Retail, and International. Glove products
25 were manufactured by multiple suppliers operating in China, Bangladesh, Cambodia, Vietnam
26 and Indonesia.
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B. Events Leading To The Filing Of The Debtors' Chapter 11 Bankruptcies And The Debtors' Chapter 11 Goals.

Despite the development and success of the Debtors' products over the years, the Debtors' revenue and cash flow from operations became insufficient beginning in mid-2013 to support their business operations as well as their continued growth. There were many reasons for this including heavy competition, loss of a major international distributor, incomplete and/or ineffective expansion and distribution of all of their product lines and development of new customers, and higher than anticipated administrative production, manufacturing and warehousing costs. In addition, it was discovered in early-2017 that under then management, the Debtors had failed to provide materially complete and accurate financial statements as required under their loan documents to their primary secured lender for the fiscal years ended December 31, 2015 and 2016, and for the fiscal quarters ended March 31, June 30, September 30, 2016 and March 31, 2017. These same financial irregularities were also publicly filed and disclosed through the Company's SEC and other public filings. The Plan Proponents understand that an investigation of the foregoing may now be underway by federal authorities. As a result of this discovery, the Debtors' then chief executive officer and other officers voluntarily resigned, and L. Geoffrey Greulich was employed as the Debtors' new chief executive officer effective July 6, 2017. Prior to assuming this position, Mr. Greulich had no prior connection or relationship with the Debtors as an insider, equity holder or otherwise. As a Senior Advisor, Operations at Corridor Capital, LLC, where he leads operations through portfolio engagement as well as conducting due diligence, Mr. Greulich was highly qualified to serve as the Debtors' new chief executive officer, and, as indicated below, did and is continuing to do an extraordinary job for the Debtors during their Cases.

1 The Debtors filed the Cases to consummate a sale of substantially all of their assets
2 (excluding cash, causes of action and other assets) for the most money possible. Just prior to their
3 chapter 11 bankruptcy filings, the Debtors entered into an asset purchase agreement (the “Radians
4 APA”) with the Debtors’ then pre-petition secured creditor, Radians Wareham Holdings, Inc.
5 (“Radians”), for a cash purchase price of \$20 million or \$15 million, subject to an overbid
6 process. Radians’ agreement to pay a cash purchase price of either \$20 million or \$15 million
7 was dependent upon whether the Debtors would be able to obtain the consent of a key customer to
8 extending the term of their contract with the Debtors. The Debtors were able to obtain that
9 consent prior to the auction, which resulted in the Radians’ purchase price being \$20 million.
10 Radians had acquired the Debtors’ secured bank debt several months before the Petition Date.
11 The Plan Proponents believe that Radians did this with the goal of acquiring the Debtors’ business
12 – either consensually or through a hostile manner.
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15 The Debtors’ business was actively marketed for sale for a number of months prior to the
16 Debtors’ bankruptcy filings by the Debtors’ financial advisor/investment banker – Craig Hallum
17 Capital Group LLC (“C-H”). Prospective buyers were provided with the opportunity to purchase
18 assets or equity. While a number of prospective buyers expressed pre-petition interest in possibly
19 purchasing the Debtors’ assets or stock, the Debtors ran out of time to continue with their pre-
20 bankruptcy marketing process because (i) the Debtors were out of funds, (ii) the Debtors could
21 not continue to operate without both access to their own cash receipts as well as receipt of
22 additional financing, and (iii) Radians (which as described above was also the Debtors’ secured
23 creditor having purchased the Debtors’ pre-bankruptcy secured bank debt) had exercised its
24 secured creditor rights and was sweeping all of the Debtors’ cash on a daily basis and was no
25 longer willing to continue to forbear or advance additional needed financing to the Debtors absent
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1 a global resolution with the Debtors which was accomplished with the Radians APA and the DIP
2 financing agreement the Debtors entered into with Radians (discussed more below).

3 The purchase offer provided to the Debtors by Radians was determined by the Board to be
4 the best offer the Debtors had received by the Petition Date, and Radians was ready to proceed
5 with its purchase and lend the Debtors sufficient funds to enable the Debtors to operate their
6 business through a bankruptcy auction to take place in late October, 2017, with a sale closing to
7 occur shortly thereafter. Consistent with the Bankruptcy Code, Radians permitted the Debtors to
8 proceed with a robust post-bankruptcy marketing and overbid process (and corresponding auction
9 – defined below as the “Auction”) to insure that the highest and best price was paid for the
10 Debtors’ assets. Given the breadth of the Debtors’ pre-bankruptcy marketing process and the fact
11 that C-H, the Debtors’ pre-bankruptcy investment banker/financial advisor (who was already very
12 familiar with the various likely prospective overbidders) would be serving as the Debtors’ post-
13 bankruptcy investment banker/financial advisor and leading the overbid sale process, and the fact
14 that the likely overbidders were already deep into the due diligence process, the Debtors were
15 confident that providing prospective overbidders with approximately six weeks to decide whether
16 to participate in the Auction was a sufficient amount of time for the Debtors to achieve the highest
17 and best price for their assets. Also, and very importantly, if not for the recent closing of the
18 Debtors’ sale of their assets, the Debtors’ believe that their liquidity needs would have expanded
19 significantly during the last two months of the year, consistent with the Company’s normal
20 business cycle. If the Debtors had continued to operate their business through the end of the year
21 or significantly beyond October 31, 2017, the Debtors’ borrowing needs likely would have
22 increased significantly. Even if the Debtors were able to obtain the necessary post-petition
23 financing (which was not at all clear), any such additional borrowing (and the costs of such
24 additional borrowing) would have reduced the ultimate recovery for the Debtors’ Shareholders on
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1 a dollar-for-dollar basis. It was for these reasons that it was very important that the Debtors were
2 able to implement their proposed sale timeline.

3 **C. The Asset Sale Process.**

4 At a continued hearing held on September 25, 2017, the Court granted the Debtors' bid
5 procedures motion by order entered on September 28, 2017 as Docket Number 71 (the "Bidding
6 Procedures Order"). The Bidding Procedures Order was approved by the Debtors, Radians, the
7 Official Committee of Unsecured Creditors (the "OCUC") and the OCEH. Both the OCUC and
8 the OCEH hired counsel and a financial advisor (although both the Debtors and the OCEH
9 opposed the employment of a financial advisor to the OCUC since creditors were being paid in
10 full). The Bidding Procedures Order explained to prospective overbidders how a prospective
11 overbidder became qualified to participate in the Auction and how the Auction would proceed in
12 the event that there was one or more qualified overbidders. In addition, C-H had established an
13 extensive data room for prospective overbidders to obtain diligence information, and the Debtors'
14 senior management had made themselves available to meet with prospective overbidders and
15 provide management presentations. To assist in the overbid process, the Debtors' counsel
16 prepared an asset purchase agreement template for prospective overbidders to use if they wanted,
17 and delivered that template to C-H to distribute to prospective overbidders.

18 **D. The Radians APA.**

19 The Radians APA was the result of extensive pre-bankruptcy negotiations and
20 documentation between the Debtors and Radians. Under the Radians APA, Radians had agreed
21 to purchase the vast majority of the Debtors' assets for the cash purchase price of \$20 million or
22 \$15 million, depending upon whether the Debtors would be able to obtain the consent of a key
23 customer to extending the term of their contract with the Debtors. As indicated above, the
24 Debtors were able to obtain that consent prior to the auction, which resulted in the Radians'
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1 purchase price being \$20 million. Radians provided the Debtors with a \$1 million deposit which
2 was held in a trust account by LNBYB. At the time of the Debtors' bankruptcy filings, Radians'
3 outstanding secured debt was in the amount of approximately \$3.5 million. The Debtors
4 borrowed a total of \$1.1 million post-petition from Radians in accordance with the terms of the
5 Final DIP Order (defined below). Radians agreed to make a severance payment to each of the
6 Debtors' employees who were not offered employment by Radians, other than the Debtors'
7 officers and any employee subject to an employee retention agreement, at comparable terms to
8 their then employment with the Debtors, with each such severance payment to be consistent with
9 the most generous current severance policy of Radians for similarly situated employees. Radians
10 was provided with the right to designate which of the Debtors' executory contracts and unexpired
11 leases that it wished to assume with the payment of all related cure amounts to be the
12 responsibility of Radians.
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15 **E. The Final DIP and Cash Collateral Order.**

16 On October 6, 2017, as docket number 87, the Court entered the *Final Order: (I)*
17 *Authorizing The Debtors To (A) Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105,*
18 *361, 362 And 364, And (B) Utilize Cash Collateral Pursuant To 11 U.S.C. §§ 361, 362, 363 And*
19 *364; (II) Granting Adequate Protection Pursuant To 11 U.S.C. §§ 361, 362, 363 And 364; And*
20 *(III) Granting Related Relief (the "Final DIP Order").* The Debtors had obtained interim use of
21 cash collateral and DIP financing on an emergency basis pending entry of the Final DIP Order
22 pursuant to an order entered on September 13, 2017 as docket number 31, and then further interim
23 use pursuant to a second order entered on September 27, 2017 as docket number 70. The Final
24 DIP Order as well as the preceding interim cash collateral/dip financing orders were critical to the
25 Debtors' ability to continue to operate their business post-bankruptcy and to have the necessary
26 funding to do so. An important component to the Final DIP Order negotiated between the OCUC
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1 and the OCEH, on the one hand, and Radians, on the other hand, is the “Challenge Rights of
2 Official Committee of Unsecured Creditors and the Official Committee of Equity Security
3 Holders” (the “Challenge Rights”). Per the terms of the Final DIP Order, the parties agreed that
4 on or before the date that is sixty days from the date of entry of the Final DIP Order (*i.e.*,
5 December 5, 2017 – the “Lookback Period”), the OCUC and the OCEH had standing individually
6 and on behalf of the Estates to object to, challenge, or seek to avoid the amount, validity, or
7 enforceability of Radians’ pre-bankruptcy secured debt (or any portion thereof) or any of the liens
8 and security interests created under the Radians’ pre-bankruptcy secured debt and to bring any
9 other claim that they have against Radians, individually or on behalf of the Estates (separately and
10 collectively, a “Challenge”). If no such action, objection or other Challenge was commenced by
11 either the OCUC or the OCEH within the Lookback Period, then the Radians’ pre-bankruptcy
12 secured debt would be deemed and adjudicated finally and indefeasibly as valid and enforceable,
13 the liens and security interests created under the Radians’ pre-bankruptcy secured debt would be
14 deemed and adjudicated finally and indefeasibly as valid, enforceable and perfected liens and
15 security interests in that collateral, and any affirmative claim(s) or cause(s) of action of any kind
16 against Radians with respect to the Radians’ pre-bankruptcy secured debt, or otherwise, and the
17 liens and security interests securing the Radians’ pre-bankruptcy secured debt, or any payment
18 received by Radians would be forever barred. As provided in the Final DIP Order, the Debtors
19 had waived and released, and were forever barred from asserting, any right to object to, challenge
20 or seek to avoid, the amount, validity, or enforceability of the Radians’ pre-bankruptcy secured
21 debt or the liens and security interests in the collateral securing the Radians’ pre-bankruptcy
22 secured debt. Except as otherwise may have been determined by the Court in the proceedings
23 referenced above, and subject to further order of the Court, in the event any payment made to, or
24 other amount or value received by Radians from or for the account of any of the Debtors is
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1 avoided, rescinded, set aside or must otherwise be returned or repaid by Radians, whether in the
2 Cases or any other proceedings, the indebtedness repaid shall be allowed as a claim in accordance
3 with existing law. Any of Radians' claims, liens, rights, and remedies under the Radians loan
4 documents which survive such action shall be reinstated and fully preserved. As explained
5 below, in accordance with the Sale Order, the full amount of the Radians' secured debt plus the
6 \$500,000 breakup fee owing to Radians under the Radians APA has already been paid in full. Since it
7 is now clear that all Allowed Claims will be paid in full, it is only the Shareholders that would be
8 affected by any recovery obtained from Radians. As a result, the OCEH has exercised its Challenge
9 Rights by suing Radians and that litigation is ongoing.

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11 **F. The Auction and the Sale Closing.**

12 Pursuant to the Bidding Procedures Order, the Auction was scheduled to be held before
13 the Court on October 30, 2017, at 10:00 a.m. Approximately 20 prospective overbidders signed
14 NDA's and accessed the data room. Many of them spent extensive time in the data room and
15 with C-H and the Debtors' management team. The Debtors' management team provided multiple
16 management presentations to prospective overbidders. Prior to the Auction, the Debtors filed a
17 declaration of Steve Rickman of C-H, who is the Managing Director of Investment Banking
18 Mergers and Acquisitions at C-H and who served as the lead professional at C-H providing
19 services on this engagement, in which Mr. Rickman declared that he believed that serious
20 prospective overbidders were well informed as to the overbid opportunity and the impending
21 Auction process, and that he was not aware of any serious prospective overbidder who did not
22 comply with the requirements to be eligible to participate in the Auction because they did not
23 have access to sufficient information or required additional time.

24 In order to become qualified to participate in the Auction, prospective overbidders were
25 required to do each of the following three things: (1) deliver a \$1 million deposit to a segregated
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1 trust account maintained by LNBYB which would be non-refundable if the prospective
2 overbidder was the winning bidder at the Auction; (2) deliver a redlined version of the Radians
3 APA showing the prospective overbidder's proposed changes to the Radians APA; and (3) be
4 determined to be financially qualified by C-H to fund the transaction without any further
5 financing or due diligence contingency. Two prospective overbidders satisfied all three
6 requirements, consisting of Brighton-Best International, Inc. ("BBI") and Protective Industrial
7 Products, Inc. ("PIP"). This sale process was an extremely fluid process as there were a number
8 of constantly moving parts.

10 As a result, between Radians (as the stalking horse bidder) and BBI and PIP (as
11 prospective overbidders), there were three qualified bidders at the Auction. The Auction was an
12 extraordinary success. Through great efforts by Mr. Greulich and LNBYB, the Debtors were able
13 to satisfy the condition referenced in the side letter filed under seal which required Radians to
14 commence the Auction with an opening bid of \$20 million instead of \$15 million. Thus, before
15 any overbid was even submitted, the sale price had already increased by \$5 million. After very
16 robust bidding by BBI and PIP (Radians never submitted any overbid beyond its initial \$20
17 million opening bid), BBI was determined to be the winning bidder at the Auction with a
18 purchase price of \$25,250,000, and PIP consented to be a backup bidder with a backup purchase
19 price of \$25,000,000. The final form of the sale order and the final form of the APA with BBI
20 were heavily negotiated and agreed to by the Debtors, BBI, the OCUC and the OCEH, and the
21 Court entered the final form of the sale order on November 3, 2017, as docket number 177 (the
22 "Sale Order"), after conducting two follow-up hearings on the Sale Order on November 1, 2017,
23 and then again on November 3, 2017.

26 The sale to BBI closed on November 14, 2017 (the "Sale Closing"). In connection with
27 the Sale Closing, after taking into account various deposits and pro rations, BBI wire transferred a
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1 Sale Closing payment of \$25,328,919, which is in addition to the \$1,000,000 deposit that BBI had
2 provided to the Debtors in advance of the Auction (the “BBI Deposit”) and is inclusive of the
3 \$820,000 “Supplemental Payment” which, pursuant to the Sale Order, is to be maintained by
4 LNBYB (the “Escrow Agent”) at First Republic Bank in a segregated trust account separate from
5 the balance of the sale proceeds pending further order of the Court. In connection with the Sale
6 Closing, a payment in the amount of \$180,000 was made to Grainger to compensate Grainger for
7 what all of the parties agreed was the minimum amount owing to Grainger. The \$820,000
8 Supplemental Payment from BBI was designed to provide a source of funding of any further
9 payment that may be owing to Grainger as a result of the Debtors’ rejection of their two supplier
10 agreements with the Grainger entities (Grainger Global Sourcing a division of Grainger
11 International, Inc. (“GGG”) and W.W. Grainger, Inc. (“Grainger”). BBI had the opportunity to
12 take an assignment of the Debtors’ supplier agreements with GGS and Grainger, but BBI decided
13 that it did not want to do so, and the Sale Order provides for the Debtors’ supplier agreements
14 with GGS and Grainger to be rejected upon further order of the Court (with the Debtors and BBI
15 to work together in an effort to minimize any rejection damage claim in favor of GGS and
16 Grainger). The agreement was that in the event that GGS and Grainger ended up with allowed
17 rejection damage claims in excess of the \$180,000 that was paid to the Grainger entities in
18 connection with the Sale Closing but not more than \$1 million, the excess would be paid to the
19 Grainger entities out of the \$820,000 Supplemental Payment with any remaining balance to be
20 returned to BBI. In the event that GGS and Grainger ended up with allowed rejection damage
21 claims in excess of \$1 million, the entire \$820,000 Supplemental Payment would be paid to the
22 Grainger entities, and the Debtors would be liable for any amount owing to the Grainger entities
23 in excess of \$1 million. The Debtors spent months working with GGS, Grainger and BBI in an
24 effort to help facilitate an agreement but to no avail. As a result, the Debtors filed a motion with
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the Court to reject the Debtors' supplier agreements with GGS and Grainger. Prior to the hearing on the Debtors' rejection motion, GGS, Grainger and BBI reached an agreement on how to proceed which was done with two settlement stipulations which were approved by the Court. Those settlement stipulations, among other things, resolved the issue of any further claims by GGS and Grainger since their claim amounts were fixed in the stipulations. The entire \$820,000 Supplemental Payment has now been distributed to GGS, Grainger and BBI in accordance with the Court approved stipulations.

After adding in the BBI Deposit and deducting the Supplemental Payment, a total of \$25,511,469 of sale proceeds was deposited into the segregated trust account (the "Trust Account") maintained by the Escrow Agent. In accordance with the Sale Order, all of the following "Designated Cure Amounts" were paid by the Escrow Agent out of the Trust Account concurrently with the Sale Closing:

Nantong Changbang Gloves Co. - \$1,228,307.56

Woneel Midas Leathers - \$785,358.50

Mercindo Global Manufaktur - \$444,674.64

Marusan – Mimasu Tshusho Co. Ltd. - \$382,811.28

Grainger - \$180,000.00

Advantage Media Services - \$178,522.75

PT JJ Gloves Indo - \$162,917.76

PT Sport Glove Indonesia - \$144,238.66

Windspeed Sports Shanghai Co., Ltd. - \$152,830.45⁸

Ka Hung Glove Industrial Co. Ltd. - \$38,934.90

⁸ This figure was \$144,198.43 in the Sale Order but was increased to \$152,830.45 pursuant to an order of the Court entered on November 13, 2017, as Docket Number 207.

Synetra - \$37,972.33

AML United Limited - \$28,330.56

1920 Hutton Court - \$13,257.09

PT Seok HWA Indonesia - \$13,174.86

Design Gallery (Pvt.) Ltd. - \$12,801.60

Desun Garments, Ltd. - \$7,691.75

Konica Minolta - \$1,152.31

Pitney Bowes - \$452.99

Also in accordance with the Sale Order, the Escrow Agent paid out of the Trust Account to Radians the full amount of Radians' outstanding debt plus a breakup fee of \$500,000 and an early termination fee of \$120,000, which amounted to a total payment of \$5,343,988.19.

After taking into account all of the foregoing, the final initial remaining balance in the Trust Account following the Sale Closing was \$16,354,050.82. The professional fees and expenses that were allowed by the Court pursuant to the order entered on December 13, 2017 as Docket Number 337 were paid out of the Trust Account, reducing the balance in the Trust Account of \$14,776,072.73.

In accordance with an order of the Court entered on December 14, 2017, as Docket Number 345 pursuant to which the Court granted the Debtors' motion for authority to pay the Debtors' undisputed pre-petition claims pursuant to an established protocol, the Debtors and the OCEH jointly filed a notice with the Court indicating their intent to pay all remaining undisputed claims with post-petition interest through the date of payment, and their intent to pay post-petition interest to all of the creditors who were paid the Designated Cure Amounts in connection with the

1 Sale Closing as itemized immediately above.⁹ All of these payments, which totaled
2 approximately \$318,995.20, were paid out of the Trust Account on or about December 22, 2017.
3 The Debtors and the OCEH also reached settlement agreements with a number of disputed claim
4 holders, which previously disputed claims have since been paid with the consent of the formerly
5 disputed creditors in accordance with the Court approved protocol. After payment of all of the
6 foregoing creditors, the current balance in the Trust Account as of April 3, 2018 is approximately
7 \$13,826,855 (the “Remaining Estate Funds”). The Remaining Estate Funds will continue to be
8 maintained in the Trust Account by LNBYB, as Escrow Agent, pending further order of the Court. All
9 of the Remaining Estate Funds are unencumbered.

11 **G. Significant Events Which Have Occurred During the Bankruptcy Cases.**

12 The following is a list of many of the significant events which have occurred during the
13 Cases beyond that set forth above:

15 **1. Formation of the Official Committee of Unsecured Creditors (the “OCUC”).**

16 The United States Trustee (the “UST”) formed the OCUC at the very outset of the Cases
17 to represent the interests of general unsecured creditors. The OCUC was composed of the
18 following three members: Resources Global Professionals, Winspeed Sports (Shanghai) Co., Ltd.
19 and PT Sports Glove Indonesia. As indicated above, both Windspeed Sports Shanghai Co., Ltd.
20 and PT Sport Glove Indonesia were paid in full (without post-petition interest) in connection with the
21 Sale Closing, leaving Resources Global Professionals as the sole remaining member of the OCUC.
22 The Debtors subsequently paid post-petition interest to both Windspeed Sports Shanghai Co., Ltd. and
23 PT Sport Glove Indonesia, and the Debtors paid the full claim of Resources Global Professionals with
24

26 ⁹ The Debtors also paid interest to and the undisputed portion of the claims of the seven claimants whose
27 claims the Debtors have objected to with the interest paid to that portion of the disputed claim that the
28 Debtors have not objected to so that the Debtors will have paid all post-petition interest through December
22, 2017 in the event the Debtors prevail on all seven claims objections.

1 post-petition interest. All three members of the OCUC have therefore been paid in full with post-
2 petition interest. The Debtors requested the UST to disband the OCUC, which occurred shortly prior
3 to confirmation of the Plan. The OCUC employed Brown Rudnick LLP as its counsel, and the OCUC
4 employed Province, Inc. as its financial advisor.

5
6 **2. Formation of the Official Committee of Equity Security Holders (the**
7 **“OCEH”**.

8 Also at the very outset of the Cases, the UST formed the OCEH to represent the interests
9 of the equity holders of ICPW Nevada (i.e., the “Shareholders”). The OCEH was composed of
10 the following three members: Scott Jarus, Ron Chez and Patrick O'Brien. The OCEH employed
11 Dentons US LLP as its general and bankruptcy counsel, and the OCEH employed Michael D.
12 Schwarzmunn as its financial advisor. The OCEH subsequently employed Solomon & Cramer LLP
13 as its special litigation counsel. The OCEH was disbanded upon the Plan effective date of
14 February 28, 2018, and the three members of the OCEH are serving as the three initial members
15 of the Trust Board.
16

17 **3. Operational Issues.**

18 **i. Use of Cash Collateral and Post-Petition Borrowing.**

19 In order for the Debtors to continue to operate their business and manage the Estates
20 through the Auction process and Sale Closing, the Debtors had to be able to use their cash and
21 post-petition operating revenue, and the Debtors had to be able to borrow a sufficient amount of
22 additional money to fund their projected post-petition cash flow shortfalls. As explained above,
23 Radians was the Debtors’ secured creditor at the time of the Debtors’ bankruptcy filings.
24 Concurrently with entering into the Radians APA with the Debtors’ just prior to the Debtors’
25 bankruptcy filings, Radians entered into a cash collateral/dip financing agreement with the
26 Debtors pursuant to which Radians consented to the Debtors’ use of cash collateral, and Radians
27
28

1 agreed to lend the Debtors up to \$1.5 million of post-petition financing. The Debtors ultimately
2 borrowed only \$1.1 million post-petition from Radians. The entire Radians secured debt was paid
3 in full in connection with the Sale Closing.

4 ii. **Emergency Motion to Jointly Administer the Debtors' chapter 11**
5 **Cases.**
6

7 At the commencement of the Cases, the Debtors filed emergency motions for authority to
8 jointly administer the Cases. On September 12, 2017, the Court granted the Debtors' emergency
9 joint administration motions pursuant to docket number 7 in the Nevada case and docket number
10 25 in the California case.

11 iii. **Emergency Motion to Pay the Debtors' Pre-Petition Priority Wages**
12 **and Related Employee Expenses.**
13

14 At the commencement of the Cases, the Debtors filed an emergency motion for authority
15 to pay the Debtors' pre-petition priority wages and related benefits in the ordinary course of
16 business to avoid the disruption to the Debtors' business from failing to do so. The Court granted
17 the Debtors' emergency wage motion pursuant to an order entered on September 13, 2017 as
18 docket number 29.

19 iv. **Emergency Motion to Provide Adequate Assurance of Payment to the**
20 **Debtor's Utilities.**
21

22 At the commencement of the Cases, the Debtors filed an emergency motion for an order
23 authorizing the Debtors to provide adequate assurance of future payment to certain utility
24 companies pursuant to § 366(c) of the Bankruptcy Code. The Court granted the Debtors'
25 emergency utilities motion pursuant to an order entered on September 13, 2017 as docket
26 number 30.
27
28

1 v. **Emergency Motion to Maintain Cash Management Systems.**

2 At the commencement of the Cases, the Debtors filed an emergency motion for authority
3 to maintain their cash management systems, which was imperative to avoid significant disruption
4 to the Debtors' business operations. The Court granted the Debtors' emergency cash
5 management systems motion pursuant to an ordered entered on September 14, 2017 as docket
6 number 36.
7

8 vi. **Pre-Petition Claims Bar Date & Other Bar Dates.**

9 The Court established, among other things, a claims bar date of October 20, 2017, as the
10 last day for creditors to file pre-petition claims against the Debtors, pursuant to an ordered entered
11 on September 14, 2017, as docket number 37 (the "Bar Date Order"). The Bar Date Order further
12 provides that for claims of "governmental units," as that term is defined in 11 U.S.C. § 101(27),
13 proofs of claim are timely filed: (a) before 180 days after the date of the order for relief in the
14 Cases, or (b) October 20, 2017, whichever is later. The Debtors served notice of an
15 administrative claims bar date of March 19, 2018.
16

17 vii. **Motion to Honor Pre-Petition and Post-Petition Employee Bonus**
18 **Incentive Agreements.**

19 Both prior to the commencement of the Cases and following the commencement of the
20 Cases, the Debtors negotiated various performance based bonus programs and targets with their
21 key employees because their performance with the business and cooperation with the sale process
22 were going to be crucial towards the successful consummation of the sale of the business to BBI
23 and effectuate a smooth transaction of the business to BBI. Pursuant to an order entered on
24 November 17, 2017, as docket number 224, the Court authorized the Debtors to pay a total of
25 \$457,500 of employee bonuses on account of pre-bankruptcy employee bonus agreements, and
26 the Court authorized the Debtors to pay a total of \$52,500 of employee bonuses on account of
27
28

1 post-bankruptcy employee bonus agreements for a total amount of employee bonuses of
2 \$510,000, all of which were paid in connection with the Sale Closing.

3 **viii. Debtors' Name Change Following the Sale Closing.**

4 As part of the Debtors' sale agreement with BBi, the Debtors were required to effectuate a
5 name change following the Sale Closing. Pursuant to an order entered on November 15, 2017, as
6 docket number 218, the Court authorized the Debtors to effectuate a change of their corporate
7 name to ICPW Liquidation Corporation without further action by the Board or Shareholders.
8

9 **4. Administrative Matters.**

10 The Debtors were required to address the various administrative matters attendant to the
11 commencement of the Cases, which required an extensive amount of work by the Debtors'
12 employees and management and their bankruptcy counsel, LNBYB. These matters included the
13 preparation of the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs
14 and the UST compliance package. The Debtors have subsequently filed a number of amendments
15 to their bankruptcy schedules. The Debtors have made every effort to comply with their duties
16 under 11 U.S.C. §§ 521, 1106 and 1107 and all applicable UST guidelines, including the filing of
17 the Debtors' monthly operating reports. The Debtors attended their initial interview with the UST
18 and the meeting of creditors required under 11 U.S.C. § 341(a).
19

20 **5. Employment of Professionals.**

21 A total of nine professionals have been employed in the Cases. The Debtors have
22 employed four professionals: LNBYB as their bankruptcy counsel; Stubbs Alderton & Markiles,
23 LLP as their special corporate and securities, special trademark, and special litigation counsel;
24 Craig Hallum Capital Group LLC as their financial advisor; and BPE&H An Accountancy
25 Corporation as the Debtors' certified public accountant to, among other things, (i) analyze the
26 2015 federal and state tax returns and determine whether they need to be amended, (ii) prepare
27
28

1 and file the Debtors' 2016 federal and state tax returns, (iii) prepare an estimate of whether any
2 taxes are owing in 2017 resulting from the Debtors' asset sale to BBI and, if so, how much.¹⁰ The
3 OCEH has employed three professionals: Dentons US LLP as its bankruptcy counsel; Michael D.
4 Schwarzmunn as its financial advisor; and Solomon & Cramer LLP as special litigation counsel to
5 handle certain litigation matters for the OCEH prior to the Effective Date. The Trustee has
6 employ Dentons US LLP as its general counsel and Solomon & Cramer LLP to handle certain
7 litigation for the Trust after the Effective Date. The OCUC has employed two professionals:
8 Brown Rudnick LLP as its bankruptcy counsel and Province, Inc. as its financial advisor.
9

10 The Debtors requested the law firm of Skadden, Arps, Slate, Meagher & Flom LLP
11 ("Skadden") to provide certain post-petition legal services to the Debtors and/or the independent
12 board of directors of the Debtors which served as Skadden's pre-petition client. As of the date of
13 the Plan, the Debtors had not yet filed an application to employ Skadden with the Court due to
14 various disagreements which were since resolved. In late December, 2017, the Debtors, the
15 OCEH and Skadden entered into an agreement pursuant to which Skadden was paid the full
16 amount of its pre-petition claim in the amount of \$342,141.79, and the parties all agreed that
17 Skadden shall have an allowed post-petition administrative claim against the Debtors' estates in
18 the fixed amount of \$107,858.21 related to post-petition legal fees incurred by Skadden on behalf
19 of the Debtors, which, subject to the approval of the Court, shall be paid in full, and the parties all
20 agreed to work in good faith to determine the optimal manner in which to obtain a Court order
21 authorizing the Debtors to pay this fixed amount of \$107,858.21 to Skadden. The Debtors filed
22 an application to employ Skadden and to pay Skadden this fixed agreed upon post-petition legal
23
24
25
26

27 ¹⁰ The Trust will have the responsibility of preparing the 2017 and 2018 tax returns for the Debtors as well
28 as any tax returns that the Trust itself may be required to file.

1 fees claim of \$107,858.21. The hearing on that employment application will be held on May 1,
2 2018 – concurrently with the hearing on the final fee applications.

3 **6. Executory Contracts and Unexpired Leases.**

4 In connection with the Sale Closing, BBI had the right to designate which executory
5 contracts and which unexpired leases that BBI desired to take an assignment of, and all of those
6 designated executory contracts and unexpired leases were deemed assumed by the Debtors and
7 assigned to BBI effective as of the Sale Closing. Pursuant to the Sale Order, all of the Debtors’
8 executory contracts and unexpired leases that were not assumed and assigned to BBI were
9 deemed rejected as of the Sale Closing, with the exception of the two supplier agreements with
10 GGS and Grainger whose rejection can happen only following the entry of an order of the Court
11 approving such rejection. As indicated above, the Debtors initially filed a motion to reject the
12 two supplier agreements with GGS and Grainger, which appeared to have prompted a resolution
13 by the parties, which resolution manifested itself in two assumption and assignment stipulations
14 (with agreed upon cure amounts), which were approved by the Court. This was very valuable as
15 it saved these estates the fees and risks that would have been associated with having to litigate the
16 GGS and Grainger damage claims resulting from a rejection of the two supplier agreements with
17 GGS and Grainger which were somewhat complex.

18 **7. The OCEH’s Objection to the Radians’ Claims and Lawsuit Against Radians.**

19 On December 5, 2017, the OCEH completed its Challenge analysis and timely filed an
20 objection to Radians’ claim and a lawsuit against Radians for (1) Duress, (2) Breach of the
21 Covenant of Good Faith and Fair Dealing, (3) Unjust Enrichment, and (4) avoidance and recovery
22 of property transfer (the “Radians Claim Objection and Lawsuit”).

23 ///

24 ///

1 **8. The Confirmed Plan.**

2 The Debtors and the OCEH worked completely in concert to bring these Cases to a swift
3 conclusion in the most efficient manner. On January 10, 2018, at the joint request of the Debtors
4 and the OCEH, the Court entered an order as Docket Number 373 in which the Court agreed that
5 the Debtors and the OCEH could proceed to confirmation of their Joint Plan without the need for
6 a separate disclosure statement hearing and without the need to solicit any votes from any
7 creditors or shareholders on the theory that they are both unimpaired by the Joint Plan. The Court
8 scheduled the confirmation hearing to be held on February 12, 2018, and approved the
9 dissemination of a comprehensive joint notice by the Debtors and the OCEH to be served on all
10 creditors and shareholders. That notice was filed as Docket Number 384. On January 22, 2018,
11 as Docket Number 408, the Debtors and the OCEH filed a comprehensive motion with the Court
12 in support of confirmation of their Joint Plan together with supportive declarations. Two
13 objections were filed to confirmation of the Joint Plan – one by Radians and one by disputed
14 creditors Cordes and Aisenberg. The fundamental basis of their objections was the same, which
15 was that they objected to the distribution of any of the Remaining Estate Funds to shareholders
16 until their disputed claims were liquidated. On February 9, 2018, as Docket Number 438, the
17 Debtors and the OCEH filed a further revised version of the Joint Plan in which they attempted to
18 resolve the objections to confirmation by Radians and Cordes/Aisenberg, and the Debtors and the
19 OCEH filed as Docket Number 439 and supplement to their plan confirmation motion.
20 Ultimately, after extensive oral argument, the Court confirmed the Joint Plan by order entered on
21 February 13, 2018 as Docket Number 442. As part of the confirmation order, the Court
22 established a process for the Court to conduct claim estimation hearings to determine what
23 portion of the Remaining Estate Funds, if any, needs to be reserved for the potential benefit of
24 Radians and Cordes/Aisenberg (in the event they are successful with their pending litigation)
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26
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1 before any funds can be distributed to the Debtors' shareholders. The deadline for any party to
2 file an appeal of the confirmation order passed with no appeal having been filed, and the effective
3 date of the confirmed Joint Plan occurred on February 28, 2018 (the "Effective Date").

4 **9. The Trust.**

5 Consistent with the terms of the confirmed Joint Plan, a Trust was created upon the
6 Effective Date which took title to the estates' assets. Pursuant to an order entered on February 15,
7 2018 as Docket Number 446, the Court approved (i) Mathew Pliskin (the Debtors' former Chief
8 Financial Officer) to serve as the Trustee; (ii) the terms of Mr. Pliskin's compensation; (iii) the
9 employment agreement between the Trust and the Trustee; and (iv) the compensation to be paid
10 by the Trust to the Trust Board Members.
11

12 **H. Retention and Date of the Entry of the Order Approving the Debtors' Employment**
13 **of LNBYB.**

14 The Debtors retained LNBYB to serve as their bankruptcy counsel with such employment
15 to be effective as of the Petition Date. The Court approved the Debtors' employment of LNBYB
16 pursuant to an order entered on October 19, 2017 as docket number 120.
17

18 **I. Fees and Expenses Previously Requested.**

19 Pursuant to an order entered on December 13, 2017 as Docket Number 337, the Court
20 awarded LNBYB interim fees of \$531,944.50 and interim expenses of \$39,376.99 for total
21 interim fees and expenses of \$571,321.49 incurred during the period of September 8, 2017
22 through November 20, 2017. The Debtors paid this sum to LNBYB.
23

24 **J. Brief Narrative Statement of Services Rendered, Time Expended, and Fee Charged.**

25 When recording its time, LNBYB places all time entries for fees into one of fifteen billing
26 categories. These categories consist of (1) Asset Analysis and Recovery, (2) Asset Disposition,
27 (3) Business Operations, (4) Case Administration, (5) Claims Administration and Objections, (6)
28

Employee Benefits/Pensions, (7) Fee/Employment Applications, (8) Fee/Employment Objections, (9) Financing, (10) Relief from Stay, (11) Meetings of Creditors, (12) Plan and Disclosure Statement, (20) Other Litigation, (92) Preference Analysis, and (99) Miscellaneous. Inevitably, certain time entries do not fit neatly into any one category while other time entries cross over into more than one category. LNBYB does its best to place time entries into categories which accurately reflect the work performed. However, it is inevitable that there will be some time entries that have been placed into the incorrect category or where various time entries dealing with the same subject matter have been placed into multiple categories. References below made to the "Covered Period" shall mean the period of November 21, 2017 through May 1, 2018.

1. Asset Analysis and Recovery (01).

During the Covered Period, LNBYB billed 15.5 hours and incurred \$9,222.50 of fees in this category. From the outset of these cases, LNBYB has been working with the Debtors and the OCEH in an effort to analyze, evaluate and maximize any recovery from potential assets. LNBYB participated in numerous phone calls with representatives of the Debtors and counsel to the OCEH in this regard dealing with a multitude of issues.

2. Asset Disposition (02).

During the Covered Period, LNBYB billed 11.3 hours and incurred \$6,241.50 of fees in this category. The Debtors' sale process was clearly the most important part of these bankruptcy cases since selling the Debtors' business/assets for the most money possible was the primary purpose of these bankruptcy cases. As described above, the sale process was an enormous success and has provided the Debtors with the ability to pay all creditors in full and make a sizeable distribution to shareholders. During the Covered Period, LNBYB handled a number of post-Sale Closing matters, primarily in terms of preparing and serving contract rejection notices, notices of assumed contracts, the motion to reject the executory contracts with the Grainger

1 entities as described above, and the motion to assume and assign the executory contracts with the
2 Grainger entities after the Debtors' rejection motion prompted the Grainger entities and BBI into
3 resolving their differences.

4 3. Business Operations (03).

5 During the Covered Period, LNBYB billed 18.9 hours and incurred \$11,198.00 of fees in
6 this category related to various business operational issues, including some contract issues, insider
7 compensation issues, preparation of drafts of rejection stipulations with the Grainger entities;
8 preparation of the assumption stipulations with the Grainger entities and BBI, and preparation of
9 the Trustee Services Agreement for the Trustee.

10 4. Case Administration (04).

11 During the Covered Period, LNBYB billed 50.1 hours and incurred \$21,989 of fees in this
12 category dealing with a number of case administration matters. LNBYB worked with the Debtors
13 to change their corporate names as the sale to BBI required. LNBYB worked with the OCEH on
14 a number of case administrative matters to prepare for the transition to the Trust. LNBYB
15 prepared all status reports required by the Court. LNBYB amended the Debtors' bankruptcy
16 schedules as requested by the Debtors. LNBYB analyzed and commented upon the Services
17 Agreement the OCEH wanted to enter into with KCC. LNBYB prepared a motion for authority
18 to pay certain administrative expenses from the Escrow Account. LNBYB worked with the
19 appropriate parties to update the shareholders service list. LNBYB assisted the Debtors in the
20 preparation of their required Monthly Operating Reports, and LNBYB worked with the Debtors
21 and with SAM in the preparation of Form 8-K filings with the SEC. LNBYB worked with the
22 OCEH in the preparation of the Trust Agreement.

23 5. Claims Administration and Objections (05).

24 During the Covered Period, LNBYB billed 87.3 hours and incurred \$46,174.00 of fees in
25

1 this category dealing with various claims issues and analyses. LNBYS prepared the notice of
2 rejected executory contracts and provided those counter-parties to executory contracts a bar date
3 to file any rejection damage claims. LNBYS filed and successfully prosecuted a number of
4 objections to claims. LNBYS played an integral role in negotiating a resolution of the dispute
5 between SAM and the OCEH resolving the objection the OCEH had to the amount of SAM's pre-
6 petition claim in the process saving these estates what could have been substantial legal fees in
7 the OCEH litigating that matter and creating the awkward situation of the OCEH suing the
8 Debtors' special corporate and securities counsel. LNBYS drafted the settlement stipulation
9 between the parties. LNBYS researched the issue of payment of post-petition interest to
10 unsecured creditors in a solvent case where the vast majority of the creditors were paid at the Sale
11 Closing as described above and had not requested any post-petition interest. In the end, all
12 creditors were paid post-petition interest through the date of payment of their claims. LNBYS
13 appeared at a hearing held on December 12, 2017 at which the Court granted the Debtors' claims
14 protocol motion authorizing the Debtors to pay the undisputed pre-petition claims of creditors,
15 and LNBYS prepared the claims protocol order. LNBYS drafted the settlement stipulation
16 reached between the Debtors, the OCEH and Skadden, and LNBYS prepared the notice of the
17 settlement which facilitated the payment to Skadden. LNBYS prepared the administrative claims
18 bar date notice. LNBYS created and maintained a master claims chart throughout these Cases and
19 constantly updated and amended the claims chart as facts developments unfolded.

23 6. Employee Benefits/Pensions (06).

24 During the Covered Period, LNBYS did not incur any fees in this category.

25 7. Fee/Employment Applications (07).

26 During the Covered Period, LNBYS billed 81.8 hours and incurred \$42,706.50 of fees in
27 this category. LNBYS assisted SAM to prepare its first interim fee application and its final fee
28

1 application. LNBYB assisted Craig Hallum Capital Group LLC to prepare its first and final fee
2 application. LNBYB prepared the notice of the first interim fee applications for all professionals.
3 LNBYB analyzed all of the first interim fee applications that were filed and advised the Debtors
4 of the same. LNBYB assisted the Debtors to negotiate the terms of employment of their new
5 accountant, BPEH, and LNBYB prepared the Debtors' application to employ BPEH. LNBYB
6 appeared at the first interim fee hearing held on December 12, 2017, and LNBYB prepared the
7 first interim fee order for all professionals. LNBYB prepared this Application, and the final fee
8 notice for all professionals. LNBYB prepared the stipulation between Skadden, the OCEH and
9 the Debtors to resolve the payment of the previously agreed upon post-petition claim of Skadden,
10 and LNBYB researched the issue of whether it was possible to make this post-petition claim to
11 Skadden without Skadden's employment by the Debtors ever being formally approved by the
12 Court. In the end, all of the parties agreed that the Debtors would file an application to employ
13 Skadden which will be heard by the Court concurrently with the final fee applications. LNBYB
14 assisted Skadden to prepare its final fee application. LNBYB included three hours of billed time
15 as an estimate for LNBYB to appear at the final fee hearing and then to prepare the final fee order
16 for all of the professionals employed in these Cases.

17
18
19 8. Fee/Employment Objections (08).

20 During the Covered Period, LNBYB billed 19.3 hours and incurred \$11,351.50 of fees in
21 this category primarily dealing with the joint efforts by the Debtors and the OCEH to object to the
22 OCUC's employment of its financial advisor (Province) and then to the final fee application of
23 the OCUC's financial advisor. The Debtors instructed LNBYB to do this because the Debtors
24 believe that this was a pay-in-full chapter 11 bankruptcy case for all creditors from the outset, and
25 that, as a result, there was no need for the OCUC to hire a financial advisor and that the real
26 parties who would be bearing that cost would be the shareholders. LNBYB analyzed the final fee
27
28

1 application filed by Province, and LNBYB worked closely with counsel to the OCEH to file a
2 joint objection to Province's final fee application along with supportive declarations. LNBYB
3 appeared at the hearing on the objection held on December 12, 2017 at which the Court ordered
4 further briefing. The Debtors, the OCEH and Province ultimately reached a settlement of the
5 dispute which resulted in a substantial reduction of the amount of final fees that were paid to
6 Province.
7

8 9. Financing (09).

9 During the Covered Period, LNBYB billed .2 hours and incurred \$119 of fees in this
10 category addressing the Radians' pay off amount at the Sale Closing.

11 10. Relief from Stay (10).

12 During the Covered Period, LNBYB billed 9.5 hours and incurred \$5,408.50 of fees in
13 this category dealing with various relief from stay issues, primarily having to do with the claims
14 dispute with Cordes and Aisenberg and the Debtors' D&O insurance policy, including appearing
15 at the Cordes and Aisenberg relief from stay hearing held on February 27, 2018.

17 11. Meetings of Creditors (11).

18 During the Covered Period, LNBYB billed 1.1 hours and incurred \$654.50 of fees in this
19 category primarily involving the Debtors' efforts to disband the OCUC since all three members of
20 the OCUC had already been paid in full. The UST ultimately disbanded the OCUC shortly prior
21 to the Plan confirmation hearing.
22

23 12. Plan and Disclosure Statement (12).

24 During the period covered by this Application, LNBYB billed 295.7 hours and incurred
25 \$169,569.00 of fees in this category. The Debtors and the OCEH agreed that they would file and
26 attempt to confirm a joint plan as soon as possible and seek to bring these chapter 11 bankruptcy
27 cases to a swift conclusion to enable the remaining allowed claims to be paid in full and for the
28

1 remaining funds in these estates to be distributed to shareholders. LNBYB took the laboring oar
2 in this entire process working very closely with counsel to the OCEH the entire time. The process
3 began with the preparation of a draft joint disclosure statement in late November, 2017. After
4 researching the issue and concluding that both the creditors and the shareholders of these estates
5 were unimpaired, the Debtors and the OCEH jointly decided to request the Court to authorize
6 them to proceed directly to plan confirmation without the need for approval of any disclosure
7 statement and without the need to solicit the votes of any creditors or shareholders. LNBYB and
8 counsel to the OCEH prepared a joint motion requesting the Court to waive the need to have a
9 disclosure statement. LNBYB and counsel to the OCEH then converted the joint disclosure
10 statement into a comprehensive Joint Plan as the sole document to use to proceed to confirmation.
11 LNBYB and counsel to the OCEH also worked closely in the preparation of the Trust Agreement
12 and Trustee Services Agreement that were necessary and critical components to the Joint Plan.
13 LNBYB and counsel to the OCEH worked closely in the preparation of the plan confirmation
14 motion. LNBYB and the OCEH prepared modified versions of the Joint Plan to address the
15 issues raised by the SEC and the UST to their satisfaction avoiding any objections to confirmation
16 from either the SEC or the UST. LNBYB analyzed the issue of third-party releases which was a
17 key issue raised by the SEC and the UST. As indicated above, on January 10, 2018, the Court
18 entered an order as Docket Number 373 in which the Court agreed that the Debtors and the
19 OCEH could proceed to confirmation of their Joint Plan without the need for a separate disclosure
20 statement hearing and without the need to solicit any votes from any creditors or shareholders on
21 the theory that they are both unimpaired by the Joint Plan. The Court scheduled the confirmation
22 hearing to be held on February 12, 2018, and approved the dissemination of a comprehensive
23 joint notice by the Debtors and the OCEH to be served on all creditors and shareholders. LNBYB
24 and counsel to the OCEH prepared that comprehensive joint notice which was filed as Docket
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1 Number 384. On January 22, 2018, as Docket Number 408, the Debtors and counsel to the
2 OCEH filed their comprehensive motion with the Court in support of confirmation of their Joint
3 Plan together with supportive declarations. Also on January 22, 2018, LNBYB and counsel to the
4 OCHE filed their joint motion for approval of the Trust, the Trustee Services Agreement and the
5 compensation to be paid to the Trust Board Members. LNBYB analyzed the two objections that
6 were filed to confirmation of the Joint Plan – one by Radians and one by disputed creditors
7 Cordes and Aisenberg. The fundamental basis of their objections was the same, which was that
8 they objected to the distribution of any of the Remaining Estate Funds to shareholders until their
9 disputed claims were liquidated. On February 9, 2018, as Docket Number 438, the Debtors and
10 the OCEH filed a further revised version of the Joint Plan prepared by LNBYB and counsel to the
11 OCEH (and a related supplement to their plan confirmation motion) in which they attempted to
12 resolve the objections to confirmation by Radians and Cordes/Aisenberg, and the Debtors and the
13 OCEH filed as Docket Number 439 and supplement to their plan confirmation motion. LNBYB
14 and counsel to the OCEH attempted to negotiate mutually acceptable resolutions of their plan
15 objections but those efforts did not result in any resolution. LNBYB researched the issue of
16 whether it was possible to set aside a fixed amount of money to be used to satisfy a disputed
17 creditor's claim (here for Radians and Cordes/Aisenberg) and still deem those creditors
18 unimpaired. Ultimately, after extensive oral argument, the Court confirmed the Joint Plan by
19 order entered on February 13, 2018 as Docket Number 442 after conducting lengthy hearings on
20 February 12, 2018 and February 13, 2018 – both attended by LNBYB. LNBYB took the laboring
21 oar in the preparation of the confirmation order. As part of the confirmation order, the Court
22 established a process for the Court to conduct claim estimation hearings to determine what
23 portion of the Remaining Estate Funds, if any, needs to be reserved for the potential benefit of
24 Radians and Cordes/Aisenberg (in the event they are successful with their pending litigation)
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1 before any funds can be distributed to the Debtors' shareholders. The deadline for any party to
2 file an appeal of the confirmation order passed with no appeal having been filed, and the effective
3 date of the confirmed Joint Plan occurred on February 28, 2018 (the "Effective Date").

4 13. Other Litigation (20).

5 During the Covered Period, LNBYB billed 5.7 hours and incurred \$3,187.50 of fees in
6 this category dealing with various litigation matters and assisting the Debtors to analyze their
7 outstanding litigation matters, including LNBYB's efforts to assign the standing to pursue the
8 pending litigation against Cordes/Aisenberg to the OCEH. LNBYB appeared at the hearing held
9 on February 12, 2018 on Radians' motion to seek to dismiss the OCEH's lawsuit.

10 14. Miscellaneous (99).

11 During the Covered Period, LNBYB billed 8.4 hours and incurred \$4,998.00 of fees in
12 this category dealing with various miscellaneous matters, primarily with working with the
13 Debtors to make sure trading of the Debtors' stock was halted so that people did not purchase
14 stock after the Record Date which would be worthless to the buyers and addressing the Debtors'
15 various stock option issues.

16 **K. Detailed Listing of All Time Spent By the Professional on the Matter for Which**
17 **Compensation is Sought.**

18 Attached as Exhibit "1" to the annexed Declaration of Ron Bender, Esq. is a detailed
19 listing of all time that LNBYB spent during the Covered Period for which LNBYB seeks
20 compensation, including the date LNBYB rendered the service, a description of the service, the
21 amount of time spent and a designation of the person who rendered the service for the period of
22 time for the Covered Period. Also included in Exhibit "1" is a summary of the hours and fees
23 charged by each of LNBYB's attorneys that performed services for the Debtors. Also included in
24 Exhibit "1" is a breakdown of time entries into the activity codes maintained by LNBYB.
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L. Detailed Listing of Expenses By Category.

Attached hereto as Exhibit “2” is a summary listing by category and an itemization of all expenses that LNBYB advanced on behalf of the Debtors during these Cases. These include LNBYB’s expenses incurred in photocopying, making long distance telephone calls, telecopying, mailing, and hiring messenger services. LNBYB generally handles regular and routine photocopying in-house for which LNBYB charges clients twenty cents per page. While LNBYB believes that this is less than LNBYB’s actual expenses incurred with regard to the photocopying machines, supplies and labor associated with providing photocopying services, this charge reflects the photocopying charge recommended by the UST in the Central District of California. LNBYB’s photocopy machines automatically record the number of copies made when the person that is photocopying enters the client’s account number into a device attached to the photocopy machine. Whenever feasible, LNBYB sends large copying projects to outside copy services that charge bulk rates for photocopying. In such instances, LNBYB charges clients the same amount that LNBYB pays the outside service.

LNBYB charges clients \$1.00 per page for sending telecopies and \$.20 per page for receiving telecopies which LNBYB believes is less than LNBYB’s actual expenses incurred with regard to telecopying but again is a decision by LNBYB to comply with the standards set forth by the UST in the Central District of California.

All expenses that LNBYB advanced on behalf of the Debtors were necessarily incurred and are properly charged as administrative expenses of the Debtors’ chapter 11 estates.

When LNBYB uses Lexis and Westlaw, the user inputs the client account number or case name for the research to be performed. Each month, LNBYB receives a Lexis and Westlaw invoice which reflects both an aggregate total of charges incurred by LNBYB for the month, as well as a break out of the specific charges incurred on behalf of each client (identified by name or

client account number). The amount(s) reflected on the monthly invoice is then entered by LNBYB staff to the appropriate client account number as identified on the invoice. There is no profit or other additional charge added to the amount reflected in the Lexis and Westlaw invoice.

M. Description of Professional Education and Experience.

LNBYB is currently comprised of twenty-three lawyers. LNBYB is comprised of attorneys who specialize in and limit their practice to matters of insolvency, reorganization and bankruptcy law, and commercial litigation matters, and is well qualified to represent the Debtors. All attorneys comprising or associated with LNBYB are admitted to practice law in the California courts and in the United States District Court for the Central District of California. Attached hereto as Exhibit “3” is a copy of LNBYB’s firm resume and the resumes of its professionals and paraprofessionals. Attached hereto as Exhibit “4” is a listing of the current hourly billing rates for each of LNBYB’s professionals and paraprofessionals.

N. Source and Amount of Cash Available to Pay LNBYB’s Allowed Fees and Expenses.

As indicated above, there is a current remaining balance in the Trust Account of \$13,826,855.02 (the “Remaining Estate Funds”) which are continuing to be maintained in the Trust Account by LNBYB pending further order of the Court. All of the Remaining Estate Funds are unencumbered and are available to be used to pay the allowed fees and expenses of LNBYB and the other professionals employed in these cases.

V.

STANDARD OF LAW

Prior to the enactment of the Bankruptcy Code, the rule with respect to compensation requests in the Ninth Circuit was that the Bankruptcy Court should award attorneys’ fees in accordance with a “strict rule of economy test.” In re THC Financial Corp., 659 F.2d 951, 955 n.2 (9th Cir.1981), cert. denied, 456 U.S. 977 (1982). This is no longer the law. The legislative

1 history to section 330 of the Bankruptcy Code indicates that Congress was primarily concerned
2 with protecting the public interest in the smooth, efficient operation of the bankruptcy system by
3 encouraging competent bankruptcy specialists to remain in the field. First National Bank of
4 Chicago v. Committee of Creditors Holding Unsecured Claims (In re Powerline Oil Co.), 71 B.R.
5 767, 770 (Bankr. 9th Cir. 1986); In re Baldwin-United Corp., 79 B.R. 321, 346 (Bankr.S.D.Ohio
6 1987). Toward this end, Congress specifically disavowed notions of economy of administration,
7 and provided that compensation in bankruptcy case should be comparable to what is charged in
8 nonbankruptcy matters. Id. at 346.

10 Under the lodestar approach, the Court is to determine the number of hours reasonably
11 expended in an attorney's representation of a debtor and multiply such number by a reasonable
12 hourly rate for the services performed. See Delaware Valley Citizens' Council for Clear Air, 478
13 U.S. at 565; In re Powerline Oil Co., 71 B.R. at 770. A reasonable hourly rate is presumptively
14 the rate the marketplace pays for the services rendered. Missouri v. Jenkins by Agyei, 491 U.S.
15 274, 109 S.Ct. 2463, 2469 (1989); Burgess v. Klenske (In re Manoa Finance Co., Inc.) 853 F.2d
16 687, 691 (9th Cir.1988). Recognizing that the determination of an appropriate "market rate" for
17 the services of a lawyer is inherently difficult, the Supreme Court stated:

19 Market prices of commodities and most services are determined
20 by supply and demand. In this traditional sense there is no such
21 thing as a prevailing market rate for the service of lawyers in a
22 particular community. The type of services rendered by lawyers,
23 as well as its experience, skill, and reputation, varies extensively --
24 even within a law firm. Accordingly, the hourly rates of lawyers
in private practice also vary widely. The fees charged often are
based on the product of hours devoted to the representation
multiplied by the lawyer's customary rate.

25 Blum v. Stenson, 465 U.S. 886, 895 n.11 (1984). The Supreme Court has stated that a reasonable
26 attorney's fee "means a fee that would have been deemed reasonable if billed to affluent plaintiffs
27 by its own attorneys." Missouri v. Jenkins by Agyei, 109 S.Ct. at 2470 (quoting City of Riverside
28

1 v. Rivera, 477 U.S. 561, 591 (1986) (Rehnquist, J. dissenting)). Accordingly, a reasonable hourly
2 rate is the hourly amount to which attorneys in the area with comparable skill, experience and
3 reputation typically would be entitled as compensation. Blum v. Stenson, 465 U.S. at 895 n.11.

4 LNBYB respectfully submits that the hourly rates for its attorneys and paraprofessionals
5 and the total amount of fees and expenses incurred are reasonable and appropriate in the relevant
6 community and in view of the circumstances of, and extraordinarily successful results achieved
7 by LNBYB in, these complicated, difficult, large and intensive chapter 11 cases. While virtually
8 all large law firms with bankruptcy/insolvency departments and many of the high level
9 bankruptcy/insolvency boutique law firms in both California and around the Country have
10 significantly increased their billing rates over these recent years, even to the point of where hourly
11 billings rates have nearly doubled since just a relative short time ago, LNBYB has intentionally
12 kept its high end billing rates unchanged or virtually unchanged for many years. LNBYB's
13 average hourly lawyer billing rate is significantly lower than the hourly rates charged by other
14 comparably large, Los Angeles based bankruptcy boutiques, and by the large law firms in Los
15 Angeles with bankruptcy departments that have the size and experience of LNBYB. The seven
16 senior partners at LNBYB, which includes Ron Bender who served as lead counsel in these Cases
17 for LNBYB (and has been a managing partner of LNBYB for 23 years and has represented
18 hundreds of chapter 11 debtors), have an hourly billing rate of \$595, which has been the same for
19 many years. This rate is significantly lower than the hourly rates charged by other comparably
20 large, Los Angeles based bankruptcy/insolvency boutiques, and by the large law firms in Los
21 Angeles with bankruptcy departments that have the size, skill and experience of LNBYB. Indeed,
22 an hourly billing rate of \$595 is in many instances less than half of what many colleagues in Los
23 Angeles and around the Country with Mr. Bender's resume and experience charge. LNBYB has
24 done this intentionally to be considered a top talent bankruptcy/insolvency boutique firm where
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1 clients get the best legal representation possible at affordable prices. In addition to the fact that
2 LNBYB's hourly rates are imminently reasonable given the talent and experience of its lawyers,
3 LNBYB makes every effort to handle its bankruptcy cases in the most efficient manner possible
4 because hourly billing rates do not mean anything if a law firm overstaffs a bankruptcy case. In
5 these cases, despite the intensity and sheer volume of work needed and needed in an
6 extraordinarily tight time frame, LNBYB essentially staffed these cases with only three lawyers
7 who with rare exception handled the entire Cases, and LNBYB made every effort to avoid
8 duplication of efforts.
9

10 In addition to the foregoing, LNBYB respectfully submits that it played a crucial role in
11 the extraordinary success of these Cases. Pre-petition, LNBYB played an instrumental role in
12 persuading Radians at times not to sweep the Debtors' cash and at other times when Radians
13 insisted on sweeping the Debtors' cash persuading Radians to advance back to the Debtors a
14 sufficient amount of money to enable the Debtors to operate their business and avoid irreparable
15 harm while the Debtors and Radians negotiated the terms of a sale agreement and overbid process
16 and the terms of a cash collateral and dip financing agreement with extremely reasonable terms
17 (far less expensive money than any traditional dip lender would have charged). LNBYB served
18 as the point in the negotiations and drafting of both the Radians APA and the cash collateral/dip
19 financing agreement. Of particular note was persuading Radians to agree that it would not be able
20 to use its \$500,000 break-up fee as a permanent bidding benefit in an auction process which may
21 have caused prospective overbidders not to participate in the Auction given the huge bidding
22 advantage that would have given Radians. Instead, Radians agreed to a "matching right" which
23 was the subject of some debate in Court but both PIP and BBI advised LNBYB that they viewed
24 Radians "matching right" as irrelevant to their willingness to participate in the Auction. For all of
25 the reasons explained above, LNBYB also played a pivotal role in the negotiation and drafting of
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1 the two settlement stipulations with the two Grainger entities which caused Radians to be required
2 to start the Auction with an opening bid of \$20 million instead of \$15 million, and, of course, the
3 Auction ended with a purchase price of \$25.25 million, which was significantly higher than any
4 binding offer the Debtors received pre-petition. So while Radians (and the Debtors' own need for
5 financing) ultimately caused the Debtors' chapter 11 bankruptcy filings, the chapter 11
6 bankruptcy filings and the ultimate Auction proved to be a great success.

7
8 LNBYB was tasked with (i) setting up these chapter 11 bankruptcy cases with a locked in
9 stalking horse bid in hand with Radians and a cash collateral/dip financing agreement in hand; (ii)
10 assisting the Debtors to manage their chapter 11 bankruptcy estates; (iii) facilitating the sale and
11 Auction process designed to obtain the highest and best price possible for the Debtors' assets; and
12 (iv) to close the sale to the winning bidder at the Auction. LNBYB achieved all of this in
13 virtually record time with an extraordinary result for creditors and shareholders. Because the
14 Debtors had very limited access to funds at the time of their bankruptcy filings (in part because of
15 the daily sweeping of funds by Radians), LNBYB agreed to file the Debtors' chapter 11 cases
16 with no remaining pre-petition retainer and to waive all of LNBYB's outstanding fees and
17 expenses incurred pre-petition in excess of the \$60,000 retainer paid to LNBYB by the Debtors.
18 LNBYB did all of this because of its confidence in the Debtors and itself and in order to assist the
19 Debtors in their time of need and not to impose an additional financial burden on the Debtors
20 when the Debtors had limited funds. LNBYB therefore incurred all of the risk of not being paid,
21 and LNBYB never sought to be paid any fees/expenses in these Cases until the Debtors' asset sale
22 consummated. LNBYB also never requested at the outset and is not requesting now any bonus to
23 offset that risk – despite the extraordinary results achieved in these Cases which LNBYB submits
24 it played a key role in.

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27 The Debtors selected LNBYB as their bankruptcy counsel because of the Debtors'
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confidence in LNBYB's ability to successfully deal with the many complex and difficult issues related to the Debtors' financial and business affairs and to assist the Debtors to maximize the value of their assets and bankruptcy estates and recovery for creditors in an efficient and effective manner. LNBYB made every effort to administer these highly intensive Cases in as efficient manner as possible and to avoid duplication of efforts by LNBYB's lawyers. LNBYB respectfully submits that the foregoing establishes that LNBYB's requested fees and expenses are reasonable and appropriate and should be approved by the Court.

VII.

CONCLUSION

WHEREFORE, LNBYB respectfully requests that this Court enter an order:

1. approving on a final basis fees in the amount of \$332,819.50 and expenses of \$25,587.69 for total fees and expenses in the amount of \$358,407.19 incurred during the Covered Period of November 21, 2017 through May 1, 2018, and authorizing LNBYB to be paid this sum of \$358,407.19 from the Remaining Estate Funds;
2. approving on a final basis all fees and expenses that the Court previously awarded to LNBYB on an interim basis; and
3. granting such other and further relief as the Court deems just and proper.

Dated: April 3, 2018

LEVENE, NEALE, BENDER, YOO & BRILL
L.L.P.

By: /s/ Ron Bender

RON BENDER
MONICA Y. KIM
KRIKOR J. MESHEFEJIAN
LEVENE, NEALE, BENDER, YOO
& BRILL L.L.P.
Attorneys for Chapter 11 Debtors and
Debtors in Possession

DECLARATION OF RON BENDER, ESQ.

I, Ron Bender, hereby declare as follows:

1. I have personal knowledge of the facts set forth below, and, if called to testify, would and could competently testify thereto.

2. I am a managing partner of the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), bankruptcy counsel to ICPW Liquidation Corporation, a California corporation, formerly known as Ironclad Performance Wear Corporation, a California corporation ("ICPW California"), and ICPW Liquidation Corporation, a Nevada corporation, formerly known as Ironclad Performance Wear Corporation, a Nevada corporation ("ICPW Nevada" and collectively with ICPW California, the "Debtors").

3. I make this Declaration in support of LNBYB's Final Application for Approval of Fees and Reimbursement of Expenses (the "Application") for services rendered and expenses incurred for the period of November 21, 2017 through May 1, 2018 (the "Covered Period").

4. I am an attorney licensed to practice law in the State of California, and in the United States District Court and the Bankruptcy Court for the Central District of California, among other courts. I have represented hundreds of debtors in chapter 11. I am familiar with Local Bankruptcy Rule 2016-1. I prepared the Application.

5. To the best of my knowledge, information and belief, all of the matters stated in the Application are true and correct, and the Application complies with all applicable statutes, rules, regulations and procedures, including Local Bankruptcy Rule 2016-1.

6. The amounts requested in the Application for compensation of fees and reimbursement of expenses incurred are based on LNBYB's business records, which are kept and maintained by LNBYB in the ordinary course of LNBYB's business.

EXHIBIT "1"

FEE APPLICATION

Ironclad Performance Wear
Geoff Greulich, President
15260 Ventura Blvd., 20th Floor
Sherman Oaks, CA 91403

4/3/2018

Ironclad Performance Wear
OUR FILE #: 8300

RB

PROFESSIONAL SERVICE RENDERED	11/21/2017	THROUGH	5/1/2018
TOTAL PROFESSIONAL HOURS	604.8	FEES	\$332,819.50

COSTS

CONFERENCE CALL CHARGES	643.86
REPRODUCTION COSTS	11,648.00
FEDERAL EXPRESS	826.56
FILING FEE	62.00
MESSENGER SERVICE	465.00
MISCELLANEOUS	138.35
Overnight Delivery	273.25
POSTAGE	3,032.36
ATTORNEY SERVICE COSTS	2,367.80
TELEPHONIC COURT APPEARANCE	117.50
WESTLAW RESEARCH	4,516.05
TOTAL COSTS	\$24,090.73

CURRENT PERIOD TOTAL PROFESSIONAL FEES AND COSTS	\$356,910.23
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Ironclad Performance Wear

4/3/2018

Page # 1

CASE # 8300

**From Date 11/21/2017
To Date 5/1/2018**

01 - ASSET ANALYSIS AND RECOVERY

11/21/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: D&O POLICY

2110165	RB	595.00	\$59.50	0.1
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11/21/2017 TELEPHONE CONFERENCE WITH MATT RE: DIP CASH ON HAND AND EXPECTED EXPENSE PAYMENT; PREP OF RELATED EMAIL EXCHANGE WITH TANIA

2110168	RB	595.00	\$238.00	0.4
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11/21/2017 ANALYSIS OF FURTHER REVISED VERSION OF STIP TO ASSIGN STANDING TO PURSUE CORDES AND AISENBERG AND MULTIPLE RELATED EMAILS

2110173	RB	595.00	\$119.00	0.2
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11/21/2017 ANALYSIS OF MOTION TO APPROVE ASSIGNMET OF STANDING OF LLITIGATION RIGHTS TO EQUITY COMMITTEE AND RELATED EMAIL EXCHANGE

2110177	RB	595.00	\$119.00	0.2
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11/21/2017 ANALYSIS OF FURTHER CHANGES TO COMMON INTEREST AGREEMENT WITH EQUITY COMMITTEE AND MULTIPLE RELATED EMAILS; CONF WITH TANIA

2110183	RB	595.00	\$178.50	0.3
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11/22/2017 PREPARATION OF MULTPLE EMAIL EXCHANGE RE: COMMON INTEREST AGREEMENT; CONF WITH TANIA; ANALYSIS OF FURTHER REVISED AGREEMENT

2110201	RB	595.00	\$238.00	0.4
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11/22/2017 ANALYSIS OF FINAL VERSION OF COMMON INTEREST AGREEMENT AND SKADDEN PRESENTATION TO BOARD AND TO SEC AND SAM REPORT

2110211	RB	595.00	\$476.00	0.8
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11/22/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: COMMON INTEREST AGREEMENT AND SKADDEN REPORTS; CONF WITH TANIA

2110212	RB	595.00	\$119.00	0.2
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11/23/2017 PREPARATION OF EMAIL TO CLIENT RE: COMMON INTEREST AGREEMENT WITH EQUITY COMMITTEE

2110244	RB	595.00	\$59.50	0.1
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11/26/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: FRB TRUST AMOUNT INTEREST RATE

2110303	RB	595.00	\$59.50	0.1
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11/27/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA AND FRB RE: TRUST ACCOUNT INTEREST RATE; CONF WITH FRB

2112682	RB	595.00	\$238.00	0.4
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Ironclad Performance Wear

4/3/2018

Page # 2

CASE # 8300

**From Date 11/21/2017
 To Date 5/1/2018**

11/28/2017 ANALYSIS OF GRAINGER REBATE APPLICATIONS AND DETAILED ANALYSIS FROM CLIENT; CONF WITH CLIENT

2112716	RB	595.00	\$178.50	0.3
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11/28/2017 ANALYSIS OF BECK EMAIL RE: D&O INSURANCE AND CORDES AND AISENBERG CLAIMS

2112719	RB	595.00	\$59.50	0.1
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11/30/2017 TELEPHONE CONFERENCE WITH TANIA RE: CASE PLANNING AND REVIEW AND ANALYSIS

2112783	RB	595.00	\$178.50	0.3
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11/30/2017 TELEPHONE CONFERENCE WITH MATT RE: TAX RETURNS AND TAX ANALYSIS AND NEED TO EMPLOY ACCOUNTANT

2112785	RB	595.00	\$178.50	0.3
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11/30/2017 TELEPHONE CONFERENCE WITH MATT RE: CASE REVIEW AND PLANNING

2112793	RB	595.00	\$119.00	0.2
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11/30/2017 ANALYSIS OF MULTIPLE EMAILS RE: CORDES AND AISENBERG AND D&O INSURANCE ISSUES AND REVIEW

2112796	RB	595.00	\$59.50	0.1
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12/1/2017 PREPARATION OF LENGTHY MEMO TO TANIA AND JARUS IN RESPONSE TO THEIR INQUIRY ABOUT THE INTEREST ATE BEING PAID BY FRB ON TRUST ACCOUNT FUNDS

2114889	RB	595.00	\$119.00	0.2
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12/5/2017 ANALYSIS OF PROPOSED STIPULATION RELATING TO D&O INSURANCE POLICIES FOR CORDES & AISENBERG AND MULTIPLE RELATED EMAILS

2115327	RB	595.00	\$178.50	0.3
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12/5/2017 ANALYSIS OF MULTIPLE EMAILS RE: GRAINGER DAMAGE CLAIM COMPUTATION

2115346	RB	595.00	\$119.00	0.2
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12/5/2017 TELEPHONE CONFERENCE WITH TANIA RE: HISTORY OF RADIANS ACTIONS AND INTENT OF OCEH TO FILE LAWSUIT VS. RADIANS

2115347	RB	595.00	\$238.00	0.4
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12/5/2017 ANALYSIS OF OCEH COMPLAINT VS. RADIANS; CONF WITH CLIENT

2115348	RB	595.00	\$297.50	0.5
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12/5/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER REJECTION CLAIM SETTLEMENT; PREP OF REVISED GRAINGER REJECTION STIPULATIONS

2115351	RB	595.00	\$833.00	1.4
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 3****CASE # 8300****From Date 11/21/2017
To Date 5/1/2018**12/6/2017 ANALYSIS OF FURTHER REVISED D&O POLICY STIP WITH CORDES & AISENBERG AND
MULTIPLE RELATED EMAILS

2115532 RB 595.00 \$119.00 0.2

12/12/2017 APPEARANCE AT HEARING ON MOTION TO UPSTREAM FUNDS TO NEVADA ENTITY

2116553 RB 595.00 \$119.00 0.2

12/13/2017 PREPARATION OF ORDER GRATING MOTION TO UPSTREAM FUNDS TO NEVADA ENTITY;
ANALYSIS OF FILE

2116588 RB 595.00 \$178.50 0.3

12/14/2017 ANALYSIS OF ORDER GRANTING OCEH STANDING TO PURSUE CLAIMS VS. CORDES AND
AISENBERG AND RELATED EMAILS

2116628 RB 595.00 \$59.50 0.1

12/15/2017 PREPARATION OF EMAIL EXCHANGE RE: DIP FUNDS FOR TRANSFER TO TRUST

2119026 RB 595.00 \$59.50 0.1

12/19/2017 ANALYSIS OF COURT ORDER ASSIGNING LITIGATION STANDING TO OCEH

2119096 RB 595.00 \$59.50 0.1

12/21/2017 PREPARATION OF EMAIL EXCHANGE RE: DIP PROJECTED FUNDS BALANCE AT TIME OF PLAN
CONFIRMATION

2119124 RB 595.00 \$59.50 0.1

12/21/2017 TELEPHONE CONFERENCE WITH MARTIN RE: REVIEW OF TAX ANALYSIS FROM SALE AND
REVIEW OF TAX ANALYSIS

2119131 RB 595.00 \$238.00 0.4

12/26/2017 ANALYSIS OF BPEH TAX ANALYSIS MEMO FROM MARTIN; CONF WITH CLIENT

2119224 RB 595.00 \$178.50 0.3

12/27/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SHAREHOLDER ISSUES AND REVIEW

2119986 RB 595.00 \$119.00 0.2

12/29/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: CASE FUNDING ISSUES AND REVIEW

2120022 RB 595.00 \$59.50 0.1

1/1/2018 PREPARATION OF SHAREHOLDER PROJECTED DISTRIBUTION AND RELATED EMAIL
EXCHANGE; ANALYSIS OF FILE; CONF WITH TANIA

2129143 RB 595.00 \$297.50 0.5

DETAILED ACTIVITIES

Ironclad Performance Wear

4/3/2018

Page # 4

CASE # 8300

**From Date 11/21/2017
To Date 5/1/2018**

1/2/2018 ANALYSIS OF SHAREHOLDER REPORT FROM BJORK OF PACIFIC STOCK TRANSFER COMPANY;
CONF WITH CLIENT

2129148 RB 595.00 \$178.50 0.3

1/3/2018 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: TRUST ACCOUNT; CONF WITH MATT

2129166 RB 595.00 \$119.00 0.2

1/5/2018 PREPARATION OF SHAREHOLDER PROJECTED DISTRIBUTION AND RELATED EMAIL
EXCHANGE; ANALYSIS OF FILE

2129207 RB 595.00 \$238.00 0.4

1/11/2018 PREPARATION OF ORDER AUTHORIZING PAYMENTS FROM TRUST ACCOUNT AND RELATED
EMAIL EXCHANGE; CONF WITH TANIA; ANALYSIS OF FILE

2129303 RB 595.00 \$357.00 0.6

1/12/2018 PREPARATION OF EX PARTE MOTION FOR APPROVAL OF PAYMENT ORDER FROM TRUST
ACCOUNT

2129337 RB 595.00 \$178.50 0.3

1/25/2018 PREPARATION OF EMAIL EXCHANGE RE: FRB TRUST ACCOUNT ISSUES AND REVIEW OF
CHANGES; CONF WITH FRB

2130088 RB 595.00 \$119.00 0.2

1/26/2018 ANALYSIS OF EMAILS RE: DOMAIN NAME ISSUES

2130106 RB 595.00 \$59.50 0.1

1/26/2018 ANALYSIS OF OCEH LAWSUIT VS. CORDES AND AISENBERG; PREP OF RELATED EMAIL
EXCHANGE; CONF WITH TANIA

2130109 RB 595.00 \$238.00 0.4

1/29/2018 ANALYSIS OF OPPOSITION TO RADIANS MOTION TO DISMISS COMPLAINT; CONF WITH TANIA

2130130 RB 595.00 \$238.00 0.4

2/5/2018 CONFERENCE CALL WITH TANIA, MATT AND PAT RE: OVERALL CASE ANALYSIS AND REVIEW;
FOLLOW UP CALL WITH MATT AND TANIA

2136477 RB 595.00 \$714.00 1.2

2/14/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH CLIENT RE: DISTRIBUTION TO
SHAREHOLDERS AND CASE REVIEW; CONF WITH CLIENT

2137103 RB 595.00 \$238.00 0.4

2/22/2018 ANALYSIS OF AMENDED STIP RE: D&O INSURANCE ISSUES FOR CORDES AND AISENBERG AND
OTHER RELATED DOCS AND EMAILS

2137478 RB 595.00 \$119.00 0.2

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 5****CASE # 8300****From Date 11/21/2017
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2/28/2018 ANALYSIS OF MULTIPLE EMAILS RE: SHAREHOLDER ISSUES AND REVIEW

2137893 RB 595.00 \$59.50 0.1

3/1/2018 ANALYSIS OF EMAIL EXCHANGE RE: TRUST ACCOUNT AND MATT INQUIRIES; ANALYSIS OF TRUST ACCOUNT

2141954 RB 595.00 \$119.00 0.2

3/15/2018 PREPARATION OF EMAIL EXCHANGE RE: PAYMENTS TO GRAINGER AND BBI; CALCULATE SAME AND FACILITATE SETTLEMENT PAYMENTS; ANALYSIS OF FILE; CONF WITH COUNSEL

2142069 RB 595.00 \$178.50 0.3

3/19/2018 ANALYSIS OF INSURANCE LETTER RE: CORDES AND AISENBERG

2142208 RB 595.00 \$59.50 0.1

Total \$9,222.50 15.5

02 - ASSET DISPOSITION

11/21/2017 ANALYSIS OF NOTICE OF SALE AND ACCOUNTING MATTERS RELATED THERETO

2110084 MYK 575.00 \$230.00 0.4

11/25/2017 EMAIL EXCHANGE REGARDING NOTICE OF REJECTION OF CONTRACTS AND DEADLINE TO FILE REJECTION CLAIM; ANALYSIS OF SALE ORDER PROVISIONS RE SAME

2110787 KJM 535.00 \$107.00 0.2

11/25/2017 ANALYSIS OF COMMUNICATIONS REGARDING NOTICE ON REJECTED CONTRACTS AND APA PROVISIONS

2110256 MYK 575.00 \$172.50 0.3

11/27/2017 PREPARATION OF NOTICE OF ASSUMED CONTRACTS; ANALYSIS OF FILE

2110479 KJM 535.00 \$642.00 1.2

11/27/2017 TELEPHONE CONFERENCE WITH J. KRIEGER RE NOTICE OF ASSUMED CONTRACTS

2110480 KJM 535.00 \$107.00 0.2

11/27/2017 ANALYSIS OF STATUS OF REJECTION NOTICES AND RELATED EMAILS

2110640 MYK 575.00 \$115.00 0.2

11/28/2017 PREPARATION OF EMAIL EXCHANGE WITH SAM RE: SALE ISSUES AND REVIEW

2112737 RB 595.00 \$59.50 0.1

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 6****CASE # 8300****From Date 11/21/2017
To Date 5/1/2018**11/29/2017 ANALYSIS OF HEWLETT PACKARD CONTRACT AND CORRESPONDENCE RE SAME;
PREPARATION OF CORRESPONDENCE TO M PLISKIN RE SAME

2111630 KJM 535.00 \$107.00 0.2

11/29/2017 ANALYSIS OF HP CONTRACT, REJECTION AND ASSUMPTION AND RELATED EMAILS

2111544 MYK 575.00 \$115.00 0.2

12/1/2017 ANALYSIS OF CORRESPONDENCE RE SALE PROCEEDS AND DEPOSIT OF SAME

2111955 KJM 535.00 \$53.50 0.1

12/4/2017 TELEPHONE CONFERENCE WITH COUNSEL TO HOLDER OF LICENSE REGARDING CASE AND
LICENSE STATUS AND ISSUES

2113496 KJM 535.00 \$53.50 0.1

12/4/2017 TELEPHONE CONFERENCE WITH CREDITORS ADJUSTMENT BUREAU REGARDING PAYMENT OF
WINSPEED CURE AMOUNT

2113497 KJM 535.00 \$53.50 0.1

12/4/2017 ANALYSIS OF CORRESPONDENCE REGARDING PAYMENT OF GRAINGER CLAIMS

2113523 KJM 535.00 \$53.50 0.1

12/5/2017 ANALYSIS OF CORRESPONDENCE FROM HEWLETT PACKARD RE CONTRACT STATUS;
PREPARATION OF CORRESPONDENCE TO M PLISKIN RE SAME

2113693 KJM 535.00 \$53.50 0.1

12/5/2017 ANALYSIS OF HP REGARDING CONTRACT AND SALE

2113967 MYK 575.00 \$57.50 0.1

12/7/2017 ANALYSIS OF CORRESPONDENCE TO BUYER RE HP CONTRACT; ANALYSIS OF RESPONSE
THERETO

2114522 KJM 535.00 \$53.50 0.1

12/9/2017 ANALYSIS OF CORRESPONDENCE REGARDING HEWLETT PACKARD CONTRACT AND ISSUES
RE SAME; PREPARATION OF CORRESPONDENCE RE SAME

2115198 KJM 535.00 \$107.00 0.2

12/11/2017 ANALYSIS OF COMMUNICATION REGARDING HP CONTRACT

2115402 MYK 575.00 \$57.50 0.1

12/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING HEWLETT PACKARD CONTRACT ISSUES

2115832 KJM 535.00 \$53.50 0.1

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12/12/2017 ANALYSIS OF HP CONTRACT REJECTION/ASSUMPTION AND RELATED COMMUNICATION

2115898	MYK	575.00	\$57.50	0.1
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12/13/2017 ANALYSIS OF CORRESPONDENCE TO ACCOUNTANTS REGARDING TAX ANALYSIS

2115857	KJM	535.00	\$53.50	0.1
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12/15/2017 ANALYSIS OF CH REQUEST FOR SIGNED APA AND RELATED EMAILS

2118040	MYK	575.00	\$57.50	0.1
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12/23/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING STATUS OF GRAINGER REJECTION STIPULATION

2119259	KJM	535.00	\$53.50	0.1
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12/24/2017 ANALYSIS OF CORRESPONDENCE AND RELATED INFORMATION REGARDING PRELIMINARY TAX ANALYSIS

2119265	KJM	535.00	\$53.50	0.1
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12/26/2017 ANALYSIS OF CORRESPONDENCE REGARDING REJECTION OF GRAINGER CONTRACTS

2119275	KJM	535.00	\$53.50	0.1
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12/26/2017 EMAIL EXCHANGE REGARDING MOTION TO REJECT GRAINGER CONTRACTS AND ISSUES RE SAME

2119300	KJM	535.00	\$53.50	0.1
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12/26/2017 ANALYSIS OF PROPOSED GRAINGER STIPULATIONS

2119302	KJM	535.00	\$53.50	0.1
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12/27/2017 ANALYSIS OF CORRESPONDENCE FROM J KREIGER REGARDING GRAINGER CONTRACT STATUS

2118726	KJM	535.00	\$53.50	0.1
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12/27/2017 ANALYSIS OF TAX ANALYSIS MEMO

2118727	KJM	535.00	\$53.50	0.1
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12/28/2017 ANALYSIS OF CORRESPONDENCE REGARDING REJECTION OF GRAINGER CONTRACTS; PREPARATION OF CORRESPONDENCE RE SAME

2119111	KJM	535.00	\$53.50	0.1
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12/28/2017 PREPARATION OF MOTION TO REJECT GRAINGER CONTRACTS

2119256	KJM	535.00	\$856.00	1.6
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 8****CASE # 8300****From Date 11/21/2017
To Date 5/1/2018**12/29/2017 PREPARATION OF MOTION TO REJECT GRAINGER CONTRACTS AND CORRESPONDENCE RE
SAME

2119678 KJM 535.00 \$107.00 0.2

12/29/2017 ANALYSIS OF MOTION TO REJECT EXECUTORY CONTRACTS

2119715 MYK 575.00 \$57.50 0.1

1/3/2018 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING GRAINGER CONTRACT REJECTION
ISSUES

2121683 KJM 565.00 \$113.00 0.2

1/4/2018 TELEPHONE CONFERENCE WITH BBI AND GRAINGER RE CONTRACT ASSUMPTION AND
REJECTION ISSUES

2120521 KJM 565.00 \$226.00 0.4

1/4/2018 ANALYSIS OF SALE ORDER REGARDING GRAINGER CONTRACT

2120523 KJM 565.00 \$56.50 0.1

1/8/2018 ANALYSIS OF CORRESPONDENCE FROM BBI REP REGARDING LIST OF ASSUMED CONTRACTS;
PREPARATION OF RESPONSE RE SAME

2121787 KJM 565.00 \$113.00 0.2

1/11/2018 ANALYSIS OF CORRESPONDENCE REGARDING MOTION TO REJECT GRAINGER CONTRACTS

2122058 KJM 565.00 \$56.50 0.1

1/12/2018 ANALYSIS OF EMAIL EXCHANGE WITH COUNSEL TO BBI RE GRAINGER CONTRACT STATUS

2122872 KJM 565.00 \$56.50 0.1

1/16/2018 ANALYSIS OF STIPULATIONS REGARDING GRAINGER CONTRACTS

2122918 KJM 565.00 \$169.50 0.3

1/17/2018 ANALYSIS OF EMAIL EXCHANGE REGARDING GRAINGER STIPULATIONS AND MOTION RE
ASSUMPTION OF GRAINGER CONTRACTS

2123202 KJM 565.00 \$56.50 0.1

1/20/2018 CONFER WITH RB REGARDING MOTION TO ASSUME AND ASSIGN GRAINGER CONTRACTS

2124102 KJM 565.00 \$56.50 0.1

1/22/2018 PREPARATION OF MOTION TO ASSUME AND ASSIGN GRAINGER CONTRACTS AND
DECLARATION IN SUPPORT

2123978 KJM 565.00 \$1,073.50 1.9

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 9****CASE # 8300****From Date 11/21/2017
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1/22/2018 PREPARATION OF NOTICE OF HEARING ON MOTION TO ASSUME AND ASSIGN GRAINGER CONTRACTS

2123985 KJM 565.00 \$113.00 0.2

1/26/2018 ANALYSIS OF CORRESPONDENCE FROM THIRD PARTY REGARDING PURCHASE OF FORMER DOMAIN NAME

2125548 KJM 565.00 \$56.50 0.1

1/30/2018 ANALYSIS OF CORRESPONDENCE REGARDING GRAINGER CONTRACT ASSUMPTION MOTION; PREPARATION OF RESPONSE THERETO

2126229 KJM 565.00 \$56.50 0.1

1/31/2018 ANALYSIS OF CORRESPONDENCE FROM BOB NEILSON REGARDING PURCHASE OF A/R

2126502 KJM 565.00 \$56.50 0.1

2/12/2018 ANALYSIS OF PROPOSED ORDER ON MOTION TO ASSUME AND ASSIGN GRAINGER CONTRACTS; ANALYSIS OF EMAIL EXCHANGE AND REVISIONS RE SAME

2130234 KJM 565.00 \$113.00 0.2

Total \$6,241.50 11.3**03 - BUSINESS OPERATIONS**

11/21/2017 ANALYSIS OF MOTIONS TO PAY UNDISPUTED PRE-PETITION CLAIMS

2110066 MYK 575.00 \$287.50 0.5

11/21/2017 ANALYSIS OF INSIDER COMP ISSUES AND REVIW OF RELATED EMAILS; CONF WITH CLIENT

2110189 RB 595.00 \$178.50 0.3

11/25/2017 ANALYSIS OF SALE ORDER TO DETERMINE REQUIRED CONTRACT REJECTION NOTICE FOR REJECTED CONTRACTS; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2110282 RB 595.00 \$297.50 0.5

11/27/2017 PREPARATION OF CONTRACT REJECTION NOTICE AND RELATED EMAIL EXCHANGE

2112688 RB 595.00 \$178.50 0.3

11/27/2017 ANALYSIS OF CONTRACT ASSUMPTION NOTICE AND RELATED EMAILS

2112697 RB 595.00 \$119.00 0.2

12/4/2017 ANALYSIS OF GREULICH REVISED INSIDER COMP FORM AND RELATED EMAILS; CONF WITH CLIENT

2114972 RB 595.00 \$119.00 0.2

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 10****CASE # 8300****From Date 11/21/2017
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12/5/2017 ANALYSIS OF HEWLETT PACKARD AGREEMENTS; CONF WITH GEOFF

2115323 RB 595.00 \$178.50 0.3

12/6/2017 PREPARATION OF TWO GRAINGER REJECTION STIPULATIONS AND MULTIPLE RELATED EMAIL EXCHANGE

2115534 RB 595.00 \$833.00 1.4

12/7/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: CONTINUING ROLE IN CHAPTER 11 CASES AND OVERALL COMPLIANCE AND REVIEW

2115710 RB 595.00 \$238.00 0.4

12/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: HEWLETT PACKARD CONTRACT REJECTION ISSUES; CONF WITH MATT

2115713 RB 595.00 \$178.50 0.3

12/8/2017 ANALYSIS OF GLENN EMAIL RE: BBI DECISION TO REJECT HEWLETT PACKARD CONTRACT; CONF WITH BBI COUNSEL

2115749 RB 595.00 \$178.50 0.3

12/9/2017 PREPARATION OF EMAIL EXCHANGE RE: HEWLETT PACKARD CONTRACT REJECTION AND REJECTION NOTICE

2116436 RB 595.00 \$59.50 0.1

12/10/2017 PREPARATION OF EMAIL EXCHANGE RE: REJECTION OF HEWLETT PACKARD CONTRACT AND NOTICE ISSUES

2116448 RB 595.00 \$59.50 0.1

12/11/2017 PREPARATION OF EMAIL TO NICOLE HEAD OF HEWLETT PACKARD RE: REJECTION OF CONTRACT

2116499 RB 595.00 \$59.50 0.1

12/20/2017 PREPARATION OF MULTIPLE FURTHER EMAIL EXCHANGE RE: PAYMENT OF BOARD MEMBERS; CONF WITH CLIENT

2119103 RB 595.00 \$238.00 0.4

12/22/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER CONTRACT REJECTION ISSUES AND REVIEW

2119165 RB 595.00 \$119.00 0.2

12/22/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER CONTRACT REJECTION ISSUES AND REVIEW

2119166 RB 595.00 \$119.00 0.2

12/23/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER CONTRACT REJECTION ISSUES AND REVIEW; ANALYSIS OF GRAINGER STIPS

2119190 RB 595.00 \$238.00 0.4

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12/26/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER CONTRACT REJECTION ISSUES AND REVIEW

2119215 RB 595.00 \$119.00 0.2

12/28/2017 PREPARATION OF GRAINGER REJECTION MOTION AND RELATED EMAIL EXCHANGE

2120009 RB 595.00 \$238.00 0.4

12/28/2017 ANALYSIS OF INSIDER COMP ISSUES AND RELATED EMAILS; CONF WITH CLIENT

2120010 RB 595.00 \$178.50 0.3

1/3/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: REJECTION OR ASSUMPTION AND ASSIGNMENT OF GRAINGER CONTRACTS; CONF WITH GRAINGER COUNSEL AND GEOFF AND BBI COUNSEL TO REVIEW

2129168 RB 595.00 \$476.00 0.8

1/4/2018 CONFERENCE CALL WITH BBI AND GRAINGER REPS RE: GRAINGER CONTRACT ISSUES; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2129177 RB 595.00 \$535.50 0.9

1/8/2018 ANALYSIS OF TANIA EMAIL RE: TRUST BOARD MEMBERS COMPENSATION; CONF WITH TANIA AND CLIENT

2129245 RB 595.00 \$297.50 0.5

1/11/2018 TELEPHONE CONFERENCE WITH KRIEGER RE: GRAINGER CONTRACT ISSUES AND REVIEW; ANALYSIS OF RELATED EMAILS; CONF WITH CLIENT

2129312 RB 595.00 \$416.50 0.7

1/11/2018 PREPARATION OF MULTIPLE FURTHER EMAIL EXCHANGE RE: ONGOING GRAINGER DISPUTE; CONF WITH CLIENT

2129330 RB 595.00 \$119.00 0.2

1/12/2018 TELEPHONE CONFERENCE WITH KRIEGER RE: GRAINGER CONTRACT STATUS; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2129343 RB 595.00 \$238.00 0.4

1/15/2018 ANALYSIS OF DRAFTS OF CONTRACT ASSUMPTION AGREEMENTS WITH GRAINGER; PREP OF REVISED VERSIONS AND RELATED EMAIL EXCHANGE; CONF WITH BBI COUNSEL AND CLIENT; ANALYSIS OF FILE

2129356 RB 595.00 \$1,666.00 2.8

1/15/2018 PREPARATION OF EMAIL EXCHANGE RE: INSURANCE PAYMENT; CONF WITH MATT

2129361 RB 595.00 \$59.50 0.1

1/17/2018 ANALYSIS OF FURTHER REVISED GRAINGER CONTRACT ASSUMPTION STIPULATIONS; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2129377 RB 595.00 \$535.50 0.9

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 12****CASE # 8300****From Date 11/21/2017
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1/17/2018 ANALYSIS OF EMAILS RE: INSURANCE PAYMENT DISPUTE ISSUES

2129379 RB 595.00 \$59.50 0.1

1/18/2018 ANALYSIS OF KRIEGER EMAIL RE: GRAINGER STIP ISSUES AND REVIEW; CONF WITH CLIENT

2129392 RB 595.00 \$119.00 0.2

1/19/2018 ANALYSIS OF EMAILS RE: INSURANCE FUNDING ISSUES AND REVIEW

2129402 RB 595.00 \$59.50 0.1

1/19/2018 ANALYSIS OF KRIEGER EMAIL RE: GRAINGER STIP; CONF WITH CLIENT

2129414 RB 595.00 \$119.00 0.2

1/25/2018 ANALYSIS OF CHECKS IN TRANSIT ISSUES AND RELATED EMAILS; CONF WITH CLIENT

2130079 RB 595.00 \$119.00 0.2

1/25/2018 ANALYSIS OF EMAILS RE: INSURANCE ISSUES AND REVIEW; CONF WITH CLIENT

2130081 RB 595.00 \$59.50 0.1

1/26/2018 ANALYSIS OF UNCLEARED CHECKS ISSUES AND RELATED EMALS; CONF WITH MATT

2130110 RB 595.00 \$119.00 0.2

1/29/2018 ANALYSIS OF EMAILS RE: INSURANCE PAYMENT ISSUES AND REVIEW

2130119 RB 595.00 \$59.50 0.1

1/30/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: ASSUMPTION AND ASSIGNMENT OF
GRAINGER CONTRACTS

2130133 RB 595.00 \$119.00 0.2

1/30/2018 PREPARATION OF EMAIL EXCHANGE RE: 1099'S; CONF WITH MATT

2130149 RB 595.00 \$119.00 0.2

02/12/2018 REVIEW AND UPLOAD ORDER AUTHORIZING DEBTORS TO ASSUME AND ASSIGN EXECUTORY
CONTRACTS BETWEEN DEBTORS AND GRAINGER.

2134301 JAB 250.00 \$25.00 0.1

2/12/2018 PREPARATION OF GRAINGER CONTRACTS ASSUMPTION ORDER AND RELATED EMAIL
EXCHANGE; ANALYSIS OF FILE

2136546 RB 595.00 \$416.50 0.7

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 13****CASE # 8300****From Date 11/21/2017
To Date 5/1/2018**2/12/2018 TELEPHONE CONFERENCE WITH KRIEGER RE: GRAINGER CONTRACTS AND ASSUMPTION
ORDER; PREP OF EMAIL EXCHANGE WITH HIM; PREP OF FURTHER REVISED GRAINGER
ASSUMPTION ORDER

2136551 RB 595.00 \$476.00 0.8

2/13/2018 ANALYSIS OF ENTERED ORDER ON MOTION TO ASSUME AND ASSIGN GRAINGER CONTRACTS
AND CORRESPONDENCE RE SAME

2130271 KJM 565.00 \$56.50 0.1

2/13/2018 PREPARATION OF EMAIL EXCHANGE RE: GRAINGER CONTRACT ASSUMPTION ORDER;
ANALYSIS OF ORDER

2137077 RB 595.00 \$59.50 0.1

2/13/2018 ANALYSIS OF EMAILS RE: CHECKS IN TRANSIT ISSUES

2137086 RB 595.00 \$59.50 0.1

2/14/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUST DISBURSEMENTS; CONF WITH MATT

2137095 RB 595.00 \$178.50 0.3

2/15/2018 PREPARATION OF EMAIL EXCHANGE RE: CHECKS IN TRANSIT; CONF WITH MATT

2137113 RB 595.00 \$119.00 0.2

2/20/2018 PREPARATION OF TRUSTEE SERVICES AGREEMENT AND RELATED EMAIL EXCHANGE;
ANALYSIS OF COMMENTS; CONF WITH MATT AND TANIA

2137150 RB 595.00 \$297.50 0.5

Total \$11,198.00 18.9**04 - CASE ADMINISTRATION**

11/21/2017 ANALYSIS OF MOTION TO UPSTREAM FUNDS AND CORRESPONDENCE RE SAME

2109896 KJM 535.00 \$53.50 0.1

11/21/2017 PREPARATION OF PLEADING AND FILE MOTION RE UPSTREAM MONIES TO PAY NEVADA ENTITY
FEES

2110897 SR 250.00 \$125.00 0.5

11/21/2017 PREPARATION OF PLEADING AND FILE MOTION FOR AUTHORITY TO PAY UNDISPUTED CLAIMS

2110900 SR 250.00 \$125.00 0.5

11/21/2017 PREPARATION OF PLEADING AND FILE NOTICE OF NAME CHANGE

2110901 SR 250.00 \$100.00 0.4

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11/21/2017 PREPARATION OF PLEADING AND FILE PROOF OF SERVICE OF ORDER ON BONUS MOTION

2110902	SR	250.00	\$75.00	0.3
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11/21/2017 PREPARATION OF PLEADING AND FILE NOTICE OF SALE CLOSING

2110905	SR	250.00	\$75.00	0.3
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11/21/2017 PREPARATION OF PLEADING AND FILE STIPULATION BETWEEN DEBTORS AND EQUITY COMMITTEE RE STANDING

2110906	SR	250.00	\$75.00	0.3
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11/21/2017 PREPARATION OF PLEADING AND FILE MOTION TO CONFER STANDING TO EQUITY COMMITTEE RE CORDES AND AISENBERG AND FILE NOTICE OF MOTION

2110907	SR	250.00	\$150.00	0.6
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11/22/2017 ANALYSIS OF NOTICE OF CLAIM TRANSFER

2110775	KJM	535.00	\$53.50	0.1
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11/22/2017 PREPARATION OF CORRESPONDENCE REGARDING CREDITOR COMMITTEE MEMBERSHIP

2110781	KJM	535.00	\$53.50	0.1
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11/23/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS REPORT

2110783	KJM	535.00	\$53.50	0.1
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11/25/2017 ANALYSIS OF COMMUNICATIONS REGARDING UPDATE ON COMMON INTEREST AGREEMENT

2110257	MYK	575.00	\$115.00	0.2
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11/25/2017 ANALYSIS OF STATUS REPORT DUE ON NOVEMBER 28 AND PREPARATION THEREOF

2110258	MYK	575.00	\$115.00	0.2
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11/27/2017 T MOYRON RE PENDING CASE ISSUES

2110483	KJM	535.00	\$53.50	0.1
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11/27/2017 ANALYSIS OF CORRESPONDENCE FROM M PLISKIN RE QUARTERLY FEE PAYMENT STATUS; PREPARATION OF CORRESPONDENCE RE SAME

2110549	KJM	535.00	\$53.50	0.1
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11/27/2017 PREPARATION OF EMAIL EXCHANGE RE: UST FEES ISSUES AND REVIEW

2112689	RB	595.00	\$59.50	0.1
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11/27/2017 PREPARATION OF PLEADING AND FILE CONTRACT AND LEASE REJECTION NOTICE

2110908	SR	250.00	\$250.00	1.0
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11/27/2017 PREPARATION OF PLEADING AND FILE CONTRACT AND LEASE ASSUMPTION AND ASSIGNMENT NOTICE

2110909	SR	250.00	\$375.00	1.5
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11/28/2017 ANALYSIS OF CORDES/AISENBERG OBJECTION TO MOTION TO PAY PRE-PETITION CLAIMS

2111593	KJM	535.00	\$53.50	0.1
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11/28/2017 ANALYSIS OF STATUS REPORT

2111607	KJM	535.00	\$53.50	0.1
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11/28/2017 ANALYSIS OF OCC JOINDER TO MOTION TO PAY PRE-PETITION CLAIMS

2111611	KJM	535.00	\$53.50	0.1
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11/28/2017 PREPARATION OF SECOND STATUS REPORT AND E-FILE; PPO SERVICE LISTS

2111150	LC	250.00	\$125.00	0.5
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11/28/2017 ANALYSIS OF STATUS REPORT

2111136	MYK	575.00	\$172.50	0.3
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11/28/2017 PREPARATION OF EMAIL EXCHANGE RE: UST QUARTERLY FEES ISSUES AND REVIEW

2112731	RB	595.00	\$59.50	0.1
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11/28/2017 PREPARATION OF DEBTORS CASE STATUS REPORT; ANALYSIS OF FILE

2112738	RB	595.00	\$833.00	1.4
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11/29/2017 ANALYSIS OF CORRESPONDENCE REGARDING QUARTERLY FEE PAYMENT ISSUES; PREPARATION OF CORRESPONDENCE RE SAME

2111619	KJM	535.00	\$53.50	0.1
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11/29/2017 PREPARATION OF EMAIL EXCHANGE RE: UST QUARTERLY FEES; CONF WITH MATT

2112760	RB	595.00	\$59.50	0.1
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11/30/2017 ANALYSIS OF TEXAS COMPTROLLER REQUEST FOR SPECIAL NOTICE

2111677	KJM	535.00	\$53.50	0.1
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 16****CASE # 8300****From Date 11/21/2017
To Date 5/1/2018**12/1/2017 ANALYSIS OF REQUEST FOR SPECIAL NOTICE FILED BY COUNSEL TO PROVINCE; MOTION TO
APPEAR PRO HAC VICE FILED BY COUNSEL TO FORMER OFFICERS

2111969 KJM 535.00 \$53.50 0.1

12/1/2017 ANALYSIS OF OCTOBER 2017 MOR

2112156 KJM 535.00 \$53.50 0.1

12/1/2017 ANALYSIS OF COMMUNICATION REGARDING FIRST REPUBLIC BANK

2112513 MYK 575.00 \$57.50 0.1

12/4/2017 PREPARATION OF NOVEMBER 2017 MOR

2113506 KJM 535.00 \$53.50 0.1

12/4/2017 TELEPHONE CONFERENCE WITH M. PLISKIN REGARDING NOVEMBER 2017 MOR AND RELATED
ISSUES

2113507 KJM 535.00 \$53.50 0.1

12/4/2017 PREPARATION OF UPDATED INSIDER COMPENSATION FORM FOR CEO

2113508 KJM 535.00 \$53.50 0.1

12/5/2017 PREPARATION OF OCTOBER 2017 MOR; PREPARATION OF CORRESPONDENCE TO M PLISKIN
RE SAME

2113818 KJM 535.00 \$53.50 0.1

12/5/2017 ANALYSIS OF INTERIM CASH MANAGEMENT ORDER; CONFERENCE WITH M PLISKIN RE STATUS
OF ACCOUNTS AND ISSUES RE SAME

2113842 KJM 535.00 \$107.00 0.2

12/5/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF UST QUARTERLY FEES;
PREPARATION OF RESPONSE THERETO

2114117 KJM 535.00 \$53.50 0.1

12/5/2017 ANALYSIS OF COMPLAINT FILED BY OCE AGAINST RADIAN AND RELATED EMAILS

2113969 MYK 575.00 \$115.00 0.2

12/5/2017 ANALYSIS OF MULTIPLE EMAILS RE: UST PAYMENT ISSUES AND REVIEW; CONF WITH MATT

2115349 RB 595.00 \$59.50 0.1

12/6/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENTATION REGARDING ADDITIONAL CLAIM
AMOUNTS

2114225 KJM 535.00 \$53.50 0.1

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12/6/2017 TELEPHONE CONFERENCE WITH ALDERTON REGARDING D&O MATTERS

2114332 MYK 575.00 \$57.50 0.1

12/6/2017 ANALYSIS OF NOR NO. 2 FOR OCTOBER

2115685 RB 595.00 \$59.50 0.1

12/6/2017 PREPARATION OF PLEADING AND FILE MONTHLY OPERATING REPORTS FOR OCTOBER FOR BOTH CASES

2115413 SR 250.00 \$250.00 1.0

12/7/2017 SET COURT TELEPHONIC APPEARANCES FOR STEVE RICKMAN AND MATTHEW PLISKIN FOR 12/12 HEARINGS VIA COURTCALL (MULTI CALLS AND EMAILS)

2114597 LC 250.00 \$100.00 0.4

12/7/2017 ANALYSIS OF COMMUNICATIONS REGARDING SEC, SAM AND CALL WITH OCE

2114559 MYK 575.00 \$115.00 0.2

12/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PLANNING FOR UPCOMING HEARING

2115709 RB 595.00 \$119.00 0.2

12/8/2017 PREPARATION OF AMENDED SCHEDULES OF ASSETS AND LIABILITIES; ANALYSIS OF BACK-UP DOCUMENTATION IN SUPPORT OF AMENDMENTS; MULTIPLE EMAIL EXCHANGES RE SAME

2114727 KJM 535.00 \$856.00 1.6

12/8/2017 PREPARATION OF AMENDED SCHEDULE F AND E-FILE; PPO SERVICE LISTS

2115030 LC 250.00 \$225.00 0.9

12/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF MONTHLY OPERATING REPORTS; PREPARATION OF RESPONSE THERETO

2115213 KJM 535.00 \$53.50 0.1

12/11/2017 PREPARATION FOR HEARINGS SCHEDULED ON DECEMBER 12, 2017

2115223 KJM 535.00 \$802.50 1.5

12/11/2017 ANALYSIS OF JUDGE'S CALENDAR, COURT DOCKET AND FILES RE DECEMBER 12 HEARINGS; GATHER MULTIPLE PLEADINGS, ORGANIZE AND PREPARE BINDERS

2115362 LC 250.00 \$375.00 1.5

12/11/2017 ANALYSIS OF STIPULATION AND ORDER ON D&O CLAIMS

2115403 MYK 575.00 \$57.50 0.1

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12/11/2017 PREPARATION OF PLEADING AND FILE CONTRACT AND LEASE REJECTION NOTICE RE
HEWLETT PACKARD CLAIM

2115414 SR 250.00 \$125.00 0.5

12/12/2017 PREPARATION OF NOTICE OF FILING DRAFTS OF JOINT PLAN AND TRUST AGREEMENT; E-FILE;
PPO EXHIBITS AND SERVICE LISTS

2115759 LC 250.00 \$200.00 0.8

12/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING OUTCOME OF HEARINGS AND NEXT STEPS
REGARDING PLAN CONFIRMATION PROCESS

2115862 KJM 535.00 \$53.50 0.1

12/13/2017 ANALYSIS OF ORDERS ON UPSTREAM MOTION AND MOTION TO PAY CLAIMS

2115868 KJM 535.00 \$53.50 0.1

12/13/2017 PREPARATION OF PROPOSED ORDER ON MOTION TO PAY CLAIMS; PREPARATION OF
CORRESPONDENCE RE SAME; CONFER WITH LAW CLERK RE SAME

2116042 KJM 535.00 \$53.50 0.1

12/13/2017 PREPARATION OF TWO ORDERS AND UPLOAD (UPSTREAM MOTION -AND- UNDISPUTED
CLAIMS MOTION

2116018 LC 250.00 \$100.00 0.4

12/14/2017 PREPARATION OF PROPOSED ORDER ON PRE-PETITION CLAIM PAYMENT PROTOCOL AND
MULTIPLE EMAIL EXCHANGES RE SAME

2116381 KJM 535.00 \$107.00 0.2

12/14/2017 PREPARATION OF CORRESPONDENCE RE UPDATED SHAREHOLDER LIST; ANALYSIS OF
DOCUMENTATION RE SAME

2116403 KJM 535.00 \$53.50 0.1

12/14/2017 TELEPHONE CONFERENCE WITH CREDITOR REGARDING CLAIM IN CASE AND SALE

2116649 MYK 575.00 \$115.00 0.2

12/14/2017 ANALYSIS OF RECORD HOLDERS LIST OF SHAREHOLDERS AND RELATED EMAILS

2116627 RB 595.00 \$59.50 0.1

12/14/2017 PREPARATION OF PLEADING AND LODGE ORDER RE MOTION TO CONFER STANDING TO
EQUITY COMMITTEE RE CORDES AND AISENBERG

2118190 SR 250.00 \$25.00 0.1

12/15/2017 EMAIL EXCHANGE WITH CRAIG-HALLUM REP REGARDING SALE CLOSING DOCUMENTS

2116740 KJM 535.00 \$53.50 0.1

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 19****CASE # 8300****From Date 11/21/2017****To Date 5/1/2018**12/18/2017 FILE WITH OUST AND SERVE NOTICE OF REDUCTION OF INSIDER COMPENSATION RE
GREULICH

2118222 SR 250.00 \$75.00 0.3

12/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING UST NOTICE OF DELINQUENCY AND ISSUES RE
SAME

2117560 KJM 535.00 \$53.50 0.1

12/19/2017 ANALYSIS OF ORDER REGARDING STANDING ON D&O CLAIMS

2118019 MYK 575.00 \$57.50 0.1

12/20/2017 ANALYSIS OF CORRESPONDENCE REGARDING UST QUARTERLY FEE; PREPARATION OF
CORRESPONDENCE TO UST RE SAME

2117596 KJM 535.00 \$53.50 0.1

12/22/2017 CONTINUE PREPARATION OF CHART WITH ADDRESSES FOR CLAIMANTS IN PREPARATION TO
MAKE PAYMENTS

2118263 SR 250.00 \$100.00 0.4

12/23/2017 ANALYSIS OF PROPOSED CORRESPONDENCE TO UST RE CREDITORS' COMMITTEE AND
ISSUES RE SAME

2119261 KJM 535.00 \$53.50 0.1

12/26/2017 PREPARATION OF CORRESPONDENCE REGARDING SHAREHOLDER LIST UPDATES

2119279 KJM 535.00 \$53.50 0.1

12/26/2017 ANALYSIS OF CORRESPONDENCE RE INSIDER COMPENSATION; PREPARATION OF
CORRESPONDENCE RE SAME

2119301 KJM 535.00 \$53.50 0.1

12/27/2017 EMAIL EXCHANGES WITH M PLISKIN AND L WHARTON REGARDING SHAREHOLDER LIST
UPDATES

2118696 KJM 535.00 \$53.50 0.1

12/28/2017 PREPARATION OF CORRESPONDENCE REGARDING INSIDER COMPENSATION REDUCTION

2119308 KJM 535.00 \$53.50 0.1

12/29/2017 PREPARATION OF MOTION TO REJECT GRAINGER CONTRACTS AND E-FILE; PPO SERVICE
LISTS

2119683 LC 250.00 \$200.00 0.8

1/2/2018 ANALYSIS OF UPDATED SHAREHOLDER REPORT

2120190 KJM 565.00 \$56.50 0.1

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 20****CASE # 8300****From Date 11/21/2017
To Date 5/1/2018**1/3/2018 ANALYSIS OF CORRESPONDENCE REGARDING TRUST ACCOUNTS AND ANALYSIS OF TRUST
ACCOUNT STATEMENTS

2121666 KJM 565.00 \$56.50 0.1

01/04/2018 TELEPHONE CONFERENCE WITH INQUIRY FROM CREDITOR REGARDING CASE STATUS AND
FOLLOW UP

2120822 MYK 580.00 \$116.00 0.2

1/8/2018 ANALYSIS OF CORRESPONDENCE REGARDING DISBANDMENT OF CREDITORS' COMMITTEE

2121814 KJM 565.00 \$56.50 0.1

1/8/2018 ANALYSIS OF ORDER APPROVING STIPULATION WITH CHANG BANK

2121314 MYK 580.00 \$58.00 0.1

1/8/2018 PREPARATION OF EMAIL EXCHANGE RE: REQUEST OF UST TO DISBAND OCC

2129229 RB 595.00 \$59.50 0.1

1/9/2018 EMAIL EXCHANGE WITH M PLISKIN REGARDING SHAREHOLDER LISTS

2121456 KJM 565.00 \$56.50 0.1

1/9/2018 ANALYSIS OF CORRESPONDENCE FROM UST REGARDING CREDITOR COMMITTEE
DISBANDMENT AND RELATED ISSUES

2121459 KJM 565.00 \$56.50 0.1

1/9/2018 ANALYSIS OF ROSS EMAIL RE: OCC DISBANDMENT ISSUES AND REVIEW; ANALYSIS OF FILE;
CONF WITH TANIA

2129257 RB 595.00 \$119.00 0.2

1/9/2018 ANALYSIS OF KCC SERVICES AGREEMENT AND RELATED EMAILS; CONF WITH TANIA AND
CLIENT

2129264 RB 595.00 \$416.50 0.7

1/10/2018 PREPARATION OF MULTIPLE CORRESPONDENCE REGARDING UPDATED RECORD HOLDER
LIST

2121837 KJM 565.00 \$169.50 0.3

1/10/2018 ANALYSIS OF CORRESPONDENCE REGARDING CORPORATE ADDRESS INFORMATION AND LIST
OF SHAREHOLDERS

2121842 KJM 565.00 \$56.50 0.1

1/10/2018 TELEPHONE CONFERENCE WITH TANIA RE: KCC SERVICES AGREEMENT; CONF WITH MATT

2129277 RB 595.00 \$119.00 0.2

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To Date 5/1/2018**1/11/2018 ANALYSIS OF UPDATED SHAREHOLDER LIST AND PREPARATION OF CORRESPONDENCE RE
SAME

2122044 KJM 565.00 \$56.50 0.1

1/11/2018 ANALYSIS OF ORDER AUTHORIZING PAYMENT OF SERVICE COSTS; PREPARATION OF
CORRESPONDENCE RE SAME; ATTEND TO LODGEMENT OF ORDER; ANALYSIS OF
CORRESPONDENCE RE SAME

2122045 KJM 565.00 \$113.00 0.2

1/11/2018 ANALYSIS OF KCC SERVICES AGREEMENT AND CORRESPONDENCE WITH COUNSEL TO
EQUITY COMMITTEE RE SAME

2122046 KJM 565.00 \$56.50 0.1

1/11/2018 ANALYSIS OF KKC SERVICES AGREEMENT; PREP OF RELATED EMAIL EXCHANGE; CONF WITH
TANIA; ANALYSIS OF RELATED FEE STRUCTURE

2129304 RB 595.00 \$238.00 0.4

1/11/2018 ANALYSIS OF KCC ISSUES AND REVIEW OF FURTHER EMAILS AND LINK; CONF WITH TANIA

2129325 RB 595.00 \$178.50 0.3

1/12/2018 ANALYSIS OF CORRESPONDENCE REGARDING PLAN WEBSITE

2122882 KJM 565.00 \$56.50 0.1

1/12/2018 ANALYSIS OF BERKOWITZ/ASM REGARDING DOCUMENTS ON CLAIM

2122840 MYK 580.00 \$116.00 0.2

1/12/2018 PREPARATION OF PLEADING FILE EX PARTE MOTION RE ORDER AUTHORIZING PAYMENTS
FROM TRUST FUNDS AND LODGE ORDER GRANTING EX PARTE MOTION

2125844 SR 250.00 \$175.00 0.7

1/16/2018 ANALYSIS OF UPDATE AS TO COMMUNICATIONS FROM ASM

2122888 MYK 580.00 \$58.00 0.1

1/17/2018 PREPARATION OF NOVEMBER 2017 MONTHLY OPERATING REPORTS

2123174 KJM 565.00 \$113.00 0.2

1/17/2018 ANALYSIS OF CORRESPONDENCE FROM UST REGARDING MONTHLY OPERATING REPORT;
PREPARATION OF CORRESPONDENCE RE SAME

2123285 KJM 565.00 \$56.50 0.1

1/17/2018 ANALYSIS OF MONTHLY OPERATING REPORT FOR DECEMBER

2123408 MYK 580.00 \$58.00 0.1

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1/17/2018 ANALYSIS OF MOR'S NO. 3

2129380	RB	595.00	\$59.50	0.1
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1/17/2018 PREPARATION OF PLEADING FILE NOVEMBER MONTHLY OPERATING REPORTS FOR BOTH ENTITIES

2125848	SR	250.00	\$250.00	1.0
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1/18/2018 ANALYSIS OF CORRESPONDENCE REGARDING NOVEMBER 2017 MONTHLY OPERATING REPORTS

2124258	KJM	565.00	\$56.50	0.1
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1/18/2018 ANALYSIS OF DECLARATION REGARDING EMPLOYMENT APPLICATION FOR SOLOMON

2123717	MYK	580.00	\$58.00	0.1
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1/19/2018 ANALYSIS OF CORRESPONDENCE AND SPREADHSEET REGARDING UPDATES TO SHAREHOLDER LIST; PREPARATION OF CORRESPONDENCE RE SAME

2125126	KJM	565.00	\$113.00	0.2
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1/19/2018 ANALYSIS OF CORRESPONDENCE FROM UST REGARDING STATUS OF CLAIM PAYMENTS AND CORRESPONDENCE FROM UST REGARDING PLAN PROVISIONS

2125140	KJM	565.00	\$56.50	0.1
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1/19/2018 ANALYSIS OF PAYMENT QUESTION FROM CREDITORS

2124067	MYK	580.00	\$58.00	0.1
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1/19/2018 UPDATE SHAREHOLDERS SERVICE LIST

2125842	SR	250.00	\$425.00	1.7
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1/22/2018 ANALYSIS OF CORRESPONDENCE REGARDING SERVICE OF NOTICE OF MOTION TO APPROVE TRUST AGREEMENT

2124239	KJM	565.00	\$56.50	0.1
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1/22/2018 PREPARATION OF MOTION APPROVING AGREEMENT WITH MATTHEW PLISKIN FOR TRUSTEE SERVICES; E-FILE; PPO EXHIBITS AND MULTIPLE SERVICE LISTS

2124444	LC	250.00	\$500.00	2.0
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1/22/2018 PREPARATION OF PLEADING FILE AND SERVE CONTRACT ASSUMPTION MOTION RE GRAINGER AND NOTICE OF HEARING ON MOTION

2125849	SR	250.00	\$300.00	1.2
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1/22/2018 PREPARATION OF PLEADING FILE GGS STIPULATION ON ASSUMPTION AND ASSIGNMENT OF SUPPLIER AGREEMENT

2125850	SR	250.00	\$150.00	0.6
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ASSIGNMENT OF SUPPLIER AGREEMENT

2125851 SR 250.00 \$150.00 0.6

1/23/2018 TELEPHONE CONFERENCE WITH MATT RE: TRUST ISSUES AND SERVING AS TRUSTEE

2129492 RB 595.00 \$178.50 0.3

1/24/2018 EMAIL EXCHANGE REGARDING MONTHLY OPERATING REPORTS

2124855 KJM 565.00 \$56.50 0.1

1/25/2018 ANALYSIS OF MULTIPLE EMAILS RE: 8K REVIEW AND ANALYSIS; CONF WITH CLIENT

2130074 RB 595.00 \$178.50 0.3

1/25/2018 ANALYSIS OF FURTHER REVISED RELEASE RE: STOCK OPTIONS AND TRADING HALT AND
RELATED EMAILS; CONF WITH CLIENT

2130078 RB 595.00 \$238.00 0.4

1/25/2018 ANALYSIS OF FURTHER REVISED RELEASE RE: STOCK OPTIONS AND RELATED DOCS AND
EMAILS

2130093 RB 595.00 \$119.00 0.2

1/25/2018 ANALYSIS OF FURTHER REVISED 8-K AND RELATED EMAILS; CONF WITH CLIENT

2130094 RB 595.00 \$178.50 0.3

1/26/2018 ANALYSIS OF EMAIL EXCHANGE REGARDING SHAREHOLDER INFORMATION UPDATES

2125695 KJM 565.00 \$56.50 0.1

1/26/2018 ANALYSIS OF COMPLAINT FILED BY EQUITY COMMITTEE

2126284 MYK 580.00 \$116.00 0.2

1/26/2018 ANALYSIS OF SUPPLEMENTAL FILED BY AISENBERG/CORDES

2126285 MYK 580.00 \$116.00 0.2

1/26/2018 TELEPHONE CONFERENCE WITH CREDITOR REGARDING DOMAIN NAME

2126286 MYK 580.00 \$58.00 0.1

1/26/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: 8-K ISSUES AND REVIEW

2130096 RB 595.00 \$178.50 0.3

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1/31/2018 PREPARATION OF MULTIPLE CORRESPONDENCE TO MATT PLISKIN REGARDING CREDITOR INFORMATION AND RELATED ISSUES

2126507 KJM 565.00 \$56.50 0.1

2/2/2018 ANALYSIS OF NOTICE OF DISBANDMENT OF CREDITORS' COMMITTEE AND CORRESPONDENCE RE SAME

2130737 KJM 565.00 \$56.50 0.1

2/2/2018 ANALYSIS OF NOTICE REGARDING DISBANDMENT OF COMMITTEE

2127450 MYK 580.00 \$58.00 0.1

2/7/2018 ANALYSIS OF UST EMAILS RE: TRUSTEE FEES; PREP OF EMAIL EXCHANGE WITH CLIENT; CONF WITH CLIENT

2136491 RB 595.00 \$119.00 0.2

2/10/2018 ANALYSIS OF TANIA EMAIL RE: 8-K ISSUES; CONF WITH TANIA

2136539 RB 595.00 \$178.50 0.3

2/12/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: 8-K ISSUES AND REVIEW; CONF WITH TANIA

2136547 RB 595.00 \$178.50 0.3

2/12/2018 ANALYSIS OF MULTIPLE EMAILS RE: TRUST AND TRUSTEE ISSUES AND REVIEW; CONF WITH LOUIE, MATT AND TANIA

2136557 RB 595.00 \$238.00 0.4

2/12/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: RECORD DATE ISSUES FOR SHAREHOLDERS

2136560 RB 595.00 \$119.00 0.2

2/13/2018 PREPARATION OF FURTHER EMAIL EXCHANGE RE: RECORD DATE ISSUES AND PLAN; CONF WITH MATT

2137074 RB 595.00 \$119.00 0.2

2/14/2018 PREPARATION OF ORDER APPROVING TRUSTEE AND BOARD MEMBER COMPENSATION AND RELATED EMAIL EXCHANGE

2137094 RB 595.00 \$178.50 0.3

2/14/2018 ANALYSIS OF PROPOSED 8K AND RELATED EMAILS; PREP OF COMMENTS; CONF WITH LOUIS AND CLIENT; ANALYSIS OF MULTIPLE RELATED EMAILS

2137101 RB 595.00 \$416.50 0.7

2/14/2018 ANALYSIS OF FURTHER REVISED 8-K AND MULTIPLE RELATED EMAILS

2137105 RB 595.00 \$238.00 0.4

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2/15/2018 PREPARATION OF ORDER APPROVING TRUSTEE AND BOARD MEMBERS AND UPLOAD

2130965	LC	250.00	\$50.00	0.2
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2/15/2018 ANALYSIS OF ORDER APPROVING AGREEMENT WITH PLISKIN

2131384	MYK	580.00	\$58.00	0.1
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2/15/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUSTEE AGREEMENT; CONF WITH MATT

2137109	RB	595.00	\$178.50	0.3
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2/15/2018 PREPARATION OF TRUSTEE AND BOARD COMPENSATION ORDER AND RELATED EMAIL EXCHANGE; ANALYSIS OF ENTERED ORDER

2137115	RB	595.00	\$119.00	0.2
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2/16/2018 PREPARATION OF NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE AND PLAN EFFECTIVE DATE

2134876	KJM	565.00	\$113.00	0.2
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2/16/2018 EMAIL EXCHANGES REGARDING SERVICE OF NOTICE OF PLAN EFFECTIVE DATE AND ISSUES RE SAME

2134879	KJM	565.00	\$56.50	0.1
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2/16/2018 PREPARATION OF EMAIL EXCHANGE RE: SHAREHOLDER AND CREDITOR DISTRIBUTIONS; CONF WITH MATT

2137123	RB	595.00	\$119.00	0.2
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2/17/2018 ANALYSIS OF TRUST AGREEMENT AND TERMS AND COMMUNICATIONS THEREON

2131388	MYK	580.00	\$174.00	0.3
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2/17/2018 PREPARATION OF FURTHER REVISED VERSION OF TRUST AGREEMENT AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2137131	RB	595.00	\$1,130.50	1.9
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2/18/2018 ANALYSIS OF REVISIONS TO EMPLOYMENT AGREEMENT FOR TRUSTEE AND RELATED EMAILS

2131389	MYK	580.00	\$116.00	0.2
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2/19/2018 ANALYSIS OF COMMUNICATIONS REGARDING CHANGES TO TRUST AGREEMENT REGARDING INDEMNIFICATION AND RELATED EMAILS

2131391	MYK	580.00	\$174.00	0.3
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2/19/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUST AGREEMENT; CONF WITH MATT AND TANIA

2137135	RB	595.00	\$178.50	0.3
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2/19/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUSTEE AGREEMENT; CONF WITH MATT; ANALYSIS OF PLAN FOR INDEMNITY PROVISIONS

2137138	RB	595.00	\$357.00	0.6
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2/20/2018 ANALYSIS OF WITHDRAWAL BY OCE TO OPPOSITION OF FORMER SHAREHOLDERS

2131957	MYK	580.00	\$58.00	0.1
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02/20/2018 ANALYSIS OF COMMUNICATIONS ON TRUSTEE EMPLOYMENT AGREEMENT

2131962	MYK	580.00	\$58.00	0.1
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2/20/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUST AGREEMENT; CONF WITH MATT AND TANIA

2137144	RB	595.00	\$119.00	0.2
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2/21/2018 EMAIL EXCHANGES REGARDING QUARTERLY FEE DISCREPANCY AND ISSUES RE SAME

2132005	KJM	565.00	\$113.00	0.2
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2/21/2018 ANALYSIS OF UST DELINQUENCY EMAIL AND MULTIPLE FOLLOW P EMAILS

2137222	RB	595.00	\$59.50	0.1
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2/23/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUST AGREEMENT; CONF WITH TANIA

2137506	RB	595.00	\$119.00	0.2
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2/27/2018 EMAIL EXCHANGE REGARDING MONTHLY REPORTING AND QUARTERLY FEE ISSUES

2135099	KJM	565.00	\$56.50	0.1
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2/27/2018 EMAIL EXCHANGE REGARDING DISBURSEMENT CALCULATIONS

2135103	KJM	565.00	\$56.50	0.1
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2/27/2018 ANALYSIS OF MULTIPLE EMAILS RE: UST COMPLIANCE ISSUES AND REVIEW

2137873	RB	595.00	\$59.50	0.1
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2/27/2018 ANALYSIS OF EMAILS RE: DISBURSEMENTS AND UST FEE ISSUES AND REVIEW

2137875	RB	595.00	\$59.50	0.1
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2/28/2018 ANALYSIS OF MULTIPLE CORPORATE DISSOLUTION DOCS AND DEREGISTRATION DOCS AND RELATED EMAILS

2137896	RB	595.00	\$476.00	0.8
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2/28/2018 PREPARATION OF FINAL VERSIONS OF TRUST AGREEMENT AND AGREEMENT FOR TRUSTEE SERVICES FOR SIGNATURE; ANALYSIS OF FILE

2138427 RB 595.00 \$178.50 0.3

3/1/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUST AGREEMENT AND AGREEMENT FOR TRUSTEE SERVICES

2141946 RB 595.00 \$59.50 0.1

3/2/2018 TELEPHONE CONFERENCE WITH COMMUNICATION FROM FOREIGN SHAREHOLDER

2134188 MYK 580.00 \$58.00 0.1

3/9/2018 ANALYSIS OF MOR NO. 4

2141995 RB 595.00 \$59.50 0.1

3/9/2018 ANALYSIS OF MOR NO. 5

2141996 RB 595.00 \$59.50 0.1

3/13/2018 PREPARATION OF EMAIL EXCHANGE RE: BOARD COMPENSATION ISSUES AND REVIEW

2142028 RB 595.00 \$59.50 0.1

Total**\$21,989.00****50.1****05 - CLAIMS ADMIN. AND OBJECTIONS**

11/21/2017 ANALYSIS OF CORRESPONDENCE RE MOTION FOR AUTHORITY TO PAY UNDISPUTED CLAIMS

2109897 KJM 535.00 \$53.50 0.1

11/21/2017 ANALYSIS OF CORRESPONDENCE FROM EQUITY COMMITTEE REGARDING CLAIM ANALYSIS ISSUES AND RELATED CORRESPONDENCE

2109901 KJM 535.00 \$53.50 0.1

11/21/2017 ANALYSIS OF CLAIMS CHART FOR PAYMENT TO CREDITORS AND RELATED EMAILS

2110070 MYK 575.00 \$230.00 0.4

11/21/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH CLIENT RE: CLAIMS CHART AND CLAIMS REVIEW PROCESS; CONF WITH MATT

2110171 RB 595.00 \$297.50 0.5

11/22/2017 ANALYSIS OF TRANSFER OF CLAIMS, APPROPRIATE NOTICE

2110263 MYK 575.00 \$115.00 0.2

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11/22/2017 ANALYSIS OF CLAIM TRANSFERS PURCHASED BY CRG FINANCIAL

2110207 RB 595.00 \$59.50 0.1

11/27/2017 PREPARATION OF NOTICE OF REJECTED CONTRACTS AND DEADLINE TO FILE REJECTION
CLAIMS; ANALYSIS OF FILE

2110478 KJM 535.00 \$856.00 1.6

11/27/2017 TELEPHONE CONFERENCE WITH M PLISKIN REGARDING LIST OF REJECTED CONTRACTS

2110481 KJM 535.00 \$53.50 0.1

11/27/2017 PREPARATION OF CORRESPONDENCE TO G GREULICH AND M PLISKIN REGARDING LIST OF
REJECTED CONTRACTS AND NOTICE OF CLAIM BAR DATE

2110482 KJM 535.00 \$53.50 0.1

11/27/2017 PREPARATION OF EMAIL EXCHANGE RE: WINDSPEED CURE PAYMENT

2112687 RB 595.00 \$59.50 0.1

11/28/2017 ANALYSIS OF PROOF OF CLAIM FILED BY CA DEPT. OF TAX

2110806 KJM 535.00 \$53.50 0.1

11/28/2017 ANALYSIS OF JOINDER BY OCC TO PAY CLAIMS

2111136 MYK 575.00 \$57.50 0.1

11/28/2017 ANALYSIS OF OBJECTION BY BECK TO MOTION TO PAY CLAIMS

2111136 MYK 575.00 \$115.00 0.2

11/28/2017 ANALYSIS OF CORDES AND AISENBERG OBJECTION TO MOTION TO PAY CLAIMS; CONF WITH
CLIENT

2112733 RB 595.00 \$119.00 0.2

11/28/2017 ANALYSIS OF OCC JOINDER TO CLAM PAY MOTION

2112739 RB 595.00 \$59.50 0.1

11/29/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING AMERICAN ALTERNATIVE INSURANCE CORP
PROOF OF CLAIM; ANALYSIS OF CLAIM

2111643 KJM 535.00 \$53.50 0.1

11/30/2017 ANALYSIS OF PROOFS OF CLAIM FILED BY TX COMPTROLLER

2111682 KJM 535.00 \$53.50 0.1

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11/30/2017 ANALYSIS OF SPECIAL NOTICE REQUEST BY TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

2112795	RB	595.00	\$59.50	0.1
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12/1/2017	PREPARATION OF OBJECTION TO CLAIM FILED BY AMERICAN ALTERNATIVE INSURANCE CORPORATION			
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2111958	KJM	535.00	\$428.00	0.8
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12/1/2017	PREPARATION OF CLAIM ANALYSIS CHART FOR DISCLOSURE STATEMENT AND PLAN; ANALYSIS OF FILE			
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2113679	KJM	535.00	\$481.50	0.9
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12/4/2017	ANALYSIS OF CORRESPONDENCE RE TRANSFER OF CLAIM PAID AT CLOSING			
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2113518	KJM	535.00	\$53.50	0.1
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12/4/2017	ANALYSIS OF CORRESPONDENCE FROM M PLISKIN REGARDING VARIOUS PROOFS OF CLAIM; PREPARATION OF RESPONSES THERETO			
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2113521	KJM	535.00	\$53.50	0.1
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12/4/2017	PREPARATION OF OBJECTION TO DUPLICATE CLAIMS OF THREE PART ADVISORS			
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2113682	KJM	535.00	\$214.00	0.4
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12/4/2017	PREPARATION OF EMAIL EXCHANGE RE: WINDSPEED SALE OF ITS CLAIM			
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2114976	RB	595.00	\$59.50	0.1
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12/4/2017	PREPARATION OF EMAIL EXCHANGE RE: GRAINGER PAYMENT ISSUES AND REVIEW			
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2114982	RB	595.00	\$59.50	0.1
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12/5/2017	TELEPHONE CONFERENCE WITH M. PLISKIN REGARDING PREPARATION OF CLAIM OBJECTIONS; REVIEW OF BASES FOR OBJECTIONS TO CLAIMS			
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2113690	KJM	535.00	\$214.00	0.4
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12/5/2017	ANALYSIS OF OBJECTIONABLE CLAIMS AND CORRESPONDENCE REGARDING OBJECTIONABLE CLAIM CALCULATIONS			
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2113691	KJM	535.00	\$481.50	0.9
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12/5/2017	ANALYSIS OF CORRESPONDENCE FROM S JARUS REGARDING CLAIM OBJECTION ISSUES			
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2113692	KJM	535.00	\$53.50	0.1
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12/5/2017	CONFER REGARDING CORDES AISENBERG OBJECTION TO CLAIM PAYMENT MOTION; ANALYSIS OF CORRESPONDENCE TO EQUITY COMMITTEE COUNSEL RE SAME			
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2113699	KJM	535.00	\$160.50	0.3
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12/5/2017 ANALYSIS OF PRE-PETITION SCHEDULED CLAIM DISCREPANCIES AND AMENDED SCHEDULES,
AND RECONCILIATION OF SAME

2113813	KJM	535.00	\$481.50	0.9
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12/5/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENT REGARDING PETE BLOOMER CLAIM

2113846	KJM	535.00	\$53.50	0.1
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12/5/2017 PREPARATION OF OBJECTION TO CLAIM FILED BY AMERICAN ALTERNATIVE INSURANCE
CORPORATION

2113857	KJM	535.00	\$107.00	0.2
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12/5/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE AND INFORMATION REGARDING GRAINGER CLAIM
ISSUES AND SETTLEMENT OF SAME

2114100	KJM	535.00	\$107.00	0.2
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12/5/2017 PREPARATION OF EMAIL EXCHANGE RE: WINDSPED CLAIM

2114999	RB	595.00	\$59.50	0.1
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12/5/2017 ANALYSIS OF MULTIPLE EMAIL EXCHANGE BETWEEN MATT AND SCOTT JARUS RE: CLAIMS
ISSUES AND REVIEW; CONF WITH MATT

2115326	RB	595.00	\$297.50	0.5
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12/5/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: CORDES & AISENBERG RESPONSE TO
CLAIMS PAYMENT MOTION; CONF WITH TANIA

2115328	RB	595.00	\$119.00	0.2
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12/5/2017 TELEPHONE CONFERENCE WITH SCOTT AND THEN MATT RE: DISCREPANCY OVER SAM CLAIM;
ANALYSIS OF FILE

2115333	RB	595.00	\$297.50	0.5
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12/5/2017 TELEPHONE CONFERENCE WITH SCOTT AND MATT RE: SAM PRE-PETITION CLAIM
DISCREPANCY; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE

2115353	RB	595.00	\$357.00	0.6
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12/5/2017 PREPARATION OF NOTICES OF CLAIM OBJECTIONS

2115418	SR	250.00	\$300.00	1.2
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12/6/2017 PREPARATION OF OBJECTION TO THREE PART ADVISORS DUPLICATE CLAIMS

2114210	KJM	535.00	\$428.00	0.8
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12/6/2017 PREPARATION OF OBJECTION TO CHANG BANG CLAIMS

2114211	KJM	535.00	\$428.00	0.8
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 31****CASE # 8300****From Date 11/21/2017****To Date 5/1/2018**12/6/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING GRAINGER STIPULATIONS AND
ISSUES RE SAME

2114222 KJM 535.00 \$53.50 0.1

12/6/2017 TELEPHONE CONFERENCE WITH AMERICAN ALTERNATIVE INSURANCE CO REGARDING
CONTINGENT CLAIMS

2114232 KJM 535.00 \$160.50 0.3

12/6/2017 TELEPHONE CONFERENCE WITH M PLISKIN REGARDING AMERICAN ALTERNATIVE INSURANCE
CO CLAIMS

2114233 KJM 535.00 \$53.50 0.1

12/6/2017 TELEPHONE CONFERENCE WITH REPRESENTATIVE OF CRG FINANCIAL RE ASSIGNED CLAIMS
AND ISSUES RE SAME

2114244 KJM 535.00 \$107.00 0.2

12/6/2017 ANALYSIS OF CRG FINANCIAL CLAIM; EMAIL EXCHANGE WITH M PLISKIN RE SAME

2114245 KJM 535.00 \$53.50 0.1

12/6/2017 PREPARATION OF BEST CASE SCENARIO ANALYSIS OF CLAIM AMOUNTS; ANALYSIS OF FILE

2114248 KJM 535.00 \$374.50 0.7

12/6/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING CLAIM ANALYSIS AND BEST CASE
SCENARIO ANALYSIS

2114391 KJM 535.00 \$107.00 0.2

12/6/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENTATION FROM AMERICAN ALTERNATIVE
INSURANCE CO REGARDING CLAIM ISSUES

2118065 KJM 535.00 \$107.00 0.2

12/6/2017 ANALYSIS OF UPDATED BEST CASE SCENARIO CHART AND RELATED EMAILS

2114325 MYK 575.00 \$115.00 0.2

12/6/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM PRE-PETITION CLAIMS; CONF WITH MATT AND
SCOTT

2115535 RB 595.00 \$178.50 0.3

12/6/2017 ANALYSIS OF MULTIPLE CLAIM OBJECTIONS

2115678 RB 595.00 \$119.00 0.2

12/6/2017 ANALYSIS OF UPDATED CLAIMS CHART; PREP OF MULTIPLE RELATED EMAIL EXCHANGE

2115687 RB 595.00 \$357.00 0.6

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12/7/2017 PREPARATION OF OBJECTION TO CRG FINANCIAL PROOF OF CLAIM

2114503 KJM 535.00 \$374.50 0.7

12/7/2017 ANALYSIS OF NOTICES OF CLAIM ASSIGNMENTS

2114504 KJM 535.00 \$107.00 0.2

12/7/2017 PREPARATION OF OBJECTION TO WONEEL PROOF OF CLAIM

2114505 KJM 535.00 \$321.00 0.6

12/7/2017 PREPARATION OF OBJECTION TO AMERICAN ALTERNATIVE INSURANCE CO PROOF OF CLAIM

2114506 KJM 535.00 \$214.00 0.4

12/7/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN REGARDING CLAIM RECONCILIATION AND
OBJECTIONS TO CLAIMS

2114507 KJM 535.00 \$107.00 0.2

12/7/2017 PREPARATION OF OBJECTION TO CHANG BANG PROOF OF CLAIM

2114509 KJM 535.00 \$267.50 0.5

12/7/2017 ANALYSIS OF IPFS AND FEDERAL INSURANCE PROOFS OF CLAIM; PREPARATION OF
CORRESPONDENCE AND ANALYSIS OF CORRESPONDENCE RE SAME

2114512 KJM 535.00 \$107.00 0.2

12/7/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING FEDEX PROOF OF CLAIM

2114524 KJM 535.00 \$53.50 0.1

12/7/2017 ANALYSIS OF PROOF OF CLAIM FILED BY ACCOUNTEMP; PREPARATION OF
CORRESPONDENCE RE SAME

2114525 KJM 535.00 \$53.50 0.1

12/7/2017 ANALYSIS OF CLAIMS OBJECTIONS

2115716 RB 595.00 \$119.00 0.2

12/7/2017 TELEPHONE CONFERENCE WITH SCOTT AND MATT RE: SAM PRE-PETITION CLAIM

2115717 RB 595.00 \$178.50 0.3

12/7/2017 ANALYSIS OF SAM'S PRE-PETITION BILLINGS; PREP OF RELATED EMAIL EXCHANGE; CONF
WITH SCOTT AND LOUIS AND MATT

2115725 RB 595.00 \$416.50 0.7

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****33****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**12/8/2017 REVIEW REVISE AND FINALIZE OBJECTION TO CLAIM (WITH EXHIBIT(S)) AND NOTICE OF
OBJECTION TO CLAIM; E-FILE (AMERICAN ALTERNATIVE).

2115033 JAB 250.00 \$75.00 0.3

12/8/2017 REVIEW REVISE AND FINALIZE OBJECTION TO CLAIM (WITH EXHIBIT(S)) AND NOTICE OF
OBJECTION TO CLAIM; E-FILE (CHANG BANG).

2115036 JAB 250.00 \$75.00 0.3

12/8/2017 REVIEW REVISE AND FINALIZE OBJECTION TO CLAIM (WITH EXHIBIT(S)) AND NOTICE OF
OBJECTION TO CLAIM; E-FILE (CRG FINANCIAL).

2115037 JAB 250.00 \$75.00 0.3

12/8/2017 REVIEW REVISE AND FINALIZE OBJECTION TO CLAIM (WITH EXHIBIT(S)) AND NOTICE OF
OBJECTION TO CLAIM; E-FILE (FEDERAL INSURANCE COMPANY).

2115038 JAB 250.00 \$75.00 0.3

12/8/2017 REVIEW REVISE AND FINALIZE OBJECTION TO CLAIM (WITH EXHIBIT(S)) AND NOTICE OF
OBJECTION TO CLAIM; E-FILE (IPFS CORPORATION).

2115039 JAB 250.00 \$75.00 0.3

12/8/2017 REVIEW REVISE AND FINALIZE OBJECTION TO CLAIM (WITH EXHIBIT(S)) AND NOTICE OF
OBJECTION TO CLAIM; E-FILE (THREE PART ADVISORS).

2115040 JAB 250.00 \$75.00 0.3

12/8/2017 REVIEW REVISE AND FINALIZE OBJECTION TO CLAIM (WITH EXHIBIT(S)) AND NOTICE OF
OBJECTION TO CLAIM; E-FILE (WONEEL).

2115042 JAB 250.00 \$75.00 0.3

12/8/2017 PREPARATION OF OBJECTIONS TO PROOFS OF CLAIM, DECLARATIONS IN SUPPORT, COMPILE
EXHIBITS IN SUPPORT; RESEARCH AND PREPARE SERVICE ADDRESS LISTS

2114747 KJM 535.00 \$1,979.50 3.7

12/8/2017 ANALYSIS OF MOTION TO DISALLOW CLAIMS, RELATED NOTICES

2114857 MYK 575.00 \$287.50 0.5

12/8/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM PRE-PETITION CLAIM; CONF WITH SCOTT;
ANALYSIS OF BK SCHEDULES AMENDMENTS

2115730 RB 595.00 \$297.50 0.5

12/8/2017 ANALYSIS OF CLAIMS OBJECTIONS AND MULTIPLE RELATED EMAILS; CONF WITH CLIENT

2115744 RB 595.00 \$238.00 0.4

12/8/2017 ANALYSIS OF MULTIPLE FURTHER CLAIM OBJECTIONS

2115748 RB 595.00 \$119.00 0.2

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12/9/2017 ANALYSIS OF MULTIPLE EMAILS RE: BLOOM CLAIM DISPUTE

2116437	RB	595.00	\$59.50	0.1
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12/10/2017	PREPARATION OF LIST OF CLAIM OBJECTIONS AND FINANCIAL EFFECT OF OBJECTIONS; EMAIL EXCHANGE RE SAME			
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2115200	KJM	535.00	\$214.00	0.4
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12/10/2017	ANALYSIS OF CORRESPONDENCE REGARDING STUBBS ALDERTON PROOF OF CLAIM AND ISSUES REGARDING SETTLEMENT OF DISPUTES WITH EQUITY COMMITTEE			
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2115202	KJM	535.00	\$53.50	0.1
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12/10/2017	ANALYSIS OF COMMUNICATION REGARDING PRE-PETITION CLAIM OF SAM			
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2115006	MYK	575.00	\$57.50	0.1
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12/10/2017	TELEPHONE CONFERENCE WITH TANIA RE: PLAN ISSUES AND REVIEW			
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2116452	RB	595.00	\$119.00	0.2
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12/10/2017	TELEPHONE CONFERENCE WITH TANIA RE: CLAIMS OBJECTIONS AND REVIEW; PREP OF RELATED EMAIL EXCHANGE			
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2116453	RB	595.00	\$178.50	0.3
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12/10/2017	TELEPHONE CONFERENCE WITH SCOTT RE: SAMPRA CLAIM; PREP OF RELATED EMAIL EXCHANGE			
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2116454	RB	595.00	\$178.50	0.3
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12/11/2017	PREPARATION OF NOTICE OF DEADLINE TO FILE REJECTION CLAIM RE HEWLETT PACKARD; EMAIL EXCHANGE RE SAME			
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2115227	KJM	535.00	\$107.00	0.2
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12/11/2017	RESEARCH REGARDING POST-PETITION INTEREST TO UNSECURED CREDITORS; CONF WITH RUSS CLEMENTON AND MARGAUX ROSS OF UST AND TANIA; PREP OF RELATED EMAIL EXCHANGE			
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2116496	RB	595.00	\$773.50	1.3
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12/12/2017	TELEPHONE CONFERENCE WITH SCOTT RE: SETTLEMENT DISCUSSIONS WITH OCEH; PREP OF EMAIL EXCHANGE			
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2116539	RB	595.00	\$59.50	0.1
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12/12/2017	PREPARATION OF FURTHER UPDATED CLAIMS CHART TO TAKE INTO ACCOUNT THE DEBTORS' SEVEN FILED CLAIMS OBJECTIONS; PREP OF MAIL TO TANIA			
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2116540	RB	595.00	\$178.50	0.3
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12/12/2017	ANALYSIS OF NICOLE HAND EMAIL RE: ISSUES RELATING TO REJECTION OF HEWLETT PACKARD CONTRACT			
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2116547	RB	595.00	\$59.50	0.1
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PAYMENT AND ALLOWANCE PROTOCOL; ANALYSIS OF FILE IN PREP FOR HEARING

2116551 RB 595.00 \$833.00 1.4

12/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING PAYMENT OF UNDISPUTED CLAIMS; EMAIL
EXCHANGE RE SAME

2116537 KJM 535.00 \$107.00 0.2

12/13/2017 PREPARATION OF ORDER GRATING CLAIMS PROTOCOL MOTION AND MULTIPLE RELATED
EMAIL EXCHANGE

2116589 RB 595.00 \$357.00 0.6

12/13/2017 PREPARATION OF MEMO TO CLIENT RE: CLAIMS PROTOCOL AND PAYMENT OF UNDISPUTED
CLAIMS AND REVIEW OF DISPUTED CLAIMS; ANALYSIS OF FILE; CONF WITH MATT; ANALYSIS
OF FILE

2116613 RB 595.00 \$476.00 0.8

12/13/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: INTEREST PAYMENTS TO UNSECURED
CREDITORS

2116614 RB 595.00 \$119.00 0.2

12/14/2017 ANALYSIS OF CORRESPONDENCE FROM THREE PART ADVISORS REGARDING CLAIM ISSUES;
ATTEMPT TO CONTACT REPRESENTATIVE; LEFT VOICE MESSAGE REGARDING CLAIM

2116397 KJM 535.00 \$53.50 0.1

12/14/2017 ANALYSIS OF CHANGES TO CLAIMS PROTOCOL ORDER AND RELATED EMAILS

2116618 RB 595.00 \$59.50 0.1

12/14/2017 PREPARATION OF PLEADING AND LODGE ORDER ON MOTION FOR AUTHORITY TO PAY
UNDISPUTED CLAIMS

2118189 SR 250.00 \$50.00 0.2

12/15/2017 PREPARATION OF ANALYSIS OF CLAIM PAYMENTS WITH ACCRUED INTEREST AND RESERVES;
PREP OF CHART

2116737 KJM 535.00 \$1,284.00 2.4

12/15/2017 TELEPHONE CONFERENCE WITH REPRESENTATIVE OF THREE PART ADVISORS REGARDING
DUPLICATE CLAIMS

2116741 KJM 535.00 \$53.50 0.1

12/15/2017 ANALYSIS OF AMENDED PROOF OF CLAIM FILED BY CA DEPT. OF TAX

2116745 KJM 535.00 \$53.50 0.1

12/15/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW AND PREP OF
REVISED CLAIMS CHART; CONF WITH TANIA

2119023 RB 595.00 \$416.50 0.7

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12/15/2017 ANALYSIS OF NEWLY FILED TAX CLAIM

2119024 RB 595.00 \$59.50 0.1

12/16/2017 PREPARATION OF CLAIM ANALYSIS, INTEREST CALCULATION AND PAYMENT CHART

2116851 KJM 535.00 \$588.50 1.1

12/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING CLAIM PAYMENT PROTOCOL

2116852 KJM 535.00 \$53.50 0.1

12/16/2017 PREPARATION OF EMAIL EXCHANGE RE: PAYMENT OF UNDISPUTED CLAIMS PER CLAIMS
PROTOCOL ANALYSIS OF FURTHER UPDATED CLAIMS CHART; CONF WITH CLIENT

2119030 RB 595.00 \$297.50 0.5

12/16/2017 PREPARATION OF EMAIL EXCHANGE RE: IMPACT ON CLAIMS CHART IF DEBTORS PREVAIL ON
SEVEN CLAIMS OBJECTIONS AND ANALYSIS OF UPDATE OF PROPOSED DISTRIBUTION CHART

2119032 RB 595.00 \$178.50 0.3

12/17/2017 PREPARATION OF FURTHER RELATED EMAIL EXCHANGE RE: UPDATING CLAIMS CHART TO
TAKE INTO ACCOUNT POST-PETITION INTEREST AND IMPACT OF PENDING CLAIMS
OBJECTIONS

2119035 RB 595.00 \$238.00 0.4

12/18/2017 ANALYSIS OF CLAIM TRANSFERS

2119043 RB 595.00 \$59.50 0.1

12/19/2017 PREPARATION OF CLAIM PAYMENT CHART WITH INTEREST CALCULATIONS

2117550 KJM 535.00 \$642.00 1.2

12/19/2017 EMAIL EXCHANGE REGARDING TAXING AGENCY CLAIMS AND ISSUES RE SAME

2117554 KJM 535.00 \$53.50 0.1

12/19/2017 EMAIL EXCHANGE WITH T MOYRON REGARDING CLAIM PAYMENT NOTICE AND ISSUES

2117564 KJM 535.00 \$53.50 0.1

12/19/2017 TELEPHONE CONFERENCE WITH T MOYRON REGARDING CLAIM PAYMENT ISSUES AND
MISCELLANEOUS CASE ISSUES

2117565 KJM 535.00 \$53.50 0.1

12/19/2017 ANALYSIS OF LISA CHANDLER EMAIL RE: OBJECTION TO CLAIM OF IPFS

2119059 RB 595.00 \$59.50 0.1

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12/19/2017 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS PROTOCOL LIST; CONF WITH TANIA

2119060	RB	595.00	\$119.00	0.2
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12/19/2017 ANALYSIS OF LISA CHANDLER EMAIL RE: OBJECTION TO CLAIM OF IPFS

2119079	RB	595.00	\$59.50	0.1
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12/19/2017 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS PROTOCOL LIST; CONF WITH TANIA

2119080	RB	595.00	\$119.00	0.2
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12/19/2017 ANALYSIS OF UPDATED CLAIMS CHART TO INCLUDE INTEREST COMPONENT AND RELATED EMAILS

2119082	RB	595.00	\$178.50	0.3
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12/19/2017 ANALYSIS OF TANIA EMAIL RE: CLAIMS DISPUTED BY OCEH; CONF WITH TANIA

2119091	RB	595.00	\$119.00	0.2
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12/20/2017 PREPARATION OF CLAIM PAYMENT CHECKS; CREATE IMPORTABLE EXCEL SPREADSHEET FOR FILEMAKER

2117626	JK	250.00	\$150.00	0.6
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12/20/2017 ANALYSIS OF CORRESPONDENCE REGARDING PAYMENT OF CLAIMS AND ISSUES RE DIRECTORS' CLAIMS; CONFER WITH BEN PADNOS RE SAME

2117577	KJM	535.00	\$160.50	0.3
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12/20/2017 ANALYSIS OF CORRESPONDENCE FROM FEDERAL INSURANCE COMPANY REGARDING CLAIM OBJECTION; PREPARATION OF CORRESPONDENCE RE SAME

2117581	KJM	535.00	\$53.50	0.1
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12/20/2017 PREPARATION OF NOTICE OF CLAIM ALLOWANCE AND PAYMENT AND EXHIBIT THERETO

2117583	KJM	535.00	\$588.50	1.1
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12/20/2017 EMAIL EXCHANGE WITH T MOYRON REGARDING CLAIM ALLOWANCE AND PAYMENT

2117584	KJM	535.00	\$53.50	0.1
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12/20/2017 TELEPHONE CONFERENCE WITH TANIA AND THEN BEN RE: SKADDEN CLAIM DISPUTE; PREP OF RELATED EMAIL EXCHANGE; ANALYSIS OF BEN'S CORRESPONDENCE WITH SKADDEN

2119099	RB	595.00	\$297.50	0.5
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12/20/2017 ANALYSIS OF TANIA EMAIL RE: CLAIMS ALLOWED AND CLAIMS DISPUTED; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA, BEN AND GEOFF

2119100	RB	595.00	\$297.50	0.5
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12/20/2017 PREPARATION OF EMAIL EXCHANGE RE: CLAIM DISPUTE WITH CHUBB

2119101 RB 595.00 \$59.50 0.1

12/20/2017 PREPARATION OF NOTICE OF ALLOWANCE AND PAYMENT OF CLAIMS PER CLAIMS PROTOCOL ORDER AND ANALYSIS OF RELATED CLAIMS CHART AND MULTIPLE RELATED EMAIL EXCHANGE

2119102 RB 595.00 \$238.00 0.4

12/20/2017 ANALYSIS OF MULTIPLE FURTHER EMAIL EXCHANGE RE: CREDITOR PAYMENT ISSUES AND REVIEW

2119106 RB 595.00 \$59.50 0.1

12/21/2017 PREPARATION OF EXCEL SPREADSHEET FOR IMPORTING INTO CHECK WRITING PROGRAM; CREATE MAILING LABELS

2117698 JK 250.00 \$175.00 0.7

12/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING IPFS CLAIM OBJECTION AND ISSUES RE SAME; PREPARATION OF CORRESPONDENCE RE SAME; CONFER WITH M PLISKIN RE SAME

2117750 KJM 535.00 \$107.00 0.2

12/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING PETE BLOOMER CLAIM AND DISPUTES RE SAME

2117754 KJM 535.00 \$53.50 0.1

12/21/2017 PREPARATION OF NOTICE OF CLAIM PAYMENTS; ANALYSIS OF FILE

2117759 KJM 535.00 \$160.50 0.3

12/21/2017 PREPARATION OF CLAIM PAYMENT CHART AND RELATED CALCULATIONS; ANALYSIS OF FILE

2117760 KJM 535.00 \$856.00 1.6

12/21/2017 ANALYSIS OF CORRESPONDENCE FROM CRG FINANCIAL REPRESENTATIVE RE CRG FINANCIAL CLAIM OBJECTION; PREPARATION OF RESPONSE THERETO

2117776 KJM 535.00 \$53.50 0.1

12/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING RESOLUTION OF SAM CLAIM AND ISSUES RE SAME

2117820 KJM 535.00 \$53.50 0.1

12/21/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: CLAIM DISPUTE WITH IPFS INSURANCE AND POSSIBLE RESOLUTION

2119121 RB 595.00 \$119.00 0.2

12/21/2017 ANALYSIS OF UPDATED CLAIMS CHART AND NOTICE; PREP OF RELATED EMAIL EXCHANGE

2119126 RB 595.00 \$178.50 0.3

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****39****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**12/21/2017 CONFERENCE CALL WITH ANDREW SOLOMON AND TANIA RE: SAM CLAIM DISPUTE AND
POSSIBLE RESOLUTIONS

2119127 RB 595.00 \$238.00 0.4

12/21/2017 TELEPHONE CONFERENCE WITH SCOTT ALDERTON AND THEN ANDREW SOLOMON AND THEN
SCOTT AGAIN RE: SETTLEMENT OF SAM CLAIM DISPUTE; ANALYSIS OF ALDERTON EMAIL

2119128 RB 595.00 \$357.00 0.6

12/21/2017 TELEPHONE CONFERENCE WITH ALDERTON RE: FURTHER DISCUSSIONS TO RESOLVE OCEH
CLAIM DISPUTE WITH SAM; PREP OF MULTIPLE RELATED EMAIL EXCHANGE RE: SETTLEMENT

2119135 RB 595.00 \$238.00 0.4

12/21/2017 PREPARATION OF PLEADING AND FILE NOTICE OF ALLOWANCE AND PAYMENT OF CLAIMS

2118192 SR 250.00 \$175.00 0.7

12/21/2017 PREPARATION OF CHART WITH ADDRESSES FOR CLAIMANTS IN PREPARATION TO MAKE
PAYMENTS

2118242 SR 250.00 \$250.00 1.0

12/22/2017 ANALYSIS OF PROPOSED STIPULATION RESOLVING SAM CLAIM AND MULTIPLE
CORRESPONDENCE RE SAME

2117968 KJM 535.00 \$107.00 0.2

12/22/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE RE GRAINGER CLAIM ISSUES; ANALYSIS OF
GRAINGER STIPULATION AND STATUS OF CONTRACTS

2117970 KJM 535.00 \$107.00 0.2

12/22/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO CHANG BANG GLOVES REGARDING
CLAIM OBJECTION; VOICE MESSAGE TO COUNSEL RE SAME; CONFERENCE WITH COUNSEL;
ANALYSIS OF CLAIM OBJECTION

2117972 KJM 535.00 \$160.50 0.3

12/22/2017 PREPARATION OF SAM CLAIM SETTLEMENT STIPULATION AND RELATED EMAIL EXCHANGE;
ANALYSIS OF CLAIMS PROTOCOL STIP AND ORDER; CONF WITH TANIA

2119147 RB 595.00 \$1,368.50 2.3

12/22/2017 PREPARATION OF EMAIL EXCHANGE RE: GRAINGER STIPULATION AND CLAIM DISPUTE

2119151 RB 595.00 \$119.00 0.2

12/22/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER CLAIM DISPUTE; ANALYSIS OF
FILE RE: SAME

2119155 RB 595.00 \$119.00 0.2

12/22/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SAM CLAIM SETTLEMENT ISSUES AND
REVIEW; CONF WITH TANIA

2119157 RB 595.00 \$178.50 0.3

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12/22/2017 ANALYSIS OF MULTIPLE EMAILS RE: CHANG BANK CLAIM DISPUTE AND POSSIBLE RESOLUTION

2119168	RB	595.00	\$59.50	0.1
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12/23/2017 ANALYSIS OF REVISED SAM CLAIM STIPULATION AND CORRESPONDENCE RE SAME

2119260	KJM	535.00	\$53.50	0.1
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12/23/2017 PREPARATION OF FURTHER REVISED STIPULATION RESOLVING SAM CLAIM DISPUTE AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2119192	RB	595.00	\$178.50	0.3
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12/24/2017 PREPARATION OF CLAIM ANALYSIS CHART REFLECTING CLAIM PAYMENTS AND BEST CASE ASSUMPTIONS

2119264	KJM	535.00	\$749.00	1.4
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12/24/2017 ANALYSIS OF FURTHER UPDATED CLAIMS CHART; PREP OF MULTIPLE RELATED EMAIL EXCHANGE

2119199	RB	595.00	\$238.00	0.4
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12/26/2017 ANALYSIS OF CORRESPONDENCE REGARDING SAM CLAIM STIPULATION

2119277	KJM	535.00	\$53.50	0.1
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12/26/2017 PREPARATION OF CORRESPONDENCE TO EQUITY COMMITTEE REGARDING CHANG BANG CLAIM RESOLUTION

2119285	KJM	535.00	\$53.50	0.1
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12/26/2017 ANALYSIS OF FURTHER UPDATED CLAIMS CHART AND PREP OF RELATED EMAIL EXCHANGE

2119216	RB	595.00	\$178.50	0.3
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12/26/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM PRE-PETITION CLAIM

2119217	RB	595.00	\$59.50	0.1
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12/26/2017 ANALYSIS OF EMAILS RE: CLAIMS OBJECTIONS AND POSSIBLE RESOLUTIONS

2119223	RB	595.00	\$59.50	0.1
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12/27/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SAM CLAIM SETTLEMENT

2118695	KJM	535.00	\$107.00	0.2
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12/27/2017 ANALYSIS OF PROOF OF CLAIM FILED BY FTB

2118700	KJM	535.00	\$53.50	0.1
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12/27/2017 PREPARATION OF SKADDEN CLAIM ALLOWANCE AND PAYMENT NOTICE

2118720	KJM	535.00	\$267.50	0.5
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12/27/2017 EMAIL EXCHANGE REGARDING RESOLUTION OF CHANG BANG CLAIM OBJECTION

2118724	KJM	535.00	\$53.50	0.1
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12/27/2017 ANALYSIS OF PROOFS OF CLAIM AND TRANSFER OF CLAIM ISSUES

2119068	MYK	575.00	\$115.00	0.2
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12/27/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: CLAIM DISPUTE AND POSSIBLE SETTLEMENT OF SAM PRE-PETITION CLAIM; CONF WITH ALDERTON AND TANIA; ANALYSIS OF FILE AND PROPOSED CHANGES TO SETTLEMENT STIP

2119978	RB	595.00	\$297.50	0.5
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12/27/2017 ANALYSIS OF FTB TAX CLAIM

2119981	RB	595.00	\$59.50	0.1
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12/27/2017 ANALYSIS OF EMAILS RE: RESOLUTION OF CLAIM DISPUTE WITH CHANG BANG

2119989	RB	595.00	\$59.50	0.1
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12/27/2017 PREPARATION OF FURTHER REVISED SAM CLAIM STIP AND RELATED EMAIL EXCHANGE

2119990	RB	595.00	\$119.00	0.2
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12/27/2017 TELEPHONE CONFERENCE WITH TANIA AND THEN WITH VAN RE: SETTLEMENT OF SKADDEN CLAIM DISPUTE; PREP OF MULTIPLE RELATED EMAIL EXCHANGE

2119991	RB	595.00	\$297.50	0.5
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12/27/2017 PREPARATION OF EMAIL EXCHANGE RE: GRAINGER CLAIM DISPUTE

2119992	RB	595.00	\$59.50	0.1
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12/27/2017 PREPARATION OF SKADDEN CLAIM SETTLEMENT NOTICE AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE AND CLAIMS PROTOCOL

2119994	RB	595.00	\$357.00	0.6
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12/28/2017 PREPARATION OF UPDATED CLAIM ANALYSIS CHART

2119109	KJM	535.00	\$1,123.50	2.1
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12/28/2017 ANALYSIS OF SKADDEN CLAIM PAYMENT NOTICE AND CORRESPONDENCE RE SAME

2119117	KJM	535.00	\$53.50	0.1
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PPO SERVICE LISTS

2119385 LC 250.00 \$125.00 0.5

12/28/2017 PREPARATION OF JOINT NOTICE REGARDING ALLOWANCE OF SKADDEN'S CLAIM; E-FILE; PPO
EXHIBIT AND SERVICE LISTS

2119386 LC 250.00 \$150.00 0.6

12/28/2017 PREPARATION OF SKADDEN CLAIM NOTICE AND RELATED EMAIL EXCHANGE; CONF WITH VAN

2119999 RB 595.00 \$119.00 0.2

12/28/2017 ANALYSIS OF FURTHER UPDATED CLAIMS CHART; PREP OF RELATED EMAIL EXCHANGE

2120002 RB 595.00 \$238.00 0.4

12/28/2017 PREPARATION OF EMAIL EXCHANGE RE: PROVINCE FEE AGREEMENT AND PAYMENT

2120006 RB 595.00 \$59.50 0.1

12/29/2017 PREPARATION OF STIPULATION RESOLVING CHANG BANG CLAIM OBJECTION

2119677 KJM 535.00 \$481.50 0.9

12/29/2017 ANALYSIS OF CHANG BANK CLAIM STIP AND RELATED EMAILS

2120017 RB 595.00 \$59.50 0.1

1/2/2018 PREPARATION OF CHANG BANG CLAIM STIPULATION; PREPARATION OF CORRESPONDENCE
RE SAME

2120201 KJM 565.00 \$226.00 0.4

1/2/2018 PREPARATION OF PROPOSED ORDER ON CHANG BANG CLAIM STIPULATION AND
CORRESPONDENCE RE SAME

2120204 KJM 565.00 \$113.00 0.2

1/2/2018 ANALYSIS OF CHANG BANG CLAIM STIP AND RELATED EMAILS

2129153 RB 595.00 \$59.50 0.1

1/3/2018 EMAIL EXCHANGE WITH COUNSEL FOR CHANG BANG REGARDING CLAIM STIPULATION

2121661 KJM 565.00 \$56.50 0.1

1/3/2018 PREPARATION OF CORRESPONDENCE TO COUNSEL TO EQUITY COMMITTEE REGARDING
PROPOSED ORDER APPROVING CHANG BANG CLAIM STIPULATION

2121713 KJM 565.00 \$56.50 0.1

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1/5/2018 PREPARATION OF CHANG BANG CLAIM STIPULATION AND PROPOSED ORDER THEREON

2121780	KJM	565.00	\$56.50	0.1
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1/5/2018 ANALYSIS OF STIPULATION REGARDING CHANG BANG CLAIM

2121014	MYK	580.00	\$58.00	0.1
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1/5/2018 PREPARATION OF PLEADING FILE STIPULATION RE CHANG BANG CLAIM AND LODGE ORDER APPROVING STIPULATION

2121629	SR	250.00	\$100.00	0.4
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1/8/2018 ANALYSIS OF MARGAUX EMAIL RE: CASE ISSUES AND REVIEW

2129233	RB	595.00	\$59.50	0.1
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1/8/2018 ANALYSIS OF TANIA EMAIL RE: CORDES AND AISENBERG DISPUTE; CONF WITH TANIA

2129244	RB	595.00	\$119.00	0.2
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1/9/2018 PREPARATION OF CORRESPONDENCE REGARDING CLAIM OBJECTION STATUS; ANALYSIS OF CLAIM OBJECTION REQUESTS

2121460	KJM	565.00	\$56.50	0.1
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1/9/2018 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; ANALYSIS OF FILE

2129259	RB	595.00	\$119.00	0.2
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1/9/2018 PREPARATION OF EMAIL EXCHANGE RE: CHANG BANG CLAIM SETTLEMENT AND PAYMENT; CONF WITH CLIENT

2129260	RB	595.00	\$59.50	0.1
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1/9/2018 PREPARATION OF FURTHER UPDATED MASTER CLAIMS CHART AND RELATED EMAILS; ANALYSIS OF FILE

2129265	RB	595.00	\$238.00	0.4
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1/10/2018 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING AISENBERG AND CORDES CLAIMS AND BOOKING OF SAME

2121839	KJM	565.00	\$56.50	0.1
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1/10/2018 ANALYSIS OF NOTICE OF WITHDRAWAL OF CLAIM

2121860	KJM	565.00	\$56.50	0.1
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1/10/2018 PREPARATION OF PROPOSED ORDER ON OBJECTION TO AMERICAN ALTERNATIVE INSURANCE COMPANY PROOF OF CLAIM

2121868	KJM	565.00	\$113.00	0.2
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1/10/2018 PREPARATION OF PROPOSED ORDER ON CRG FINANCIAL CLAIM OBJECTION

2121871 KJM 565.00 \$56.50 0.1

1/10/2018 PREPARATION OF PROPOSED ORDER ON FEDERAL INSURANCE COMPANY CLAIM OBJECTION

2121872 KJM 565.00 \$56.50 0.1

1/10/2018 PREPARATION OF PROPOSED ORDER ON IPFS CLAIM OBJECTION

2121874 KJM 565.00 \$56.50 0.1

1/10/2018 PREPARATION OF PROPOSED ORDER ON WONEEL CLAIM OBJECTION

2121875 KJM 565.00 \$56.50 0.1

1/10/2018 EMAIL EXCHANGE WITH M PLISKIN REGARDING AMERICAN ALTERNATIVE INSURANCE CLAIM
OBJECTION

2122025 KJM 565.00 \$56.50 0.1

1/10/2018 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; CONF WITH MATT

2129269 RB 595.00 \$178.50 0.3

1/10/2018 PREPARATION OF PLEADING LODGE MULTIPLE ORDERS ON OBJECTIONS TO CLAIMS

2125843 SR 250.00 \$250.00 1.0

1/11/2018 ANALYSIS OF CORRESPONDENCE FROM ASM CAPITAL RE PAYMENT OF CLAIM; PREPARATION
OF CORRESPONDENCE RE SAME

2122057 KJM 565.00 \$56.50 0.1

1/11/2018 PREPARATION OF PROPOSED ORDERS ON CLAIM OBJECTION AND PREPARATION OF
CORRESPONDENCE RE SAME

2122060 KJM 565.00 \$169.50 0.3

1/11/2018 ANALYSIS OF DOCUMENTS AND EMAIL FROM ASM REGARDING TRANSFER OF CLAIM

2122277 MYK 580.00 \$58.00 0.1

1/11/2018 ANALYSIS OF OUTCOME OF HEARINGS ON CLAIM OBJECTIONS AND RELATED EMAILS

2122279 MYK 580.00 \$116.00 0.2

1/11/2018 ANALYSIS OF CLAIMS ISSUES AND REVIEW; CONF WITH MATT

2129322 RB 595.00 \$238.00 0.4

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1/12/2018 ANALYSIS OF ENTERED ORDERS ON CLAIM OBJECTIONS

2122860	KJM	565.00	\$56.50	0.1
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1/12/2018 ANALYSIS OF ORDERS DISALLOWING CLAIMS PER CLAIM OBJECTIONS

2122858	MYK	580.00	\$116.00	0.2
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1/12/2018 ANALYSIS OF UPDATED CLAIMS CHART AND FILE

2129339	RB	595.00	\$238.00	0.4
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1/12/2018 ANALYSIS OF MULTIPLE CLAIMS ORDERS AND CLAIMS ISSUES AND REVIEW

2129347	RB	595.00	\$238.00	0.4
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1/16/2018 EMAIL EXCHANGES WITH ASM CAPITAL REGARDING WERNER CLAIM

2122922	KJM	565.00	\$56.50	0.1
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1/17/2018 ANALYSIS OF CORRESPONDENCE AND DOCUMENTATION REGARDING WERNER LOGISTICS CLAIM; EMAIL EXCHANGE WITH M. PLISKIN RE SAME

2123165	KJM	565.00	\$56.50	0.1
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1/19/2018 ANALYSIS OF CORRESPONDENCE FROM HEWLETT PACKARD REGARDING CLAIM PAYMENT

2125131	KJM	565.00	\$56.50	0.1
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1/21/2018 ANALYSIS OF UPDATED CLAIMS CHART; PREP OF RELATED EMAIL EXCHANGE

2129419	RB	595.00	\$238.00	0.4
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1/22/2018 PREPARATION OF SECOND NOTICE REGARDING ALLOWANCE AND PAYMENT OF CLAIMS

2124280	KJM	565.00	\$56.50	0.1
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1/22/2018 PREPARATION OF UPDATES TO CLAIM ANALYSIS CHART

2124282	KJM	565.00	\$56.50	0.1
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1/23/2018 ANALYSIS OF CORRESPONDENCE REGARDING OUTSTANDING CLAIMS AND ISSUES RE SAME

2124532	KJM	565.00	\$56.50	0.1
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1/23/2018 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS ISSUES; CONF WITH MATT

2129467	RB	595.00	\$178.50	0.3
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1/24/2018 ANALYSIS OF CORRESPONDENCE FROM ASM CAPITAL RE CLAIM PAYMENT ISSUES

2125180 KJM 565.00 \$56.50 0.1

1/25/2018 PREPARATION OF UPDATES TO CLAIM ANALYSIS CHART; PREPARATION OF
CORRESPONDENCE RE CLAIM STATUS

2125283 KJM 565.00 \$226.00 0.4

1/25/2018 ANALYSIS OF CORRESPONDENCE RE IPFS CORPORATION CLAIM ISSUES

2125284 KJM 565.00 \$56.50 0.1

1/25/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; ANALYSIS OF
FILE; CONF WITH TANIA

2130091 RB 595.00 \$238.00 0.4

1/26/2018 PREPARATION OF CORRESPONDENCE REGARDING TRANSACTION LEDGER REGARDING PAID
CLAIMS; PREPARATION OF CORRESPONDENCE TO M PLISKIN RE SAME

2125539 KJM 565.00 \$56.50 0.1

1/26/2018 ANALYSIS OF REGISTER OF UNCLEARED CREDITOR PAYMENTS; PREPARATION OF
CORRESPONDENCE RE SAME

2125696 KJM 565.00 \$56.50 0.1

1/29/2018 ANALYSIS OF CORRESPONDENCE REGARDING IPFS CLAIM PAYMENT AND SATISFACTION

2125973 KJM 565.00 \$56.50 0.1

1/29/2018 ANALYSIS OF CORRESPONDENCE REGARDING ASM CAPITAL CLAIM PAYMENT QUERY

2125977 KJM 565.00 \$56.50 0.1

1/30/2018 ANALYSIS OF CORRESPONDENCE FROM HEWLETT PACKARD REGARDING CLAIM PAYMENT;
PREPARATION OF RESPONSE THERETO

2126232 KJM 565.00 \$56.50 0.1

1/30/2018 PREPARATION OF UPDATES TO CLAIM PAYMENT/ANALYSIS CHART

2126337 KJM 565.00 \$56.50 0.1

1/30/2018 TELEPHONE CONFERENCE WITH CREDITOR REGARDING PAYMENT OF CLAIM

2126432 MYK 580.00 \$58.00 0.1

1/31/2018 PREPARATION OF CORRESPONDENCE TO COUNSEL TO EQUITY COMMITTEE REGARDING
WERNER LOGISTICS CLAIM

2126506 KJM 565.00 \$56.50 0.1

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2/1/2018 ANALYSIS OF CORRESPONDENCE REGARDING WERNER CAPITAL CLAIM

2126930	KJM	565.00	\$56.50	0.1
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2/2/2018 PREPARATION OF UPDATES TO CLAIM ANALYSIS CHART AND CORRESPONDENCE RE SAME

2130744	KJM	565.00	\$113.00	0.2
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2/2/2018 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS ISSUES; ANALYSIS OF UPDATED CLAIMS CHART; CONF WITH TANIA

2136456	RB	595.00	\$297.50	0.5
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2/6/2018 ANALYSIS OF CLAIMS ISSUES AND REVIEW

2136488	RB	595.00	\$178.50	0.3
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2/7/2018 ANALYSIS OF AMENDED PROOF OF CLAIM FILED BY PITNEY BOWES

2130896	KJM	565.00	\$56.50	0.1
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2/7/2018 PREPARATION OF NOTICE OF PAYMENT OF WERNER CLAIM AND EMAIL EXCHANGE RE SAME

2130903	KJM	565.00	\$113.00	0.2
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2/7/2018 ANALYSIS OF CLAIMS ISSUES AND REVIEW AND ANALYSIS OF RELATED EMAILS

2136490	RB	595.00	\$178.50	0.3
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2/7/2018 ANALYSIS OF UPDATED CLAIMS CHART AND RELATED EMAILS

2136494	RB	595.00	\$178.50	0.3
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2/7/2018 PREPARATION OF EMAIL EXCHANGE RE: CORDES AND AISENBERG CLAIMS; ANALYSIS OF FILE; CONF WITH TANIA

2136498	RB	595.00	\$238.00	0.4
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2/9/2018 ANALYSIS OF EMAILS RE: PITNEY BOWES CLAIM AND CONTRACT ISSUES

2136527	RB	595.00	\$59.50	0.1
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2/9/2018 ANALYSIS OF MULTIPLE CLAIMS ISSUES AND REVIEW

2136528	RB	595.00	\$178.50	0.3
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2/9/2018 ANALYSIS OF UPDATED CLAIMS CHART

2136534	RB	595.00	\$178.50	0.3
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2/12/2018 RESEARCH REGARDING DATE OF ENTRY OF ORDER SETTING BAR DATE FOR FILING PROOFS OF CLAIM AND THE DATE SET BY SAID ORDER; EMAIL TO COUNSEL RE: SAME.

2134304 JAB 250.00 \$25.00 0.1

2/12/2018 ANALYSIS OF AMENDED PROOFS OF CLAIM FILED BY CORDES AND AISENBERG

2130231 KJM 565.00 \$56.50 0.1

2/12/2018 ANALYSIS OF AMENDED CLAIMS OF CORDES AND AISENBERG; CONF WITH TANIA

2136545 RB 595.00 \$416.50 0.7

2/13/2018 CONFER WITH S REICHERT RE ASM CAPITAL CLAIM PAYMENT; PREPARATION OF CORRESPONDENCE RE SAME

2130263 KJM 565.00 \$56.50 0.1

2/15/2018 EMAIL EXCHANGE REGARDING STATUS OF PAYMENT TO WERNER

2130984 KJM 565.00 \$56.50 0.1

2/15/2018 EMAIL EXCHANGE REGARDING REISSUANCE OF CHECK TO CREDITOR

2130985 KJM 565.00 \$56.50 0.1

2/16/2018 ANALYSIS OF NOTICE OF BAR DATE FOR ADMINISTRATIVE CLAIMS

2131386 MYK 580.00 \$58.00 0.1

2/16/2018 PREPARATION OF ADMINISTRATIVE CLAIM BAR DATE NOTICE AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2137122 RB 595.00 \$357.00 0.6

2/16/2018 PREPARATION OF PLEADING FILE AND SERVICE NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE

2132704 SR 250.00 \$250.00 1.0

3/12/2018 ANALYSIS OF RADIAN'S CLAIM ESTIMATION MOTION

2142014 RB 595.00 \$297.50 0.5

3/14/2018 TELEPHONE CONFERENCE WITH TANIA RE: CLAIMS ESTIMATION MOTIONS AND CASE REVIEW

2142057 RB 595.00 \$178.50 0.3

Total**\$46,174.00****87.3**

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07 - FEE / EMPLOYMENT APPLICATIONS

11/21/2017 PREPARATION OF NOTICE OF FEE APPLICATIONS

2109881	KJM	535.00	\$160.50	0.3
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11/21/2017 PREPARATION OF SAM FIRST INTERIM FEE APPLICATION AND EXHIBITS AND DECLARATION IN SUPPORT

2109882	KJM	535.00	\$1,016.50	1.9
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11/21/2017 PREPARATION OF CRAIG-HALLUM FINAL FEE APPLICATION AND EXHIBITS AND DECLARATION IN SUPPORT

2109883	KJM	535.00	\$481.50	0.9
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11/21/2017 ANALYSIS OF CORRESPONDENCE FROM EQUITY COMMITTEE'S COUNSEL REGARDING FEE NOTICE AND ISSUES RE SAME; CONFER WITH T MOYRON RE SAME

2109899	KJM	535.00	\$53.50	0.1
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11/21/2017 ANALYSIS OF BROWN RUDNICK FIRST INTERIM FEE APPLICATION

2109923	KJM	535.00	\$107.00	0.2
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11/21/2017 ANALYSIS OF PROVINCE FINAL FEE APPLICATION

2109988	KJM	535.00	\$107.00	0.2
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11/21/2017 PREPARATION OF LNBYB FEE APPLICATION AND E-FILE; REVISE AND PREPARE EXHIBITS AND PPO SERVICE LISTS

2110028	LC	250.00	\$375.00	1.5
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11/21/2017 ANALYSIS OF FEE APPLICATIONS BY LNBYB

2110055	MYK	575.00	\$287.50	0.5
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11/21/2017 ANALYSIS OF FEE APPLICATIONS BY SAM AND CRAIG HALLUM

2110059	MYK	575.00	\$287.50	0.5
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11/21/2017 ANALYSIS OF FEE APPLICATIONS FILED BY COUNSEL AND FINANCIAL ADVISORS TO OCC

2110062	MYK	575.00	\$345.00	0.6
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11/21/2017 ANALYSIS OF MOTION TO UPSTREAM MONEY TO NEVADA TO PAY FEES

2110067	MYK	575.00	\$287.50	0.5
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 50****CASE # 8300****From Date 11/21/2017****To Date 5/1/2018**11/21/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: FEES AND EXPENSES OF OTHER
PROFESSIONALS FOR INCLUSION INTO GLOBAL FEE NOTICE

2110166 RB 595.00 \$238.00 0.4

11/21/2017 TELEPHONE CONFERENCE WITH SCOTT RE: SAM FEE APP ISSUES AND REVIEW

2110169 RB 595.00 \$59.50 0.1

11/21/2017 PREPARATION OF FURTHER UPDATED FEE NOTICE FOR ALL PROFESSIONALS AND NOTICE OF
INTENT TO UPSTREAM FUNDS TO NEVADA ENTITY; CONF WITH TANIA

2110176 RB 595.00 \$476.00 0.8

11/21/2017 ANALYSIS OF SAM FEE APP AND MULTIPLE RELATED EMAIL EXCHANGE

2110178 RB 595.00 \$119.00 0.2

11/21/2017 ANALYSIS OF C-H FEE APP AND MULTIPLE RELATED EMAILS

2110179 RB 595.00 \$119.00 0.2

11/21/2017 ANALYSIS OF BROWN RUDNICK FEE APP

2110184 RB 595.00 \$119.00 0.2

11/21/2017 PREPARATION OF PLEADING AND FILE NOTICE ON FIRST INTERIM FEE APPLICATIONS

2110903 SR 250.00 \$125.00 0.5

11/21/2017 PREPARATION OF PLEADING AND FILE FIRST INTERIM FEE APPLICATIONS FOR STUBBS,
ALDERTON & MARKILES LLP AND CRAIG-HALLUM CAPITAL GROUP LLC

2110904 SR 250.00 \$375.00 1.5

11/22/2017 ANALYSIS OF PROVINCE FEE APPLICATION

2110764 KJM 535.00 \$214.00 0.4

11/22/2017 ANALYSIS OF BROWNE RUDNICK FEE APPLICATION

2110765 KJM 535.00 \$214.00 0.4

11/22/2017 ANALYSIS OF SCHWARTZMAN FEE APPLICATION

2110766 KJM 535.00 \$107.00 0.2

11/22/2017 ANALYSIS OF DENTONS FEE APPLICATION

2110767 KJM 535.00 \$214.00 0.4

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11/22/2017 ANALYSIS OF COMMUNICATIONS REGARDING FEE APPLICATIONS BY OCC PROFESSIONALS

2110259 MYK 575.00 \$172.50 0.3

11/22/2017 ANALYSIS OF FEE APPLICATIONS FILED BY PROFESSIONALS OF OCE AND RELATED DISCUSSIONS

2110260 MYK 575.00 \$460.00 0.8

11/22/2017 ANALYSIS OF DENTON FEE APP; CONF WITH TANIA; PREP OF MEMO TO CLIENT

2110209 RB 595.00 \$238.00 0.4

11/23/2017 EMAIL EXCHANGE REGARDING CRAIG-HALLUM FEE APPLICATION AND REQUEST FOR INTERIM PAYMENT

2110782 KJM 535.00 \$53.50 0.1

11/23/2017 PREPARATION OF EMAIL EXCHANGE RE: C-H REQUEST TO BE PAID FEES NOW; ANALYSIS OF FILE AND C-H EMPLOYMENT ORDER

2110240 RB 595.00 \$119.00 0.2

11/28/2017 ANALYSIS OF STIPULATION REGARDING BROWN RUDNICK FEES AND MULTIPLE CORRESPONDENCE RE SAME

2111590 KJM 535.00 \$53.50 0.1

11/28/2017 PREPARATION OF DECLARATION IN SUPPORT OF JOINDER OBJECTION TO PROVINCE'S FEE APPLICATION; E-FILE; PPO EXHIBITS AND SERVICE LISTS

211114E LC 250.00 \$250.00 1.0

11/28/2017 ANALYSIS OF DECLARATION OF OCC COUNSEL REGARDING PROVINCE FEE APPLICATION

2111127 MYK 575.00 \$115.00 0.2

11/28/2017 ANALYSIS OF OPPOSITION BY OCE TO PROVINCE FEE APPLICATION, JOINDERS AND RELATED DISCUSSIONS AND EMAILS

211112E MYK 575.00 \$402.50 0.7

11/28/2017 ANALYSIS OF OPPOSITION BY OCE TO APPLICATION TO EMPLOY SAM AS CORPORATE COUNSEL

211112E MYK 575.00 \$172.50 0.3

11/28/2017 ANALYSIS OF STIPULATION BETWEEN OCE AND BROWN REGARDING FEE APP

211113E MYK 575.00 \$115.00 0.2

11/28/2017 ANALYSIS OF CASTALDI FEE DECLARATION

2112723 RB 595.00 \$59.50 0.1

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****52****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**11/29/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE WITH COUNSEL TO EQUITY COMMITTEE
REGARDING STATUS OF EMPLOYMENT OF SPECIAL COUNSEL AND RELATED ISSUES

2111621 KJM 535.00 \$53.50 0.1

11/29/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SAM FEE APPLICATION

2111634 KJM 535.00 \$53.50 0.1

11/29/2017 PREPARATION OF DETAILED CORRESPONDENCE REGARDING STATUS OF PROFESSIONALS'
FEES AND EXPENSES

2111635 KJM 535.00 \$107.00 0.2

11/29/2017 ANALYSIS OF DECLARATION OF CASTALDI REGARDING BROWN RUDNICK FEE APPLICATION

2111543 MYK 575.00 \$57.50 0.1

11/29/2017 PREPARATION OF EMAIL EXCHANGE WITH ALDERETON RE: FEE ISSUES AND REVIEW

2112771 RB 595.00 \$59.50 0.1

12/1/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING RETENTION OF ACCOUNTANT

2111968 KJM 535.00 \$107.00 0.2

12/1/2017 PREPARATION OF APPLICATION TO EMPLOY ACCOUNTANT; CONF WITH ACCOUNTANTS AND
CLIENT

2112103 KJM 535.00 \$1,551.50 2.9

12/1/2017 ANALYSIS OF ACCOUNTANT'S ENGAGEMENT AGREEMENT AND MULTIPLE CORRESPONDENCE
WITH ACCOUNTANTS RE TERMS OF ENGAGEMENT

2112104 KJM 535.00 \$107.00 0.2

12/1/2017 TELEPHONE CONFERENCE WITH SCOTT EISNER RE: SCOPE OF ACCOUNTING WORK NEEDED
AND REQUEST FOR PROPOSAL AND OVERALL CASE REVIEW

2114887 RB 595.00 \$357.00 0.6

12/1/2017 PREPARATION OF EMAIL TO MATT RE: EISNER ACCOUNTING SCOPE AND BUDGET; CONF WITH
MATT

2114896 RB 595.00 \$119.00 0.2

12/1/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: EISNER BUDGET AND EMPLOYMENT APP;
FURTHER CONF WITH MATT AND EISNER

2114901 RB 595.00 \$297.50 0.5

12/1/2017 ANALYSIS OF EISNER RETENTION AGREEMENT AND EMPLOYMENT APPLICATION AND RELATED
EMAILS

2114912 RB 595.00 \$178.50 0.3

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12/1/2017 TELEPHONE CONFERENCE WITH TANIA RE: ACCOUNTANT EMPLOYMENT ISSUES AND REVIEW

2114920 RB 595.00 \$119.00 0.2

12/4/2017 ANALYSIS OF CORRESPONDENCE TO G GREULICH REGARDING FEE APPLICATION STATUS AND APPROVAL; ANALYSIS OF PROPOSED DECLARATION IN SUPPORT OF FEE APPLICATIONS; CORRESPONDENCE REGARDING FEE BUDGETING ISSUES

2113399 KJM 535.00 \$107.00 0.2

12/4/2017 PREPARATION OF APPLICATION TO EMPLOY ACCOUNTANT

2113489 KJM 535.00 \$107.00 0.2

12/4/2017 PREPARATION OF APPLICATION FOR OST RE ACCOUNTANT'S EMPLOYMENT APPLICATION

2113490 KJM 535.00 \$107.00 0.2

12/4/2017 PREPARATION OF PROPOSED OST RE EMPLOYMENT APPLICATION HEARING

2113491 KJM 535.00 \$53.50 0.1

12/4/2017 PREPARATION OF DECLARATION IN SUPPORT OF FEE APPLICATIONS AND SERVE AND E-FILE

2113659 LC 250.00 \$100.00 0.4

12/4/2017 ANALYSIS OF EMPLOYMENT APPLICATION FOR ACCOUNTANT

2113573 MYK 575.00 \$115.00 0.2

12/4/2017 ANALYSIS OF DECLARATION FOR CLIENT TO SUPPORT FEES, ALL RELATED DISCUSSIONS AND EMAILS

2113575 MYK 575.00 \$172.50 0.3

12/4/2017 PREPARATION OF GREULICH DECLARATION IN SUPPORT OF DEBTORS PROFESSIONALS FEE APPS AND RELATED EMAIL; ANALYSIS OF FEE APPS

2114953 RB 595.00 \$297.50 0.5

12/4/2017 ANALYSIS OF BPEH EMPLOYMENT APP; CONF WITH EISNER

2114958 RB 595.00 \$238.00 0.4

12/4/2017 PREPARATION OF EMAIL EXCHANGE WITH GEOFF RE: TOTAL PROFESSIONAL FEES; CONF WITH GEOFF RE: OVERALL CASE REVIEW AND PLANNING

2114965 RB 595.00 \$297.50 0.5

12/4/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH TANIA RE: DISPUTE OVER EMPLOYMENT OF ACCOUNTANT; CONF WITH TANIA

2114984 RB 595.00 \$178.50 0.3

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12/4/2017 PREPARATION OF PLEADING AND FILE APPLICATION TO EMPLOY BPE&H, APPLICATION FOR ORDER SHORTENING TIME, AND LODGE ORDER GRANTING APPLICATION

2115400 SR 250.00 \$350.00 1.4

12/5/2017 PREPARATION OF NOTICE OF HEARING ON APPLICATION TO EMPLOY ACCOUNTANT; PREPARATION OF CORRESPONDENCE REGARDING FILING AND SERVICE OF SAME; ANALYSIS OF ORDER GRANTING APPLICATION FOR ORDER SHORTENING TIME

2113696 KJM 535.00 \$107.00 0.2

12/5/2017 ANALYSIS OF DECLARATION OF CASTALDI FOR HER FIRM FEE APPLICATION

2113970 MYK 575.00 \$57.50 0.1

12/5/2017 ANALYSIS OF REPLY BY PROVINCE AND RELATED MATTERS

2113971 MYK 575.00 \$172.50 0.3

12/5/2017 ANALYSIS OF OST ON BPEH EMPLOYMENT APP

2115325 RB 595.00 \$59.50 0.1

12/5/2017 PREPARATION OF PLEADING AND FILE NOTICE OF HEARING ON APPLICATION TO EMPLOY BPE&H; FILE PROOF OF SERVICE RE NOTICE OF HEARING AND ORDER SHORTENING TIME

2115409 SR 250.00 \$300.00 1.2

12/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING EXPANDED SCOPE OF EMPLOYMENT FOR ACCOUNTANT

2114214 KJM 535.00 \$53.50 0.1

12/6/2017 TELEPHONE CONFERENCE WITH ACCOUNTANT REPS REGARDING SCOPE OF EMPLOYMENT AND ADDITIONAL ASSIGNMENT

2114215 KJM 535.00 \$53.50 0.1

12/6/2017 PREPARATION OF SUPPLEMENT TO ACCOUNTANT'S EMPLOYMENT APPLICATION AND DECLARATION IN SUPPORT; PREPARATION OF CORRESPONDENCE RE SAME

2114216 KJM 535.00 \$214.00 0.4

12/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING EXPANDED SCOPE OF RETENTION OF ACCOUNTANT AND ISSUES RE SAME

2114254 KJM 535.00 \$53.50 0.1

12/6/2017 ANALYSIS OF OCE EMPLOYMENT OF SPECIAL LITIGATION COUNSEL, DECLARATIONS OF JARUS FOR EXISTING PROFESSIONALS, AND RELATED EMAILS

2114330 MYK 575.00 \$172.50 0.3

12/6/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: BPEH EMPLOYMENT ISSUES AND REVIEW

2115521 RB 595.00 \$119.00 0.2

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12/6/2017 ANALYSIS OF JARUS DECLARATION IN SUPPORT OF DENTON FEE APP

2115529	RB	595.00	\$59.50	0.1
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12/6/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: ACCOUNTANT EMPLOYMENT ISSUES; CONF WITH TANIA

2115677	RB	595.00	\$178.50	0.3
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12/6/2017 ANALYSIS OF SUPPLEMENT TO BPEH EMPLOYMENT APP AND RELATED EMAILS

2115679	RB	595.00	\$119.00	0.2
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12/6/2017 ANALYSIS OF ORDER APPROVING BROWN RUDNICK EMPLOYMENT APP

2115686	RB	595.00	\$59.50	0.1
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12/7/2017 TELEPHONE CONFERENCE WITH ACCOUNTANTS REGARDING TERMS OF EMPLOYMENT

2114491	KJM	535.00	\$214.00	0.4
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12/7/2017 PREPARATION OF AMENDMENT TO APPLICATION TO EMPLOY ACCOUNTANT

2114492	KJM	535.00	\$267.50	0.5
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12/7/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING RETENTION OF ACCOUNTANT AND PREPARATION OF CORRESPONDENCE RE SAME

2114493	KJM	535.00	\$107.00	0.2
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12/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: EMPLOYMENT OF ACCOUNTANT AND RESOLUTION OF DISPUTE WITH UCEH; CONF WITH CLENT AND BPEH ACCOUNTANTS SCOTT AND MARTIN

2115689	RB	595.00	\$416.50	0.7
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12/7/2017 ANALYSIS OF SUPPLEMENT TO BPEH EMPLOYMENT APP AND MULTIPLE RELATED EMAILS

2115708	RB	595.00	\$119.00	0.2
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12/8/2017 PREPARATION OF AMENDMENT TO APPLICATION TO EMPLOY ACCOUNTANT; PREPARATION OF MULTIPLE CORRESPONDENCE RE SAME

2114732	KJM	535.00	\$107.00	0.2
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12/8/2017 PREPARATION OF AMENDMENT TO ACCOUNTANT'S EMPLOYMENT APP; E-FILE; PPO SERVICE LISTS

2115029	LC	250.00	\$125.00	0.5
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12/8/2017 ANALYSIS OF SUPPLEMENTAL TO APPLICATION TO EMPLOY CPA

2114862	MYK	575.00	\$57.50	0.1
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12/11/2017 ANALYSIS OF ENTERED ORDER EMPLOYING SCHWARZMANN

2115401 MYK 575.00 \$57.50 0.1

12/11/2017 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: NOVEMBER FEES FOR MOR; CONF WITH MATT; PREP OF RELATED EMAIL EXCHANGE

2116498 RB 595.00 \$119.00 0.2

12/11/2017 ANALYSIS OF SCHARZMANN EMPLOYMENT ORDER

2116500 RB 595.00 \$59.50 0.1

12/12/2017 PREPARATION FOR AND APPEARANCE AT HEARINGS ON FEE APPLICATIONS, MOTION TO CONFER STANDING, AND APPLICATION TO EMPLOY ACCOUNTANT

2115829 KJM 535.00 \$2,942.50 5.5

12/12/2017 ANALYSIS OF PROPOSED FEE ORDER AND CORRESPONDENCE RE SAME

2115850 KJM 535.00 \$53.50 0.1

12/12/2017 APPEARANCE AT HEARING ON MULTIPLE FEE APPLICATIONS; ANALYSIS OF FILE IN PREP FOR HEARING

2116550 RB 595.00 \$1,725.50 2.9

12/12/2017 PREPARATION OF INTERIM FEE ORDER FOR ALL PROFESSIONALS AND RELATED EMAIL TO PROFESSIONALS

2116560 RB 595.00 \$297.50 0.5

12/13/2017 PREPARATION OF PROPOSED ORDER ON APPLICATION TO EMPLOY ACCOUNTANT

2115855 KJM 535.00 \$107.00 0.2

12/13/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING FEE ORDER AND REVISIONS TO SAME

2115858 KJM 535.00 \$53.50 0.1

12/13/2017 PREPARATION OF ORDER RE PROFESSIONALS FEE APPLICATIONS AND NOTICE OF LODGMENT; E-FILE/UPLOAD; ANALYSIS OF COURT DOCKET

2116017 LC 250.00 \$200.00 0.8

12/13/2017 ANALYSIS OF ENTERED FEE APPLICATION ORDERS

2116211 MYK 575.00 \$115.00 0.2

12/13/2017 PREPARATION OF EMAIL EXCHANGE WITH SCOTT RE: BPEH EMPLOYMENT AND PRELIMINARY TAX ANALYSIS FROM BBI SALE; CONF WITH SCOTT AND MARTIN

2116586 RB 595.00 \$238.00 0.4

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12/13/2017 PREPARATION OF FURTHER REVISED FEE ORDER AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2116587 RB 595.00 \$238.00 0.4

12/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING EQUITY COMMITTEE FA FEE PAYMENT

2116382 KJM 535.00 \$53.50 0.1

12/14/2017 ANALYSIS OF BPEH EMPLOYMENT ORDER; PREP OF RELATED EMAIL EXCHANGE

2116630 RB 595.00 \$59.50 0.1

12/18/2017 ANALYSIS OF SOLOMON FEE ESTIMATES FOR PLAN

2119044 RB 595.00 \$59.50 0.1

12/18/2017 ANALYSIS OF CASTALDI EMAIL RE: FEES PROJECTED FOR PLAN

2119046 RB 595.00 \$59.50 0.1

12/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING PAYMENT OF RETAINER TO ACCOUNTANT

2117553 KJM 535.00 \$53.50 0.1

12/19/2017 ANALYSIS OF APPLICATION TO EMPLOY LITIGATION COUNSEL

2117562 KJM 535.00 \$107.00 0.2

12/19/2017 ANALYSIS OF APPLICATION TO EMPLOY SOLOMON & CRANE

2118023 MYK 575.00 \$57.50 0.1

12/19/2017 ANALYSIS OF SCHARTZMAN FEE ESTIMATE FOR MOR AND PLAN

2119057 RB 595.00 \$59.50 0.1

12/19/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: DENTON FEE ESTIMATE; CONF WITH TANIA

2119058 RB 595.00 \$59.50 0.1

12/19/2017 ANALYSIS OF SCHWARZMAN FEE ESTIMATE FOR MOR AND PLAN

2119076 RB 595.00 \$59.50 0.1

12/19/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: DENTON FEE ESTIMATE; CONF WITH TANIA

2119077 RB 595.00 \$59.50 0.1

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12/19/2017 ANALYSIS OF SOLOMON & CRAMER EMPLOYMENT APP

2119089	RB	595.00	\$59.50	0.1
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12/20/2017 ANALYSIS OF STIPULATION BETWEEN OCE AND PROVINCE

2118004	MYK	575.00	\$57.50	0.1
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12/21/2017 ANALYSIS OF BPEH INVOICE; PREP OF RELATED EMAIL EXCHANGE

2119132	RB	595.00	\$59.50	0.1
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12/24/2017 ANALYSIS OF CORRESPONDENCE TO PROFESSIONALS REGARDING ESTIMATED FEES

2119266	KJM	535.00	\$53.50	0.1
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12/28/2017 ANALYSIS OF CORRESPONDENCE REGARDING PROVINCE FEE PAYMENT

2119319	KJM	535.00	\$53.50	0.1
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12/28/2017 ANALYSIS OF NOTICE REGARDING ALLOWANCE FOR SKADDEN

2119707	MYK	575.00	\$57.50	0.1
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12/28/2017 ANALYSIS OF STIPULATION REGARDING SAM FEE APPLICATION

2119708	MYK	575.00	\$57.50	0.1
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1/19/2018 ANALYSIS OF ORDER ENTERED ON EMPLOYMENT OF SOLOMON

2124070	MYK	580.00	\$58.00	0.1
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1/19/2018 ANALYSIS OF SOLOMON EMPLOYMENT ORDER

2129407	RB	595.00	\$59.50	0.1
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2/8/2018 PREPARATION OF EMAIL EXCHANGE RE: PROFESSIONAL FEES; CONF WITH MATT

2136510	RB	595.00	\$119.00	0.2
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2/9/2018 ANALYSIS OF CORRESPONDENCE REGARDING ACCOUNTANT'S FEES; PREPARATION OF RESPONSE THERETO

2131008	KJM	565.00	\$56.50	0.1
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2/9/2018 ANALYSIS OF BPEH INVOICE AND RELATED EMAIL; CONF WITH MATT

2136519	RB	595.00	\$119.00	0.2
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2/18/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: FINAL FEE APP ISSUES AND REVIEW;
ANALYSIS OF FILE

2137133	RB	595.00	\$178.50	0.3
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2/18/2018 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN POST PETITION FEE ISSUES; CONF WITH
TANIA; ANALYSIS OF PRIOR CLAIM SETTLEMENT AGREEMENT; CONF WITH VAN

2137134	RB	595.00	\$416.50	0.7
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2/19/2018 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING FINAL FEE APPLICATION ISSUES AND
CASE STATUS

2134898	KJM	565.00	\$113.00	0.2
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2/19/2018 ANALYSIS OF CORRESPONDENCE REGARDING SKADDEN FEES AND ISSUES RE SAME

2134904	KJM	565.00	\$56.50	0.1
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2/19/2018 TELEPHONE CONFERENCE WITH TANIA AND VAN RE: SKADDEN FEE CLAIM; PREP OF RELATED
EMAIL EXCHANGE

2137140	RB	595.00	\$178.50	0.3
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2/20/2018 TELEPHONE CONFERENCE WITH TANIA RE: FINAL FEE APP ISSUES AND REVIEW

2137151	RB	595.00	\$59.50	0.1
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2/23/2018 PREPARATION OF EMAIL EXCHANGE RE: FEES AND SKADDEN FEES ISSUES; CONF WITH TANIA

2137505	RB	595.00	\$119.00	0.2
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2/24/2018 PREPARATION OF LNBYB FINAL FEE APPLICATION; ANALYSIS OF FILE FOR PREP OF SAME

2137905	RB	595.00	\$1,963.50	3.3
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2/24/2018 PREPARATION OF LNBYB FINAL FEE APPLICATION; ANALYSIS OF FILE TO COMPLETE SAME

2137906	RB	595.00	\$1,725.50	2.9
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2/24/2018 PREPARATION OF NOTICE OF FINAL FEE APPLICATIONS AND HEARING FOR ALL
PROFESSIONALS

2137907	RB	595.00	\$416.50	0.7
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2/26/2018 ANALYSIS OF SKADDEN FEE STIPULATION AND CORRESPONDENCE RE SAME

2135004	KJM	565.00	\$56.50	0.1
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2/26/2018 RESEARCH REGARDING CASELAW REGARDING REQUIREMENTS OF EMPLOYMENT FOR
SEEKING FEE ORDERS; PREPARATION OF CORRESPONDENCE/MEMO RE SAME

2135073	KJM	565.00	\$339.00	0.6
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2/26/2018	PREPARATION OF SKADDEN POST-PETITION FEE STIPLULATION AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE; CONF WITH TANIA AND VAN; ANALYSIS OF SAM'S REVISIONS CONF WITH CLIENT			
2137528	RB	595.00	\$1,547.00	2.6
2/26/2018	PREPARATION OF EMAIL EXCHANGE WITH OCEH PROFESSIONALS RE: FINAL FEE HEARING AND DEADLINES			
2137529	RB	595.00	\$59.50	0.1
2/26/2018	RESEARCH REGARDING WHETHER PROFESSIONAL CAN BE COMPENSATED IN 9TH CIRCUIT WITHOUT EVER BEING EMPLOYED; ANALYSIS OF CASES; PREP OF RELATED EMAIL EXCHANGE			
2137556	RB	595.00	\$1,428.00	2.4
2/27/2018	ANALYSIS OF CORRESPONDENCE REGARDING SKADDEN FEE PAYMENT ISSUES			
2135074	KJM	565.00	\$56.50	0.1
2/27/2018	PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SKADDEN FEE DISPUTE AND POSSIBLE RESOLUTIONS; CONF WITH TANIA AND MATT			
2137835	RB	595.00	\$238.00	0.4
2/27/2018	PREPARATION OF FURTHER EMAIL EXCHANGE RE: SKADDEN FEE ISSUES AND POSSIBLE RESOLUTION; CONF WITH VAN			
2137871	RB	595.00	\$238.00	0.4
2/28/2018	PREPARATION OF APPLICATION TO EMPLOY SKADDEN AND DECLARATION IN SUPPORT; NOTICE OF HEARING RE SAME; ANALYSIS OF FILE AND MULTIPLE RELATED CORRESPONDENCE			
2135122	KJM	565.00	\$1,638.50	2.9
2/28/2018	ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SKADDEN EMPLOYMENT APPLICATION; PREPARATION OF MULTIPLE RESPONSIVE CORRESPONDENCE RE SAE			
2135146	KJM	565.00	\$169.50	0.3
02/28/2018	ANALYSIS OF APPLICATION TO EMPLOY SKADDEN, NOTICE, ERRATA AND RELATED PAPERS			
2133546	MYK	580.00	\$116.00	0.2
2/28/2018	PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SKADDEN FEE ISSUES AND REVIEW OF POSSIBLE RESOLUTIONS			
2137891	RB	595.00	\$178.50	0.3
2/28/2018	ANALYSIS OF SKADDEN EMPLOYMENT APP AND PREP OF MULTIPLE RELATED EMAIL EXCHANGE			
2137895	RB	595.00	\$238.00	0.4
2/28/2018	PREPARATION OF PLEADING FILE APPLICATION TO EMPLOY SKADDEN, NOTICE OF APPLICATION, AND ERRATA TO APPLICATION			
2136638	SR	250.00	\$300.00	1.2

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****61****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**3/9/2018 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: FEES AND BUDGET ISSUES AND REVIEW;
ANALYSIS OF FILE

2141989 RB 595.00 \$119.00 0.2

3/20/2018 ANALYSIS OF CORRESPONDENCE REGARDING FEE APPLICATIONS

2142557 KJM 565.00 \$56.50 0.1

3/27/2018 PREPARATION OF CORRESPONDENCE REGARDING SAM FINAL FEE APPLICATION; ANALYSIS
OF RESPONSE THERETO

2141077 KJM 565.00 \$56.50 0.1

3/29/2018 ANALYSIS OF BROWN RUDNICK FEE FIGURES FOR FINAL FEE NOTICE AND RELATED EMAILS

2142321 RB 595.00 \$59.50 0.1

4/2/2018 PREPARATION OF SAM FINAL FEE APPLICATION; ANALYSIS OF TIME ENTRIES AND
COMMUNICATE WITH SAM

2143438 KJM 565.00 \$1,130.00 2.0

4/2/2018 PREPARATION OF FINAL FEE APPLICATION FOR SAM FIRM; ANALYSIS OF TIME ENTRIES AND
COMMUNICATE WITH SAM

2143440 KJM 565.00 \$847.50 1.5

4/3/2018 PREPARATION OF NOTICE OF FINAL FEE APPLICATIONS AND LNBYB FINAL FEE APPLICATION;
PPO EXHIBITS AND SERVICE LISTS

2143936 LC 250.00 \$750.00 3.0

4/3/2018 PREPARATION OF FINAL FEE NOTICE FOR ALL PROFESSIONALS AND MULTIPLE RELATED EMAIL
EXCHANGE; CONF WITH TANIA

2143442 RB 595.00 \$714.00 1.2

4/3/2018 PREPARATION OF FINAL FEE APPLICATION FOR LNBYB AND DECLARATION FOR TRUSTEE OF
TRUST

2143445 RB 595.00 \$1,071.00 1.8

5/1/2018 APPEARANCE AT HEARING ON FINAL APPLICATIONS FOR ALL PROFESSIONALS AND
PREPARATION OF FINAL FEE ORDER FOR ALL PROFESSIONALS

2143444 RB 595.00 \$1,785.00 3.0

Total**\$42,706.50****81.8****08 - FEE / EMPLOYMENT OBJECTIONS**11/21/2017 TELEPHONE CONFERENCE WITH BEN RE: SKADDEN FEES DISPUTE; PREP OF RELATED EMAIL
EXCHANGE

2110172 RB 595.00 \$178.50 0.3

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11/22/2017 ANALYSIS OF CORRESPONDENCE REGARDING PROVINCE FEE APPLICATION

2110763 KJM 535.00 \$53.50 0.1

11/22/2017 ANALYSIS OF PROVINCE FEE APPLICATION; PREP OF MULTIPLE RELATED EMAIL EXCHANGE WITH CLIENT AND TANIA RE: PREP OF OBJECTION

2110197 RB 595.00 \$238.00 0.4

11/26/2017 ANALYSIS OF PROVINCE BILLINGS; PREP OF EMAIL EXCHANGE WITH TANIA; CONF WITH TANIA RE: OBJECTION ISSUES AND PLANNING

2110296 RB 595.00 \$476.00 0.8

11/26/2017 ANALYSIS OF EQUITY COMMITTEE OBJECTION TO PROVINCE FEE APPLICATION; PREP OF MEMO TO CLIENT

2110302 RB 595.00 \$297.50 0.5

11/27/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING PROVINCE FEE APPLICATION AND ISSUES RE SAME

2110484 KJM 535.00 \$53.50 0.1

11/27/2017 ANALYSIS OF OPPOSITION TO PROVINCE FEE APPLICATION AND MULTIPLE CORRESPONDENCE AND REVISIONS RE SAME

2110690 KJM 535.00 \$107.00 0.2

11/27/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO EQUITY COMMITTEE TO COUNSEL TO CREDITOR COMMITTEE RE OBJECTION TO BROWNE RUDNICK FEE APPLICATION

2110696 KJM 535.00 \$53.50 0.1

11/27/2017 PREPARATION OF OPPOSITION TO PROVINCE FEE APPLICATION; ANALYSIS OF PROVINCE FEE APPLICATION; CONF WITH TANIA

2112675 RB 595.00 \$1,249.50 2.1

11/27/2017 PREPARATION OF EMAIL EXCHANGE RE: COMMITTEE COUNSEL FEE APP; CONF WITH TANIA

2112678 RB 595.00 \$178.50 0.3

11/27/2017 ANALYSIS OF GEOFF EMAIL RE: PROVINCE FEE APP OBJECTION; PREP OF RESPONSE

2112679 RB 595.00 \$59.50 0.1

11/27/2017 PREPARATION OF FURTHER REVISED OBJECTION TO PROVINCE FEE APP AND RELATED EMAIL EXCHANGE

2112700 RB 595.00 \$476.00 0.8

11/27/2017 PREPARATION OF EMAIL EXCHANGE RE: BROWN RUDNICK AGREEMENT TO FEE REDUCTION AND CONF WITH TANIA RE: SAME

2112701 RB 595.00 \$119.00 0.2

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11/27/2017 ANALYSIS OF FURTHER REVISED PROVINCE FEE OBJECTION FROM TANIA AND RELATED EXHIBITS

2112702 RB 595.00 \$416.50 0.7

11/28/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE AND DOCUMENTS IN CONNECTION WITH OBJECTION TO PROVINCE FEE APPLICATION

2110800 KJM 535.00 \$107.00 0.2

11/28/2017 ANALYSIS OF OBJECTION TO STUBBS FEE APP

2110809 KJM 535.00 \$53.50 0.1

11/28/2017 ANALYSIS OF DECLARATION IN SUPPORT OF PROVINCE FEE OBJECTION AND EXHIBITS IN SUPPORT; ANALYSIS OF MULTIPLE CORRESPONDENCE RE SAME

2110812 KJM 535.00 \$107.00 0.2

11/28/2017 PREPARATION OF DECLARATION IN SUPPORT OF PROVINCE FEE OBJECTION

2110826 KJM 535.00 \$160.50 0.3

11/28/2017 PREPARATION OF PROVINCE FEE OBJECTION AND MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH TANIA

2112707 RB 595.00 \$1,071.00 1.8

11/28/2017 ANALYSIS OF COURT TRANSCRIPT OF PROVINCE EMPLOYMENT APP FOR INCLUSION IN PROVINCE FEE OBJECTION; PREP OF QUOTES

2112708 RB 595.00 \$297.50 0.5

11/28/2017 ANALYSIS OF OCEH OBJECTION TO SAM FEE APP; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA

2112717 RB 595.00 \$119.00 0.2

11/28/2017 PREPARATION OF RB DECLARATION IN SUPPORT OF PROVINCE FEE OBJECTION; ANALYSIS OF TRANSCRIPT FROM PROVINCE EMPLOYMENT HEARING; PREP OF RELATED EMAIL EXCHANGE; ANALYSIS OF MULTIPLE EXHIBITS

2112726 RB 595.00 \$714.00 1.2

11/28/2017 ANALYSIS OF BROWN RUDNICK FEE REDUCTION STIP; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA

2112729 RB 595.00 \$178.50 0.3

11/28/2017 ANALYSIS OF FINAL VERSION OF PROVINCE FEE OBJECTION; CONF WITH TANIA; PREP OF RELATED EMAIL EXCHANGE

2112735 RB 595.00 \$119.00 0.2

11/29/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: SKADDEN EMPLOYMENT DISPUTE

2112756 RB 595.00 \$59.50 0.1

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11/29/2017 PREPARATION OF EMAIL EXCHANGE WITH SAM RE: OCEH FEE OBJECTION AND POSSIBLE RESPONSE

2112766 RB 595.00 \$59.50 0.1

11/30/2017 ANALYSIS OF CORRESPONDENCE REGARDING SAM FEE OBJECTION AND ISSUES RE SAME

2111662 KJM 535.00 \$53.50 0.1

11/30/2017 ANALYSIS OF OCEH OBJECTION TO SAM FEE APP; PREP OF RELATED EMAIL EXCHANGE WITH SAM

2112780 RB 595.00 \$119.00 0.2

12/1/2017 ANALYSIS OF NOTICE OF ERRATA RE OBJECTION TO PROVINCE FEE APPLICATION

2112160 KJM 535.00 \$53.50 0.1

12/1/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: PROVINCE FEE DISPUTE; CONF WITH TANIA

2114895 RB 595.00 \$178.50 0.3

12/1/2017 ANALYSIS OF RSN FROM SUSAN SEFLINE AS COUNSEL TO PROVINCE; CONF WITH TANIA

2114897 RB 595.00 \$119.00 0.2

12/5/2017 ANALYSIS OF PROVINCE REPLY TO FEE OBJECTIONS AND CASTALDI DECLARATION IN SUPPORT

2114101 KJM 535.00 \$107.00 0.2

12/5/2017 ANALYSIS OF PROVINCE REPLY TO FEE APP OBJECTION AND CASTALDI DECLARATION

2115341 RB 595.00 \$178.50 0.3

12/12/2017 APPEARANCE AT HEARING ON OBJECTION TO PROVINCE FEE APPLICATION; ANALYSIS OF FILE IN PREP FOR HEARING; CONF WITH TANIA AFTER HEARING TO PLAN FOR POSSIBLE SETTLEMENT; CONF WITH CLIENT

2116554 RB 595.00 \$1,428.00 2.4

12/13/2017 TELEPHONE CONFERENCE WITH TANIA RE: PROVINCE FEE DISPUTE SETTLEMENT DISCUSSIONS

2116590 RB 595.00 \$59.50 0.1

12/18/2017 ANALYSIS OF PROVINCE BILLING SUMMARIES FOR COURT; CONF WITH TANIA

2119050 RB 595.00 \$119.00 0.2

12/19/2017 TELEPHONE CONFERENCE WITH TANIA RE: POSSIBLE RESOLUTION OF PROVINCE FEE DISPUTE

2119081 RB 595.00 \$119.00 0.2

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****65****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**12/20/2017 ANALYSIS OF PROPOSED STIPULATION RESOLVING PROVINCE CLAIM OBJECTION AND
CORRESPONDENCE RE SAME

2117598 KJM 535.00 \$107.00 0.2

12/20/2017 ANALYSIS OF PROPOSED ORDER ON PROVINCE FEE STIPULATION; EMAIL EXCHANGE RE
SAME

2117716 KJM 535.00 \$53.50 0.1

12/20/2017 TELEPHONE CONFERENCE WITH TANIA AND SUSIE RE: PROVINCE FEE REDUCTION
NEGOTIATIONS; PREP OF RELATED EMAIL EXCHANGE

2119107 RB 595.00 \$238.00 0.4

12/20/2017 ANALYSIS OF STIPULATION RESOLVING PROVINCE FEE DISPUTE; PREP OF CHANGES; CONF
WITH TANIA; ANALYSIS OF MULTIPLE FURTHER EMAIL EXCHANGE

2119108 RB 595.00 \$476.00 0.8

12/20/2017 TELEPHONE CONFERENCE WITH TANIA RE: SKADDEN FEE DISPUTE ISSUES AND REVIEW

2119118 RB 595.00 \$178.50 0.3

12/21/2017 ANALYSIS OF REVISIONS TO ORDER APPROVING PROVINCE FEE STIPULATION AND
CORRESPONDENCE RE SAME

2117749 KJM 535.00 \$53.50 0.1

12/21/2017 PREPARATION OF CHANGES TO PROVINCE FEE ORDER AND RELATED EMAIL EXCHANGE

2119120 RB 595.00 \$59.50 0.1

12/21/2017 TELEPHONE CONFERENCE WITH TANIA RE: SKADDEN FEE DISPUTE; PREP OF RELATED EMAIL
EXCHANGE

2119125 RB 595.00 \$119.00 0.2

12/22/2017 ANALYSIS OF ENTERED ORDER ON PROVINCE FEE STIPULATION; PREPARATION OF
CORRESPONDENCE RE SAME

2117995 KJM 535.00 \$53.50 0.1

12/22/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN FEE DISPUTE

2119156 RB 595.00 \$59.50 0.1

3/2/2018 ANALYSIS OF EMAILS RE: SKADDEN PAYMENT DISPUTE

2141958 RB 595.00 \$59.50 0.1

3/3/2018 ANALYSIS OF EMAILS RE: SKADDEN EMPLOYMENT DISPUTE; CONF WITH TANIA

2141964 RB 595.00 \$119.00 0.2

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3/14/2018 TELEPHONE CONFERENCE WITH TANIA RE: SKADDEN FEE ISSUES AND REVIEW

2142056	RB	595.00	\$119.00	0.2
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3/15/2018 ANALYSIS OF OBJECTION TO SKADDEN EMPLOYMENT APP BY CORDES AND AISENBERG

2142064	RB	595.00	\$119.00	0.2
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Total			\$11,351.50	19.3
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09 - FINANCING

11/21/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: RADIANS PAY OFF AT CLOSING; PROVIDE TANIA WITH RADIANS PAY OFF DEMAND AND SALE ORDER

2110167	RB	595.00	\$119.00	0.2
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Total			\$119.00	0.2
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10 - RELIEF FROM STAY

11/22/2017 PREPARATION OF SCHEDULING ORDER ON STAY RELIEF MOTION

2110772	KJM	535.00	\$160.50	0.3
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11/22/2017 ANALYSIS OF CORDES AND AISENBERG SCHEDULED ORDER AND RELATED EMAILS

2110202	RB	595.00	\$59.50	0.1
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11/25/2017 ANALYSIS OF BECK COMMENTS TO RELIEF FROM STAY SCHEDULING ORDER AND RELATED ISSUES; ANALYSIS OF RELATED CORRESPONDENCE

2110788	KJM	535.00	\$53.50	0.1
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11/25/2017 ANALYSIS OF CORDES AND AISENBERG CHANGES TO RFS ORDER AND RELATED EMAILS AND TANIA RESPONSES

2110284	RB	595.00	\$119.00	0.2
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11/29/2017 ANALYSIS OF RELIEF FROM STAY SCHEDULING ORDER AND CORRESPONDENCE RE SAME; PREPARATION OF CORRESPONDENCE IN RESPONSE THERETO

2111638	KJM	535.00	\$53.50	0.1
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11/29/2017 ANALYSIS OF CORDES AND AISENBERG RFS ORDER REVISED FROM TANIA AND RELATED EMAILS

2112767	RB	595.00	\$59.50	0.1
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11/30/2017 ANALYSIS OF EMAIL EXCHANGE BETWEEN COUNSEL TO EQUITY COMMITTEE AND COUNSEL TO FORMER OFFICERS REGARDING STAY RELIEF ISSUES AND D&O INSURANCE POLICY ISSUES

2111668	KJM	535.00	\$53.50	0.1
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page # 67****CASE # 8300****From Date 11/21/2017****To Date 5/1/2018**12/6/2017 PREPARATION OF STIPULATION REGARDING D&O POLICY AND FORMER DIRECTORS' CLAIMS
RE SAME; ANALYSIS OF FILE

2114224 KJM 535.00 \$374.50 0.7

12/7/2017 ANALYSIS OF PROPOSED ORDER ON D&O STIPULATION WITH CORDES AND AISENBERG;
PREPARATION OF CORRESPONDENCE RE STIPULATION

2114523 KJM 535.00 \$107.00 0.2

12/7/2017 ANALYSIS OF ORDER ON RELIEF FROM STAY MOTION FOR SHAREHOLDERS, AND STIPULATION
AND RELATED EMAILS

2114562 MYK 575.00 \$115.00 0.2

1/26/2018 ANALYSIS OF SUPPLEMENT TO OPPOSITION TO CORDES AND AISENBERG STAY RELIEF
MOTION

2125694 KJM 565.00 \$113.00 0.2

1/26/2018 ANALYSIS OF SUPPLEMENT TO OPPOSITION TO CORDES AND AISENBERG RFS MOTION AND
RELATED EMAILS; CONF WITH TANIA

2130111 RB 595.00 \$178.50 0.3

2/14/2018 EMAIL EXCHANGE WITH ANDREW SOLOMON REGARDING STAY RELIEF MOTION; ANALYSIS OF
DRAFT NOTICE OF WITHDRAWAL OF OPPOSITION

2130596 KJM 565.00 \$113.00 0.2

2/14/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: CORDES AISENBERG RELIEF FROM STAY
MOTION AND OCEH REQUEST FOR DEBTOR TO WITHDRAW OBJECTION; CONF WITH TANIA

2137100 RB 595.00 \$178.50 0.3

2/15/2018 PREPARATION OF NOTICE OF WITHDRAWAL OF OPPOSITION TO RELIEF FROM STAY MOTION;
EMAIL EXCHANGE RE SAME

2130989 KJM 565.00 \$113.00 0.2

2/15/2018 ANALYSIS OF FURTHER REVISED WITHDRAWAL OF RFS OPPOSITION AND RELATED EMAILS
AND DOCS

2137111 RB 595.00 \$178.50 0.3

2/19/2018 ANALYSIS OF REVISED RFS STIP WITH CORDES AISENBERG AND MULTIPLE RELATED EMAIL
EXCHANGE

2137136 RB 595.00 \$178.50 0.3

2/20/2018 PREPARATION OF NOTICE OF WITHDRAWAL OF OPPOSITION TO RFS MOTION

2131552 KJM 565.00 \$113.00 0.2

2/20/2018 ANALYSIS OF WITHDRAWAL OF OBJECTION TO CORDES AISENBERG RFS MOTION AND
RELATED EMAILS

2137146 RB 595.00 \$119.00 0.2

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2/21/2018 ANALYSIS OF CORRESPONDENCE REGARDING WITHDRAWAL OF OPPOSITION TO RFS MOTION

2131930	KJM	565.00	\$56.50	0.1
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2/21/2018 ANALYSIS OF CORDES/AISENBERG WITHDRAWAL OF RELIEF FROM STAY MOTION

2132006	KJM	565.00	\$169.50	0.3
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2/21/2018 ANALYSIS OF FURTHER EMAIL EXCHANGE RE: WITHDRAWAL OF OBJECTION TO CORDES AISENBERG RFS MTN

2137212	RB	595.00	\$59.50	0.1
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2/21/2018 ANALYSIS OF CORDES AISENBERG PARTIAL WITHDRAWAL OF RFS MOTION AND RELATED DOCS

2137231	RB	595.00	\$178.50	0.3
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2/23/2018 ANALYSIS OF CORRESPONDENCE REGARDING AMENDED STAY RELIEF STIPULATION WITH FORMER OFFICERS

2134983	KJM	565.00	\$56.50	0.1
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2/23/2018 ANALYSIS OF MULTIPLE EMAILS RE: CORDES AISENBERG STIP ISSUES AND REVIEW

2137496	RB	595.00	\$59.50	0.1
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2/24/2018 ANALYSIS OF DRAFT RESPONSE RE ARBITRATION ISSUES AND CORRESPONDENCE RE SAME

2134993	KJM	565.00	\$113.00	0.2
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2/24/2018 ANALYSIS OF RESPONSE TO CORDES AISENBERG PARTIAL WITHDRAWAL AND RELATED EMAILS

2137515	RB	595.00	\$59.50	0.1
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2/26/2018 EMAIL EXCHANGE WITH S BECK REGARDING RELIEF FROM STAY MOTION

2135011	KJM	565.00	\$56.50	0.1
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2/26/2018 ANALYSIS OF STATEMENT OF RESPONSE TO FORMER OFFICERS RE STAY RELIEF AND ARBITRATION

2135016	KJM	565.00	\$56.50	0.1
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2/26/2018 EMAIL EXCHANGE WITH COUNSEL TO EQUITY COMMITTEE REGARDING AMENDED RELIEF FROM STAY STIPULATION WITH FORMER OFFICERS

2135042	KJM	565.00	\$56.50	0.1
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2/26/2018 ANALYSIS OF RELIEF FROM STAY PLEADINGS FILE IN PREPARATION FOR HEARING ON STAY RELIEF MOTION

2135052	KJM	565.00	\$169.50	0.3
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2/26/2018 PREPARATION OF EMAIL EXCHANGE RE: CORDES AISENBERG RFS DISPUTE

2137531	RB	595.00	\$59.50	0.1
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2/26/2018 ANALYSIS OF OCEH STATEMENT ON CORDES AISENBERG RSF ISSUES

2137534	RB	595.00	\$59.50	0.1
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2/27/2018 PREPARE FOR AND APPEAR AT HEARING ON RELIEF FROM STAY MOTION; ANALYSIS OF FILE

2133251	KJM	565.00	\$1,412.50	2.5
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2/27/2018 PREPARATION OF AMENDED JOINT STIPULATION WITH CORDES/AISENBERG RE INSURANCE PROCEEDS; PREPARATION OF CORRESPONDENCE RE SAME

2133254	KJM	565.00	\$113.00	0.2
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2/27/2018 ANALYSIS OF CORDES AISENBERG REVISED STIP AND RELATED EMAILS

2137852	RB	595.00	\$59.50	0.1
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2/28/2018 EMAIL EXCHANGE REGARDING STIPULATION WITH FORMER OFFICERS

2135135	KJM	565.00	\$56.50	0.1
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2/28/2018 ANALYSIS OF CORDES AISENBERG STIP AND RELATED EMAILS

2137892	RB	595.00	\$59.50	0.1
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3/2/2018 ANALYSIS OF DRAFT MEDIATION ORDER RE CLAIMS AGAINST FORMER OFFICERS

2136086	KJM	565.00	\$56.50	0.1
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Total		\$5,408.50	9.5
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11 - MEETINGS OF CREDITORS

12/23/2017 PREPARATION OF DRAFT EMAIL TO UST RE: DISBANDING CREDITORS COMMITTEE; ANALYSIS OF FILE

2119193	RB	595.00	\$178.50	0.3
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1/19/2018 ANALYSIS OF ROSS EMAIL RE: OCC ISSUES; CONF WITH TANIA

2129412	RB	595.00	\$119.00	0.2
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1/25/2018 PREPARATION OF EMAIL EXCHANGE WITH UST RE: CLAIMS STATUS AND REQUEST TO DISBAND CREDITORS COMMITTEE; ANALYSIS OF CLAIMS FILE

2130090	RB	595.00	\$178.50	0.3
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2/2/2018 ANALYSIS OF NOTICE OF DISBANDMENT OF UCC; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA AND CLIENT

2136449	RB	595.00	\$178.50	0.3
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Total			\$654.50	1.1
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`12 - PLAN AND DISCLOSURE STATEMENT

11/22/2017 PREPARATION OF JOINT DISCLOSURE STATEMENT; ANALYSIS OF FILE

2110215	RB	595.00	\$1,666.00	2.8
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11/23/2017 PREPARATION OF JOINT DISCLOSURE STATEMENT; ANALYSIS OF FILE IIN PREP FOR SAME

2110246	RB	595.00	\$2,082.50	3.5
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11/24/2017 PREPARATION OF DISCLOSURE STATEMENT; ANALYSIS OF FILE

2110278	RB	595.00	\$1,666.00	2.8
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11/25/2017 ANALYSIS OF CORRESPONDENCE REGARDING PLAN CONFIRMATION REQUIREMENTS WHERE NO CLASS IS IMPAIRED; PREPARATION OF CORRESPONDENCE RE SAME

2110789	KJM	535.00	\$53.50	0.1
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11/25/2017 PREPARATION OF JOINT DISCLOSURE STATEMENT; ANALYSIS OF FILE; ANALYSIS OF PROPOSED TREATMENT OPTIONS OF SHAREHOLDERS; PREP OF EMAIL TO SAM AND TANIA

2110287	RB	595.00	\$2,677.50	4.5
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11/26/2017 RESEARCH REGARDING CASELAW REGARDING IMPAIRMENT OF INTEREST HOLDERS AND ISSUES RE SAME; PREPARATION OF RESEARCH CORRESPONDENCE RE SAME

2110790	KJM	535.00	\$1,498.00	2.8
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11/26/2017 PREPARATION OF DISCLOSURE STATEMENT; ANALYSIS OF FILE AND TREATMENT OF SHAREHOLDERS; RESEARCH SAME; PREP OF MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH TANIA

2110290	RB	595.00	\$3,867.50	6.5
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11/27/2017 ANALYSIS OF BERGENDAHL EMAIL RE: SHAREHOLDERS ISSUES AND PLAN TREATMENT; PREP OF RESPONSE

2112690	RB	595.00	\$59.50	0.1
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11/29/2017 PREPARATION OF EMAIL EXCHANGE WITH SHAREHOLDER RE: PLAN STATUS

2112752	RB	595.00	\$59.50	0.1
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11/30/2017 ANALYSIS OF PLAN MEMORANDUM RE SHAREHOLDER TREATMENT AND CONSENT TO PLAN

2111674	KJM	535.00	\$107.00	0.2
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11/30/2017 ANALYSIS OF COMMUNICATIONS REGARDING PLAN MEMO

2111847	MYK	575.00	\$172.50	0.3
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11/30/2017 PREPARATION OF PLAN MEMO TO DEBTOR AND OCEH AND PREP OF RELATED EMAIL EXCHANGE; RESEARCH SHAREHOLDER IMPAIRMENT ISSUES AND REVIEW; ANALYSIS OF RELEVANT CASES

2112794	RB	595.00	\$1,606.50	2.7
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11/30/2017 PREPARATION OF DISCLOSURE STATEMENT IN SUPPORT OF JOINT PLAN; ANALYSIS OF FILE; CONF WITH MATT

2112802	RB	595.00	\$1,666.00	2.8
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12/1/2017 ANALYSIS OF CORRESPONDENCE REGARDING PLAN VOTING ISSUES

2111956	KJM	535.00	\$53.50	0.1
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12/1/2017 ANALYSIS OF COMMUNICATIONS REGARDING PLAN AND JOINT DEFENSE AND RELATED EMAILS THEREON

2112515	MYK	575.00	\$230.00	0.4
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12/1/2017 PREPARATION OF JOINT DISCLOSURE STATEMENT AND RELATED EMAIL EXCHANGE

2114893	RB	595.00	\$892.50	1.5
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12/1/2017 PREPARATION OF JOINT DISCLOSURE STATEMENT; ANALYSIS OF FILE

2114918	RB	595.00	\$476.00	0.8
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12/1/2017 TELEPHONE CONFERENCE WITH TANIA RE: PLAN ISSUES AND REVIEW

2114919	RB	595.00	\$119.00	0.2
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12/2/2017 PREPARATION OF PLAN OF REORGANIZATION

2113385	KJM	535.00	\$963.00	1.8
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12/2/2017 RESEARCH REGARDING CASELAW REGARDING WAIVER OF REQUIREMENT TO OBTAIN DISCLOSURE STATEMENT APPROVAL; PREPARATION OF CORRESPONDENCE RE SAME

2113390	KJM	535.00	\$1,444.50	2.7
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12/2/2017 ANALYSIS OF EMAIL EXCHANGE WITH COUNSEL TO EQUITY COMMITTEE REGARDING PLAN CONFIRMATION PROCESS

2113392	KJM	535.00	\$53.50	0.1
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12/2/2017 ANALYSIS OF PLAN, DISCLOSURE STATEMENT, RELATED RESEARCH AND STRATGY AND COMMUNICATIONS THEREON

2112806	MYK	575.00	\$345.00	0.6
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12/2/2017 RESEARCH REGARDING ABILITY TO SKIP DISCLOSURE STATEMENT STAGE AND HEAD
DIRECTLY TO PLAN CONFIRMATION IF THERE ARE NO IMPAIRED CLASSES

2114924	RB	595.00	\$1,666.00	2.8
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12/2/2017 PREPARATION OF FINAL VERSION OF JOINT DISCLOSURE STATEMENT; ANALYSIS OF FILE

2114931	RB	595.00	\$1,071.00	1.8
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12/2/2017 PREPARATION OF EMAIL EXCHANGE WITH SAM AND TANIA RE: PLAN ISSUES AND POSSIBLE
SKIPPING OF DISCLOSURE STATEMENT STAGE

2114934	RB	595.00	\$119.00	0.2
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12/2/2017 PREPARATION OF TRUST AGREEMENT FOR BENEFIT OF SHAREHOLDERS; ANALYSIS OF FILE
AND PLAN

2114942	RB	595.00	\$1,666.00	2.8
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12/3/2017 PREPARATION OF TRUST AGREEMENT; ANALYSIS OF FILE

2114951	RB	595.00	\$1,011.50	1.7
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12/4/2017 ANALYSIS OF CORRESPONDENCE TO BOARD MEMBERS AND EQUITY COMMITTEE MEMBERS
REGARDING PLAN OF REORGANIZATION AND ISSUES RE SAME

2113511	KJM	535.00	\$53.50	0.1
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12/4/2017 PREPARATION OF JOINT PLAN; PPO TABLE OF CONTENTS

2113661	LC	250.00	\$250.00	1.0
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12/4/2017 ANALYSIS OF WHARTON REGARDING PLAN DOCUMENT

2113583	MYK	575.00	\$57.50	0.1
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12/4/2017 ANALYSIS OF PLAN, TRUST AGREEMENT, CLAIMS ANALYSIS

2113585	MYK	575.00	\$460.00	0.8
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12/4/2017 PREPARATION OF JOINT PLAN OF REORGANIZATION AND TRUSTT AGREEMENT AND EMAIL TO
DEBTORS AND OCEH

2114974	RB	595.00	\$2,558.50	4.3
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12/4/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH TANIA RE: PLAN STRUCTURES AND
REVIEW

2114991	RB	595.00	\$178.50	0.3
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12/5/2017 TELEPHONE CONFERENCE WITH DEBTORS' REPRESENTATIVES REGARDING PLAN AND
RELATED CASE ISSUES

2113688	KJM	535.00	\$321.00	0.6
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12/5/2017 ANALYSIS OF COMMENTS AND COMMUNICATIONS ON PLAN

2113976 MYK 575.00 \$172.50 0.3

12/5/2017 CONFERENCE CALL WITH GEOFF, MATT AND OTHERS TO REVIEW DEMAND OF OCEH TO TAKE
OVER THE CASE UNDER THE PLAN; CONF WITH TANIA AFTERWARDS

2115001 RB 595.00 \$476.00 0.8

12/6/2017 ANALYSIS OF REVISIONS TO JOINT PLAN AND CORRESPONDENCE RE SAME

2114217 KJM 535.00 \$107.00 0.2

12/6/2017 PREPARATION OF REVISED VERSION OF JOINT PLAN AS DESIRED BY OCEH AND RELATED
EMAIL EXCHANGE

2115522 RB 595.00 \$1,963.50 3.3

12/6/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH CLIENT RE: REVISED PLAN ISSUES AND
REVIEW

2115531 RB 595.00 \$178.50 0.3

12/7/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE WITH COUNSEL TO EQUITY COMMITTEE
REGARDING PLAN CONFIRMATION SCHEDULING AND RELATED ISSUES

2114495 KJM 535.00 \$53.50 0.1

12/7/2017 PREPARATION OF EMAIL EXCHANGE RE: TIMING OF FILING PLAN AND MOTION FOR
CONFIRMATION

2115691 RB 595.00 \$119.00 0.2

12/8/2017 ANALYSIS OF CORRESPONDENCE REGARDING PLAN TERMS AND TRUST AGREEMENT TERMS

2114728 KJM 535.00 \$53.50 0.1

12/8/2017 PREPARATION OF EMAIL EXCHANGE RE: PLAN ISSUES; CONF WITH TANIA; ANALYSIS OF
REVISED PLAN FROM OCEH

2115735 RB 595.00 \$476.00 0.8

12/8/2017 PREPARATION OF EMAIL EXCHANGE WITH MICHAEL BOARD MEMBER RE: PLAN ISSUES AND
REVIEW

2115736 RB 595.00 \$59.50 0.1

12/9/2017 ANALYSIS OF EQUITY COMMITTEE COMMENTS TO PLAN AND MULTIPLE CORRESPONDENCE
RE SAME

2115196 KJM 535.00 \$107.00 0.2

12/9/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SHARE TRADING STOPPAGE DATE
AND ISSUES RE SAME

2115197 KJM 535.00 \$53.50 0.1

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12/9/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PLAN AND TRUST AGREEMENT ISSUES AND REVIEW; CONF WITH TANIA

2116434 RB 595.00 \$297.50 0.5

12/9/2017 CONFERENCE CALL WITH SCOTT AND LOUIS RE: DEALING WITH STOCK TRADING HALTING ISSUES AND NOTICING SHAREHOLDERS

2116435 RB 595.00 \$297.50 0.5

12/9/2017 ANALYSIS OF LOUIS INSERT LANGUAGE FOR PLAN AND STOCK BALLOTING; PREP OF FURTHER REVISED JOINT PLAN

2116445 RB 595.00 \$476.00 0.8

12/10/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING TRUST AGREEMENT AND INCLUSION OF TERMS IN PLAN

2115203 KJM 535.00 \$53.50 0.1

12/10/2017 PREPARATION OF FURTHER REVISED JOINT PLAN AND RELATED EMAIL EXCHANGE

2116456 RB 595.00 \$1,725.50 2.9

12/10/2017 CONFERENCE CALL WITH LOUIS AND SCOTT RE: REVIEW OF REVISED PLAN AND STOCK HOLDERS ISSUES

2116457 RB 595.00 \$238.00 0.4

12/10/2017 ANALYSIS OF TANIA CHANGES TO TRUST AGREEMENT; CONF WITH TANIA

2116458 RB 595.00 \$238.00 0.4

12/10/2017 PREPARATION OF FURTHER REVISED TRUST AGREEMENT AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2116460 RB 595.00 \$1,666.00 2.8

12/11/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING JOINT PLAN AND ISSUES RE SAME

2115209 KJM 535.00 \$107.00 0.2

12/11/2017 RESEARCH REGARDING CASELAW REGARDING POST-PETITION INTEREST IN SOLVENT ESTATE; PREPARATION OF CORRESPONDENCE RE SAME

2115210 KJM 535.00 \$1,230.50 2.3

12/11/2017 ANALYSIS OF NOTICE OF DRAFT PLAN AND CORRESPONDENCE RE SAME

2115211 KJM 535.00 \$53.50 0.1

12/11/2017 ANALYSIS OF PROPOSED REVISIONS TO JOINT PLAN

2115803 KJM 535.00 \$53.50 0.1

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12/11/2017 PREPARATION OF JOINT PLAN; UPDATE AND PREPARE TABLE OF CONTENTS

2115363	LC	250.00	\$250.00	1.0
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12/11/2017 ANALYSIS OF REVISED PLAN AND TRUST AGREEMENT AND RELATED EMAILS

2115406	MYK	575.00	\$172.50	0.3
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12/11/2017 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: PLAN AND CASE REVIEW

2116481	RB	595.00	\$59.50	0.1
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12/11/2017 PREPARATION OF NOTICE OF FILING INITIAL DRAFTS OF PLAN AND TRUST AGREEMENT AND RELATED EMAIL EXCHANGE; ANALYSIS OF OCEH COMMENTS; PREP OF FINAL DRAFT; CONF WITH TANIA

2116482	RB	595.00	\$1,547.00	2.6
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12/11/2017 ANALYSIS OF FURTHER REVISED PLAN FROM TANIA; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA

2116503	RB	595.00	\$476.00	0.8
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12/11/2017 ANALYSIS OF TANIA REVISED TRUST AGREEMENT; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA

2116506	RB	595.00	\$357.00	0.6
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12/11/2017 TELEPHONE CONFERENCE WITH LOUIS AND SCOTT RE: SEC AND STOCK HALT TRADING CHANGES BY OCEH; ANALYSIS OF REVISIONS FROM LOUIS

2116509	RB	595.00	\$178.50	0.3
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12/11/2017 PREPARATION OF FURTHER REVISED VERSION OF JOINT PLAN; ANALYSIS OF FILE AND CHANGES FROM OCEH

2116510	RB	595.00	\$1,368.50	2.3
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12/12/2017 TELEPHONE CONFERENCE WITH EQUITY COMMITTEE COUNSEL AND CO-COUNSEL REGARDING JOINT PLAN ISSUES

2115824	KJM	535.00	\$321.00	0.6
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12/12/2017 PREPARATION OF JOINT PLAN AND NOTICE OF FILING DRAFT JOINT PLAN

2115830	KJM	535.00	\$321.00	0.6
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12/12/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING JOINT PLAN TERMS AND REVISIONS

2115831	KJM	535.00	\$53.50	0.1
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12/12/2017 ANALYSIS OF COMMUNICATIONS AS TO PLAN AND TRUST AGREEMENT

2115899	MYK	575.00	\$115.00	0.2
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12/12/2017 PREPARATION OF FURTHER REVISED PLAN AND TRUST AGREEMENT AND NOTICE AND EMAIL EXCHANGE WITH TANIA; CONF WITH TANIA

2116541 RB 595.00 \$2,261.00 3.8

12/12/2017 CONFERENCE CALL WITH LOUIS, SCOTT, TANIA AND CLAUDE RE: REVIEW OF STOCK HALTING MATTERS AND OPTIONS AND POST-PETITION INTEREST TO CREDITORS

2116549 RB 595.00 \$238.00 0.4

12/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING MOTION TO WAIVE DISCLOSURE STATEMENT APPROVAL REQUIREMENT; CONFER WITH T MOYRON RE SAME

2115863 KJM 535.00 \$53.50 0.1

12/13/2017 CONFER WITH T MYORON REGARDING MOTION TO WAIVE DISCLOSURE STATEMENT REQUIREMENT

2116531 KJM 535.00 \$107.00 0.2

12/13/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: JOINT PLAN AND DISCLOSURE STATEMENT AND RELATED MOTION; CONF WITH TANIA

2116591 RB 595.00 \$297.50 0.5

12/13/2017 PREPARATION OF JOINT PLAN AND DISCLOSURE STATEMENT AND RELATED EMAIL EXCHANGE

2116592 RB 595.00 \$952.00 1.6

12/13/2017 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: OUTCOME OF MULTIPLE HEARINGS INCLDING JOINT PLAN ISSUES AND REVIEW

2116593 RB 595.00 \$119.00 0.2

12/13/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH TANIA RE: JOINT PLAN AND DISCLOSURE STATEMENT PROCESS AND REVIEW; CONF WITH TANIA

2116611 RB 595.00 \$297.50 0.5

12/14/2017 TELEPHONE CONFERENCE WITH COUNSEL TO EQUITY COMMITTEE REGARDING MOTION TO WAIVE DISCLOSURE STATEMENT REQUIREMENT

2116395 KJM 535.00 \$53.50 0.1

12/14/2017 CONFER WITH RB RE MOTION TO WAIVE DISCLOSURE STATEMENT REQUIREMENT

2116396 KJM 535.00 \$53.50 0.1

12/14/2017 ANALYSIS OF MOTION REGARDING WAIVER OF DISCLOSURE STATEMENT REQUIREMENTS

2116707 KJM 535.00 \$160.50 0.3

12/15/2017 PREPARATION OF MOTION REGARDING WAIVER OF DISCLOSURE STATEMENT REQUIREMENTS

2116711 KJM 535.00 \$856.00 1.6

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WAIVE DISCLOSURE STATEMENT REQUIREMENTS AND RELATED ISSUES

2116712 KJM 535.00 \$53.50 0.1

12/15/2017 EMAIL EXCHANGES WITH EQUITY COMMITTEE COUNSEL REGARDING DISCLOSURE
STATEMENT WAIVER ISSUES

2116713 KJM 535.00 \$107.00 0.2

12/15/2017 RESEARCH REGARDING STATUTES AND CASELAW REGARDING REQUIREMENT TO FILE
DISCLOSURE STATEMENT

2116746 KJM 535.00 \$909.50 1.7

12/15/2017 ANALYSIS OF PROJECTED DISTRIBUTIONS WORKSHEET AND CORRESPONDENCE RE SAME

2116849 KJM 535.00 \$53.50 0.1

12/15/2017 ANALYSIS OF MOTION REGARDING DISCLOSURE STATEMENT AND RELATED MATTERS

2118047 MYK 575.00 \$115.00 0.2

12/15/2017 ANALYSIS OF INITIAL DRAFT MOTION FROM TANIA REQUESTING AUTHORITY NOT TO HAVE ANY
DISCLOSURE STATEMENT OR PLAN VOTING; PREP OF MULTIPLE RELATED EMAIL EXCHANGE;
RESEARCH CASE LAW; CONF WITH SAM AND TANIA

2119014 RB 595.00 \$1,428.00 2.4

12/15/2017 PREPARATION OF FURTHER REVISED MOTION CONFIRMING THAT NO SEPARATE DISCLOSURE
STATEMENT IS REQUIRED OR PERMITTING JOINT PLAN AND DISCLOSURE STATEMENT AND
CONFIRMING THAT NO PLAN VOTING IS REQUIRED AND RELATED EMAIL EXCHANGE; CONF

2119022 RB 595.00 \$1,249.50 2.1

12/15/2017 PREPARATION OF EMAIL TO ALL PROFESSIONALS REQUESTING FINAL FEE FIGURES FOR
PLAN; ANALYSIS OF FILE RE: SAME

2119025 RB 595.00 \$119.00 0.2

12/15/2017 PREPARATION OF PLAN CONFIRMATION MOTION AND PROJECTED DISTRIBUTION TO
SHAREHOLDERS

2119028 RB 595.00 \$1,725.50 2.9

12/15/2017 PREPARATION OF PLEADING AND FILE AND SERVE MOTION TO PROCEED TO PLAN
CONFIRMATION

2118191 SR 250.00 \$250.00 1.0

12/16/2017 PREPARATION OF PLAN CONFIRMATION MOTION; ANALYSIS OF FILE

2119034 RB 595.00 \$1,428.00 2.4

12/17/2017 PREPARATION OF CLAIM ANALYSIS, INTEREST CALCULATION AND PAYMENT CHART

2116853 KJM 535.00 \$214.00 0.4

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12/17/2017 PREPARATION OF PLAN CONFIRMATION MOTION; ANALYSIS OF FILE

2119036	RB	595.00	\$1,130.50	1.9
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12/18/2017 ANALYSIS OF PROPOSED SHAREHOLDER DISTRIBUTION PLAN

2116855	KJM	535.00	\$53.50	0.1
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12/18/2017 TELEPHONE CONFERENCE WITH EQUITY COMMITTEE COUNSEL REGARDING RECORD DATE AND RELATED STOCK ISSUES

2116923	KJM	535.00	\$481.50	0.9
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12/18/2017 ANALYSIS OF SHAREHOLDER DISTRIBUTION PLAN FROM CLAUDE MONTGOMERY; PREP OF RELATED EMAIL EXCHANGE

2119040	RB	595.00	\$178.50	0.3
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12/18/2017 CONFERENCE CALL WITH MULTIPLE DENTON AND SAM LAWYERS TO REVIEW AND PLAN FOR HANDLING SHARES AND HALT TRADING UNDER PLAN

2119045	RB	595.00	\$476.00	0.8
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12/19/2017 ANALYSIS OF REVISED SHAREHOLDER DISTRIBUTION PLAN

2117561	KJM	535.00	\$53.50	0.1
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12/19/2017 ANALYSIS OF SHAREHOLDER DISTRIBUTION OUTLINE FROM CLAUDE AND RELATED EMAILS; CONF WITH TANIA

2119084	RB	595.00	\$178.50	0.3
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12/19/2017 ANALYSIS OF TANIA EMAIL RE: TAX ISSUES AND REVIEW

2119094	RB	595.00	\$59.50	0.1
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12/20/2017 ANALYSIS OF L. WHARTON'S COMMENTS TO SHAREHOLDER DISTRIBUTION PLAN AND CORRESPONDENCE RE SAME

2117719	KJM	535.00	\$53.50	0.1
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12/20/2017 ANALYSIS OF MULTIPLE EMAILS RE: SHAREHOLDERS ISSUES FOR PLAN

2119115	RB	595.00	\$59.50	0.1
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12/20/2017 ANALYSIS OF FURTHER EMAILS FROM DENTON RE: PLAN ISSUES AND REVIEW; CONF WITH TANIA

2119119	RB	595.00	\$119.00	0.2
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12/21/2017 ANALYSIS OF CORRESPONDENCE FROM SEC RE DRAFT PLAN ISSUES

2117761	KJM	535.00	\$53.50	0.1
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12/21/2017 ANALYSIS OF CHAE REGARDING PLAN AND RELATED COMMENTS

2117987	MYK	575.00	\$115.00	0.2
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12/21/2017 ANALYSIS OF SEC LETTER RE: PLAN ISSUES AND REVIEW

2119130	RB	595.00	\$59.50	0.1
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12/22/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SHAREHOLDER AND STOCK HALT TRADING ISSUES AND REVIEW

2119164	RB	595.00	\$119.00	0.2
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12/24/2017 PREPARATION OF EMAIL EXCHANGE AND PLAN ISSUES AND REVIEW; CONF WITH TANIA

2119201	RB	595.00	\$119.00	0.2
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12/25/2017 PREPARATION OF PLAN CONFIRMATION MOTION AND MULTIPLE RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2119210	RB	595.00	\$1,428.00	2.4
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12/26/2017 ANALYSIS OF CORRESPONDENCE REGARDING RECORD DATE FOR SHAREHOLDERS AND ISSUES RE SAME

2119278	KJM	535.00	\$53.50	0.1
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12/26/2017 PREPARATION OF PLAN CONFIRMATION MOTION AND MULTIPLE RELATED EMAIL EXCHANGE

2119214	RB	595.00	\$1,368.50	2.3
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12/26/2017 PREPARATION OF EMAIL EXCHANGE RE: SHAREHOLDER ISSUES AND REVIEW

2119221	RB	595.00	\$59.50	0.1
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12/27/2017 ANALYSIS OF CORRESPONDENCE TO PROFESSIONALS REGARDING FEE ESTIMATES

2118694	KJM	535.00	\$53.50	0.1
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12/27/2017 ANALYSIS OF CORRESPONDENCE REGARDING PLAN TERMS RELATED TO SHAREHOLDERS

2118722	KJM	535.00	\$53.50	0.1
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12/27/2017 PREPARATION OF EMAIL EXCHANGE RE: PLAN CONFIRMATION MOTION ISSUES AND REVIEW

2119976	RB	595.00	\$59.50	0.1
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12/27/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PLAN ISSUES AND REVIEW

2119980	RB	595.00	\$178.50	0.3
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12/27/2017 PREPARATION OF MULTIPLE FURTHER EMAIL EXCHANGE RE: TREATMENT OF SHAREHOLDERS UNDER PLAN

2119987	RB	595.00	\$119.00	0.2
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12/28/2017 ANALYSIS OF CORRESPONDENCE REGARDING PLAN AND PLAN CONFIRMATION MOTION ISSUES

2119317	KJM	535.00	\$53.50	0.1
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12/28/2017 PREPARATION OF EMAIL EXCHANGE RE: STOCK TRADING HALT AND FINRA ISSUES

2120015	RB	595.00	\$119.00	0.2
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12/29/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: TREATMENT OF SHAREHOLDERS UNDER THE PLAN

2120020	RB	595.00	\$119.00	0.2
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1/1/2018 PREPARATION OF COMPREHENSIVE PLAN CONFIRMATION MOTION AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE; CONF WITH TANIA

2129142	RB	595.00	\$2,558.50	4.3
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1/2/2018 PREPARATION OF PLAN CONFIRMATION MOTION, DISTRIBUTION ANALYSIS, AND CORRESPONDENCE RE SAME

2120188	KJM	565.00	\$1,073.50	1.9
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1/2/2018 ANALYSIS OF PLAN REVISIONS AND CORRESPONDENCE RE SAME

2120189	KJM	565.00	\$56.50	0.1
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1/2/2018 ANALYSIS OF CORRESPONDENCE REGARDING ISSUES WITH HALTING TRADING

2120193	KJM	565.00	\$56.50	0.1
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1/2/2018 PREPARATION OF FURTHER REVISED JOINT PLAN AND RELATED EMAIL EXCHANGE; CONF WITH CLIENT AND TANIA; ANALYSIS OF FILE

2129145	RB	595.00	\$3,986.50	6.7
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1/2/2018 PREPARATION OF FURTHER EMAIL EXCHANGE RE: PLAN CONFIRMATION MOTION; CONF WITH GEOFF AND MATT

2129146	RB	595.00	\$178.50	0.3
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1/2/2018 ANALYSIS OF OCEH PROPOSED CHANGES TO PLAN AND RELATED EMAILS; CONF WITH TANIA

2129159	RB	595.00	\$357.00	0.6
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1/3/2018 ANALYSIS OF CORRESPONDENCE REGARDING ISSUES WITH TRUST AGREEMENT AND REVISIONS TO PLAN AND AGREEMENT RE SAME

2121660	KJM	565.00	\$56.50	0.1
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1/3/2018 ANALYSIS OF REVISIONS TO JOINT PLAN AND MOTION TO APPROVE JOINT PLAN AND
CORRESPONDENCE RE SAME

2121687	KJM	565.00	\$113.00	0.2
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1/3/2018 PREPARATION OF JOINT PLAN OF REORGANIZATION; PPO TABLE OF CONTENTS

2120539	LC	250.00	\$250.00	1.0
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1/3/2018 PREPARATION OF FURTHER REVISED VERSION OF JOINT PLAN AND RELATED EMAIL
EXCHANGE; CONF WITH TANIA; ANALYSIS OF FILE

2129161	RB	595.00	\$1,666.00	2.8
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1/3/2018 PREPARATION OF FURTHER REVISED VERSION OF TRUST AGREEMENT AND RELATED EMAIL
EXCHANGE; CONF WITH TANIA; ANALYSIS OF FILE

2129164	RB	595.00	\$1,011.50	1.7
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1/3/2018 PREPARATION OF EMAIL EXCHANGE RE: PLAN CONFIRMATION MOTION; CONF WITH GEOFF

2129169	RB	595.00	\$119.00	0.2
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1/3/2018 PREPARATION OF FURTHER REVISED VERSION OF PLAN MOTION AND RELATED EMAIL
EXCHANGE; ANALYSIS OF PLAN; CONF WITH TANIA

2129171	RB	595.00	\$1,011.50	1.7
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1/3/2018 CONFERENCE CALL WITH TANIA AND SAM RE: PLAN MOTION AND REVIEW

2129174	RB	595.00	\$238.00	0.4
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1/4/2018 ANALYSIS OF EQUITY COMMITTEE COMMENTS TO TRUST AGREEMENT AND
CORRESPONDENCE RE SAME

2121735	KJM	565.00	\$56.50	0.1
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1/4/2018 ANALYSIS OF NOTICE OF SUBMISSION OF PROPOSED PLAN AND CORRESPONDENCE RE SAME

2121740	KJM	565.00	\$56.50	0.1
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1/4/2018 ANALYSIS OF PROPOSED PLAN SUMMARY AND CORRESPONDENCE RE SAME

2121754	KJM	565.00	\$113.00	0.2
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1/4/2018 ANALYSIS OF TENTATIVE RULING REGARDING PLAN/DISCLOSURE STATEMENT MOTION;
CONFER WITH RB RE SAME

2121757	KJM	565.00	\$56.50	0.1
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1/4/2018 ANALYSIS OF CORRESPONDENCE WITH EQUITY COMMITTEE'S COUNSEL REGARDING
TENTATIVE RULING ON DISCLOSURE STATEMENT REQUIREMENT WAIVER MOTION

2121761	KJM	565.00	\$56.50	0.1
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****82****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**1/4/2018 PREPARATION OF NOTICE OF FILING OF DRAFT OF JOINT PLAN OF LIQUIDATION; E-FILE; PPO
EXHIBITS AND SERVICE LISTS

2120701 LC 250.00 \$325.00 1.3

1/4/2018 ANALYSIS OF REVISED TRUST AGREEMENT AND RELATED EMAILS; CONF WITH TANIA

2129181 RB 595.00 \$297.50 0.5

1/4/2018 PREPARATION OF NOTICE OF FILING JOINT PLAN AND RELATED EMAIL EXCHANGE; CONF WITH
TANIA; PREP OF PLAN CHANGES AND TRUST AGREEMENT CHANGES

2129184 RB 595.00 \$773.50 1.3

1/4/2018 PREPARATION OF PROPOSED PLAN SUMMARY AND NOTICE FOR DISTRIBUTION TO
SHAREHOLDERS AND RELATED EMAIL EXCHANGE; CONF WITH TANIA; ANALYSIS OF FILE

2129191 RB 595.00 \$1,309.00 2.2

1/4/2018 ANALYSIS OF COURT TENTATIVE; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA AND
CLIENT

2129195 RB 595.00 \$178.50 0.3

1/5/2018 ANALYSIS OF CORRESPONDENCE REGARDING PLAN CONFIRMATION HEARING SCHEDULING
AND RELATED ISSUES

2121771 KJM 565.00 \$56.50 0.1

1/5/2018 ANALYSIS OF PROPOSED ORDER ON MOTION TO WAIVE DISCLOSURE REQUIREMENT AND
CORRESPONDENCE RE SAME; PREPARATION OF CORRESPONDENCE RE SAME

2121772 KJM 565.00 \$169.50 0.3

1/5/2018 ANALYSIS OF SHAREHOLDER DISTRIBUTION PROJECTION AND CORRESPONDENCE RE SAME

2121779 KJM 565.00 \$56.50 0.1

1/5/2018 PREPARATION OF ORDER REGARDING OUTCOME OF JANUARY 5 HEARING; FORMAT

2121032 LC 250.00 \$50.00 0.2

1/5/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PLAN SUMMARY FOR SHAREHOLDERS;
CONF WITH TANIA AND SAM

2129198 RB 595.00 \$297.50 0.5

1/5/2018 PREPARATION OF ORDER REGARDING OUTCOME OF JANUARY 5 WAIVED HEARING AND
RELATED EMAIL EXCHANGE; ANALYSIS OF DENTON CHANGES; CONF WITH TANIA

2129199 RB 595.00 \$476.00 0.8

1/5/2018 PREPARATION OF FURTHER REVISED ORDER FROM JAN 5 SCHEDULED HEARING AND
RELATED EMAIL EXCHANGE; CONF WITH TANIA

2129205 RB 595.00 \$178.50 0.3

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1/8/2018 ANALYSIS OF CORRESPONDENCE REGARDING TRUST AGREEMENT REVISIONS

2121818 KJM 565.00 \$56.50 0.1

1/8/2018 ANALYSIS OF SEC LETTER RE: PLAN ISSUES AND RELATED EMAILS; CONF WITH TANIA;
ANALYSIS OF PLAN; PREP OF RELATED EMAIL EXCHANGE

2129225 RB 595.00 \$297.50 0.5

1/8/2018 PREPARATION OF EMAIL EXCHANGE RE: PLAN AND TRUST AGREEMENT ISSUES AND REVIEW;
CONF WITH TANIA; ANALYSIS OF PLAN AND TRUST AGREEMENT

2129230 RB 595.00 \$297.50 0.5

1/8/2018 PREPARATION OF FURTHER REVISED PLAN AND TRUST AGREEMENT AND RELATED EMAIL
EXCHANGE

2129231 RB 595.00 \$1,368.50 2.3

1/8/2018 CONFERENCE CALL WITH TANIA AND SEC COUNSEL RE: PLAN ISSUES AND SEC ISSUES; PREP
OF RELATED EMAIL EXCHANGE

2129234 RB 595.00 \$178.50 0.3

1/8/2018 ANALYSIS OF DENTON COMMENTS TO NOTICE AND PLAN SUMMARY FOR SHAREHOLDERS;
ANALYSIS OF FILE

2129242 RB 595.00 \$297.50 0.5

1/8/2018 ANALYSIS OF DENTON COMMENTS TO ORDER FROM JAN 5 HEARING; CONF WITH TANIA

2129243 RB 595.00 \$119.00 0.2

1/8/2018 PREPARATION OF FURTHER REVISED VERSION OF PLAN AND RELATED EMAIL EXCHANGE;
ANALYSIS OF FILE; CONF WITH TANIA

2129246 RB 595.00 \$1,130.50 1.9

1/9/2018 ANALYSIS OF NOTICE OF HEARING ON PLAN CONFIRMATION; ORDER ON PLAN CONFIRMATION
HEARING SCHEDULE; MULTIPLE CORRESPONDENCE RE SAME; PREPARATION OF COMMENT
TO NOTICE OF HEARING

2121442 KJM 565.00 \$169.50 0.3

1/9/2018 ANALYSIS OF CORRESPONDENCE REGARDING FINRA ISSUES

2121444 KJM 565.00 \$56.50 0.1

1/9/2018 ANALYSIS OF CORRESPONDENCE REGARDING SHARE PURCHASE OPTION ISSUES

2121450 KJM 565.00 \$56.50 0.1

1/9/2018 PREPARATION OF UPDATED CLAIM ANALYSIS CHART FOR PLAN/DISCLOSURE STATEMENT;
ANALYSIS OF FILE

2121648 KJM 565.00 \$339.00 0.6

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1/9/2018 PREPARATION OF ORDER CONFIRMING THAT NO SEPARATE DS IS REQUIRED AND EXHIBIT; E-FILE/UPLOAD

2121413 LC 250.00 \$150.00 0.6

1/9/2018 ANALYSIS OF EXHIBIT TO DISCLOSURE STATEMENT

2121554 MYK 580.00 \$58.00 0.1

1/9/2018 PREPARATION OF FURTHER REVISED PLAN NOTICE AND SUMMARY AND ORDER FROM JAN 5 HEARING AND RELATED EMAIL EXCHANGE; CONF WITH TANIA; ANALYSIS OF FILE

2129248 RB 595.00 \$892.50 1.5

1/9/2018 PREPARATION OF EMAIL EXCHANGE RE: PLAN AND ISSUES RELATED TO SEC AND UST: CONF WITH TANIA

2129262 RB 595.00 \$178.50 0.3

1/10/2018 TELEPHONE CONFERENCE WITH EQUITY COMMITTEE COUNSEL REGARDING STOCK OPTIONS AND RELATED MATTERS

2121826 KJM 565.00 \$282.50 0.5

1/10/2018 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING STOCK OPTIONS

2121836 KJM 565.00 \$56.50 0.1

1/10/2018 ANALYSIS OF CORRESPONDENCE FROM L WHARTON REGARDING RESTRICTED LEGEND ON STOCK CERTIFICATES AND IMPORT OF SAME

2121859 KJM 565.00 \$56.50 0.1

1/10/2018 ANALYSIS OF CORRESPONDENCE REGARDING TRANSMITTAL OF PLAN TO SEC AND FINRA

2121861 KJM 565.00 \$56.50 0.1

1/10/2018 ANALYSIS OF ENTERED ORDER ON MOTION TO WAIVE DISCLOSURE STATEMENT REQUIREMENT

2122030 KJM 565.00 \$56.50 0.1

1/10/2018 ANALYSIS OF ORDER ON WAIVER OF SEPARATE DISCLOSURE STATEMENT

2121964 MYK 580.00 \$58.00 0.1

1/10/2018 TELEPHONE CONFERENCE WITH TANIA RE: PLAN ISSUES AND REVIEW

2129276 RB 595.00 \$119.00 0.2

1/10/2018 PREPARATION OF FURTHER EMAIL EXCHANGE RE: PLAN ISSUES AND REVIEW OF SEC COMMENTS; CONF WITH TANIA

2129279 RB 595.00 \$178.50 0.3

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1/10/2018 ANALYSIS OF ENTERED ORDER FROM JAN 5 SCHEDULED HEARING

2129280 RB 595.00 \$59.50 0.1

1/11/2018 ANALYSIS OF CORRESPONDENCE REGARDING OUTSTANDING PLAN ISSUES

2122047 KJM 565.00 \$56.50 0.1

1/11/2018 ANALYSIS OF CORRESPONDENCE REGARDING SERVICE OF PLAN DOCUMENTS

2122048 KJM 565.00 \$56.50 0.1

1/11/2018 ANALYSIS OF CORRESPONDENCE TO COUNSEL TO SEC REGARDING CHANGES TO PLAN AND TRUST AGREEMENT TERMS

2122049 KJM 565.00 \$56.50 0.1

1/11/2018 ANALYSIS OF CORRESPONDENCE REGARDING STOCK OPTIONS AND ISSUES OF IMPAIRMENT

2122050 KJM 565.00 \$56.50 0.1

1/11/2018 ANALYSIS OF STOCK OPTION AGREEMENT

2122052 KJM 565.00 \$339.00 0.6

1/11/2018 ANALYSIS OF PROPOSED PLAN REVISIONS

2126562 KJM 565.00 \$113.00 0.2

01/11/2018 PREPARATION OF STIPULATED ORDER AUTHORIZING LIMITED PAYMENTS FROM TRUST ACCOUNT; FORMAT AND UPLOAD

2122026 LC 250.00 \$50.00 0.2

1/11/2018 PREPARATION OF FURTHER REVISED VERSION OF JOINT PLAN AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2129305 RB 595.00 \$535.50 0.9

1/11/2018 ANALYSIS OF REVISIONS TO PLAN AND TRUST AGREEMENT TO ACCOMMODATE SEC AND RELATED EMAILS; CONF WITH TANIA

2129307 RB 595.00 \$238.00 0.4

1/11/2018 ANALYSIS OF STOCK OPTION ISSUES AND RELATED EMAILS; CONF WITH TANIA

2129308 RB 595.00 \$238.00 0.4

1/11/2018 ANALYSIS OF FURTHER REVISIONS TO PLAN FROM OCEH AND RELATED EMAILS; CONF WITH TANIA AND CLIENT

2129326 RB 595.00 \$476.00 0.8

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1/11/2018 ANALYSIS OF FURTHER CHANGES TO PLAN AND RELATED EMAILS; CONF WITH LOUIS

2129331	RB	595.00	\$357.00	0.6
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1/12/2018 PREPARATION OF FINAL VERSION OF PLAN AND NOTICE OF PLAN CONFIRMATION HEARING

2122821	KJM	565.00	\$1,412.50	2.5
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1/12/2018 ATTEND TO FILING PLAN AND NOTICE AND PREPARATION OF SERVICE LISTS

2122822	KJM	565.00	\$226.00	0.4
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1/12/2018 PREPARATION OF EX PARTE MOTION FOR PAYMENT OF SERVICE EXPENSES

2122823	KJM	565.00	\$339.00	0.6
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1/12/2018 ANALYSIS OF CORRESPONDENCE REGARDING SEC PROPOSED PLAN REVISIONS

2122884	KJM	565.00	\$56.50	0.1
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1/12/2018 ANALYSIS OF CORRESPONDENCE FROM UST REGARDING PROPOSED PLAN REVISIONS

2122886	KJM	565.00	\$56.50	0.1
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1/12/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PLAN AND SEC; CONF WITH TANIA

2129334	RB	595.00	\$178.50	0.3
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1/12/2018 ANALYSIS OF KCC NOTICE AND WEBSITE ISSUES; CONF WITH TANIA

2129335	RB	595.00	\$119.00	0.2
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1/12/2018 PREPARATION OF NOTICE OF HEARING ON PLAN CONFIRMATION AND PLAN SUMMARY AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2129336	RB	595.00	\$476.00	0.8
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1/12/2018 PREPARATION OF FURTHER REVISED VERSION OF JOINT PLAN AND RELATED EMAIL EXCHANGE; CONF WITH TANIA; ANALYSIS OF CHANGES FROM OTHERS AND RELATED EMAILS AND FILE

2129338	RB	595.00	\$1,071.00	1.8
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1/12/2018 ANALYSIS OF FURTHER REVISED VERSION OF TRUST AGREEMENT; PREP FOR FILING; CONF WITH TANIA

2129340	RB	595.00	\$535.50	0.9
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1/12/2018 ANALYSIS OF SEC COMMENTS TO PLAN AND RELATED EMAILS; CONF WITH TANIA

2129344	RB	595.00	\$178.50	0.3
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1/12/2018 ANALYSIS OF MARGAUX EMAILS RE: PLAN AND UST ISSUES; CONF WITH TANIA

2129345 RB 595.00 \$119.00 0.2

1/12/2018 PREPARATION OF PLEADING FILE AND SERVE NOTICE OF HEARING ON PLAN CONFIRMATION

2125846 SR 250.00 \$375.00 1.5

1/16/2018 ANALYSIS OF CORRESPONDENCE REGARDING PLAN PROVISIONS AND RELEASE ISSUES

2123054 KJM 565.00 \$56.50 0.1

1/16/2018 ANALYSIS OF CORRESPONDENCE REGARDING STOCK OPTION ISSUES

2123055 KJM 565.00 \$56.50 0.1

1/16/2018 ANALYSIS OF THIRD PARTY RELEASE ISSUES AND UST OBJECTION TO PLAN; CONF WITH TANIA; RESEARCH SAME

2129367 RB 595.00 \$2,142.00 3.6

1/17/2018 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO EQUITY COMMITTEE REGARDING STOCK OPTION ISSUES

2123062 KJM 565.00 \$56.50 0.1

1/18/2018 ANALYSIS OF MULTIPLE CORRESPONDENCE BETWEEN COUNSEL REGARDING FINRA TRADE HALT ISSUES

2123478 KJM 565.00 \$56.50 0.1

1/19/2018 TELEPHONE CONFERENCE WITH TANIA RE: PLAN CONFIRMATION ISSUES, PLANNING AND REVIEW

2129408 RB 595.00 \$178.50 0.3

1/19/2018 TELEPHONE CONFERENCE WITH GEOFF AND THEN MATT RE: PLAN CONFIRMATION ISSUES

2129409 RB 595.00 \$357.00 0.6

1/19/2018 ANALYSIS OF ROSS EMAIL RE: UST OBJECTION TO PLAN PROVISION; CONF WITH TANIA

2129413 RB 595.00 \$119.00 0.2

1/20/2018 ANALYSIS OF CORRESPONDENCE TO COUNSEL TO EQUITY COMMITTEE REGARDING PLAN CONFIRMATION MOTION AND DECLARATION IN SUPPORT; ANALYSIS OF CORRESPONDENCE RELATED THERETO

2124100 KJM 565.00 \$56.50 0.1

1/20/2018 PREPARATION OF PLAN CONFIRMATION MOTION AND MEMORANDUM; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA

2129418 RB 595.00 \$2,796.50 4.7

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1/21/2018 EMAIL EXCHANGE REGARDING CLAIM OBJECTION STATUS AND CLAIM ANALYSIS CHART

2124106 KJM 565.00 \$56.50 0.1

1/21/2018 ANALYSIS OF JOINT PLAN CONFIRMATION MOTION AND AND EQUITY COMMITTEE COMMENTS
THERETO

2124107 KJM 565.00 \$226.00 0.4

1/21/2018 ANALYSIS OF GREULICH DECLARATION IN SUPPORT OF PLAN CONFIRMATION MOTION

2124108 KJM 565.00 \$56.50 0.1

1/21/2018 ANALYSIS OF JARUS DECLARATION IN SUPPORT OF PLAN CONFIRMATION MOTION AND
EQUITY COMMITTEE COMMENTS THERETO

2124109 KJM 565.00 \$56.50 0.1

1/21/2018 ANALYSIS OF MOTION TO APPROVE TRUSTEE FOR POST-CONFIRMATION TRUST

2124111 KJM 565.00 \$113.00 0.2

1/21/2018 ANALYSIS OF AGREEMENT FOR TRUSTEE SERVICES

2124115 KJM 565.00 \$56.50 0.1

1/21/2018 PREPARATION OF PLAN CONFIRMATION MOTION AND MEMORANDUM AND RELATED EMAIL
EXCHANGE; ANALYSIS OF FILE

2129420 RB 595.00 \$1,428.00 2.4

1/21/2018 PREPARATION OF GREULICH DECLARATION IN SUPPORT OF PLAN CONFIRMATION; ANALYSIS
OF FILE; PREP OF EMAIL EXCHANGE

2129421 RB 595.00 \$833.00 1.4

1/21/2018 PREPARATION OF JARUS DECLARATION IN SUPPORT OF PLAN CONFIRMATION; ANALYSIS OF
FILE; PREP OF EMAIL EXCHANGE

2129422 RB 595.00 \$476.00 0.8

1/21/2018 ANALYSIS OF MOTION TO APPROVE AGREEMENT WITH TRUSTEE AND TRUST BOARD
MEMBERS COMPENSATION; CONF WITH TANIA

2129423 RB 595.00 \$297.50 0.5

1/21/2018 ANALYSIS OF INITIAL DRAFT OF TRUST AGREEMENT; CONF WITH TANIA

2129424 RB 595.00 \$297.50 0.5

1/21/2018 ANALYSIS OF OCEH REVISIONS TO PLAN CONFIRMATION MOTION AND MEMORANDUM AND
RELATED EMAILS

2129425 RB 595.00 \$297.50 0.5

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SUPPORT OF PLAN CONFIRMATION MOTION

2124131 KJM 565.00 \$56.50 0.1

1/22/2018 ANALYSIS OF CORRESPONDENCE REGARDING MOTION TO APPOINT POST-CONFIRMATION
TRUSTEE

2124133 KJM 565.00 \$113.00 0.2

1/22/2018 ANALYSIS OF REVISIONS TO PLAN CONFIRMATION MOTION

2124137 KJM 565.00 \$56.50 0.1

1/22/2018 ANALYSIS OF REVISIONS TO MOTION TO APPOINT POST-CONFIRMATION TRUSTEE AND
REVISIONS TO TRUST AGREEMENT

2124139 KJM 565.00 \$56.50 0.1

1/22/2018 ANALYSIS OF CORRESPONDENCE RELATED TO EMPLOYMENT OF MATT PLISKIN AS POST-
CONFIRMATION TRUSTEE AND PLEADINGS RE SAME

2124144 KJM 565.00 \$113.00 0.2

1/22/2018 ANALYSIS OF EXHIBITS TO MOTION TO APPROVE TRUST AGREEMENT

2124154 KJM 565.00 \$56.50 0.1

01/22/2018 PREPARATION OF JOINT PLAN CONFIRMATION MOTION AND RELATED DECLARATIONS; REVISE
AND E-FILE; PPO TABLE OF CONTENTS AND TABLE OF AUTHORITIES AND SERVICE LISTS

2123921 LC 250.00 \$250.00 1.0

1/22/2018 ANALYSIS OF MOTION TO CONFIRM PLAN, RELATED DECLARATIONS AND MOTION TO ASSUME
LEASES AND CONTRACTS AND EMAILS THEREON

2124783 MYK 580.00 \$290.00 0.5

1/22/2018 ANALYSIS OF TANIA EMAIL RE: JARUS DECLARATION; CONF WITH TANIA; PREP OF REVISED
DECLARATION

2129428 RB 595.00 \$178.50 0.3

1/22/2018 PREPARATION OF EMAIL EXCHANGE RE: TRUSTEE AND TRUST BOARD MEMBERS MOTION;
CONF WITH TANIA

2129429 RB 595.00 \$178.50 0.3

1/22/2018 ANALYSIS OF FURTHER CHANGES TO PLAN CONFIRMATION MOTION AND MEMORANDUM
FROM TANIA AND RELATED EMAILS; CONF WITH TANIA

2129434 RB 595.00 \$178.50 0.3

1/22/2018 PREPARATION OF FURTHER REVISED VERSION OF PLAN CONFIRMATION MOTION AND
MEMORANDUM AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2129436 RB 595.00 \$1,071.00 1.8

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1/22/2018 ANALYSIS OF FURTHER REVISED MOTION FOR APPROVAL OF TRUSTEE APPOINTMENT AND BOARD COMPENSATION AND RELATED EMAILS; CONF WITH TANIA

2129438 RB 595.00 \$178.50 0.3

1/22/2018 TELEPHONE CONFERENCE WITH MATT RE: TRUSTEE AGREEMENT AND RELATED MATTERS RELATED TO SERVING AS TRUSTEE AND PLAN CONFIRMATION

2129439 RB 595.00 \$297.50 0.5

1/22/2018 TELEPHONE CONFERENCE WITH GEOFF RE: PLAN REVIEW AND CONFIRMATION ISSUES

2129440 RB 595.00 \$238.00 0.4

1/22/2018 PREPARATION OF REVISED VERSION OF MOTION TO APPROVE TRUSTEE AGREEMENT AND TRUST BOARD MEMBERS COMPENSATION AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE; CONF WITH TANIA; ANALYSIS OF DENTON CHANGES

2129441 RB 595.00 \$1,606.50 2.7

1/22/2018 PREPARATION OF EMAIL EXCHANGE WITH GEOFF AND MATT RE: TRUSTEE AND TRUST ISSUES AND REVIEW; ANALYSIS OF TRUST AGREEMENT

2129442 RB 595.00 \$178.50 0.3

1/22/2018 ANALYSIS OF FURTHER CHANGES FROM DENTON TO PLAN CONFIRMATION MOTION; PREP OF FURTHER REVISED MOTION; CONF WITH TANIA

2129443 RB 595.00 \$476.00 0.8

1/22/2018 PREPARATION OF FURTHER REVISED VERSION OF TRUST AGREEMENT AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2129444 RB 595.00 \$654.50 1.1

1/22/2018 PREPARATION OF REVISED VERSION OF TRUSTEE SERVICES AGREEMENT AND RELATED EMAIL EXCHANGE; CONFERENCES WITH MATT AND TANIA; ANALYSIS OF JARUS CHANGES

2129445 RB 595.00 \$2,023.00 3.4

1/22/2018 PREPARATION OF FINAL VERSIONS OF TRUST AGREEMENT, TRUSTEE COMPENSATION AGREEMENT AND MOTION FOR APPROVAL OF SAME AND OF TRUST BOARD MEMBERS COMPENSATION; CONF WITH TANIA AND MATT; PREP FOR FILING

2129447 RB 595.00 \$1,666.00 2.8

1/23/2018 TELEPHONE CONFERENCE WITH TANIA RE: PLAN ISSUES AND REVIEW

2129494 RB 595.00 \$119.00 0.2

1/24/2018 ANALYSIS OF OPTION CANCELLATION NOTICE AND 8K RE SAME; CORRESPONDENCE RE SAME

2125178 KJM 565.00 \$113.00 0.2

1/24/2018 ANALYSIS OF PROPOSED PRESS RELEASE RE JOINT PLAN, OPTION CANCELLATION NOTICE, ETC.

2125179 KJM 565.00 \$56.50 0.1

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EMAILS RE: PAYMENTS TO SHAREHOLDERS

2130065 RB 595.00 \$238.00 0.4

1/25/2018 ANALYSIS OF EQUITY COMMITTEE COMMENTS TO PRESS RELEASE AND CORRESPONDENCE
RE SAME

2125280 KJM 565.00 \$56.50 0.1

1/25/2018 PREPARATION OF CORRESPONDENCE REGARDING NOTICE OF CANCELLATION OF OPTIONS
AND ISSUES RE SAME

2125281 KJM 565.00 \$56.50 0.1

1/25/2018 ANALYSIS OF PRESS RELEASE REVISIONS AND CORRESPONDENCE RE SAME

2125522 KJM 565.00 \$56.50 0.1

1/25/2018 ANALYSIS OF CORRESPONDENCE REGARDING UST PLAN OBJECTIONS AND RELATED ISSUES

2125524 KJM 565.00 \$56.50 0.1

1/25/2018 ANALYSIS OF SEC CHANGES REQUESTED TO PLAN; CONF WITH TANIA

2130082 RB 595.00 \$178.50 0.3

1/25/2018 PREPARATION OF FURTHER REVISED PLAN TO ACCOMMODATE SEC; CONF WITH TANIA

2130083 RB 595.00 \$297.50 0.5

1/25/2018 ANALYSIS OF UST CHANGES REQUESTED TO PLAN; CONF WITH TANIA

2130084 RB 595.00 \$297.50 0.5

1/25/2018 PREPARATION OF FURTHER REVISED VERSION OF PLAN TO ACCOMMODATE UST; CONF WITH
TANIA AND ROSS

2130085 RB 595.00 \$416.50 0.7

1/25/2018 ANALYSIS OF FURTHER EMAILS RE: UST PLAN ISSUES; CONF WITH TANIA

2130092 RB 595.00 \$119.00 0.2

1/26/2018 EMAIL EXCHANGE WITH L WHARTON RE 8K FILING AND DOCUMENTATION REGARDING SAME

2125537 KJM 565.00 \$56.50 0.1

1/26/2018 ANALYSIS OF CORRESPONDENCE FROM UST RE PLAN OBJECTIONS AND RELATED
CORRESPONDENCE FROM EQUITY COMMITTEE'S COUNSEL

2125538 KJM 565.00 \$56.50 0.1

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****92****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**

1/26/2018 ANALYSIS OF CORRESPONDENCE REGARDING RECORD DATE UNDER PLAN

2125541 KJM 565.00 \$56.50 0.1

1/26/2018 ANALYSIS OF CORRESPONDENCE REGARDING OPTION CANCELLATION NOTICE ISSUES

2125698 KJM 565.00 \$56.50 0.1

1/26/2018 PREPARATION OF EMAIL EXCHANGE RE: SEC AND UST ISSUES RE: PLAN; CONF WITH TANIA

2130097 RB 595.00 \$178.50 0.3

1/26/2018 ANALYSIS OF EMAILS RE: STOCK RECORD DATE FOR DISTRIBUTIONS TO SHAREHOLDERS;
CONF WITH TANIA

2130103 RB 595.00 \$178.50 0.3

1/27/2018 PREPARATION OF EMAIL EXCHANGE RE: PLAN ISSUES AND REVIEW; CONF WITH TANIA

2130114 RB 595.00 \$119.00 0.2

1/28/2018 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING REVISIONS TO PLAN IN RESPONSE
TO UST AND SEC OBJECTIONS

2126343 KJM 565.00 \$113.00 0.2

1/28/2018 PREPARATION OF FURTHER REVISED PLAN TO ADDRESS SEC CONCERNS AND RELATED
EMAIL EXCHANGE; CONF WITH TANIA

2130116 RB 595.00 \$357.00 0.6

1/28/2018 PREPARATION OF EMAIL EXCHANGE RE: UST ISSUES WITH PLAN

2130118 RB 595.00 \$119.00 0.2

1/29/2018 ANALYSIS OF CORRESPONDENCE TO SEC COUNSEL REGARDING PLAN CHANGES

2125980 KJM 565.00 \$56.50 0.1

1/29/2018 PREPARATION OF EMAIL EXCHANGE WITH SEC RE: PLAN ISSUES AND REVIEW; CONF WITH
TANIA

2130123 RB 595.00 \$178.50 0.3

1/30/2018 ANALYSIS OF DOCUMENTS CORRESPONDENCE TO UST REGARDING DEADLINE TO OPPOSE
PLAN

2126327 KJM 565.00 \$56.50 0.1

1/30/2018 PREPARATION OF EMAIL EXCHANGE RE: PLAN ISSUES AND REVIEW; CONF WITH TANIA

2130146 RB 595.00 \$178.50 0.3

DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****93****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**1/31/2018 ANALYSIS OF PLAN REVISIONS ADDRESSING UST ISSUES AND MULTIPLE CORRESPONDENCE
RE SAME

2126914 KJM 565.00 \$113.00 0.2

1/31/2018 ANALYSIS OF FURTHER REVISED PLAN FROM TANIA; PREP OF RELATED EMAIL EXCHANGE;
CONF WITH TANIA

2130166 RB 595.00 \$238.00 0.4

2/1/2018 ANALYSIS OF REVISIONS TO JOINT PLAN AND MULTIPLE CORRESPONDENCE RE SAME

2126933 KJM 565.00 \$113.00 0.2

2/1/2018 ANALYSIS OF CORRESPONDENCE FROM SEC REGARDING PLAN REVISIONS AND ISSUES RE
SAME

2126985 KJM 565.00 \$56.50 0.1

2/1/2018 PREPARATION OF JOINT PLAN OF REORGANIZATION; PREPARE/UPDATE TABLE OF CONTENTS

2127135 LC 250.00 \$175.00 0.7

2/1/2018 PREPARATION OF FURTHER REVISED VERSION OF PLAN AND RELATED EMAIL EXCHANGE;
CONF WITH TANIA AND MARGAUX ROSS OF UST

2136433 RB 595.00 \$654.50 1.1

2/1/2018 PREPARATION OF EMAIL EXCHANGE WITH SEC RE: PLAN ISSUES AND REVIEW; CONF WITH
TANIA

2136442 RB 595.00 \$178.50 0.3

2/1/2018 PREPARATION OF FURTHER REVISED PLAN TO ADDRESS UST AND SEC ISSUES AND RELATED
EMAIL EXCHANGE; CONF WITH TANIA

2136443 RB 595.00 \$297.50 0.5

2/2/2018 ANALYSIS OF CORRESPONDENCE REGARDING PLAN UPDATES; ANALYSIS OF REDLINE TO
PLAN REFLECTING UPDATES

2130738 KJM 565.00 \$56.50 0.1

2/2/2018 TELEPHONE CONFERENCE WITH TANIA RE: PLAN ISSUES AND REVIEW

2136451 RB 595.00 \$119.00 0.2

2/5/2018 ANALYSIS OF CORRESPONDENCE REGARDING PLAN REVISIONS

2127659 KJM 565.00 \$56.50 0.1

2/5/2018 ANALYSIS OF OPPOSITION TO PLAN FILED BY CORDES/AISENBERG

2127660 KJM 565.00 \$169.50 0.3

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2/5/2018 ANALYSIS OF RADIAN'S PLAN OBJECTION

2127864	KJM	565.00	\$113.00	0.2
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02/05/2018 ANALYSIS OF OBJECTIONS TO PLAN CONFIRMATION BY RADIAN'S AND OTHERS

2127836	MYK	580.00	\$232.00	0.4
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2/5/2018 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: PLAN CONFIRMATION ISSUES; CONF WITH CLIENT

2136469	RB	595.00	\$178.50	0.3
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2/5/2018 TELEPHONE CONFERENCE WITH TANIA RE: PLAN AND CONFIRMATION ISSUES

2136470	RB	595.00	\$119.00	0.2
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2/5/2018 ANALYSIS OF CORDES AND AISENBERG PLAN CONFIRMATION OBJECTION; CONF WITH TANIA AND CLIENT; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2136471	RB	595.00	\$892.50	1.5
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2/5/2018 ANALYSIS OF RADIAN'S OBJECTION TO PLAN CONFIRMATION; CONF WITH TANIA; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2136478	RB	595.00	\$892.50	1.5
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2/6/2018 ANALYSIS OF CORRESPONDENCE REGARDING CLAIM ESTIMATION ISSUES

2127873	KJM	565.00	\$56.50	0.1
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2/6/2018 ANALYSIS OF CORDES AND AISENBERG PLEADINGS

2136480	RB	595.00	\$119.00	0.2
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2/6/2018 PREPARATION OF EMAIL EXCHANGE RE: PLAN CONFIRMATION OBJECTIONS AND POSSIBLE RESPONSES; CONF WITH CLIENT AND TANIA

2136481	RB	595.00	\$357.00	0.6
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2/7/2018 REVISE JOINT PLAN OF REORGANIZATION TO CONFORM TABLES TO LATEST VERSION'S PAGINATION; FORWARD TO COUNSEL.

2134102	JAB	250.00	\$50.00	0.2
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2/7/2018 PREPARATION OF **UPDATE TABLE OF CONTENTS TO DEBTORS' AND OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS' JOINT PLAN OF LIQUIDATION DATED FEBRUARY 8, 2018**

2128303	JK	250.00	\$175.00	0.7
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2/7/2018 ANALYSIS OF PLAN REVISIONS AND CORRESPONDENCE RE SAME

2130889	KJM	565.00	\$113.00	0.2
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2/7/2018 PREPARATION OF REVISIONS TO PLAN REGARDING CLAIM PAYMENT HOLDBACKS

2130891 KJM 565.00 \$226.00 0.4

2/7/2018 ANALYSIS OF CASELAW REGARDING IMPAIRMENT OF CLAIMS AND ISSUES RE SAME

2130894 KJM 565.00 \$1,582.00 2.8

2/7/2018 PREPARATION OF FURTHER REVISED PLAN TO ADDRESS PLAN CONFIRMATION OBJECTIONS AND RELATED EMAIL EXCHANGE; CONF WITH TANIA; ANALYSIS OF OBJECTIONS; CONF WITH CLIENT

2136493 RB 595.00 \$1,963.50 3.3

2/7/2018 PREPARATION OF EMAIL EXCHANGE RE: REPLY TO PLAN CONFIRMATION OBJECTIONS; CONF WITH TANIA

2136496 RB 595.00 \$178.50 0.3

2/7/2018 PREPARATION OF FIRST SUPPLEMENT TO PLAN CONFIRMATION MOTION AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2136497 RB 595.00 \$1,606.50 2.7

2/7/2018 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: RADIAN'S OBJECTION TO PLAN; CONF WITH TANIA

2136499 RB 595.00 \$178.50 0.3

2/7/2018 ANALYSIS OF IMPAIRMENT OF SECURED CREDITOR ISSUES; LEGAL RESEARCH RE: SALE; CONF WITH TANIA

2136501 RB 595.00 \$1,368.50 2.3

2/8/2018 ANALYSIS OF CASELAW REGARDING TREATMENT OF CLAIMS AND UNIMPAIRMENT ISSUES RELATED TO DISPUTED CLAIMS AND ESTABLISHMENT OF CLAIM RESERVES; PREPARATION OF CORRESPONDENCE RE SAME

2130907 KJM 565.00 \$3,616.00 6.4

2/8/2018 TELEPHONE CONFERENCE WITH T MOYRON REGARDING UNIMPAIRMENT ISSUES

2130908 KJM 565.00 \$56.50 0.1

2/8/2018 TELEPHONE CONFERENCE WITH RB REGARDING PLAN TERMS AND UNIMPAIRMENT ISSUES

2130912 KJM 565.00 \$56.50 0.1

2/8/2018 ANALYSIS OF CORRESPONDENCE REGARDING FINRA ISSUES AND PLAN OBJECTIONS

2130925 KJM 565.00 \$56.50 0.1

2/8/2018 ANALYSIS OF CORRESPONDENCE REGARDING CORDES/AISENBERG PLAN OBJECTION SETTLEMENT PROPOSAL

2130931 KJM 565.00 \$56.50 0.1

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2/8/2018 TELEPHONE CONF. W/ OPP COUNSEL FRANK RE: RADIANS PLAN OBJECTION AND POSSIBLE RESOLUTION - MULTIPLE CALLS

2136504	RB	595.00	\$476.00	0.8
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2/8/2018 CONFERENCE CALL WITH TANIA AND CLAUDE FOLLOWED BY CALLS WITH TANIA TO REVIEW PLAN OBJECTIONS AND STRATEGIZE FOR RESPONDING

2136505	RB	595.00	\$476.00	0.8
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2/8/2018 PREPARATION OF EMAIL EXCHANGE WITH LOUIS RE: FINRA, PLAN OBJECTIONS AND PLAN CONFIRMATION ISSUES

2136509	RB	595.00	\$119.00	0.2
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2/8/2018 TELEPHONE CONFERENCE WITH TANIA RE: FURTHER DISCUSSION RE: RESPONDING TO PLAN OBJECTIONS

2136512	RB	595.00	\$178.50	0.3
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2/8/2018 RESEARCH REGARDING ABILITY TO CREATE SET ASIDE FUNDS FOR OBJECTING CREDITORS AND TREAT THEM AS UNIMPAIRED; ANALYSIS OF CASES

2136513	RB	595.00	\$1,428.00	2.4
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2/8/2018 ANALYSIS OF MULTIPLE EMAILS RE: POSSIBLE RESOLUTION OF CORDES AND AISENBERG PLAN OBJECTION; ANALYSIS OF FILE; CONF WITH TANIA

2136514	RB	595.00	\$238.00	0.4
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2/8/2018 ANALYSIS OF OCEH CHANGES TO REVISED PLAN; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA

2136515	RB	595.00	\$297.50	0.5
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2/9/2018 REVISE AMENDED JOINT PLAN OF REORGANIZATION, TABLES THERETO, EXHIBITS THERETO; E-FILE.

2129815	JAB	250.00	\$100.00	0.4
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2/9/2018 REVIEW AND FINALIZE FIRST SUPPLEMENT TO MOTION RE: PLAN CONFIRMATION WITH PLAN REDLINE AS EXHIBIT; E-FILE.

2129816	JAB	250.00	\$75.00	0.3
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2/9/2018 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO EQUITY COMMITTEE REGARDING PLAN REVISIONS

2131010	KJM	565.00	\$56.50	0.1
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2/9/2018 ANALYSIS OF REPLY TO OPPOSITIONS TO PLAN CONFIRMATION; EMAIL EXCHANGES RE SAME

2131013	KJM	565.00	\$169.50	0.3
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2/9/2018 ANALYSIS OF CORRESPONDENCE FROM CORPORATE COUNSEL REGARDING POST-CONFIRMATION MATTERS

2131014	KJM	565.00	\$56.50	0.1
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2/9/2018 PREPARATION OF UPDATES TO CLAIM ANALYSIS CHART AND REVISED PLAN

2131015 KJM 565.00 \$339.00 0.6

2/9/2018 PREPARATION OF CORRESPONDENCE REGARDING IPFS CLAIMS AND ISSUES RE PRIORITY
TAX CLAIM DISCLOSURES IN PLAN

2131016 KJM 565.00 \$56.50 0.1

2/9/2018 ANALYSIS OF CORRESPONDENCE WITH COUNSEL TO FORMER OFFICERS RE PLAN
OBJECTIONS AND SETTLEMENT DIALOGUE

2131017 KJM 565.00 \$56.50 0.1

2/9/2018 ANALYSIS OF FIRST SUPPLEMENT TO PLAN CONFIRMATION MOTION

2131019 KJM 565.00 \$56.50 0.1

2/9/2018 ANALYSIS OF RADIANS' PLAN OBJECTION SETTLEMENT PROPOSAL AND RELATED
CORRESPONDENCE

2131020 KJM 565.00 \$56.50 0.1

2/9/2018 ANALYSIS OF AMENDED JOINT PLAN, SUPPLEMENTAL, AND REPLY TO OBJECTIONS TO PLAN
CONFIRMATION

2129750 MYK 580.00 \$348.00 0.6

2/9/2018 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: PLAN ISSUES; CONF WITH TANIA

2136520 RB 595.00 \$238.00 0.4

2/9/2018 TELEPHONE CONFERENCE WITH FRANK RE: PLAN NEGOTIATIONS

2136522 RB 595.00 \$238.00 0.4

2/9/2018 ANALYSIS OF REPLY TO PLAN OBJECTIONS; PREP OF REVISIONS; ANALYSIS OF FILE

2136523 RB 595.00 \$1,130.50 1.9

2/9/2018 ANALYSIS OF MULTIPLE EMAILS RE: PLAN AND DTC AND FINRA ISSUES AND REVIEW

2136526 RB 595.00 \$119.00 0.2

2/9/2018 ANALYSIS OF MULTIPLE EMAILS RE: DISCUSSIONS OVER POSSIBLE PLAN OBJECTION
RESOLUTION WITH CORDES AISENBERG; CONF WITH TANIA; PREP OF RESPONSE

2136529 RB 595.00 \$535.50 0.9

2/9/2018 PREPARATION OF FURTHER REVISED PLAN AND RELATED EMAIL EXCHANGE; ANALYSIS OF
FILE; CONF WITH TANIA AND CLIENT

2136530 RB 595.00 \$714.00 1.2

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2/9/2018 ANALYSIS OF EMAILS RE: SHAREHOLDER DISTRIBUTION ISSUES; CONF WITH TANIA

2136531 RB 595.00 \$119.00 0.2

2/9/2018 PREPARATION OF FURTHER UPDATED TRUST AGREEMENT AND PLAN AND RELATED EMAIL EXCHANGE; CONF WITH TANIA; ANALYSIS OF FILE

2136533 RB 595.00 \$297.50 0.5

2/9/2018 PREPARATION OF EMAIL EXCHANGE RE: PLAN DISPUTE WITH RADIAN AND POSSIBLE RESOLUTION; ANALYSIS OF FILE; CONF WITH TANIA

2136535 RB 595.00 \$238.00 0.4

2/9/2018 PREPARATION OF FIRST SUPPLEMENT TO PLAN CONFIRMATION MOTION AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE; CONF WITH TANIA; ANALYSIS OF COMMENTS AND FILE

2136536 RB 595.00 \$1,547.00 2.6

2/11/2018 PREPARATION OF PLAN CONFIRMATION ORDER; ANALYSIS OF FILE

2136543 RB 595.00 \$1,071.00 1.8

2/12/2018 PREPARATION FOR AND APPEARANCE AT PLAN CONFIRMATION AND RELATED HEARINGS

2130229 KJM 565.00 \$3,559.50 6.3

2/12/2018 ANALYSIS OF CORRESPONDENCE REGARDING 8-K ANNOUNCEMENT AND ENTRY OF PLAN CONFIRMATION ORDER

2130236 KJM 565.00 \$113.00 0.2

2/12/2018 ANALYSIS OF PROPOSED PLAN CONFIRMATION ORDER AND CORRESPONDENCE RE SAME

2130239 KJM 565.00 \$169.50 0.3

2/12/2018 ANALYSIS OF CORRESPONDENCE REGARDING LIQUIDATING TRUSTEE INFORMATION AND ISSUES RE SAME

2130243 KJM 565.00 \$56.50 0.1

2/12/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH TANIA AND CLAUDE TO PLAN FOR CONTESTED PLAN CONFIRMATION HEARING; CONF WITH TANIA

2136549 RB 595.00 \$238.00 0.4

2/12/2018 PREPARATION OF ORDER APPROVING TRUSTEE AGREEMENT AND TRUST BOARD COMPENSATION AND RELATED EMAIL EXCHANGE; CONF WITH MATT AND TANIA; ANALYSIS OF FILE AND TRUST AGREEMENT

2136550 RB 595.00 \$714.00 1.2

2/12/2018 PREPARATION OF PLAN CONFIRMATION ORDER; ANALYSIS OF COMMENTS FROM DENTON; PREP OF RELATED EMAIL EXCHANGE; CONF WITH TANIA

2136553 RB 595.00 \$714.00 1.2

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2/12/2018 APPEARANCE AT PLAN CONFIRMATION HEARING; ANALYSIS OF FILE AND PLAN OBJECTIONS IN
PREP FOR HEARING

2136562 RB 595.00 \$3,451.00 5.8

2/12/2018 PREPARATION OF FURTHER REVISED PLAN CONFIRMATION ORDER AND RELATED EMAIL
EXCHANGE; CONF WITH TANIA AND CLIENT

2136564 RB 595.00 \$535.50 0.9

2/13/2018 ANALYSIS OF PLAN CONFIRMATION ORDER, PROPOSED REVISIONS, AND MULTIPLE
CORRESPONDENCE RE SAME

2130266 KJM 565.00 \$339.00 0.6

2/13/2018 PREPARATION OF EMAIL EXCHANGE WITH WEISS RE: PLAN CONFIRMATION ORDER ISSUES
AND REVIEW

2137071 RB 595.00 \$119.00 0.2

2/13/2018 ANALYSIS OF CORDES AISENBERG CHANGES TO PLAN CONFIRMATION ORDER; PREP OF
RELATED EMAIL EXCHANGE WITH COUNSEL TO OCEH; CONF WITH TANIA

2137075 RB 595.00 \$357.00 0.6

2/13/2018 PREPARATION OF MEMO TO CLIENT RE: PLAN AND CONFIRMATION ISSUES AND REVIEW; PREP
OF MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH GEOFF AND MATT; ANALYSIS OF FILE

2137078 RB 595.00 \$952.00 1.6

2/13/2018 ANALYSIS OF RADIAN'S CHANGES TO PLAN CONFIRMATION ORDER; PREP OF RELATED EMAIL
EXCHANGE; CONF WITH TANIA

2137080 RB 595.00 \$535.50 0.9

2/13/2018 PREPARATION OF FURTHER REVISED PLAN CONFIRMATION ORDER AND MULTIPLE RELATED
EMAIL EXCHANGE; ANALYSIS OF FILE; CONF WITH TANIA AND CLAUDE

2137082 RB 595.00 \$833.00 1.4

2/13/2018 PREPARATION OF SUBMISSION NOTICE OF REVISED PLAN CONFIRMATION ORDER AND
RELATED EMAIL EXCHANGE; CONF WITH TANIA

2137083 RB 595.00 \$238.00 0.4

2/13/2018 TELEPHONE CONFERENCE WITH FRANK RE: PLAN CONFIRMATION DISPUTE

2137084 RB 595.00 \$238.00 0.4

2/13/2018 ANALYSIS OF FURTHER COMMENTS TO PLAN CONFIRMATION ORDER; PREP OF FURTHER
REVISED PLAN CONFIRMATION ORDER; CONF WITH TANIA

2137085 RB 595.00 \$833.00 1.4

2/13/2018 APPEARANCE AT CONTINUED PLAN CONFIRMATION HEARING; PREP OF FURTHER REVISED OF
PLAN CONFIRMATION ORDER AND MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH
MULTIPLE COUNSEL

2137089 RB 595.00 \$2,677.50 4.5

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2/13/2018 PREPARATION OF EMAIL EXCHANGE RE: RECORD DATE AND CONFIRMATION ISSUES; CONF WITH TANIA

2137091 RB 595.00 \$178.50 0.3

2/13/2018 PREPARATION OF PLEADING LODGE ORDER CONFIRMING MODIFIED PLAN

2132702 SR 250.00 \$100.00 0.4

2/14/2018 ANALYSIS OF PROPOSED ORDER APPOINTING PLAN TRUSTEE AND CORRESPONDENCE RE SAME

2130564 KJM 565.00 \$56.50 0.1

2/14/2018 ANALYSIS OF PLAN CONFIRMATION MEMORANDUM TO BOARD

2130565 KJM 565.00 \$56.50 0.1

2/14/2018 ANALYSIS OF PROPOSED 8-K STATEMENT REGARDING PLAN CONFIRMATION; PROPOSED REVISIONS THERETO; AND MULTIPLE CORRESPONDENCE RE SAME

2130610 KJM 565.00 \$113.00 0.2

2/14/2018 ANALYSIS OF NOTICE AND ORDERS CONFIRMING PLAN AND RELATED DISCUSSIONS

2131382 MYK 580.00 \$116.00 0.2

2/14/2018 PREPARATION OF MEMO TO BOARD RE: PLAN AND CONFIRMATION; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2137097 RB 595.00 \$1,547.00 2.6

2/15/2018 ANALYSIS OF PLAN ISSUES AND REVIEW; CONF WITH TANIA

2137120 RB 595.00 \$178.50 0.3

2/16/2018 CONFERENCE CALL WITH TANIA AND MATT RE: PLAN IMPLEMENTATION ISSUES AND OVERALL PLANNING FOLLOWED BY CALL WITH MATT

2137125 RB 595.00 \$476.00 0.8

2/18/2018 ANALYSIS OF PROPOSED REVISIONS TO TRUSTEE SERVICES AGREEMENT AND CORRESPONDENCE RE SAME

2134897 KJM 565.00 \$56.50 0.1

2/19/2018 ANALYSIS OF PROPOSED REVISIONS TO TRUST AGREEMENT AND CORRESPONDENCE RE SAME

2134886 KJM 565.00 \$113.00 0.2

2/19/2018 ANALYSIS OF CORRESPONDENCE REGARDING TRUST INDEMNIFICATION PROVISIONS

2134903 KJM 565.00 \$56.50 0.1

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2/20/2018 ANALYSIS OF REVISIONS TO TRUST SERVICES AGREEMENT AND CORRESPONDENCE RE SAME

2131613	KJM	565.00	\$56.50	0.1
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2/23/2018 ANALYSIS OF CORRESPONDENCE FROM L WHARTON REGARDING PLAN EFFECTIVE DATE AND ISSUES RE SAME

2134988	KJM	565.00	\$56.50	0.1
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2/23/2018 ANALYSIS OF WHARTON EMAIL RE: DTC AND PROJECTED PLAN EFFECTIVE DATE; PREP OF RESPONSE; CONF WITH WHARTON

2137507	RB	595.00	\$119.00	0.2
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2/26/2018 EMAIL EXCHANGE WITH L WHARTON REGARDING CERTIFICATION OF PLAN CONFIRMATION ORDER; PREPARATION OF RELATED CORRESPONDENCE

2135057	KJM	565.00	\$56.50	0.1
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2/26/2018 ANALYSIS OF LOUIS EMAIL RE: PLAN AND SEC; CONF WITH LOUIS

2137535	RB	595.00	\$59.50	0.1
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2/26/2018 ANALYSIS OF LOUIS EMAIL RE: PLAN CONFIRMATION ORDER AND RESPONSE

2137538	RB	595.00	\$59.50	0.1
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2/26/2018 OBTAIN CERTIFIED COPY OF PLAN CONFIRMATION ORDER

2136586	SR	250.00	\$25.00	0.1
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3/1/2018 PREPARATION OF FINAL VERSIONS OF TRUST AGREEMENT DOCUMENTS

2135534	KJM	565.00	\$56.50	0.1
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Total		\$169,569.00	295.7	
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20 - OTHER LITIGATION

11/21/2017 PREPARATION OF NOTICE OF HEARING ON MOTION TO CONFER STANDING

2109885	KJM	535.00	\$107.00	0.2
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11/21/2017 PREPARATION OF MOTION TO CONFER STANDING ON EQUITY COMMITTEE

2109886	KJM	535.00	\$321.00	0.6
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11/21/2017 MULTIPLE EMAIL EXCHANGES WITH COUNSEL TO EQUITY COMMITTEE REGARDING STIPULATION TO CONFER STANDING

2109887	KJM	535.00	\$53.50	0.1
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11/21/2017 PREPARATION OF STIPULATION TO CONFER STANDING ON EQUITY COMMITTEE

2109888	KJM	535.00	\$53.50	0.1
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11/21/2017 ANALYSIS OF CORRESPONDENCE TO EQUITY COMMITTEE RE INSURANCE POLICY ISSUES

2109898	KJM	535.00	\$53.50	0.1
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11/21/2017 ANALYSIS OF EQUITY COMMITTEE'S PROPOSED EDITS TO COMMON INTEREST AGREEMENT AND CORRESPONDENCE RE SAME

2109927	KJM	535.00	\$53.50	0.1
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11/22/2017 PREPARATION OF COMMON INTEREST AGREEMENT; CONFER WITH T MOYRON RE SAME; PREPARATION OF CORRESPONDENCE RE SAME

2110133	KJM	535.00	\$160.50	0.3
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11/22/2017 ANALYSIS OF SKADDEN REPORT RE OFFICER WRONGDOING AND CORRESPONDENCE RE SAME

2110779	KJM	535.00	\$374.50	0.7
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11/23/2017 ANALYSIS OF CORRESPONDENCE TO DEBTOR REPS REGARDING COMMON INTEREST AGREEMENT

2110784	KJM	535.00	\$53.50	0.1
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12/3/2017 ANALYSIS OF CORRESPONDENCE TO COUNSEL TO CORDES AND AISENBERG REGARDING D&O POLICIES

2113397	KJM	535.00	\$53.50	0.1
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12/3/2017 ANALYSIS OF EMAILS RE: CORDES AND AISENBERG AND D&OI INSURANCE DISPUTE

2114948	RB	595.00	\$59.50	0.1
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12/5/2017 ANALYSIS OF ADVERSARY COMPLAINT FILED BY EQUITY COMMITTEE AGAINST RADIANS

2114102	KJM	535.00	\$107.00	0.2
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12/5/2017 ANALYSIS OF CORRESPONDENCE REGARDING AND COMMENTS TO STIPULATION WITH FORMER OFFICERS RE D&O POLICY ACCESS

2114119	KJM	535.00	\$53.50	0.1
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12/6/2017 ANALYSIS OF CORRESPONDENCE FROM INSURANCE CARRIER RE COVERAGE ISSUES

2114241	KJM	535.00	\$53.50	0.1
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12/6/2017 ANALYSIS OF TANIA EMAIL RE: SPECIAL LITIGATION COUNSEL

2115528	RB	595.00	\$59.50	0.1
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****103****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**12/14/2017 PREPARATION OF PROPOSED ORDER ON MOTION TO CONFER STANDING AND STIPULATION
RE SAME; PREPARATION OF CORRESPONDENCE TO COUNSEL TO EQUITY COMMITTEE RE
SAME

2116402 KJM 535.00 \$107.00 0.2

12/14/2017 ANALYSIS OF QBE LETTER RE: SEC SUBPOENAS

2116625 RB 595.00 \$59.50 0.1

12/21/2017 TELEPHONE CONFERENCE WITH KRIEGER RE: FOREIGN IP LAWSUIT ISSUES AND REVIEW OF
POSSIBLE RESOLUTIONS

2119140 RB 595.00 \$178.50 0.3

1/11/2018 ANALYSIS OF RADIANS 2004 STIP WITH OCEH; CONF WITH TANIA

2129333 RB 595.00 \$119.00 0.2

1/23/2018 PREPARATION OF UPDATED CASE DATES AND DEADLINES CHART

2124533 KJM 565.00 \$56.50 0.1

1/23/2018 ANALYSIS OF CORRESPONDENCE REGARDING AGENDA FOR CONFERENCE CALL

2124534 KJM 565.00 \$56.50 0.1

1/26/2018 ANALYSIS OF COMPLAINT VS. CORDES AND AISENBERG

2125693 KJM 565.00 \$169.50 0.3

1/29/2018 ANALYSIS OF OPPOSITION TO RADIANS MOTION TO DISMISS COMPLAINT

2126223 KJM 565.00 \$113.00 0.2

2/12/2018 APPEARANCE AT HEARING ON RADIANS MOTION TO DISMISS LAWSUIT

2136563 RB 595.00 \$595.00 1.0

2/13/2018 ANALYSIS OF EMAIL EXCHANGE WITH BOARD MEMBER REGARDING SHAREHOLDER
LITIGATION

2130275 KJM 565.00 \$56.50 0.1

2/22/2018 ANALYSIS OF EMAILS RE: CORDES AISENBERG CLAIMS AND D&O INSURANCE ISSUES

2137466 RB 595.00 \$59.50 0.1

Total**\$3,187.50****5.7**

Ironclad Performance Wear

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CASE # 8300

From Date

11/21/2017

To Date

5/1/2018

99 - MISCELLANEOUS

12/4/2017 PREPARATION OF EMAIL EXCHANGE WITH LOUIS RE: BLOG ISSUES

2114968	RB	595.00	\$59.50	0.1
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12/6/2017 PREPARATION OF EMAIL EXCHANGE RE: TIMING OF CAUSING STOCK TRADING AND METHOD OF ACCOMPLISHING IT; CONF WITH TANIA

2115525	RB	595.00	\$178.50	0.3
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12/6/2017 ANALYSIS OF QBE LETTER RE: SEC ISSUES

2115676	RB	595.00	\$59.50	0.1
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12/7/2017 PREPARATION OF EMAIL EXCHANGE RE: SEC ISSUES AND REVIEW

2115712	RB	595.00	\$119.00	0.2
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1/2/2018 PREPARATION OF EMAIL EXCHANGE RE: STOCK HALTING ISSUES AND FINRA

2129151	RB	595.00	\$119.00	0.2
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1/2/2018 PREPARATION OF FURTHER EMAIL EXCHANGE RE: STOCK TRADING HALT AND FINRA ISSUES AND REVIEW

2129158	RB	595.00	\$119.00	0.2
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1/3/2018 PREPARATION OF EMAIL EXCHANGE RE: STOCK OPTIONS ISSUES AND REVIEW; CONF WITH MATT

2129167	RB	595.00	\$178.50	0.3
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1/8/2018 ANALYSIS OF EMAILS RE: STOCK OPTION ISSUES AND REVIEW

2129240	RB	595.00	\$59.50	0.1
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1/9/2018 ANALYSIS OF EMAILS RE: STOCK TRADING HALT AND FINRA ISSUES

2129250	RB	595.00	\$59.50	0.1
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1/9/2018 ANALYSIS OF MULTIPLE EMAILS RE: STOCK OPTIONS ISSUES AND REVIEW; PREP OF RESPONSE

2129251	RB	595.00	\$119.00	0.2
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1/9/2018 TELEPHONE CONFERENCE WITH TANIA RE: STOCK OPTIONS ISSUES AND REVIEW

2129261	RB	595.00	\$178.50	0.3
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DETAILED ACTIVITIES**Ironclad Performance Wear****4/3/2018****Page #****105****CASE # 8300****From Date****11/21/2017****To Date****5/1/2018**1/10/2018 CONFERENCE CALL WITH MULTIPLE PARTIES TO REVIEW STOCK OPTION ISSUES AND
POSSIBLE RESOLUTIONS

2129275 RB 595.00 \$297.50 0.5

1/10/2018 ANALYSIS OF EMAILS RE: STOCK RESTRICTIONS

2129278 RB 595.00 \$59.50 0.1

1/10/2018 ANALYSIS OF EMAILS RE: STOCK INCENTIVE PLAN; CONF WITH TANIA

2129285 RB 595.00 \$119.00 0.2

1/11/2018 PREPARATION OF EMAIL EXCHANGE RE: SHAREHOLDER ISSUES AND REVIEW

2129301 RB 595.00 \$119.00 0.2

1/11/2018 ANALYSIS OF 2006 STOCK INCENTIVE PLAN AND RELATED EMAILS; CONF WITH TANIA

2129309 RB 595.00 \$297.50 0.5

1/11/2018 PREPARATION OF EMAIL EXCHANGE RE: STOCKHOLDER ISSUES; CONF WITH MATT

2129319 RB 595.00 \$119.00 0.2

1/11/2018 ANALYSIS OF STOCK OPTION CANCELLATION MATTER AND BOARD CONSENT AND RELATED
EMAILS; CONF WITH TANIA

2129329 RB 595.00 \$297.50 0.5

1/11/2018 ANALYSIS OF STOCK OPTION SPREAD SHEET AND RELATED EMAILS

2129332 RB 595.00 \$178.50 0.3

1/12/2018 ANALYSIS OF STOCK OPTION CANCELLATION NOTICE AND RELATED EMAILS

2129346 RB 595.00 \$119.00 0.2

1/17/2018 ANALYSIS OF MULTIPLE EMAILS AND DOCS RE: STOCK OPTION ISSUES AND REVIEW; CONF
WITH CLIENT

2129370 RB 595.00 \$178.50 0.3

1/18/2018 ANALYSIS OF EMAILS RE: STOCK TRADING HALT ISSUES AND REVIEW; PREP OF RELATED
EMAIL EXCHANGE

2129387 RB 595.00 \$119.00 0.2

1/18/2018 ANALYSIS OF LOUIS EMAIL RE: POSSIBLE 8-K RE: STOCK ISSUES

2129394 RB 595.00 \$59.50 0.1

Ironclad Performance Wear

4/3/2018

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CASE # 8300

From Date

11/21/2017

To Date

5/1/2018

1/24/2018 ANALYSIS OF STOCK OPTION CANCELLATION NOTICE AND RELATED EMAILS AND 8-K

2130068	RB	595.00	\$357.00	0.6
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1/24/2018 ANALYSIS OF DRAFT OF PRESS RELEASE FOR PLAN AND HALT OF STOCK TRADING; CONF WITH TANIA

2130069	RB	595.00	\$238.00	0.4
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1/25/2018 ANALYSIS OF FURTHER STOCK OPTION AND CANCELLATION ISSUES AND REVIEW; CONF WITH CLIENT

2130086	RB	595.00	\$178.50	0.3
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1/25/2018 ANALYSIS OF STOCK DISTRIBUTION ISSUES TO HOLDERS; ANALYSIS OF RELATED EMAILS; CONF WITH TANIA

2130089	RB	595.00	\$178.50	0.3
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1/25/2018 ANALYSIS OF EMAILS RE: STOCK RECORD DATE ISSUES AND REVIEW; CONF WITH TANIA

2130095	RB	595.00	\$119.00	0.2
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1/26/2018 ANALYSIS OF WHARTON EMAIL RE: STOCK OPTION TERMINATION ISSUES

2130108	RB	595.00	\$59.50	0.1
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1/29/2018 ANALYSIS OF SHAREHOLDER DISTRIBUTION ISSUES AND RELATED EMAILS; CONF WITH TANIA

2130129	RB	595.00	\$119.00	0.2
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1/31/2018 ANALYSIS OF MULTIPLE EMAILS RE: DISTRIBUTIONS TO SHAREHOLDERS; CONF WITH TANIA

2130156	RB	595.00	\$119.00	0.2
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2/1/2018 ANALYSIS OF REVISED 8K AND PRESS RELEASE AND MULTIPLE RELATED EMAILS

2136446	RB	595.00	\$178.50	0.3
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2/28/2018 ANALYSIS OF FINRA AND DTC NOTICES AND RELATED EMAILS; CONF WITH LOUIS

2137899	RB	595.00	\$119.00	0.2
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3/7/2018 ANALYSIS OF EMAILS RE: SHAREHOLDER ISSUES AND REVIEW; CONF WITH MATT

2141980	RB	595.00	\$119.00	0.2
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Total

\$4,998.00

8.4

INDIVIDUAL ACTIVITIES

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Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

01 - ASSET ANALYSIS AND RECOVERY

RB	15.5	595.00	\$9,222.50
	<hr/>		<hr/>
Total Hours	15.5	Total Fees	\$9,222.50

INDIVIDUAL ACTIVITIES

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Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

02 - ASSET DISPOSITION

KJM	5.4	535.00	\$2,889.00
KJM	4.2	565.00	\$2,373.00
MYK	1.6	575.00	\$920.00
RB	0.1	595.00	\$59.50
Total Hours	11.3	Total Fees	\$6,241.50

INDIVIDUAL ACTIVITIES

4/3/2018 Page 3

**Ironclad Performance Wear
CASE # 8300**

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

03 - BUSINESS OPERATIONS

JAB	0.1	250.00	\$25.00
KJM	0.1	565.00	\$56.50
MYK	0.5	575.00	\$287.50
RB	18.2	595.00	\$10,829.00
Total Hours	18.9	Total Fees	\$11,198.00

INDIVIDUAL ACTIVITIES

4/3/2018 Page 4

**Ironclad Performance Wear
CASE # 8300**

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

04 - CASE ADMINISTRATION

KJM	6.7	535.00	\$3,584.50
KJM	3.3	565.00	\$1,864.50
LC	7.5	250.00	\$1,875.00
MYK	1.7	575.00	\$977.50
MYK	2.7	580.00	\$1,566.00
RB	14.7	595.00	\$8,746.50
SR	13.5	250.00	\$3,375.00
Total Hours	50.1	Total Fees	\$21,989.00

INDIVIDUAL ACTIVITIES

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**Ironclad Performance Wear
CASE # 8300**

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

05 - CLAIMS ADMIN. AND OBJECTIONS

JAB	2.2	250.00	\$550.00
JK	1.3	250.00	\$325.00
KJM	34.6	535.00	\$18,511.00
KJM	5.3	565.00	\$2,994.50
LC	1.1	250.00	\$275.00
MYK	1.9	575.00	\$1,092.50
MYK	0.8	580.00	\$464.00
RB	34.6	595.00	\$20,587.00
SR	5.5	250.00	\$1,375.00
Total Hours	87.3	Total Fees	\$46,174.00

INDIVIDUAL ACTIVITIES

4/3/2018 Page 6

**Ironclad Performance Wear
CASE # 8300**

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

07 - FEE / EMPLOYMENT APPLICATIONS

KJM	18.3	535.00	\$9,790.50
KJM	8.1	565.00	\$4,576.50
LC	7.2	250.00	\$1,800.00
MYK	6.7	575.00	\$3,852.50
MYK	0.3	580.00	\$174.00
RB	35.4	595.00	\$21,063.00
SR	5.8	250.00	\$1,450.00
Total Hours	81.8	Total Fees	\$42,706.50

INDIVIDUAL ACTIVITIES

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Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

08 - FEE / EMPLOYMENT OBJECTIONS

KJM	2.2	535.00	\$1,177.00
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RB	17.1	595.00	\$10,174.50
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Total Hours	19.3	Total Fees	\$11,351.50
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INDIVIDUAL ACTIVITIES

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Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

09 - FINANCING

RB	0.2	595.00	\$119.00
	<hr/>		<hr/>
Total Hours	0.2	Total Fees	\$119.00

INDIVIDUAL ACTIVITIES

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Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

10 - RELIEF FROM STAY

KJM	1.5	535.00	\$802.50
KJM	5.0	565.00	\$2,825.00
MYK	0.2	575.00	\$115.00
RB	2.8	595.00	\$1,666.00
Total Hours	9.5	Total Fees	\$5,408.50

INDIVIDUAL ACTIVITIES

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Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

11 - MEETINGS OF CREDITORS

RB	1.1	595.00	\$654.50
	<hr/>		<hr/>
Total Hours	1.1	Total Fees	\$654.50

INDIVIDUAL ACTIVITIES

4/3/2018 Page 11

**Ironclad Performance Wear
CASE # 8300**

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

12 - PLAN AND DISCLOSURE STATEMENT

JAB	0.9	250.00	\$225.00
JK	0.7	250.00	\$175.00
KJM	19.9	535.00	\$10,646.50
KJM	36.0	565.00	\$20,340.00
LC	7.0	250.00	\$1,750.00
MYK	3.4	575.00	\$1,955.00
MYK	1.9	580.00	\$1,102.00
RB	222.9	595.00	\$132,625.50
SR	3.0	250.00	\$750.00
Total Hours	295.7	Total Fees	\$169,569.00

INDIVIDUAL ACTIVITIES

4/3/2018 Page 12

Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

20 - OTHER LITIGATION

KJM	3.0	535.00	\$1,605.00
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KJM	0.8	565.00	\$452.00
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RB	1.9	595.00	\$1,130.50
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Total Hours

5.7

Total Fees

\$3,187.50

INDIVIDUAL ACTIVITIES

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Ironclad Performance Wear
CASE # 8300

SERVICE RENDERED FROM 11/21/2017 THROUGH 5/1/2018

99 - MISCELLANEOUS

RB	8.4	595.00	\$4,998.00
	<hr/>		<hr/>
Total Hours	8.4	Total Fees	\$4,998.00

PROFESSIONAL ACTIVITY SUMMARY

Ironclad Performance Wear

4/3/2018

CASE # 8300

**From Date 11/21/2017
To Date 5/1/2018**

JAB	3.2	Hours	@	250.00	\$800.00
JK	2.0	Hours	@	250.00	\$500.00
KJM	91.6	Hours	@	535.00	\$49,006.00
KJM	62.8	Hours	@	565.00	\$35,482.00
LC	22.8	Hours	@	250.00	\$5,700.00
MYK	16.0	Hours	@	575.00	\$9,200.00
MYK	5.7	Hours	@	580.00	\$3,306.00
RB	372.9	Hours	@	595.00	\$221,875.50
SR	27.8	Hours	@	250.00	\$6,950.00
Total Hours	604.8			Total Fees	\$332,819.50

Ironclad Performance Wear

4/3/2018

CASE # 8300

From Date 11/21/2017

To Date 5/1/2018

<u>DESCRIPTION</u>	<u>FEEES</u>
ASSET ANALYSIS AND RECOVERY	\$9,222.50
ASSET DISPOSITION	\$6,241.50
BUSINESS OPERATIONS	\$11,198.00
CASE ADMINISTRATION	\$21,989.00
CLAIMS ADMIN. AND OBJECTIONS	\$46,174.00
FEE / EMPLOYMENT	\$42,706.50
FEE / EMPLOYMENT OBJECTIONS	\$11,351.50
FINANCING	\$119.00
RELIEF FROM STAY	\$5,408.50
MEETINGS OF CREDITORS	\$654.50
PLAN AND DISCLOSURE	\$169,569.00
OTHER LITIGATION	\$3,187.50
MISCELLANEOUS	\$4,998.00
TOTAL FEES	\$332,819.50

EXHIBIT "2"

COSTS BREAKDOWN**4/3/2018****Ironclad Performance Wear****From Date 11/21/2017****CASE # 8300****To Date 5/1/2018**

11/22/2017	TELEPHONIC COURT APPEARANCE	117.50
11/27/2017	WESTLAW RESEARCH	500.32
11/30/2017	REPRODUCTION COSTS	5,302.80
11/30/2017	POSTAGE	1,219.30
11/30/2017	FEDERAL EXPRESS	632.50
11/30/2017	WESTLAW RESEARCH	168.27
11/30/2017	MESSENGER SERVICE	97.50
11/22/2017	ATTORNEY SERVICE COSTS	97.50
11/28/2017	ATTORNEY SERVICE COSTS	907.50
11/29/2017	ATTORNEY SERVICE COSTS	97.50
11/30/2017	ATTORNEY SERVICE COSTS	230.80
11/30/2017	FILING FEE	31.00
12/18/2017	Overnight Delivery	29.03
12/6/2017	ATTORNEY SERVICE COSTS	65.00
12/8/2017	ATTORNEY SERVICE COSTS	65.00
12/11/2017	MESSENGER SERVICE	75.00
12/12/2017	ATTORNEY SERVICE COSTS	97.50
12/27/2017	FILING FEE	31.00
12/27/2017	WESTLAW RESEARCH	2,140.91
12/4/2017	Overnight Delivery	17.86
12/4/2017	Overnight Delivery	17.86
12/4/2017	Overnight Delivery	17.86
12/4/2017	Overnight Delivery	17.86
12/5/2017	Overnight Delivery	17.86
12/5/2017	Overnight Delivery	17.86
12/5/2017	Overnight Delivery	17.86
12/7/2017	Overnight Delivery	17.86
12/8/2017	Overnight Delivery	17.86
12/8/2017	Overnight Delivery	17.86

COSTS BREAKDOWN

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4/3/2018**Ironclad Performance Wear****From Date 11/21/2017****CASE # 8300****To Date 5/1/2018**

12/11/2017	Overnight Delivery	20.94
12/15/2017	Overnight Delivery	23.74
12/28/2017	CONFERENCE CALL CHARGES	108.24
12/28/2017	CONFERENCE CALL CHARGES	175.61
12/11/2017	Overnight Delivery	20.94
12/29/2017	REPRODUCTION COSTS	4,178.20
12/29/2017	POSTAGE	917.21
12/18/2017	CONFERENCE CALL CHARGES	125.00
12/18/2017	CONFERENCE CALL CHARGES	117.50
12/30/2017	ATTORNEY SERVICE COSTS	55.00
12/31/2017	ATTORNEY SERVICE COSTS	65.00
12/31/2017	MISCELLANEOUS	138.35
12/31/2017	FEDERAL EXPRESS	73.50
12/31/2017	FEDERAL EXPRESS	70.50
12/31/2017	WESTLAW RESEARCH	732.42
1/3/2018	ATTORNEY SERVICE COSTS	97.50
1/4/2018	MESSENGER SERVICE	75.00
1/12/2018	ATTORNEY SERVICE COSTS	97.50
1/12/2018	ATTORNEY SERVICE COSTS	97.50
1/12/2018	FEDERAL EXPRESS	30.73
1/31/2018	REPRODUCTION COSTS	871.80
1/31/2018	POSTAGE	98.00
1/31/2018	FEDERAL EXPRESS	19.33
1/31/2018	CONFERENCE CALL CHARGES	88.76
2/9/2018	ATTORNEY SERVICE COSTS	82.50
2/9/2018	ATTORNEY SERVICE COSTS	97.50
2/9/2018	MESSENGER SERVICE	75.00
2/28/2018	REPRODUCTION COSTS	1,244.40
2/28/2018	POSTAGE	797.85

COSTS BREAKDOWN

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4/3/2018**Ironclad Performance Wear****From Date 11/21/2017****CASE # 8300****To Date 5/1/2018**

2/20/2018	ATTORNEY SERVICE COSTS	65.00
2/26/2018	MESSENGER SERVICE	67.50
2/27/2018	ATTORNEY SERVICE COSTS	149.50
2/28/2018	WESTLAW RESEARCH	974.13
2/28/2018	CONFERENCE CALL CHARGES	21.29
2/28/2018	CONFERENCE CALL CHARGES	7.46
3/7/2018	MESSENGER SERVICE	75.00
3/30/2018	REPRODUCTION COSTS	50.80

Ironclad Performance Wear
FILEE # 8300

From Date 11/21/2017
To Date 5/1/2018

CONFERENCE CALL CHARGES	643.86
REPRODUCTION COSTS	11,648.00
FEDERAL EXPRESS	826.56
FILING FEE	62.00
MESSENGER SERVICE	465.00
MISCELLANEOUS	138.35
Overnight Delivery	273.25
POSTAGE	3,032.36
ATTORNEY SERVICE COSTS	2,367.80
TELEPHONIC COURT APPEARANCE	117.50
WESTLAW RESEARCH	4,516.05
TOTAL COSTS	\$24,090.73

EXHIBIT "3"

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

DAVID W. LEVENE, born March 24, 1945, New York, New York. A founding partner of Levene, Neale, Bender, Yoo & Brill L.L.P.. Business and Professional Experience: July, 1974 to Present, attorney specializing in matters of bankruptcy, insolvency, business reorganization and commercial financing. Education and Honors: University of Southern California, B.S., Business Administration, 1967; University of Southern California, M.B.A., finance and marketing, 1968; Loyola University of Los Angeles, J.D. *magna cum laude*, 1974. Bar Admissions: California, United States District Court for the Southern, Central, Eastern and Northern Districts of California; and U.S. Court of Appeals, Ninth Circuit. Professional Memberships and Associations: Los Angeles County (past member: Executive Committee, Commercial Law and Bankruptcy Section; Bankruptcy Subcommittee); Past chair of Bankruptcy Section of Beverly Hills Bar Association; Federal and American Bar Associations; The State Bar of California; Financial Lawyers Conference; American Bankruptcy Institute; Commercial Law League of America; and Turnaround Management Association. Guest Lecturer: Frost & Sullivan, Inc., "Loan Workouts, LBOs and Bankruptcy"; The Banking Law Institute, "Loan Workout, Restructure and Bankruptcy"; Drexel Burnham Lambert, "Chapter 11"; Financial Lawyers Conference, "Fraudulent Conveyances"; Los Angeles Bankruptcy Forum, "Out of Court Reorganizations"; Orange County Bankruptcy Forum, "Restructuring Financially Troubled Businesses"; Jewelers Board of Trade, "Consignment Issues in Bankruptcy"; Turnaround Management Association, "Case Study on Representation of Debtor in Out of Court Workouts and Chapter 11"; National Conference of the Turnaround Management Association, "Gaining Confidence of Lenders and Creditors in Workouts and Restructurings"; Young Presidents' Organization National Conference, "Acquisition and Investment Opportunities in Bankruptcy Reorganization Cases"; The Counselors of Real Estate Convention, "Chapter 11 and the Role of the Real Estate Advisor"; Association of Insolvency Accountants: Valuation Conference, "Valuation Issues in Chapter 11 Cases", Moderator of seminar on "Workouts" sponsored by Orange Country Bankruptcy Forum, "Role of Appraisers in Bankruptcy & Reorganization Cases" presented at convention of American Society of Appraisers, and guest lecturer on "Workouts and Restructuring" presented nationally by Fulcrum Information Services. Twice

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DAVID W. LEVENE

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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DAVID W. LEVENE
PROFESSIONAL RESUME
continued from page 1



included in annual list of “100 most prominent business attorneys practicing in Los Angeles County” in Los Angeles Business Journal’s annual list of “Who’s Who in Law and Accounting.” Repeatedly listed as a “Southern California Super Lawyer” in annual polls of his peers.

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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PROFESSIONAL RESUME

DAVID L. NEALE began his legal career in New York, with the law firm of Kramer, Levin, Nessen, Kamin & Frankel, where he represented creditors and creditors' committees in large, complex cases such as Texaco Inc., LTV Steel and Charter Co. When Mr. Neale relocated to California in 1989, to join the law firm of Levene & Eisenberg, he brought with him an understanding of creditors' rights and remedies that he was able to apply to the representation of debtors and other constituencies in bankruptcy and workout situations.

His broad experience includes handling cases in a variety of areas including: **Manufacturing** (successful Chapter 11 reorganization for companies such as Future Media Productions, a manufacturer of blank CDs and DVDs; California Aircraft & Engines, Inc., a manufacturer of aircraft engine parts with claimants from around the world; DCC Compact Classics, Inc., a manufacturer of specialty CDs and recordings; Fernandes Guitars, a manufacturer of electric and acoustic guitars for distribution around the world); **the food and beverage industry** (Chinois Restaurant, successful Chapter 11 reorganization for a Las Vegas restaurant; Café-Melisse Valencia, successful out-of court workout and orderly liquidation; Galletti Brothers Foods, successful Chapter 11 reorganization for one of the nation's largest fresh seafood wholesalers); **Construction** (successful Chapter 11 reorganization for Rock & Waterscape, Inc., builder of water-themed features in Las Vegas and around the world); **Real estate** (successful Chapter 11 cases for North Silver Lake Lodge, LLC, involving one of the last undeveloped parcels of real property in the Deer Valley, Utah ski resort area; IDM Corporation and its affiliates requiring the restructuring of over \$1 billion in debt; and Galletti Brothers Investments, a real estate partnership with multiple properties. He has also represented Ritter Ranch Development, the owner of an 11,000 acre development property in Palmdale; and National Enterprises, Inc. and San Diego Investments, real estate management and development companies with properties across the United States); **Energy** (representing the California Independent System Operator Corporation in connection with the bankruptcy cases of California Power Exchange, Pacific Gas & Electric Co., Enron Inc. and Mirant and its affiliates); **Banking and finance** (Imperial Credit Industries, Inc.); **Trucking** (Consolidated Freightways and its affiliates, in which Mr. Neale represented multi-employer pension funds that were the largest creditors



DAVID L. NEALE
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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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DAVID L. NEALE
PROFESSIONAL RESUME
continued from page 1

and went on to represent the post-confirmation Plan Oversight Committee and serve as special counsel to the Liquidating Trust in certain litigation and appellate matters, and The Penn Traffic Co. and its affiliates, in which Mr. Neale represented certain multi-employer retirement, health and welfare funds); **Technology and communication** (WCI Cable, Inc., a fiber optic cable network located in Oregon and Alaska); and **Retail** (successful Chapter 11 cases for Ortho Mattress, Inc., a manufacturer and retailer of bedding products; Britches of Georgetowne, Inc., a clothing retailer with outlets in several states). Mr. Neale has a particular expertise in the **entertainment industry**. He has represented clients involved in **publishing** (New Millennium Entertainment, Buzz Magazine); **film exhibition** (Resort Theaters of America); film production (Franchise Pictures, LLC and its affiliates); The Samuel Goldwyn Company in connection with its acquisition of Heritage Entertainment); and **artists** (Gladys Knight, Mick Fleetwood, Lynn Redgrave, among others).

Mr. Neale is both an experienced and aggressive litigator whose cases have resulted in several notable published opinions, and a seasoned negotiator who brings his skills to bear as a member of the Mediation Panel for the Bankruptcy Court for the Central District of California. He is a Member of the American Bar Association, Association of the Bar of the City of New York, New York County Bar Association, Century City Bar Association, Beverly Hills Bar Association, Financial Lawyers' Conference, Association of Trial Lawyers of America, Turnaround Management Association, and the Commercial Law League of America. Mr. Neale serves on the Board of Directors of the Financial Lawyers Conference and AIDS Project Los Angeles.

Mr. Neale received his B.A., Summa Cum Laude from Princeton University in 1984 and his J.D. from Columbia University School of Law in 1987. He was admitted to the New York Bar in 1988 and the California Bar in 1989. He was admitted to the Ninth Circuit Court of Appeals in 1989, and was admitted to the United States District Court for the Southern and Eastern Districts of New York in 1988. In 1989, he was admitted to the Central, Eastern, Northern and Southern Districts of California. He has also practiced extensively in courts around the country, in venues as diverse as Oregon, Arizona, Nevada, Texas, Arkansas, Utah, Florida, New York, Delaware and Tennessee.

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DAVID L. NEALE
PROFESSIONAL RESUME
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Mr. Neale is the author of "Bankruptcy and Contractual Relations in the Entertainment Industry – An Overview," "1990 Entertainment, Publishing and the Arts Handbook," "A Survey of Recent Bankruptcy Decisions Impacting upon the Entertainment Industry," 1992 - 1993 Entertainment, Publishing and the Arts Handbook; "SEC Actions and Stays," *National Law Journal*, 2002; and "The Scope and Application of 11 U.S.C. § 1145," American Bankruptcy Institute Bankruptcy Battleground West, 2003. He was featured as a "Mover & Shaker" by *The Deal* magazine in 2006, and has been interviewed several times by, among others, KNX news radio in Los Angeles, Variety magazine and the *California Real Estate Journal* on bankruptcy topics.

Mr. Neale has appeared as a speaker on the following topics before the following organizations: "Making the Best Better: Lessons From the Battlefield," Turnaround Management Association 6th Annual Spring Meeting, 1998; "Litigation Issues in Bankruptcy," Business Torts - An Introduction and Primer, Consumer Attorneys Association of Los Angeles, 1998; "There Must Be Fifty Ways to Leave Your Troubles," Turnaround Management Association, 1998; "The Impact of State Court Decisions in Bankruptcy Court," Beverly Hills Bar Association, 2001. He has appeared as a panelist, addressing issues relating to "Bankruptcy in the Dot-Com Economy" and "Licensing Agreements: How to Draft and Enforce Them" for Law.Com Seminars; "Public Company Debtors and the SEC," American Bankruptcy Institute Bankruptcy Battleground West, 2003; "The 2005 Amendments to Bankruptcy Code Sections 546(c) and 547 – The Early Returns," Financial Lawyers Conference, 2008; and "Transfers of Intellectual Property," Southwestern Law School, Bankruptcy in the New Millennium, 2010.

Mr. Neale has consistently been named by *Los Angeles* magazine as one of its 100 "Super Lawyers" in the bankruptcy field.

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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PROFESSIONAL RESUME

RON BENDER is a founding and co-managing partner of the firm. With a large and diverse practice, Mr. Bender has successfully reorganized and sold numerous companies and restructured the financial affairs of many individuals. Mr. Bender is widely regarded as a highly creative, results oriented bankruptcy attorney who is able to tackle complex problems and develop and implement creative solutions. Mr. Bender has repeatedly been listed by "Super Lawyers" as one of the top 100 lawyers in Southern California in regional surveys of his peers. Mr. Bender received his undergraduate degree in Finance from the prestigious Wharton School of Business at the University of Pennsylvania in 1986 where he graduated first in his class (B.S., summa cum laude), and then obtained his law degree from Stanford University Law School in 1989. During law school, Mr. Bender served as a judicial extern for the Honorable Lloyd King, U.S. Bankruptcy Court, Northern District of California Bankruptcy Court. Since graduating from law school, Mr. Bender has worked solely in the areas of bankruptcy, insolvency and business reorganization, and has developed one of the largest bankruptcy, insolvency and restructuring practices in Southern California, including the representation of debtors, creditors' committees, creditors, purchasers of businesses, and assignees in the context of assignments for the benefit of creditors. Mr. Bender's incredibly broad Chapter 11 and insolvency debtor experience includes the representation of Ironclad Performance Wear (a leading, technology-focused developer and manufacturer of high-performance task-specific gloves and apparel for the "industrial athlete" which was sold for \$25.25 million); representation of Rdio (a digital music service provider which was sold to Pandora for \$75 million); Country Villa (one of the largest owners and operators of skilled nursing facilities with annual revenue of more than \$200 million which was sold for \$62 million); Pebble ABC in a sale to Fitbit for \$20 million; Jawbone ABC in a sale of its Audio/Jambox line; Gamma Medica (a manufacturer of imaging systems in the biotechnology field which was sold); Matterhorn Group (a large manufacturer of novelty ice cream products which was sold); Fat Burger (a well known chain of hamburger restaurants which were sold); Westcliff Medical Laboratories (an owner and operator of 170 patient service center laboratories and labs throughout California with \$95 million of annual revenue and 1,000 employees which was sold for \$57.5 million); LifeMasters Supported Selfcare (a national disease management company with annual revenue of \$80 million which was sold); Bodies in Motion (a chain of fitness facilities which was sold for approximately \$10



RON BENDER

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RON BENDER
PROFESSIONAL RESUME

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million); Max Equipment Rental (an equipment rental company which successfully reorganized); Nelson & Associates (a manufacturers' representative in the electrical industry which successfully restructured its debt); Douglas Furniture (a large furniture manufacturer); Padilla Construction (a plastering company which successfully reorganized); Lamas Beauty (a manufacturer of beauty supply products which was sold); Paramount Scaffolding (a large scaffolding rental company which was sold); Alin Party Supply (a retail chain of party supplies which successfully reorganized); Lake San Marcos Resort & Country Club; Krystal Air (an aircraft leasing company which was sold); Pacific High Reach (a large construction equipment rental company which was sold for \$17 million); Krystal Koach (a large manufacturer of limousines and shuttle buses which was sold); Small World Toys (a toy company which was sold for approximately \$16 million); Intervisual (a children's book company which was sold for approximately \$10 million); LightPointe Communications (a manufacturer of wireless networking equipment which successfully reorganized); Nicola (a large olive importer and distributor which successfully reorganized); Krispy Kreme (an owner and operator of Krispy Kreme Doughnut Stores which successfully reorganized); Pleasant Care (an owner and operator of skilled nursing facilities with annual revenue of approximately \$200 million which was sold for approximately \$17 million); Aura Systems (a publicly traded manufacturer of a mobile power generator which successfully reorganized); Sega GameWorks (a retail entertainment based company operating under the name of "GameWorks," with \$60 million of annual revenue, which was sold for approximately \$8 million); Alliant Protection Services (a commercial and residential alarm services company with 16,000 customers, which was sold for \$14.5 million); The Walking Company (a national chain of 101 retail stores selling specialty shoes and footwear, which successfully reorganized involving \$22 million of cash, debt and stock); Shoe Pavilion (a chain of 117 retail stores selling off-price footwear with locations in the Western and Southwestern United States which was sold); Gadzoox Networks (a publicly traded company engaged in the business of providing networking infrastructure for storage and data management, where one division was sold for \$8.5 million and the balance of the company successfully reorganized); State Line Hotel, State Line Casino, Jim's Enterprises (two hotels and casinos located in West Wendover, Nevada known as the State Line Hotel and Casino and the Silver Smith Hotel and Casino, which were sold for \$55 million); Management

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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RON BENDER
PROFESSIONAL RESUME

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Action Programs (a management consulting firm that successfully reorganized); Easyrider and Paisano Publications (publicly traded publishers of thirteen national magazines, which were sold for \$12.3 million); Clifford Electronics (a manufacturer of automotive aftermarket and original equipment manufacturer security systems and components, primarily for automobiles, with annual sales of \$40 million, which was sold for \$20 million); Chorus Line Corporation and California Fashions Industries (one of the largest apparel companies in the country with annual sales of \$500 million which engaged in a Chapter 11 liquidation); Avus (a distributor of computer systems with sales of in excess of \$100 million, which was sold); A.J. Markets (chain of supermarkets sold for \$5 million); Trancas Town (owner of 35 acres of raw developable land in Malibu, California that successfully reorganized); Association of Volleyball Professionals (professional beach volleyball league sold in Chapter 11); Louise's Trattoria (chain of 16 Italian food restaurants with \$30 million in annual revenue sold in Chapter 11 for \$7 million); Westward Ho Markets (a supermarket chain with \$50 million of annual revenue and \$20 million of debt which was restructured through a confirmed Chapter 11 reorganization plan); Special Effects Unlimited (one of the largest providers of special effects in the movie industry which was restructured through a confirmed Chapter 11 reorganization plan); Santa Barbara Aerospace (a heavy aircraft maintenance facility located at the former Norton Air Force base in San Bernardino, California, which was restructured and sold); Manchester Center (a 1.5 million square foot shopping center in Fresno, California which was sold for \$25 million); Marbella Golf and County Club (a golf and country club located in San Juan Capistrano which successfully reorganized); Southwest Hospital (an acute care hospital located in Riverside which successfully reorganized); Servall Packaging Industries (a contract packaging company which was sold); Polaris Networks (a telecommunications networks and software company which successfully reorganized); and Prestige Products (a distributor of aftermarket automobile accessories which was sold). A sampling of Mr. Bender's representation of creditors' committees includes the representation of the creditors' committee in the Chapter 11 bankruptcy case of Trigem America (a wholly-owned subsidiary of one of the largest computer manufacturers in the world located in Korea whose case is currently pending) and Robinson Golf Holdings (the owner of a large golf resort development project). Mr. Bender has also represented numerous real estate related debtors in chapter 11. Mr. Bender is also one of California's leading lawyers in the arena of assignments for the benefit of creditors.

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PROFESSIONAL RESUME

TIMOTHY YOO specializes in commercial litigation and bankruptcy and is known for resolving difficult issues with creativity and efficiency. He consistently earns the highest marks in peer surveys, including an AV rating by Martindale-Hubbell and being designated repeatedly as a "Super Lawyer." He received his undergraduate degree in business from University of Southern California with honors in 1987 and his law degree from Loyola Law School with full merit scholarship in 1991. He completed a one-year clerkship with the Honorable Lisa Hill Fenning, U.S. Bankruptcy Judge for the Central District of California. In March, 1998, he was appointed to the Panel of Chapter 7 Bankruptcy Trustees. He also acts in numerous cases as a Chapter 11 Trustee, Bankruptcy Ombudsman, Liquidating Trustee and Chief Restructuring Officer.



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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

MARTIN J. BRILL. Mr. Brill has devoted his over 35 years of practice exclusively to bankruptcy, insolvency and business reorganizations, with particular emphasis on complex reorganizations of publicly-held companies in a wide range of industries. Mr. Brill's expertise in the interplay between bankruptcy and securities laws has led to the successful reorganization of numerous publicly-held corporations and privately-held corporations desiring to go public, including Prism Entertainment Corporation (involving a reverse merger of the publicly-held film producer, Prism, with a privately-owned video retailer), Geo Petroleum, Inc., (successful Chapter 11 of publicly-held oil and gas company), Video City, Inc., (successful Chapter 11 for video retailer with over 75 locations involving issuance of securities for debt), and American Blood Institute, Inc. (successfully raised over \$1.2 million through complex debtor financing, allowing company to emerge as publicly-held plasma company, SeraCare, Inc.). Mr. Brill also has represented debtors, creditors, trustees, plan proponents, asset purchasers and creditors committees in a wide variety of diverse chapter 11 reorganization cases. For example, Mr. Brill was lead counsel in representing the chapter 11 debtor in Gateway Computer Systems (a multi-store retailer of computers and related equipment), the chapter 11 debtor in Primedex Health Systems, Inc. (successful pre-packaged plan confirmed in less than 45 days for diagnostic imaging company), 360 Global Wine Company and 360 Viansa, LLC (publicly held holding company and its operating wholly-owned subsidiary in the winery business in Sonoma, California), Agua Dulce Vineyards, LLC (operating vineyard and winery in Los Angeles County), Copper King Mining Corporation and Western Utah Mining Company (public holding company and its wholly-owned operating subsidiary in the copper mining business), as well as the chapter 11 debtors in the hospital reorganization cases for Chino Valley Medical Center, Canyon Ridge Hospital, Lincoln Hospital Medical Center and the official creditors committees in Fields Aircraft Spares, Inc. (aircraft parts distributor), New Star Media, Inc. (publishing company), Henry Mayo Newhall Memorial Hospital (hospital), Daewoo Motor America, Inc. (Daewoo automobile distributor in the U.S.), Intercare Health Systems, Inc., Vista Hospital Systems, Inc. and Downey Regional Medical Center (hospitals), Ronco Corporation and Ronco Marketing Corporation (consumer products and marketing), and T-Asset

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MARTIN J. BRILL
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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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MARTIN J. BRILL
PROFESSIONAL RESUME
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Acquisition Corporation and its related entities (the owner of the *Terminator* film franchise). In addition, Mr. Brill has also handled numerous out-of-court workouts and restructurings, including the successful out-of-court debt restructuring for Carolco Pictures, Inc. Mr. Brill was admitted to the California Bar in 1972. His educational background is as follows: University of California at Los Angeles (B.A., *cum laude*, 1969; J.D., 1972). Associate Editor U.C.L.A. Law Review, 1971-1972. Co-Author: "Collective Bargaining and Politics in Public Employment," 19 U.C.L.A. Law Review 887, 1972. He is a member of the State Bar of California and a member of the Beverly Hills, Century City, Los Angeles County (Member, Sections on: Commercial Law; Bankruptcy) and American Bar Associations. He is currently serving on the Executive Committee of the Bankruptcy Section of the Beverly Hills Bar Association (Chairman from 2002-2003) and served on the Board of Directors of the Los Angeles Bankruptcy Forum. He is a member of the Financial Lawyers Conference and has lectured to various trade groups and bar associations on bankruptcy and related topics.

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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PROFESSIONAL RESUME

DAVID B. GOLUBCHIK, born Kiev, Ukraine, January 10, 1971; admitted to bar 1996, California. Education: University of California, Los Angeles (B.A. 1992), Pepperdine University School of Law (J.D., 1996). Vice Chairman, Moot Court Board; Vice Magistrate, Phi Delta Phi International Legal Fraternity; American Jurisprudence Award in Business Reorganization in Bankruptcy. In addition to the State Bar of California, admitted to the U.S. District Court, Central, Southern, Eastern and Northern Districts of California. Law Clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Court, Central District of California (1996-1997). Member, American, California and Los Angeles Bar Associations, American Bankruptcy Institute (Board of Advisors), Financial Lawyers Conference, Los Angeles Bankruptcy Forum and Beverly Hills Bar Association (Executive Committee). Practice emphasizes bankruptcy, corporate insolvency and creditors' rights. Language: Russian.

Articles written by David Golubchik include: "Representing Closely Held Corporations in Bankruptcy: The Ethical Dilemma," Commercial Lawyers' Association Conference, November 1999; "Bankruptcy Law – A Debtor's Press Release," National Law Journal, May 29, 2000; "Taking a Piece of the Action in Bankruptcy," Bay Area Bankruptcy Forum Conference, June 6, 2000; "Bankruptcy Law – Unwinding Settlements," National Law Journal, October 23, 2000; "Bankruptcy Law – Involuntary Proceedings," National Law Journal, February 2, 2004; "The Rights Of A Lessee In A Lessor's Bankruptcy: Section 365(h) Of The Bankruptcy Code," Los Angeles Country Bar Association, Real Estate Subsection, March 25, 2004; and "Defending Nondischargeability Actions in Bankruptcy," Public Counsel, 2002-2004; "Outlooks and Strategies For Distressed Commercial Real Estate Loans," Grubb and Ellis presentation, May 14, 2009; "Chapter 11 Focus: Small Business and Single Asset Real Estate Cases," Los Angeles Country Bar Association, Commercial Law and Bankruptcy Subsection, January 27, 2010.



**DAVID B.
GOLUBCHIK**

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES

LNBY & B

PROFESSIONAL RESUME

EDUCATION

University of Maryland (B.A., 1971)
University of Maryland School of Law (J.D., 1974)

BAR ADMISSIONS

Maryland, 1974
California, 1976

Gary E. Klausner joined LNBYB as a senior partner in May 2014, from a senior shareholder position at Stutman, Treister & Glatt P.C. Mr. Klausner has exclusively practiced in the field of corporate restructuring and bankruptcy since 1976.

Mr. Klausner represents Chapter 11 debtors, secured and unsecured creditors, creditors' committees, trustees and receivers, licensors and franchisors, purchasers of assets out of bankruptcy cases and parties involved in litigation and appeals in connection with bankruptcy cases. He has handled cases involving a broad range of businesses and industries including manufacturing, retail, real estate development, hospitality and restaurants, aerospace, entertainment, health care, financial institutions, and transportation.

Mr. Klausner also has expertise in Chapter 9 of the Bankruptcy Code, which is designed for the reorganization of municipalities. He currently chairs the American Bar Association's Chapter 9 Subcommittee.

Mr. Klausner's significant engagements as debtor's counsel include: Meruelo Maddux Properties, Inc. (Special Reorganization Counsel); Imperial Capital Bancorp, Inc.; Colorep, Inc.; International Union of Operating Engineers, Local 501, Mr. Gasket Co.; Prism Entertainment Corporation; Packaging Corporation of America; Super Shops, Inc.; Cannon Pictures; Maguire Thomas Partners, Fifth & Grand, Ltd.; ABC International Traders, Inc.; Maxicare and Watts Health Foundation, Inc., dba UHP Healthcare.

Mr. Klausner was the lead lawyer in the Chapter 9 case of Valley Health System, in which he successfully confirmed a Chapter 9 Plan of Adjustment.

Mr. Klausner has represented creditors' committees in cases such as Consolidated Freightways, New Meatco, Westward Ho Markets, Naki Electronics, Prime Matrix, The Movie Group, American Restaurant Group ("Black Angus"), and Solidus Networks, Inc. Mr. Klausner has also represented principals involved in significant chapter 11 cases, such as EZ Lube; Rachel Ashwell Design, Inc. ("Shabby Chic"); and Comic Book Movies LLC.

In addition to client matters, Mr. Klausner has been actively involved and has held prominent positions in local and national professional organizations and bar associations. Mr. Klausner is a member of the Board of Governors of the Financial Lawyers Conference and served as its President



GARY E. KLAUSNER
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Honors and Recognitions

Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004-12
Selected, Southern California's Best Lawyers in America, 2011-12

Publications/Press

"Section 1111(b) " Look Before You Leap," 2 Bankruptcy Study Group Journal 15 (1986)
"Chapter 11 'The Bank of Last Resort,'" The Business Lawyer, November, 1989; Vol. 45, No. 1
"The New Bankruptcy Rules," 4 Bankruptcy Study Group Journal 64 (1987).

Speaking Engagements

Panelist, "Bank Holding Company Bankruptcies," ABI Battleground West, 2012
Panelist, "Municipal Bankruptcies," ABI Battleground West, 2011
Panelist, "Municipal Bankruptcies," ABA Fall Meeting Business Law Section, 2010

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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PROFESSIONAL RESUME, CONT...

from 1993 through 1994. He is a Board member of the Los Angeles Bankruptcy Forum (serving as its President in 2003-2004), a member of the American Bar Association, Section on Business Law, where he chaired a task force on The Economics of Chapter 11 Practice, chaired the Subcommittee on Bankruptcy Fraud, Crimes and Abuse of the Bankruptcy Process and currently chairs the Chapter 9 Subcommittee. He is a member of the Los Angeles County Bar Association, where he has served as a member of the Executive Committee of the Commercial Law and Bankruptcy Section as well as being Vice-Chair of the Section's Bankruptcy Committee.

In 2010, Mr. Klausner was elected as a Fellow of the American College of Bankruptcy, and in 2012, Mr. Klausner was recognized as "Bankruptcy Lawyer Of The Year" by the Century City Bar Association.

Mr. Klausner has also served as a Lawyer Representative to The Ninth Circuit Judicial Conference and currently chairs the United States District Court Standing Committee On Attorney Discipline.

Mr. Klausner speaks frequently on subjects involving bankruptcy and commercial law and has published numerous articles on bankruptcy-related topics.

He is a member of the bar of the states of California and Maryland, and is admitted to practice before the United States Supreme Court, the United States Courts of Appeals for the Ninth Circuit, and the United States District and Bankruptcy Courts for the Central District of California.

Mr. Klausner received his J.D., with honors, from the University of Maryland School of Law in 1974, where he served on the editorial staff of the University of Maryland Law Review from 1972-3. He received his B.A. from the University of Maryland in 1971.

PROFESSIONAL AFFILIATIONS

Financial Lawyers Conference (President, 1993 -1994; Member of the Board of Governors)
Los Angeles Bankruptcy Forum (President in 2003-2004)
American Bar Association (Section on Business Law, Chair of the Subcommittee on Bankruptcy Crimes, Fraud and Abuse, 2005)
Ninth Circuit Judicial Conference (2007-2009)
United States District Court, Central District, Standing Committee on Attorney Discipline, Chair 2011-Present
American Bar Association Section on Business Law, Chair of the Subcommittee on Chapter 9, 2011-Present
Honors and Recognitions
Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004-12
Selected, Southern California's Best Lawyers in America, 2011-12

KEY REPRESENTATIONS

Debtor Representations

Colorep, Inc.
International Union of Operating Engineers, Local 501
St. Tropez Capital, Inc.
Mr. Gasket Co.
Prism Entertainment Corporation
Packaging Corporation of America
Super Shops, Inc.
Maguire Thomas Partners, Fifth & Grand, Ltd.
ABC International Traders, Inc.
Maxicare, HMO
Watts Health Foundation, Inc., dba UHP Healthcare, HMO
Valley Health System, Healthcare District
Imperial Capital Bancorp, Inc.
Mereulo Maddux Properties, Inc

Committee Representations

New Meatco
Consolidated Freightway
Westward Ho Markets
Naki Electronics
Prime Matrix
Stan Lee Media
American Restaurant Group, Inc

Significant Creditor/Party In Interest Representations

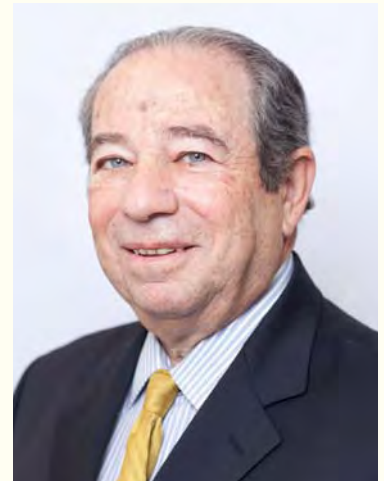
Cannon Pictures, Inc.
Georgia Pacific Corporation
Cal Worthington
Columbia Tristar
Fox Family Worldwide
MCI Telecommunications Corporation
Paramount Pictures
Saban Entertainment
Sony Pictures, Inc.
The Walt Disney Company
Victor Valley Community Hospital
Rachel Ashwell Design, Inc
EZ Lube, Inc

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PROFESSIONAL RESUME

EDWARD M. WOLKOWITZ has focused on the areas of insolvency and commercial law during more than 30 years of practice. He has represented debtors, creditors, trustees, receivers and creditors committees in a wide variety of cases. He also serves as a chapter 11 and chapter 7 panel trustee in the Central District of California and as a receiver for the Los Angeles Superior Court. He has extensive experience in representing various interests in complex reorganization cases in a number of different and diverse industries and has also operated a number of businesses as a trustee and receiver. He has been involved in a number of cases that have made new law or clarified existing law in the Ninth Circuit, including: Wolkowitz v. FDIC, 527 F. 3d 959 (9th Cir. 2008); Wolkowitz v. Beverly, 551 F. 3d 1092 (9th Cir. 2008); In re Sylmar Plaza, LP, 314 F.3d 1070 (9th Cir. 2002); Wolkowitz v. American Research Corporation, 131 F.3d 788 (9th Cir. 1999); In re Moses, 167 F.3d 470 (9th Cir. 1999); Wolkowitz v. Shearson Lehman Bros., 136 F.3d 655, cert. denied, 525 U.S. 826 (1998); In re Cheng, 943 F.2d 1114 (9th Cir. 1991); In re Quintex Entertainment, 950 F.2d 1492 (9th Cir. 1991); In re WLB_RSK Venture, 296 B.R. 509 (Bankr. C.D. Cal. 2003).



**EDWARD M.
WOLKOWITZ**

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Mr. Wolkowitz was on the faculty of Southwestern University Law School from 1978 to 1994, rejoining the faculty in 2001, teaching courses in bankruptcy, commercial transactions and business reorganization. He has also lectured extensively for the California Continuing Education of the Bar, and as a panelist in programs sponsored by the American Bankruptcy Institute, the Los Angeles Bankruptcy Forum, and the Beverly Hills Bar Association. Between 1994 and 2002, he served as a member of the City Council of Culver City, California, including two one-year terms as Mayor of Culver City.

Mr. Wolkowitz was admitted to the California Bar in 1976. His educational background is as follows: California State University, Northridge, (B.A., 1971); Southwestern University Law School (J.D., *cum laude*, 1975); The University of Michigan Law School (LL.M., 1976). His publications include: "Debtors Have New Weapons Against Involuntary Bankruptcy," *Journal of Corporate Renewal* 12 (December 2007); "Bankruptcy and Family

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EDWARD M. WOLKOWITZ
PROFESSIONAL RESUME

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Law: A Marriage of Irreconcilable Differences", 24 *B.H. Bar J.* 83 (1990); "Insolvency and Bankruptcy," (Chapter 7) *California Family Law Service, Bancroft-Whitney* (1986); "Legislative Analysis--Land Use Proposals", 8 *Southwestern University Law Review* 216 (1976); "Land Use Controls: Is there a Place For Everything", 6 *Sw.U.L.Rev.* 607 (1974). He is a member of the State Bar of California, the American Bar Association, Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the Financial Lawyers Conference and the National Association of Bankruptcy Trustees. He has served as President and Vice President of the Los Angeles Bankruptcy Forum; the Editorial Board of the *California Bankruptcy Journal*; and, the Executive Committee of the Board of Governors of the Financial Lawyers Conference.

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PROFESSIONAL RESUME

BETH ANN R. YOUNG, born Santa Monica, California, June 30, 1964; admitted to bar December, 1989, California. Admitted to the United States District Court, Central, Eastern, Northern and Southern Districts of California and the United States Court of Appeals for the Ninth Circuit. Education: University of California at Los Angeles (B.A., 1986); Loyola Law School (J.D., 1989). Member: California Bar Association, American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Financial Lawyers' Conference and Los Angeles Bankruptcy Forum. Reported Decisions include: San Paolo U.S. Holding Company v. 816 South Figueroa Company (1998) 62 Cal. App. 4th 1010, 1026; and Ziello v. First Federal Bank (1995) 36 Cal. App. 4th 321, 42 Cal. Rptr. 2d 251. Presenter: "Domestic Partnerships in California: Important New Rules Affecting Creditors," October, 2004.



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PROFESSIONAL RESUME

MONICA YOUNG KIM was admitted to the California Bar in 1995, after graduating from the University of California at Berkeley (B.A., 1991) and Hastings College of the Law (J.D., 1995). She was a Law Clerk to the Honorable Jane Dickson McKeag, U.S. Bankruptcy Judge, Eastern District of California, 1995-96. Ms. Kim has worked solely in the areas of bankruptcy, insolvency and business reorganization, and commercial and real estate transactions, representing debtors, creditors' committees, creditors, sellers, and purchasers. She joined Levene, Neale, Bender, Yoo & Brill L.L.P. in 1996, and became a partner in 2004.

Ms. Kim is also involved in out-of-court restructuring transactions, including assignments for creditors, representing sellers/assignors, assignees and buyers. Her experience has included representation in retail, healthcare, entertainment, manufacturing, real estate, service and technology. She has been named to the "Rising Star" listing of Southern California attorneys each year since 2005, in annual surveys of her peers. Ms. Kim is a member of the American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Women Lawyers Association of Los Angeles, and the Korean American Bar Association, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



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PROFESSIONAL RESUME

PHILIP A. GASTEIER'S more than 30 years of practice has included a broad range of bankruptcy and insolvency representation, including Chapter 11 debtors, trustees in Chapter 7 and Chapter 11 cases, creditors, committees, buyers, landlords and parties to executory contracts, with particular emphasis on complex reorganizations and structuring transactions.

In his first decade of practice in Philadelphia, Mr. Gasteier successfully represented landlords and purchasers of leasehold interests in large cases such as Food Fair and Lionel, and participated in preparation of materials for presentation to Congress in connection with hearings leading to the Shopping Center Amendments to the Bankruptcy Code in 1984. He counseled extensively in connection with insolvency and bankruptcy aspects of commercial leases for shopping centers and retail chains, and authored "Shopping Centers As Utilities Under the Bankruptcy Code," *Shopping Center Legal Update*, Summer, 1983. Mr. Gasteier also provided insolvency counseling in connection with bond and other securities transactions. Mr. Gasteier was involved in representation of creditor or equity committees in matters including Franklin Computer, Manson-Billard Industries and Monroe Well Service, Inc. Debtor representation included Motor Freight Express, a multi-state motor carrier, and Dublin Properties.

Mr. Gasteier's practice in Los Angeles has included entertainment and other intellectual property matters, such as Fries Entertainment, Inc., Qintex Entertainment, Inc., and Hal Roach Studios, Inc. where he was primarily responsible for structuring and confirming chapter 11 plans, as well as representation of Carolco Pictures, Inc. and Paramount Studios. He has provided specialized insolvency counseling and litigation support in connection with numerous transactions, licenses and other entertainment contracts. Mr. Gasteier argued In re: Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991) to the Ninth Circuit U.S. Court of Appeals, a principal case establishing the executory contract analysis applicable to copyright licenses, and determining that participation rights constitute unsecured claims. Other debtor representation has included Currie Technologies Inc.; Wavien, Inc.; Ocean Trails L.P.; Superior Fast Freight, Inc.; and B.U.M.



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PHILIP A. GASTEIER
PROFESSIONAL RESUME

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International, Inc. Mr. Gasteier has been involved in creditor committee representation in cases such as House of Fabrics, California Pacific Funding, Ltd., Condor Systems, Inc. and Chase Technologies, Inc.

Mr. Gasteier is a graduate of the Law School of the University of Pennsylvania (J.D. 1977) and the Ohio State University (B.A. 1974). He was admitted to the Pennsylvania Bar in 1977 and to the California Bar in 1987. He is also a member of the bar of the United States District Court, Central, Eastern and Northern Districts of California; the U.S. District Court, Eastern District Court of Pennsylvania, and the Ninth and Third Circuit Courts of Appeals. He is a member of the American Bankruptcy Institute, the American Bar Association, the State Bar of California, the Century City Bar Association, the Financial Lawyers Conference and the Los Angeles County Bar Association, where he served as a member of the Bankruptcy Sub-Committee of the Section on Commercial Law and Bankruptcy from (1990-1992). He has been active in civic affairs, and is a past President (2008-2009), Vice President (2006-2008) and Board Member (2004-2009) of the Greater Griffith Park Neighborhood Council, an official body of the City of Los Angeles.

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PROFESSIONAL RESUME

DANIEL H. REISS, a partner at Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), has specialized in the area of bankruptcy and insolvency for over two decades. Before entering the legal field, Mr. Reiss started his professional career at KPMG (then Peat, Marwick and Mitchell) and became a Certified Public Accountant specializing in tax structuring in mid-market and entrepreneurial businesses. Mr. Reiss graduated from California State University, Northridge, summa cum laude, B.S., Business Administration in 1984. Mr. Reiss's business education and background is of significant importance in dealing with the complex financial issues facing distressed business situations.

Armed with practical business knowledge, Mr. Reiss decided to pursue a career in law and graduated in 1990 from Loyola University Law School where he was a staff writer and notes editor of the Law Review, president of Phi Delta Phi legal honor fraternity, and was a member of the St. Thomas More Honor Society.

Mr. Reiss joined LNBYB in November 2000. Mr. Reiss is a member of the executive committee of the Bankruptcy Section of the Beverly Hills Bar Association, and is a member of the Los Angeles Bankruptcy Forum, Financial Lawyers Conference and the Los Angeles County Bar Association. He was honored in as a "Super Lawyer" 2006, 2007, and 2010 "Super Lawyer" in a region-wide survey, an honor bestowed on only 5% of Southern California attorneys.

Mr. Reiss's bankruptcy experience extends to cases and distressed situations involving public utilities, healthcare, retail, aviation, hospitality, real estate, bio-tech and general manufacturing. Mr. Reiss regularly represents debtors, creditor committees, secured creditors, bankruptcy trustees and buyers of distressed assets and companies. Mr. Reiss is a frequent speaker before trade and legal groups, and is a nationally published author on bankruptcy issues.



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DANIEL H. REISS
PROFESSIONAL RESUME
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Mr. Reiss's published articles include:

"Bankruptcy Battlegrounds in Franchising", Franchise Law Insider, 3rd Quarter 2005

"Assignment of Leases", National Law Journal, Winter 2006

"Travelers Cas.' Part II", National Law Journal, Winter 2007.

"Single-Asset Real Estate", National Law Journal, Summer 2008.

"D&O Moves to the Forefront in Bankruptcy Cases", National Law Journal, Summer 2009.

"Protecting Interests in the Event of Tenant Bankruptcies", National Law Journal, Spring 2010.

Mr. Reiss's speaking engagements include:

"Franchise Issues in Bankruptcy", Spring, 2004, Franchise Business Network.

"Hostile Takeovers in Bankruptcy Cases", Credit Managers Association.

"Bankruptcy Battlegrounds in Franchising", Fall, 2009, Southern California Franchise Business Network.

"Directors and Officers Litigation in Bankruptcy", Spring, 2008, Turnaround Management Association and Beverly Hills Bar Association.

"Healthcare Business Bankruptcies", Spring 2009, Los Angeles County Bar Association, Healthcare Law and Commercial Law And Bankruptcy Sections

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PROFESSIONAL RESUME

TODD A. FREALY, a partner of the firm, represents Chapter 7 trustees throughout Southern California in all aspects of case administration and litigation. Mr. Frealy also represents banks, landlords and other creditors in contested Chapter 11 cases and adversary proceedings. Mr. Frealy is a graduate of Southwestern University School of Law (J.D. 1998) and the University of California, Los Angeles (B.A. 1995). During law school he was an extern to the Honorable Mitchel R. Goldberg and Honorable Arthur M. Greenwald, U.S. Bankruptcy Judges for the Central District of California. After law school, he clerked for the Honorable David N. Naugle, U.S. Bankruptcy Judge, Central District of California, Riverside Division (1998-2000). Mr. Frealy is a member of the Board of Directors for the Inland Empire Bankruptcy Forum and was formerly a member of the Southwestern University School of Law Alumni Board of Directors (September 2006 to June 2009). He is also a member of the Los Angeles County Bar Association and the Los Angeles Bankruptcy Forum. In 2009 and 2010, Mr. Frealy was recognized as a "Rising Star" by *Super Lawyers* magazine. He was admitted to the California Bar in 1998, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



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Articles written by Mr. Frealy include: "Dazed and Confused", *California Bankruptcy Court Reporter*, Vol. 4, No. 3, March 2000 (Dischargeability of student loans and the "undue hardship test"); "Finding the Key", *California Bankruptcy Court Reporter*, Vol. 4, No. 6, June 2000 (How to Setoff Mutual Debts in Bankruptcy). In February 2010, Mr. Frealy appeared as a speaker at Southwestern Law Review's symposium on "Bankruptcy in the New Millenium".

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PROFESSIONAL RESUME

IRV M. GROSS has practiced law in California for over 30 years. After graduating from the University of California at Los Angeles in 1968 (B.A., *Cum Laude*), Mr. Gross attended law school at Boalt Hall, University of California at Berkeley (J.D., 1972). After graduation from law school, Mr. Gross served as the law clerk for the Hon. Robert Firth, Judge of the United States District Court for the Central District of California. Following his clerkship, Mr. Gross joined the Los Angeles law firm of Simon & Sheridan, a firm prominent for its expertise in federal litigation. After becoming a partner at Simon & Sheridan, Mr. Gross joined Robinson, Wolas & Diamant, a highly regarded Los Angeles law firm specializing in insolvency and creditors' rights, and eventually became the head of the firm's litigation department. Mr. Gross' litigation practice has always been broad-based: he has represented individuals and major corporate clients, including McKesson Corp., Chicago Title Insurance Company, 20th Century Fox Corp., Interstate Bakeries Corp., Nutro Products, Inc. and Allstate Financial, in business, commercial, real estate and employment litigation, including jury and non-jury trials. These include a successful eight-week jury trial in the Los Angeles Superior Court representing former bank directors sued for breach of fiduciary duty, and a successful two-week jury trial in the United States District Court defending a Fortune 100 company in a wrongful termination case. A significant part of Mr. Gross' practice involves the representation of bankruptcy trustees, chapter 11 debtors, and creditor committees and individual creditors in insolvency litigation, such as Mr. Gasket (public company in the automotive parts industry), Qintex Entertainment, Inc. (public company in the entertainment industry) and Condor Systems, Inc. (public company in the defense industry). Mr. Gross has also represented the prevailing parties in appeals in both state and federal courts. His published decisions include In re Rossi, 86 B.R. 220 (9th Cir. BAP 1988); First Pacific Bancorp, Inc. v. Bro, 847 F.2d 542 (9th Cir. 1988); In re Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991); Bergman v. Rifkind & Sterling, Inc., (1991) 227 Cal.App.3d 1380; In re Qintex Entertainment, Inc., 8 F.3d 1353 (9th Cir. 1993); In re Advent Management Corp., 178 B.R. 480 (9th Cir. BAP 1995); American Sports Radio Network, Inc., et al. v. Krause, 546 F.3d 1070 (9th Cir. 2008). Mr. Gross is a member of the Litigation and Prejudgment Remedies sections of the Los Angeles County Bar Association, and the Litigation section of the American Bar Association. Mr. Gross has also served as a judge pro tem of the Los Angeles Superior Court.



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PROFESSIONAL RESUME

JACQUELINE L. RODRIGUEZ-JAMES is a partner at Levene, Neale, Bender, Yoo & Brill L.L.P., where she specializes in representing debtors and creditors in Chapter 11 bankruptcy cases and out-of-court restructurings as well as plaintiffs and defendants in business and bankruptcy litigation. A graduate of Loyola Marymount University, with an undergraduate degree in International Business, and the University of Southern California School of Law, Ms. James was an extern to the Honorable John Ryan of the United States Bankruptcy Court and the Bankruptcy Appellate Panel in 1997. She was admitted to the California Bar in 1998, and joined the firm in 2001. Her experience includes a wide range of industries, including but not limited to, entertainment, restaurants, retail, general manufacturing, construction, equipment rental, security, banking and health care. Her casework includes FAO Schwarz, the Walking Company, Britches of Georgetown, Inc., Stan Lee Media, Franchise Pictures, Les Deux Cafes, LLC, Fatburger Restaurants, Alliant Protection Services, Inc., Pleasant Care Corporation, and Westcliff Medical Laboratories, Inc. She has also represented several high profile clients in individual bankruptcy cases and out-of-court restructurings. The published author of several legal articles, Ms. James is a member of the American Bankruptcy Institute, the Financial Lawyers Conference, the National Association of Trial Attorneys and several bar associations. She has been voted a "Rising Star" in a poll of her peers in Southern California each year since 2006. She is fluent in Spanish and conversational in French.



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PROFESSIONAL RESUME

JULIET Y. OH is a partner at Levene, Neale, Bender, Yoo & Brill L.L.P. representing individuals and corporations in Chapter 11 bankruptcy cases, out-of-court restructuring proceedings and bankruptcy litigation proceedings. She has been voted a "Rising Star" in a poll of her peers in Southern California each year since 2006. Ms. Oh has recently represented Chapter 11 debtors Franchise Pictures LLC, *et al.*, Fatburger Restaurants, Shoe Pavilion, Central Metal, Inc., Bodies In Motion, Inc., and the Official Committee of Unsecured Creditors of Halcyon Holding Group. Prior to joining the firm in 2003, Ms. Oh specialized in the representation of individuals in Chapter 7 and Chapter 13 cases and worked as an extern with the Office of the U.S. Trustee, Central District of California. Ms. Oh is a graduate of Stanford University and obtained her law degree from University of California Los Angeles. She was admitted to the California Bar in 2000, is a member of the Korean American Bar Association, California Bankruptcy Forum and Los Angeles Bankruptcy Forum.



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PROFESSIONAL RESUME

TODD M. ARNOLD has been with LNBY&B since 2003. Mr. Arnold specializes in corporate and high net worth individual reorganizations and bankruptcy litigation. Mr. Arnold has served as counsel in several major reorganization cases and in hundreds of avoidance actions. Mr. Arnold joined LNBRB after serving as an extern and a law clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Judge. He has been voted a "Rising Star" in a poll of his peers in Southern California each year since 2006. A native of Sacramento, Mr. Arnold graduated from the University of California, Los Angeles with a B.A. in English and Loyola Law School, Los Angeles, *cum laude*, with a Juris Doctor degree and as a member of the Order of the Coif.



TODD M. ARNOLD

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PROFESSIONAL RESUME

ANTHONY A. FRIEDMAN specializes in the representation of debtors in reorganizations and liquidations and Chapter 7 and Chapter 11 Trustees, bankruptcy litigation, State Court litigation, and creditors committees. Mr. Friedman is admitted to practice before all the Courts of the State of California, the United States District Court, Central, Eastern, Northern and Southern Districts, the Ninth Circuit Court of Appeals and the United States Supreme Court. Mr. Friedman received his Juris Doctor degree from the University of La Verne School of Law in 1999 and his Bachelor of Arts degree from the University of California at San Diego in 1992. Prior to joining Levene Neale Bender Yoo & Brill LLP, Mr. Friedman was a judicial extern for the Honorable Kathleen Thompson, United States Bankruptcy Judge, Central District of California, an associate at Weinstein, Eisen & Levine, an associate at Weintraub & Aver, LLP, and most recently at Moldo Davidson Fraioli Seror & Sestanovich LLP. Mr. Friedman is a member of the American Bankruptcy Institute, the Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the California Bankruptcy Forum, the Financial Lawyer's Conference, the Commercial Law League of America, the Beverly Hills Bar Association and the San Fernando Valley Bar Association. Mr. Friedman is also a volunteer in the Public Counsel Law Center Bankruptcy pro bono project.



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PROFESSIONAL RESUME

KURT RAMLO, a Los Angeles native, provides restructuring advice to business organizations facing financial distress. His practice includes guiding organizations through out-of-court and chapter 11 reorganizations, as well as related transactions and litigation. He routinely provides advice on structuring cutting-edge transactions on behalf of public and private debtors, foreign representatives, receivers, shareholders, plan sponsors, third-party acquirers, secured and unsecured creditors, creditors' committees and post-petition lenders, as well as other restructuring professionals. A former Assistant United States Attorney, Mr. Ramlo also has extensive trial and commercial litigation experience in bankruptcy and federal district courts. His representative chapter 11 matters include advising the debtors in NexPrise, Inc.; Hingham Campus; Minor Family Hotels; Delphi Corporation; Refco; Blue Bird Body Company (prepackaged plan); Friedman's Jewelers; First Virtual Communications; Kmart Corporation; ZiLOG, Inc. (prepackaged plan); Stone & Webster; Wilshire Center Marketplace (Ambassador Hotel); Washington Group; and Furr's Supermarkets; the foreign representatives in Flightlease Holdings and SunCal; the receiver in private equity management group; equity stockholders or plan sponsors in Charter Communications; Crescent Jewelers; Oregon Arena Corporation; Old UGC; and Clift Holdings (The Clift Hotel); asset purchasers and bidders in Medical Capital Holdings; Variety Arts Theatre; Chef Solutions Holdings; People's Choice Financial Corporation; Sun World; The Walking Company; Centis; and iSyndicate; estate professionals in General Growth Properties and Leap Wireless; and creditors in Cocopah Nurseries; One Pelican Hill North, L.P.; McMonigle Residential Group; Contessa Premium Foods; LBREP/L-Lehman SunCal Master I, LLC; Phoenix Coyotes; GTS 900 F (Concerto); Cupertino Square; American Home Mortgage; Trump Casinos; Consolidated Freightways; Loral Space & Communications; Leap Wireless; DirecTV Latin American; Northwestern Corporation; Airwalk; Centis; Regal Cinemas; eToys; Excite/At Home Corporation; Paracelsus Healthcare; and the creditors' committee in Hamakua Sugar Company. Litigation matters include CanAm Capital Holdings (Ponzi scheme fraudulent transfer action); Lyondell Chemical (New York LBO fraudulent transfer action); Linens N Things (preference); patent holder (obtaining stay pending appeal of \$112 million judgment); S&W Bach (New York fraudulent transfer action); One Pelican Hill North (California lender liability); Lost Lakes (Washington lender liability); satellite dish provider (piracy and dischargeability); Prium (lender liability); Spansion, Inc. (transfer pricing dispute); Delphi (Michigan state tax litigation; vendor litigation); Refco (Swiss securities litigation); Old UGC (\$3.7 billion breach of merger action); Airwalk (debt recharacterization trial);



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PROFESSIONAL RESUME continued...

various action representing the United States (Medicare fraud and dischargeability; surety bond enforcement; loan and guaranty enforcement; wrongful foreclosure litigation; enforcement of criminal fines and restitution orders). Published decisions issued in matters litigated by Mr. Ramlo include United States Pac. Ins. Co. v. United States Dep't of Interior, 70 F. Supp. 2d 1089 (C.D. Cal. 1999); Secretary of HUD v. Sky Meadow Assoc., 117 F. Supp. 2d 970 (C.D. Cal. 2000); Yunis v. United States, 118 F. Supp. 2d 1024 (C.D. Cal. 2000); and United States Dep't of Educ. v. Wallace (In re Wallace), 259 B.R. 170 (C.D. Cal. 2000).

He is a co-author of "American Bankruptcy Reform and Creativity Prompt the In re Blue Bird Body Company One-Day Prepackaged Plan of Reorganization," International Corporate Rescue, Kluwer Law International (London) (December 2006), included in Expedited Debt Restructuring: An International Comparative Analysis, Rodrigo Olivares-Caminal ed., Kluwer Law International (The Netherlands) (2007). In 1993, Mr. Ramlo obtained his law degree from the University of California, Davis and in 1990 a Bachelor of Music degree, with a concentration on music performance on bassoon, from California State University, Northridge.



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PROFESSIONAL RESUME

EVE H. KARASIK is a business restructuring and bankruptcy attorney who focuses her practice on the representation of business entities in a variety of industries. In addition to representing corporate debtors, Ms. Karasik has represented creditors' committees, equity committees, post-confirmation liquidating trusts and Bankruptcy Code section 524(g) trusts, and significant creditors and litigation parties in cases pending around the country. She began her legal career at Stutman, Treister & Glatt P.C., a nationally-recognized bankruptcy boutique where she practiced until May 1, 2014 when the firm had to close its doors. She spent one year thereafter managing the Los Angeles office of Gordon Silver, a multi-practice firm with primary offices in Nevada.

Ms. Karasik has a breadth of experience representing entities in wide variety of industries, with significant expertise in gaming, retail, and the food and beverage industry, among others. Some of her Debtor representations of note include: Imperial Capital Bancorp, Inc. (San Diego, CA, *Bank Holding Company*), Utah 7000, LLC, et al (Salt Lake City, UT, *Luxury Real Estate Development*), Resort at Summerlin, et al (Las Vegas Nevada, *Gaming*); Gold River Hotel & Casino, et al (Las Vegas, Nevada, *Gaming*), Falcon Products, Inc., et al (St. Louis, MO, *Furniture Manufacturer*), Clark Retail Group, et al (Chicago, IL, *Gas Station and Convenience Stores*), MJ Research, Inc. (Reno, NV, *Bio Tech*), Cell Pro, (Seattle, Washington, *Bio Tech*); and U.S. Aggregates, Inc., et al (Reno, NV, *Mining*). Her creditor and equity committee representations include Circus and Eldorado Joint Venture, et al. (Reno, NV, *Gaming*), Riviera Holdings Corporation, et al. (Las Vegas, NV, *Gaming*), Eurofresh, Inc., et al (Phoenix, AZ, *Food Producer and Distributer*), USA Capital First Trust Deed Fund (Las Vegas, NV, *Real Estate Investment Fund*), Aladdin Gaming, Inc. (Las Vegas, NV, *Gaming*), New Meatco Provisions, LLC. (Los Angeles, CA, *Protein Distribution*) and Amerco (Reno, NV, *Retail/Trucking*).

Ms. Karasik has also served as counsel to the Trustee in the Securities Investor Protection Corporation liquidation proceeding of W.S. Clearing, Inc. (Los Angeles, CA, *Securities Clearinghouse*), counsel to the Examiner in the Fontainebleau Las Vegas Holdings, LLC., et al. (Miami, FL, *Gaming*), and counsel to the J.T. Thorpe Settlement Trust, the Thorpe Insulation Company Settlement Trust, Plant Insulation Settlement Trust, and the Western Asbestos Settlement Trust (Reno, NV, *Section 524(g) Bankruptcy Trusts*).

Ms. Karasik has received several awards in her field, including the Century City Bar Association Bankruptcy Attorney of the Year for 2015, and the Turnaround Managers Association "2007 Large Company Transaction of the Year" award for her work on the U.S.A. Commercial Mortgage Company Chapter 11 Cases. She is also been named as a Southern California States Super Lawyers®, 2012-2015 for Bankruptcy & Creditor/Debtor Rights; Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights Law – 2007-2015; and AV/Preeminent Attorney® as rated by Martindale-Hubbell®, 5.0 out of 5.0.



EVE H. KARASIK

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Ms. Karasik is active in various organizations, including:

- American Bankruptcy Institute: Board of Directors (2015); Bankruptcy Battle-ground West Conference, Co-Chair, 2012-2015; Ethics and Compensation Subcommittee, Education Director, 2014-15, Newsletter Editor, 2012-2014
- Los Angeles Bankruptcy Forum, Board Member 2014-2015, Membership Committee
- State Bar of California, Business Law Section, Member
- State Bar of California, Insolvency Law Committee, Member, 2005-2006
- LA County Bar Association, Commercial Law and Bankruptcy Section, Member
- International Women's Insolvency and Restructuring Confederation (IWIRC), Member
- Women Lawyers Association of Los Angeles, Former Executive Committee Member
- Turnaround Managers Association ("TMA") Awards Committee, Member, 2009-2011
- TMA Distressed Investing Conference Planning Committee, Member, 2013-2014

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PROFESSIONAL RESUME, CONT...

Ms. Karasik has appeared as a speaker on the following topics before the following organizations:

- American Bankruptcy Institute, Spring Meeting 2015: Trustee Selection in Commercial Bankruptcy Cases
- Los Angeles Bankruptcy Forum: LLCs in Bankruptcy: Tricks and Traps (or Points of Leverage and Lurking Dangers), April 20, 2015
- American Bankruptcy Institute, Spring Meeting 2014: The Ever-Changing Roles of Committees
- American Bankruptcy Institute, Webinar July 15, 2013: The Section 1111(b) Election, Plan Feasibility and Cramdown Issues
- American Bankruptcy Institute, Spring Meeting 2013: The Section 1111(b) Election, Plan Feasibility and Cramdown Issues
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2011: Great Debates – Third Party Injunctions in Chapter 11 Plans
- American Bankruptcy Institute, Spring Meeting 2011: Ethics and Professional Compensation: Actions to Avoid and Recover Fees
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2009: Great Debates – Administration of Administratively Insolvent Estate for the Benefit of a Secured Creditor
- American Bankruptcy Institute, Spring Meeting 2009: Great Debates – Sale of Assets Free and Clear of Liens Over the Objection of the Secured Creditor
- CRG Winter Conference, 2009: Panel Discussion – Guide for Operating in the Zone of Insolvency
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2008: Claims Trading, Fiduciary Duties and Other Pesky Committee Issues
- American Bankruptcy Institute, Winter Leadership Meeting, 2006: Fibermark – New Duties and Beyond – Ethical Problems of Committee Membership and Representation in a Hedge Fund World
- American Bankruptcy Institute, Spring Meeting 2004: Successor Liability Revisited – Recent Developments and Trends

Ms. Karasik received her B.A., with High Honors in History, from the University of California, Berkeley in 1984, and her J.D. from the University of Southern California Law School (Gould School of Law), Order of the Coif, 1991. She was admitted to the California Bar in 1991. She was admitted to the Ninth Circuit Court of Appeals in 1991, the United States District Court for the Central and Northern Districts of California in 1991 and 1992, and the Southern and Eastern Districts of California in 1994. She has also practiced extensively in Federal Courts throughout the country including in Nevada, Arizona, Utah, Delaware, Washington, Illinois, Missouri, Arizona and Florida.

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PROFESSIONAL RESUME

CARMELA T. PAGAY, a partner at LNBY&B, specializes in representation of debtors in reorganizations and liquidations, creditor committees, and Chapter 7 and Chapter 11 trustees, and bankruptcy litigation. Ms. Pagay received her Bachelor of Arts Degree in Political Science from the University of California, Los Angeles in 1994, and her Juris Doctor from Loyola Law School, Los Angeles in 1997, where she was Senior Production Editor of the Loyola of Los Angeles International and Comparative Law Journal. Ms. Pagay is admitted to practice before the United States District Court, Central, Eastern, Northern, and Southern Districts, the Ninth Circuit Court of Appeals, and the United States Supreme Court. She is currently a member of the Beverly Hills Bar Association, Bankruptcy Section Executive Committee, the Los Angeles County Bar Association, and the Women Lawyers Association of Los Angeles, and is also an editorial board member of the *Los Angeles Lawyer* magazine.



**CARMELA T.
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PROFESSIONAL RESUME

JOHN-PATRICK M. FRITZ joined LNBYB as an associate in 2009. Prior to joining the firm, Mr. Fritz served for two years as law clerk to the Honorable Maureen A. Tighe, United States Bankruptcy Judge for the Central District of California. Mr. Fritz graduated *magna cum laude* from Southwestern Law School as a Law Review Editor and Moot Court oralist. He received his undergraduate degree *cum laude* with thesis honors from Tufts University. Mr. Fritz focuses his practice on corporate bankruptcy and restructuring. He is a member of the Financial Lawyers Conference and the Japan America Society. Mr. Fritz worked for two years in government and law offices in Japan and is proficient in reading, writing, and speaking Japanese.



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PROFESSIONAL RESUME

KRIKOR J. MESHEFEJIAN represents clients in business reorganization and related litigation matters. He has assisted clients such as single asset real estate debtors, multi-million dollar enterprises, small businesses and individuals in successfully and efficiently navigating the reorganization process.

Prior to joining the firm in 2008, Mr. Meshefejian clerked for the Honorable Geraldine Mund and the Honorable Victoria S. Kaufman, United States Bankruptcy Judges. Mr. Meshefejian obtained his J.D. in 2007, *magna cum laude*, from the University of Illinois College of Law, where he served as senior editor for the Illinois Business Law Journal and received the Rickert Award for excellence in legal writing. He is a member of the State Bar of California and the American Bankruptcy Institute.



**KRIKOR J.
MESHEFEJIAN**
kjm@lnbyb.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

LINDSEY L. SMITH joined LNBYB as an associate in February 2010. Ms. Smith obtained her law degree cum laude from Loyola Law School, where she was a member of the Alpha Sigma Nu and the St. Thomas More Honor Society, and recipient of the First Honors Award in Election Law. Ms. Smith obtained a B.A. in political science with an emphasis in American Politics from Boston University. Ms. Smith is a member of the Beverly Hills Bar Association.



LINDSEY L. SMITH

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

JEFFREY S. KWONG joined LNBYB as an associate in 2014. Prior to joining the firm, Mr. Kwong served for two years as law clerk to the Honorable Deborah J. Saltzman, United States Bankruptcy Judge for the Central District of California. Mr. Kwong obtained his J.D. in 2012 from the University of California, Berkeley, Boalt Hall School of Law, where he served as an editor for the Berkeley Journal of International Law and a Senior Articles Editor for the Asian American Law Journal. He received his undergraduate degree, summa cum laude, from the University of California, San Diego. He is a member of the Beverly Hills Bar Association, the Financial Lawyers Conference, and the Los Angeles Bankruptcy Forum.



JEFFREY S. KWONG
jsk@lnbyb.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.

PARAPROFESSIONALS

JASON KLASSI (JK) received his Bachelors of Arts degree from the University of California at Los Angeles graduating Magna Cum Laude in 1979. He has over 20 years of paralegal experience within the State of California currently working at the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. since its inception in 1995. Mr. Klassi maintains compliance for paralegal qualification under Business & Professions Code 6450(c)(3) and (d). He also is an active member of the Los Angeles Paralegal Association.

JOHN A. BERWICK (JAB) received his bachelor's degree in Fine Arts and English from the University of Texas at Austin in 1973. In 1981, Mr. Berwick joined the American College of Trial Lawyers, a nationwide association, wherein he worked for such luminaries as Supreme Court Justices Lewis F. Powell, John Paul Stevens and Sandra Day O'Connor, former Attorney General Griffin Bell, Cabinet Members, Senators, Members of Congress, United States Ambassadors, heads of state, and a significant array of top trial attorneys from across the country. Mr. Berwick's 23 years of paralegal experience in bankruptcy began in 1989 when he joined the firm of Coskey, Coskey & Boxer, followed by Haight, Brown & Bonesteel in 2000. In 2002, Mr. Berwick joined the firm of Levene, Neale, Bender, Yoo & Brill L.L.P. Mr. Berwick maintains his paralegal qualification under Business & Professions Code 6450(c)(3) and (d).

LOURDES CRUZ (LC) is a bankruptcy paralegal/legal assistant who received her Associate of Arts degree in computer science from the Institute of Computer Technology College graduating with honors in 1996. Ms. Cruz has been working with law firms specializing in bankruptcy for over 15 years. From 1999 to 2003 she worked for Weinstein, Eisen & Weiss LLP. From 2003 to 2005 she worked for Jeffer, Mangels, Butler & Marmaro LLP. Since August 2005 she has been working with Levene, Neale, Bender, Yoo & Brill L.L.P. Ms. Cruz continues her paralegal education by staying in compliance with MCLE requirements under Business and Professions Code 6450(c)(3) and (d).

STEPHANIE REICHERT (SR) Stephanie Reichert is a bankruptcy paralegal/legal assistant who received her bachelor's degree in Communications from the University of Pennsylvania in 2007. From 2008 through 2010 she worked for Togut, Segal & Segal, LLP, a bankruptcy firm in New York City. Since October 2010 she has been working with Levene, Neale, Bender, Yoo & Brill L.L.P.

LISA MASSE received her Bachelor of Arts Degree in Communication Studies at California State University Northridge, graduating with honors. Ms. Masse has been working with law firms specializing in bankruptcy for the past 20 years. She was employed by the law firm of Stutman, Treister & Glatt, Professional Corporation from January 2001 until April 2014. In May 2014, she joined the firm of Levene, Neale, Bender, Yoo & Brill, L.L.P. Ms. Masse continues her paralegal education by maintaining MCLE compliance.

MEGAN WERTZ (MW) has over 7 years of paralegal experience within the State of California. Ms. Wertz has been working with law firms specializing in bankruptcy and real estate for over 15 years. From 1999 to 2007 she worked for Blanco Tackabery Combs & Matamoros P.A. in Winston-Salem, North Carolina. From 2007 to 2015 she worked for Pachulski Stang Ziehl & Jones LLP. Since September 2015 she has been working with the firm of Levene, Neale, Bender, Yoo & Brill L.L.P. Ms. Wertz continues her paralegal education by staying in compliance with MCLE requirements under Business and Professions Code 6450(c)(3) and (d).

CONNIE RAY (CR) is a Trustee Administrator/Paralegal who received her Paralegal Certificate from the UCR Extension Paralegal Training Program. She received her bachelor's degree from the University of California, Santa Barbara in 1997. Prior to joining the Firm, she worked for the U.S. Bankruptcy Court, Central District of California, for 12 years, including as Judicial Assistant to the Honorable Peter H. Carroll from 2002 to 2010.

EXHIBIT "4"

LAW OFFICES
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Los Angeles, California 90067
Telephone No. (310) 229-1234
Telecopier No. (310) 229-1244

SCHEDULE OF HOURLY BILLING RATES
(Effective January 1, 2018)

<u>ATTORNEYS</u>	<u>Rates</u>
DAVID W. LEVENE	595
DAVID L. NEALE	595
RON BENDER	595
MARTIN J. BRILL	595
TIMOTHY J. YOO	595
GARY E. KLAUSNER	595
EDWARD M. WOLKOWITZ	595
DAVID B. GOLUBCHIK	595
BETH ANN R. YOUNG	580
MONICA Y. KIM	580
DANIEL H. REISS	580
IRVING M. GROSS	580
PHILIP A. GASTEIER	580
EVE H. KARASIK	580
TODD A. FREALLY	580
KURT RAMLO	580
JACQUELINE L. RODRIGUEZ	565
JULIET Y. OH	565
TODD M. ARNOLD	565
CARMELA T. PAGAY	565

ANTHONY A. FRIEDMAN	565
KRIKOR J. MESHEFEJIAN	565
JOHN-PATRICK M. FRITZ	565
LINDSEY L. SMITH	495
JEFFREY KWONG	425
PARAPROFESSIONALS	250

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled **FINAL APPLICATION OF LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. FOR APPROVAL OF FEES AND REIMBURSEMENT OF EXPENSES; DECLARATION OF RON BENDER, ESQ.** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **April 3, 2018**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Shiva D Beck sbeck@gardere.com, jcharrison@gardere.com
- Ron Bender rb@lnbyb.com
- Cathrine M Castaldi ccastaldi@brownrudnick.com
- Russell Clementson russell.clementson@usdoj.gov
- Aaron S Craig acraig@kslaw.com, lperry@kslaw.com
- Matthew A Gold courts@argopartners.net
- Monica Y Kim myk@lnbrb.com, myk@ecf.inforuptcy.com
- Jeffrey A Krieger jkrieger@ggfirm.com, kwoodson@greenbergglusker.com; calendar@greenbergglusker.com; jking@greenbergglusker.com
- Samuel R Maizel samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
- Krikor J Meshefejian kjm@lnbrb.com
- Tania M Moyron tania.moyron@dentons.com, chris.omeara@dentons.com
- S Margaux Ross margaux.ross@usdoj.gov
- Susan K Seflin sseflin@brutzkusgubner.com
- John M Stern john.stern@oag.texas.gov, bk-mbecker@oag.texas.gov
- United States Trustee (SV) ustregion16.wh.ecf@usdoj.gov
- Sharon Z. Weiss sharon.weiss@bryancave.com, raul.morales@bryancave.com; geri.anderson@bryancave.com
- Douglas Wolfe dwolfe@asmcapital.com

2. SERVED BY UNITED STATES MAIL: On **April 3, 2018**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Russell Clementson
S Margaux Ross
Office of the U.S. Trustee
915 Wilshire Blvd., Suite 1850
Los Angeles, CA 90017

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **April 3, 2018**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Served via Attorney Service

Hon. Martin R. Barash
United States Bankruptcy Court
21041 Burbank Boulevard, Suite 342
Woodland Hills, CA 91367

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

April 3, 2018	Lourdes Cruz	/s/ Lourdes Cruz
<i>Date</i>	<i>Type Name</i>	<i>Signature</i>